

University of Colorado Anschutz Medical Campus FY 2018-19 Operating Budget

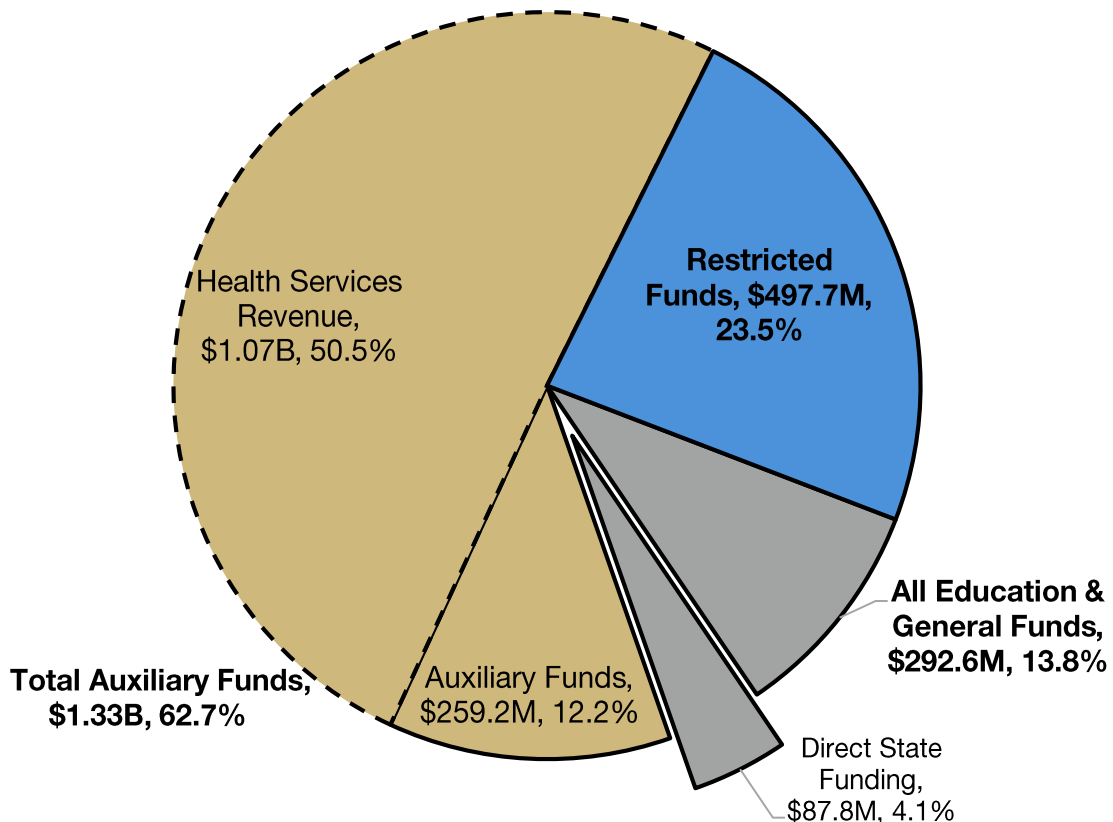
FY 2018-19 CURRENT FUNDS BUDGET

The proposed FY 2018-19 Current Funds budget totals \$2.12 billion. The total current funds budget is comprised of the following:

- The Education & General budget totals \$292.6 million (13.8% of total).
- The Auxiliary budget totals \$1.33 billion (62.7% of total).
- The Restricted budget totals \$497.7 million (23.5% of total).

