

# University of Colorado Anschutz Medical Campus FY 2016-17 Operating Budget

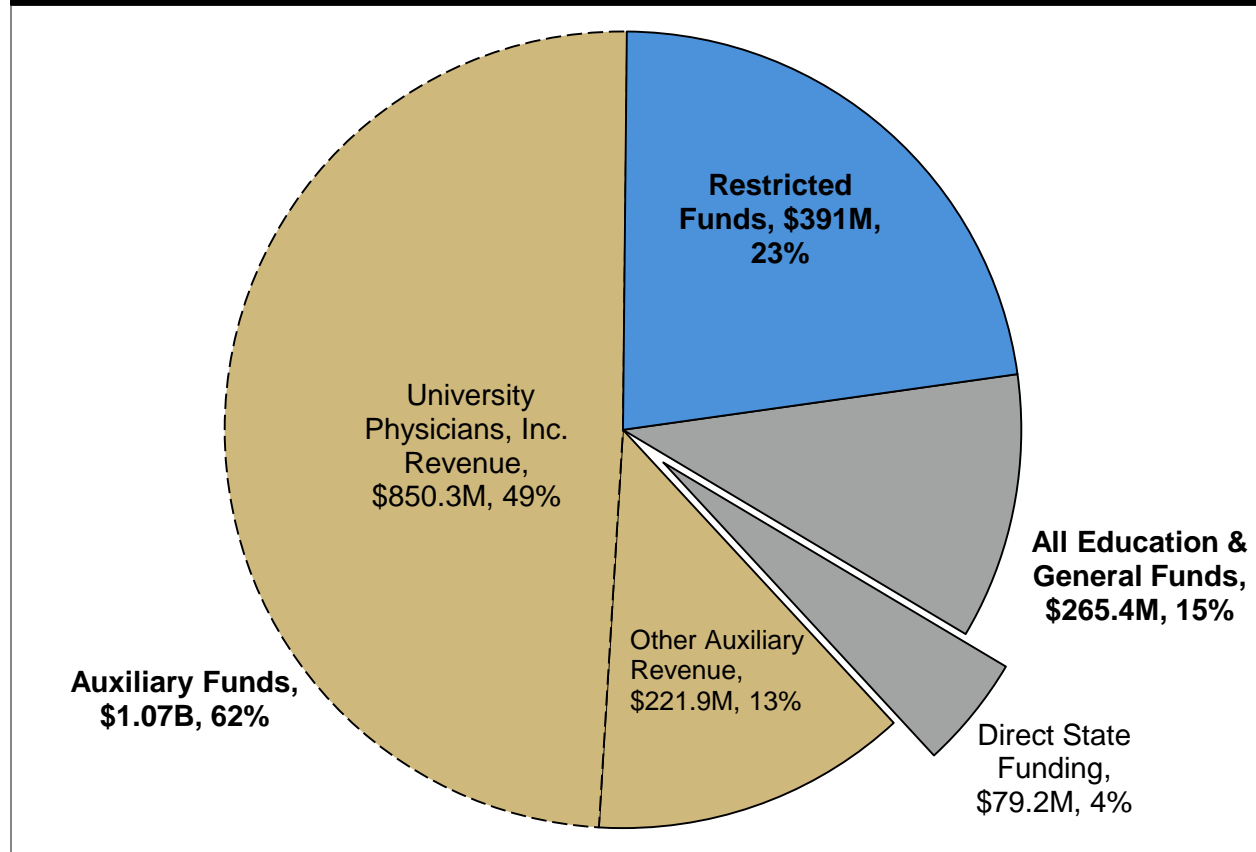
## FY 2016-17 CURRENT FUNDS BUDGET

The proposed FY 2016-17 current funds budget totals \$1.73 billion, an increase of \$109.0 million, or 6.7% over FY 2015-16 (June Estimate).

- The Education & General budget totals \$265.4 million, an increase of \$10.2 million, or 4.0%. These funds will help to address critical staffing needs and base instructional and operational needs in the schools and colleges on the Anschutz Medical Campus.
- The Auxiliary budget totals \$1.07 billion, an increase of \$82.1 million, or 8.3%.
- The Restricted budget totals \$391 million, an increase of \$16.8 million or 4.5%.

State funding and resident tuition are amongst the largest components of the Education and General Fund budget at \$79.2 million and \$62.1 million, respectively. The largest sources of revenue elsewhere in the total budget include federal research of \$215.4 million (restricted funds) and health services revenue of \$850.3 million (auxiliary funds).