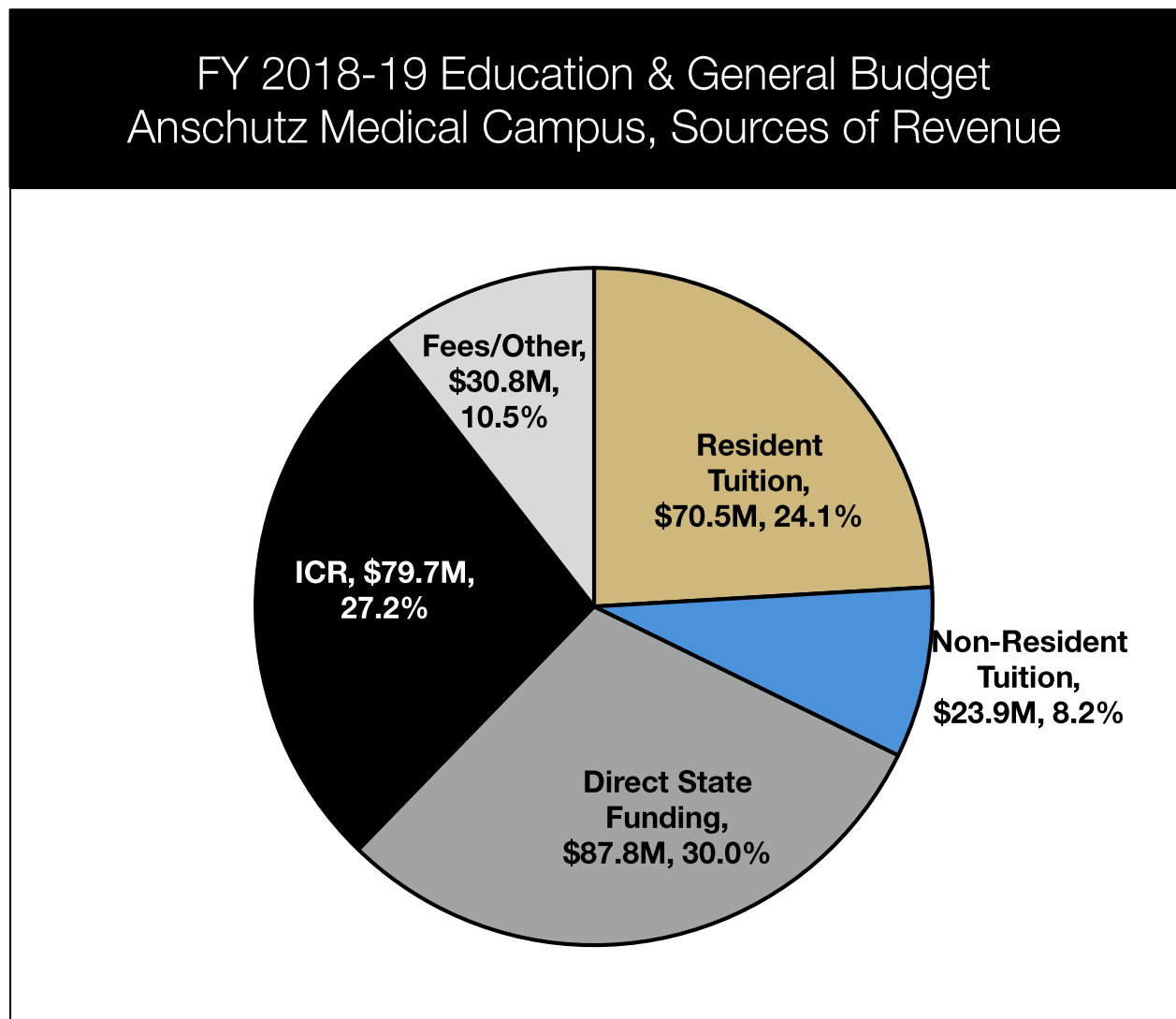
State funding and resident tuition are amongst the largest components of the Education and General Fund budget at \$87.8 million and \$70.5 million, respectively. The largest sources of revenue elsewhere in the total budget include grants and gifts of \$497.7 million (restricted funds) and health services revenue of \$1.07 billion (auxiliary funds).

FY 2018-19 Total Current Funds Budget Anschutz Medical Campus



FY 2018-19 EDUCATION & GENERAL FUND BUDGET

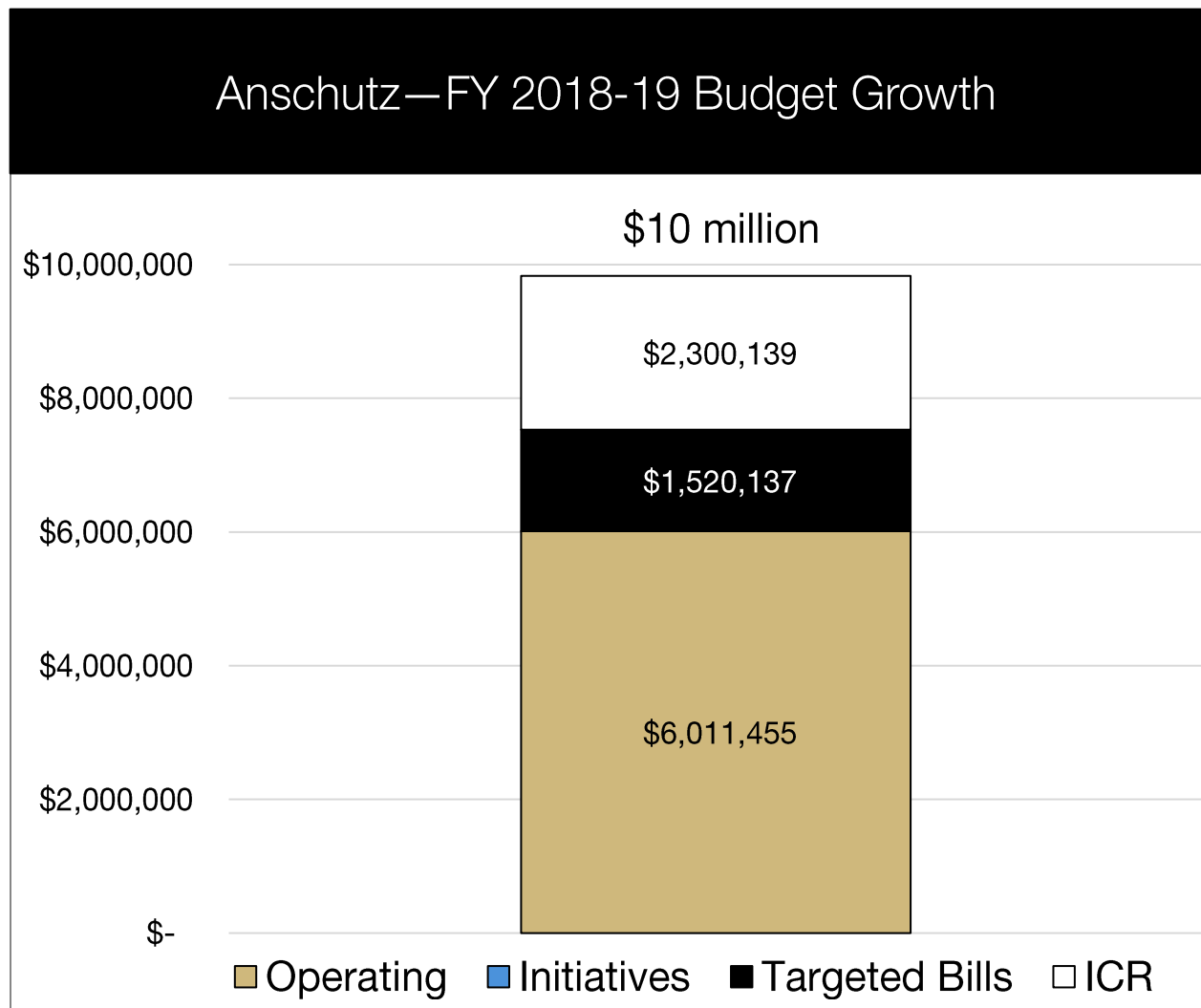
For FY 2018-19, the total projected Education & General Fund Budget is \$292.6 million. State funding is the largest component of the Education and General Fund budget at \$87.8 million (30.0%). State funding includes \$71.9 million from the College Opportunity Fund for student stipends and Fee for Service contract Specialty Education Program funding, \$750,000 for Opioid Misuse Prevention and \$500,000 for the Medication Assisted Treatment Pilot Program from the Marijuana Tax Cash Fund and finally, \$14.7 million in Tobacco Master Settlement funds, \$1.7 million of which are dedicated to cancer research.