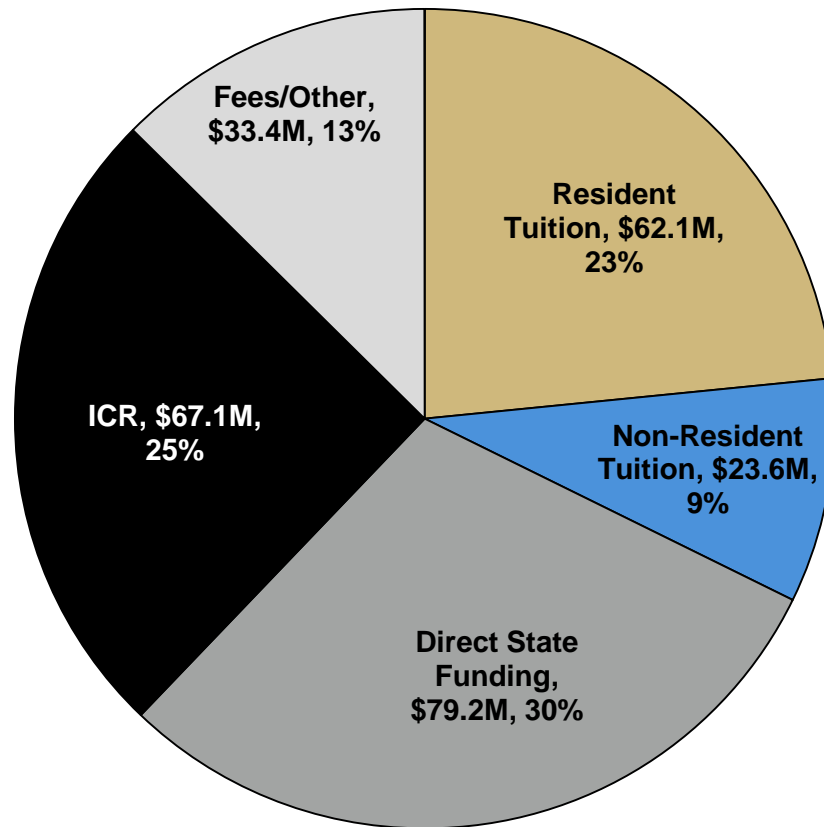
## FY 2016-17 Total Current Funds Budget Anschutz Medical Campus



## FY 2016-17 EDUCATION & GENERAL FUND BUDGET

The FY 2016-17 state General Fund budget (College Opportunity Fund and specialty education funding) for the Anschutz Medical Campus totals \$63.9 million. In addition, Anschutz Medical Campus receives \$15.3 million in Tobacco Settlement funds. The Anschutz Medical Campus state allocation remained essentially flat (excluding Tobacco settlement dollars) when compared to FY 2015-16. Tobacco funding increased by approximately \$2.8 million, with \$1.7 million of the increase dedicated to cancer research.