FY 2018-19 BUDGET GROWTH

The CU Anschutz campus E & G budget growth is approximately \$10 million.

- \$6.0 million for base operating
 - Compensation pool and benefits
 - Insurance and ICCA (primarily for technology investments).
- \$1.5 million from Targeted Bills
- \$2.3 million from ICR.



TARGETED BILLS

S.B. 18-262 - \$770,137

- Higher Ed Targeted Master Plan Funding - The bill allocates money consistent with existing law established by House Bill 14-1319. For Anschutz, the majority of these dollars are from Fee for Service contract Specialty Education Program funding.

H.B. 18-1003 - \$750,000

- Opioid Misuse Prevention - This bill directs the CU Anschutz Center for Research into Substance Use Disorder Prevention, Treatment, and Recovery Support Strategies at the University of Colorado Health Sciences Center to develop and implement continuing medical education activities to help prescribers of pain medication to safely and effectively manage patients with chronic pain, and prescribe opioids when appropriate, requiring the center to develop education and training for law enforcement officers and first responders concerning the use of opioid antagonists.

**Table A: FY 2018-19 Current Funds Budget
University of Colorado
Anschutz Medical Campus**

Description	FY 2017-18		FY 2018-19			Total Current Funds Budget
	Revised Total Current Funds	June Estimate Total Current Funds	Education & General Fund	Auxiliary & Self-Funded Activities	Restricted Fund	
Revenues						
Student Tuition and Fees						
Resident Tuition - COF	\$1,337,646	\$1,337,646	\$1,216,478	\$0	\$0	\$1,216,478
Resident Tuition - Student Share	\$67,871,894	\$68,882,641	\$70,478,217	\$0	\$0	\$70,478,217
Non-Resident Tuition	\$24,054,078	\$23,297,534	\$23,893,817	\$0	\$0	\$23,893,817
Other tuition - Continuing Education	\$12,290,247	\$11,620,436	\$0	\$11,969,049	\$0	\$11,969,049
Student fees	\$11,831,762	\$11,126,555	\$9,691,439	\$1,582,389	\$0	\$11,273,828
Subtotal - Student Tuition and Fees	\$117,385,627	\$116,264,812	\$105,279,951	\$13,551,438	\$0	\$118,831,389
Investment and Interest Income	\$8,760,462	\$8,373,514	\$0	\$5,639,108	\$2,734,406	\$8,373,514
Grants and Contracts						
Federal Grants & Contracts	\$222,993,746	\$238,649,565	\$0	\$0	\$250,044,938	\$250,044,938
State and Local Grants & Contracts	\$26,197,614	\$29,328,993	\$0	\$0	\$30,048,018	\$30,048,018
Tobacco Funding <1>	\$14,066,204	\$14,151,248	\$14,700,000	\$0	\$0	\$14,700,000
Marijuana Tax Cash Fund <2>	\$1,500,000	\$1,500,000	\$1,250,000	\$0	\$0	\$1,250,000
Fee for Service Contract <3> <4>	\$64,175,070	\$64,175,070	\$70,658,015	\$0	\$0	\$70,658,015
Subtotal - Grants & Contracts	\$337,693,096	\$356,178,390	\$86,608,015	\$5,639,108	\$282,827,362	\$375,074,485
Private/other gifts, grants and contracts	\$178,129,355	\$199,296,804	\$0	\$0	\$212,950,256	\$212,950,256
Sales & Services of educational departments	\$166,281,113	\$180,182,979	\$0	\$193,677,953	\$0	\$193,677,953
Auxiliary Operating Revenues	\$14,185,862	\$11,350,426	\$0	\$11,047,150	\$0	\$11,047,150
Health Services	\$928,761,903	\$988,591,655	\$2,170,000	\$1,068,656,348	\$0	\$1,070,826,348
Other Revenues:						
Indirect Cost Reimbursement	\$94,671,133	\$95,887,418	\$79,685,149	\$15,964,998	\$0	\$95,650,147
Denver AHEC Library Funding	\$0	\$0	\$0	\$0	\$0	\$0
Other Sources	\$41,389,597	\$37,700,356	\$18,905,648	\$19,337,798	\$1,909,964	\$40,153,410
TOTAL REVENUES	\$1,878,497,686	\$1,985,452,840	\$292,648,763	\$1,327,874,793	\$497,687,582	\$2,118,211,138
Expenditures						
Educational & General:						
Instruction	\$388,750,788	\$417,482,703	\$124,941,296	\$155,878,064	\$145,608,643	\$426,428,003
Research	\$263,206,873	\$304,188,432	\$159,060	\$1,546,967	\$305,883,810	\$307,589,837
Public Service	\$110,122,574	\$111,343,276	\$8,889	\$94,552,303	\$26,790,990	\$121,352,182
Academic Support	\$35,065,849	\$41,839,534	\$38,364,140	\$66,201	\$37,698	\$38,468,039
Student Services	\$5,703,666	\$6,017,839	\$5,654,819	\$819,456	\$14,981	\$6,489,256
Institutional Support	\$38,917,940	\$43,688,558	\$29,810,514	\$6,323,588	\$8,092,193	\$44,226,295
Operations of Plant	\$40,504,052	\$41,169,090	\$21,537,490	\$19,331,305	\$741,723	\$41,610,518
Scholarships & Fellowships	\$21,176,183	\$27,876,148	\$11,627,149	\$160,584	\$16,626,877	\$28,414,610
Auxiliary operating expenditures	\$16,012,949	\$13,539,414	\$0	\$12,492,991	\$0	\$12,492,991
Health Services	\$883,713,095	\$902,984,129	\$10,655,073	\$1,009,385,200	\$275,514	\$1,020,315,787
Other	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$1,803,173,969	\$1,910,129,123	\$242,758,430	\$1,300,556,659	\$504,072,429	\$2,047,387,518
Transfers Between Funds						
Mandatory Transfers						
Principal and interest	\$32,546,020	\$32,546,020	\$3,613,532	\$27,318,134	\$0	\$30,931,666
Renewals & replacements	\$0	\$0	\$0	\$0	\$0	\$0
Matching funds/Other	\$0	\$0	\$0	\$0	\$0	\$0
Subtotal -- Mandatory Transfers	\$32,546,020	\$32,546,020	\$3,613,532	\$27,318,134	\$0	\$30,931,666
Voluntary Transfers & Other						
Restricted receipts to be expended in future years	\$0	\$0	\$0	\$0	\$0	\$0
Other	\$42,777,697	\$42,777,697	\$46,276,801	\$0	-\$6,384,847	\$39,891,954
Subtotal Voluntary Transfers	\$42,777,697	\$42,777,697	\$46,276,801	\$0	-\$6,384,847	\$39,891,954
TOTAL EXPENDITURES & TRANSFERS	\$1,878,497,686	\$1,985,452,840	\$292,648,763	\$1,327,874,793	\$497,687,582	\$2,118,211,138
Net Increase (Decrease) in Fund Balances	\$0	\$0	\$0	\$0	\$0	\$0

<1> Of this FY 2018-19 Tobacco Funding amount, \$1,680,000 is for tobacco-related in-state Cancer Research at the CU Anschutz Medical Campus.

<2> Of this FY 2018-19 Marijuana Tax Cash Fund amount:
\$500,000 is for the Medication Assistance Treatment Pilot Program (SB17-074, 36-28.8-501(1), CRS.); and
\$750,000 is for Opioid Misuse Prevention, (SB18-1003, 27-80-118(4), CRS.).

<3> Of this FY 2018-19 Fee for Service Contract amount:
\$595,467 is for the Alzheimer's Disease Treatment and Research Center (SB14-211, COF FFS 23-18-304); and
\$25,000 is for the Pilot Program for Inclusive Higher Education for Students with Intellectual Developmental Disabilities (SB16-196, COF FFS 23-18-308).