### FY 2016-17 Education & General Budget Anschutz Medical Campus, Sources of Revenue



## FY 2016-17 EXPENDITURE INCREASES

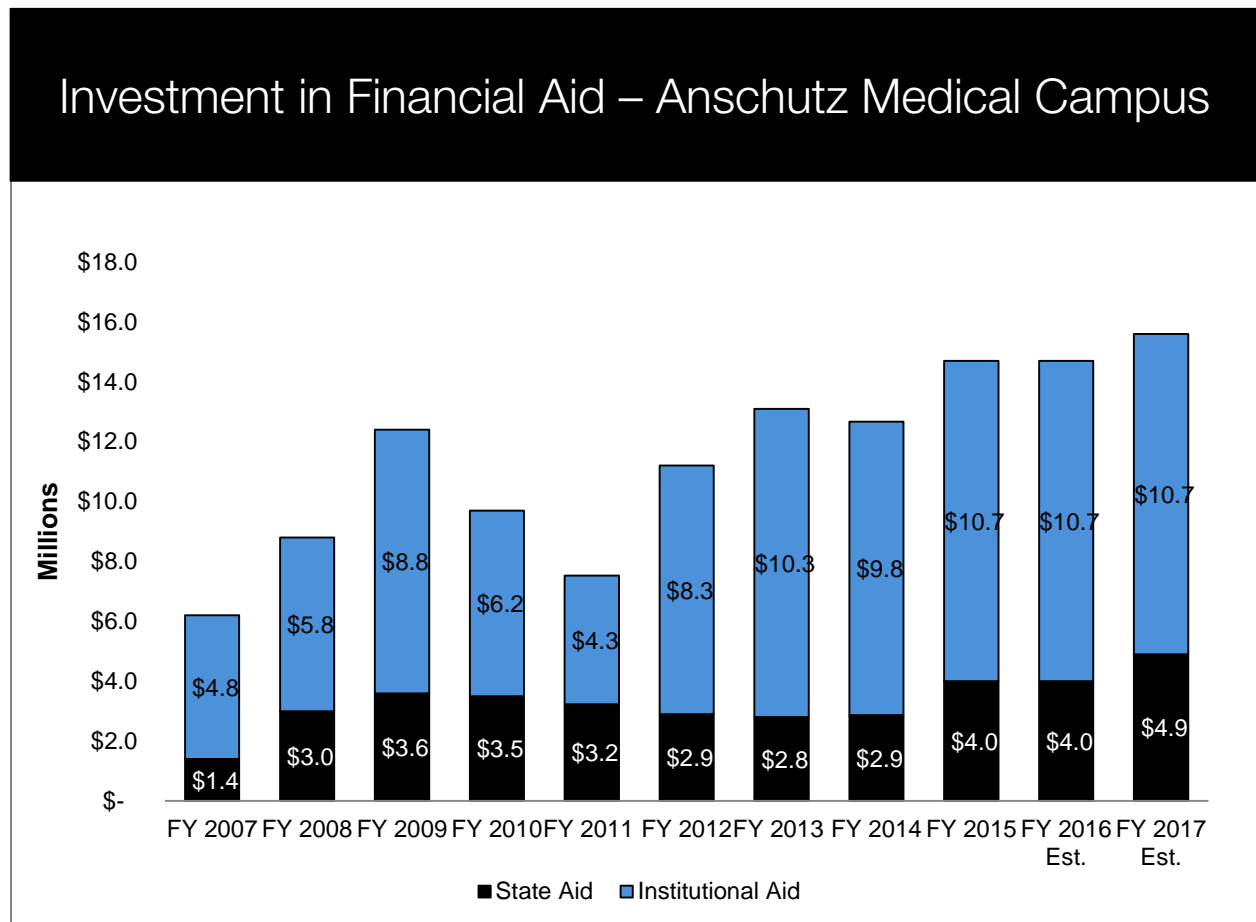
Total education and general expenditures are anticipated to grow by 4.0% over the FY 2015-16 budget. Anticipated expenses include:

- 2.2% increase for non-classified salary and benefits (includes a 2.0% merit pool);
- 2.3% increase for classified salary and benefits (includes a 2.0% merit pool);
- 3.9% increase for ICCA;
- 0.3% increase in utilities;
- -0.5% decrease for operating expenses.

The Anschutz Medical Campus will invest in critical staff positions, address instructional and operational needs of schools and colleges, augment the Police budget, and create a Center for Personalized Medicine and Biomedical informatics for the purpose of improving clinical care.

## FINANCIAL AID

The state of Colorado appropriated increased funds for financial aid in FY 2015-16 and FY 2016-17. Institutional financial is expected to remain constant over the next few years.



## **Campus Initiatives**

Title IX Resources - \$80.0K

This initiative funding is split between the Denver campus and the Anschutz medical campus. Title IX requires mandatory training and prevention programming for all staff and faculty. The requirements are such that it is necessary to hire a new deputy Title IX coordinator to manage training and compliance.

Addressing Basic Needs - \$2.4M

Academic health programs are the most expensive education offered by the University. Small class sizes and individual instruction along with high-tech laboratory and clinical education facilities drive the costs of these programs ever higher. As a result, when new enrollments are added to these programs, the incremental instructional costs of bringing on additional students are higher than other academic programs.

The additional tuition generated by the Anschutz Medical Campus programs over the last 6 years has gone to cover increased costs for instruction, mandatory cost increases, inflation, and to offset some of the state and tobacco funding cuts sustained by the campus.

Some of the uses of the basic needs are, but not limited to:

- Schools are making investments in faculty to address accreditation standards to ensure stable delivery of quality programs; to focus on development of new research; curriculum, clinical practice and community initiatives.
- Increases in student stipends and tuition and fee remissions.
- Increases for student mental health.
- Investment in Interprofessional Education, which is when students from two or more professions learn about, from, and with each other to enable effective collaboration and improve health outcome.
- Faculty and administrative support for two new programs MS in Palliative Care – Fall 2016 and the Biomedical Sciences and Biotechnology MS program - Fall 2015. The increase in expenditures for both of these programs are consistent with the plans previously presented and approved by the Regents.
- Increase in expenditures to support 50 Basic Science PhD slots (plus 2 for MSTP)