<4> Of this FY 2018-19 \$70,658,015 Fee for Service Contract amount, \$69,891,501, is for Specialty Education Programs identified for the CU Anschutz Medical Campus (COF FFS 23-18-304).
Of this Specialty Education Programs amount, no less than \$515,288 and no more than \$68,281,957 may be from CU Medicine for the purpose of Fee-for-service replacement.
See FY 2018-19 Long Bill - HB18-1322, page 84, Footnote 19, for more detail on the Colorado Department of Higher Education transfers to the Colorado Department of Health Care Policy and Financing.

**Table B: FY 2018-19 Education & General Fund
University of Colorado
Anschutz Medical Campus**

Category	FY 2017-18 Revised Budget	FY 2017-18 June Estimate	FY 2018-19 Proposed Budget	FY 2018-19 vs. FY 2017-18 June Est.	
				\$ Change	% Change
Revenues					
Student Tuition					
College Opportunity Fund	\$1,337,646	\$1,337,646	\$1,216,478	-\$121,168	-9.1%
Resident Tuition	\$67,871,894	\$68,882,641	\$70,478,217	\$1,595,576	2.3%
Non-Resident Tuition	\$24,054,078	\$23,297,534	\$23,893,817	\$596,283	2.6%
Total Tuition	\$93,263,618	\$93,517,821	\$95,588,512	\$2,070,691	2.2%
COF - Fee for Service <3> <4>	\$64,175,070	\$64,175,070	\$70,658,015	\$6,482,945	10.1%
Tobacco Funds <1>	\$14,066,204	\$14,151,248	\$14,700,000	\$548,752	3.9%
Marijuana Tax Cash Funds <2>	\$1,500,000	\$1,500,000	\$1,250,000	-\$250,000	-16.7%
Student Academic & Facility Fees	\$0	\$0	\$0	\$0	0.0%
Student Activity Fees	\$9,765,997	\$9,544,166	\$9,691,439	\$147,273	1.5%
Indirect Cost Recovery	\$77,385,010	\$79,601,295	\$79,685,149	\$83,854	0.1%
Other	\$22,661,133	\$19,596,103	\$21,075,648	\$1,479,545	7.6%
TOTAL REVENUES	\$282,817,032	\$282,085,703	\$292,648,763	\$10,563,060	3.7%
Expenditures					
Unclassified Salaries	\$122,821,874	\$122,315,653	\$125,983,367	\$3,667,714	3.0%
Unclassified Benefits	\$34,529,269	\$35,365,405	\$35,668,746	\$303,341	0.9%
Total Unclassified Compensation	\$157,351,143	\$157,681,058	\$161,652,113	\$3,971,055	2.5%
Classified Salaries	\$16,697,381	\$16,801,839	\$17,305,472	\$503,633	3.0%
Classified Benefits	\$7,392,773	\$7,402,909	\$7,419,345	\$16,436	0.2%
Total Classified Compensation	\$24,090,154	\$24,204,748	\$24,724,817	\$520,069	2.1%
Hourly Compensation	\$928,289	\$752,451	\$787,686	\$35,235	4.7%
Total Compensation Costs	\$182,369,586	\$182,638,257	\$187,164,616	\$4,526,359	2.5%
Operating Expense	\$21,600,271	\$18,600,271	\$19,012,402	\$412,131	2.2%
Library Materials	\$2,645,472	\$2,645,472	\$2,652,849	\$7,377	0.3%
Utilities	\$13,682,428	\$13,682,428	\$13,981,247	\$298,819	2.2%
Student Aid	\$3,855,341	\$3,855,341	\$3,585,876	-\$269,465	-7.0%
ICCA	\$13,463,958	\$13,463,958	\$15,745,572	\$2,281,614	16.9%
Insurance	\$1,600,560	\$1,600,560	\$4,087,951	\$2,487,391	155.4%
Total Expenditures	\$239,217,616	\$236,486,287	\$246,230,513	\$9,744,226	4.1%
Transfers	\$43,599,416	\$45,599,416	\$46,418,250	\$818,834	1.8%
TOTAL EXPENDITURES & TRANSFERS	\$282,817,032	\$282,085,703	\$292,648,763	\$10,563,060	3.7%

FY 2018-19 Compensation Pools	Range
Classified	3.0%
Faculty, Exempt	0.0%-3.0%

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Of this Specialty Education Programs amount, no less than \$515,288 and no more than \$68,281,957 may be from CU Medicine for the purpose of Fee-for-service replacement.
See FY 2018-19 Long Bill - HB18-1322, page 84, Footnote 19, for more detail on the Colorado Department of Higher Education transfers to the Colorado Department of Health Care Policy and Financing.

Table C: FY 2018-19 Research Activity
University of Colorado
Anschutz Medical Campus

Research Expenditures	FY 2014-15 Actual Expenditures	FY 2015-16 Actual Expenditures	FY 2016-17 Actual Expenditures	FY 2017-18 Estimated Expenditures	FY 2018-19 Budgeted Expenditures
Federal Research-Non ARRA	\$ 260,589,903	\$ 284,251,267	\$ 297,731,249	\$ 310,108,161	\$ 310,108,161
Federal Research-ARRA	\$ -	\$ -	\$ -	\$ -	\$ -
Total Federal Research	\$ 260,589,903	\$ 284,251,267	\$ 297,731,249	\$ 310,108,161	\$ 310,108,161
Private Research	\$ 136,191,066	\$ 192,326,413	\$ 207,744,677	\$ 224,826,598	\$ 224,826,598
State & Local Research	\$ 20,834,197	\$ 26,648,726	\$ 31,703,418	\$ 31,735,392	\$ 31,735,392
Total Research Expenditures	\$ 417,615,166	\$ 503,226,406	\$ 537,179,344	\$ 566,670,151	\$ 566,670,151

Number of Research Awards	Actual Awards		Actual Awards		Actual Awards		Estimated Awards	
	Number	Dollars	Number	Dollars	Number	Dollars	Number	Dollars
Federal Research-Non ARRA	828	\$ 255,235,737	798	\$ 252,728,747	940	\$ 261,311,681	948	\$ 262,612,181
Federal Research-ARRA								
Total Federal Research	828	\$ 255,235,737	798	\$ 252,728,747	940	\$ 261,311,681	948	\$ 262,612,181
Private Research	1,215	\$ 151,671,101	1,330	\$ 162,524,086	1,385	\$ 191,219,618	1,382	\$ 202,721,274
State & Local Research	70	\$ 15,456,656	96	\$ 38,893,882	129	\$ 37,804,279	112	\$ 34,772,338
Total Research Awards	2,113	\$ 422,363,494	2,224	\$ 454,146,715	2,454	\$ 490,335,578	2,442	\$ 500,105,793

FY 2018-19 Research Outlook

Awards for 2018-2019 are estimated to stay flat with possibly small projected increase. Federal Financial Aid had increase.

**Table D: University of Colorado Enrollment
Student Full-Time Equivalent Enrollment
Anschutz Medical Campus**

Student Level	Resident Student FTE				Non-Resident Student FTE				Total Student FTE			
	FY 2017 Actual	FY 2018		FY 2019 Budgeted	FY 2017 Actual	FY 2018		FY 2019 Budgeted	FY 2017 Actual	FY 2018		FY 2019 Budgeted
		Budget	Estimate			Budget	Estimate			Budget	Estimate	
Undergraduate	426	427	457	439	53	46	37	40	479	473	494	479
Graduate	2,981	2,994	3,021	2,866	707	708	749	861	3,688	3,702	3,770	3,727
Total	3,407	3,421	3,478	3,305	760	754	786	901	4,167	4,175	4,264	4,206

Notes:

1. Anschutz does not distinguish between headcount and FTE. Therefore for Anschutz, only headcount figures are presented.
2. FY 2017 actuals are from fall 2016 census enrollment report; FY 2018 budget comes from the June 2017 Regents budget notebook.
3. Counts now include School of Public Health students with home institutions of CSU and UNC (79 resident and 35 nonresident students in Fall 2016; 85 resident and 35 nonresident students in Fall 2017).
4. FY 2019 figures are from budget projections.

**Table E: University of Colorado Enrollment
Student Headcount Enrollment, Fall Term
Anschutz Medical Campus**

Student Level	Resident Student Headcount			Non-Resident Student Headcount			Total Student Headcount		
	FY 2017	FY 2018	FY 2019	FY 2017	FY 2018	FY 2019	FY 2017	FY 2018	FY 2019
Undergraduate	426	457	439	53	37	40	479	494	479
Graduate	2,981	3,021	2,866	707	749	861	3,688	3,770	3,727
Total	3,407	3,478	3,305	760	786	901	4,167	4,264	4,206

Notes:

1. FY 2017 and FY 2018 figures are from fall census enrollment reports.
2. WICHE Professional Student Exchange program students are included as resident students in enrollment reports.
3. Counts now include School of Public Health students with home institutions of CSU and UNC (79 resident and 35 nonresident students in Fall 2016; 85 resident and 35 nonresident students in Fall 2017).
3. FY 2019 figures are from budget projections.

Table F: University of Colorado Denver Employees

Denver Campus

Fall 2017	FT	PT	Total
Faculty	668	437	1,105
Instructional Faculty	622	433	1,055
Tenured/Tenure Track	385	-	385
Full Professor	100		100
Associate Professor	180		180
Assistant Professor	105		105
Non-Tenure Track	237	433	670
Instructor/Sr.Instructor	171	3	174
Other	66	430	496
Research/Public Service	46	4	50
Staff	641	28	669
Officers	11	-	11
Management/Other Professionals/Support Staff	630	28	658
Total Regular Employees	1,309	465	1,774
Other Non-Permanent Employees			1,706
Total Regular and Non-Permanent Employees			3,480

Administration

Fall 2017	FT	PT	Total
Faculty	2	7	9
Instructional Faculty	2	3	5
Non-Tenure Track (Instructional)	2	3	5
Instructor/Sr.Instructor	1	1	2
Other	1	2	3
Research/Public Service	-	4	4
Staff	755	47	802
Officers	16	-	16
Management/Other Professionals/Support Staff	739	47	786
Total Regular Employees	757	54	811
Other Non-Permanent Employees			174
Total Regular and Non-Permanent Employees			985

Anschutz Medical Campus

Fall 2017	FT	PT	Total
Faculty	4,153	406	4,559
Instructional Faculty	3,365	397	3,762
Tenured/Tenure Track	2,016	28	2,044
Full Professor	516	10	526
Associate Professor	604	7	611
Assistant Professor	896	11	907
Non-Tenure Track	1,349	369	1,718
Instructor/Sr.Instructor	1,179	6	1,185
Other	170	363	533
Research/Public Service	788	9	797
Staff	4,461	164	4,625
Officers	7	1	8
Management/Other Professionals/Support Staff	4,454	163	4,617
Total Regular Employees	8,614	570	9,184
Other Non-Permanent Employees			1,398
Total Regular and Non-Permanent Employees			10,582

UCD Consolidated

Fall 2017	FT	PT	Total
Faculty	4,823	850	5,673
Instructional Faculty	3,989	833	4,822
Tenured/Tenure Track	2,401	28	2,429
Full Professor	616	10	626
Associate Professor	784	7	791
Assistant Professor	1,001	11	1,012
Non-Tenure Track	1,588	805	2,393
Instructor/Sr.Instructor	1,351	10	1,361
Other	237	795	1,032
Research/Public Service	834	17	851
Staff	5,118	192	5,310
Officers	34	1	35
Management/Other Professionals/Support Staff	5,823	238	6,061
Total Regular Employees	10,680	1,089	11,769
Other Non-Permanent Employees			3,278
Total Regular and Non-Permanent Employees			15,047

Note: Regular employees includes all reported for IPEDS HR for Fall 2017. Other non-permanent employees includes student and other temporary employees. Counts do not include those on leave without pay, vacant positions, or employees with no paid appointments.

Institutions use discretion to identify the primary function or occupational activity of each employee. This must be considered when using IPEDS HR data to make comparisons across institutions.

Includes student faculty, student workers, fellowship, working retirees.