**Table A: FY 2016-17 Current Funds Budget  
University of Colorado  
Anschutz Medical Campus**

Description	FY 2015-16		FY 2016-17			Total Current Funds Budget
	Original Total Current Funds	June Estimate Total Current Funds	Education & General Fund	Auxiliary & Self-Funded Activities	Restricted Fund	
<b>Revenues</b>						
Student Tuition and Fees						
Resident Tuition - COF	\$1,254,864	\$1,254,864	\$1,273,551	\$0	\$0	\$1,273,551
Resident Tuition - Student Share	\$60,216,069	\$61,212,361	\$62,137,545	\$0	\$0	\$62,137,545
Non-Resident Tuition	\$22,263,381	\$21,036,582	\$23,565,174	\$0	\$0	\$23,565,174
Other tuition - Continuing Education	\$11,933,030	\$11,500,882	\$0	\$12,647,360	\$0	\$12,647,360
Student fees	\$12,057,224	\$12,544,912	\$10,085,202	\$2,077,451	\$0	\$12,162,653
<b>Subtotal - Student Tuition and Fees</b>	<b>\$107,724,568</b>	<b>\$107,549,601</b>	<b>\$97,061,472</b>	<b>\$14,724,811</b>	<b>\$0</b>	<b>\$111,786,283</b>
Investment and Interest Income	\$9,015,361	\$7,691,161	\$0	\$7,714,954	\$0	\$7,714,954
Grants and Contracts			\$0	\$0	\$0	\$0
Federal Grants & Contracts	\$202,573,742	\$200,870,737	\$0	\$0	\$215,443,141	\$215,443,141
State and Local Grants & Contracts	\$24,257,871	\$21,972,801	\$0	\$0	\$24,546,821	\$24,546,821
Tobacco Funding <1>	\$12,500,677	\$12,428,440	\$15,325,373	\$0	\$0	\$15,325,373
Fee for Service Contract <2>	\$62,596,921	\$62,596,921	\$62,621,921	\$0	\$0	\$62,621,921
<b>Subtotal - Grants &amp; Contracts</b>	<b>\$310,944,572</b>	<b>\$305,560,060</b>	<b>\$77,947,971</b>	<b>\$7,714,954</b>	<b>\$239,989,962</b>	<b>\$325,652,210</b>
Private/other gifts, grants and contracts	\$137,194,561	\$151,413,173	\$0	\$0	\$151,037,147	\$151,037,147
Sales & Services of educational departments	\$153,414,249	\$152,740,769	\$0	\$154,679,577	\$0	\$154,679,577
Auxiliary Operating Revenues	\$17,233,259	\$16,826,815	\$0	\$17,313,959	\$0	\$17,313,959
Health Services	\$738,380,984	\$764,938,242	\$2,170,000	\$850,287,582	\$0	\$852,457,582
Other Revenues:						
Indirect Cost Reimbursement	\$76,931,200	\$82,953,118	\$67,060,525	\$15,658,770	\$0	\$82,719,295
Denver AHEC Library Funding	\$0	\$0	\$0	\$0	\$0	\$0
Other Sources	\$39,216,897	\$37,623,012	\$21,124,933	\$11,844,140	\$0	\$32,969,073
<b>TOTAL REVENUES</b>	<b>\$1,581,040,290</b>	<b>\$1,619,604,790</b>	<b>\$265,364,901</b>	<b>\$1,072,223,793</b>	<b>\$391,027,109</b>	<b>\$1,728,615,126</b>
<b>Expenditures</b>						
Educational & General:						
Instruction	\$344,699,539	\$351,822,890	\$113,128,279	\$138,440,388	\$107,053,156	\$358,621,823
Research	\$226,069,046	\$246,885,520	\$0	\$85,278	\$243,801,227	\$243,886,505
Public Service	\$86,063,267	\$93,385,602	\$0	\$70,187,742	\$27,018,588	\$97,206,330
Academic Support	\$29,775,027	\$44,495,283	\$36,081,737	\$0	\$19,353	\$36,101,090
Student Services	\$3,751,812	\$3,383,652	\$2,463,700	\$991,240	\$30,162	\$3,485,102
Institutional Support	\$33,558,123	\$34,202,182	\$28,379,970	\$370,865	\$5,842,399	\$34,593,234
Operations of Plant	\$46,382,078	\$41,507,000	\$19,224,591	\$19,836,545	\$1,456,999	\$40,518,135
Scholarships & Fellowships	\$9,614,069	\$13,963,507	\$1,841,606	\$111,390	\$11,460,170	\$13,413,166
Auxiliary operating expenditures	\$17,554,809	\$15,884,247	\$0	\$17,484,156	\$0	\$17,484,156
Health Services	\$692,170,626	\$682,673,013	\$14,798,693	\$797,104,186	\$248,055	\$812,150,934
Other	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$1,489,638,396</b>	<b>\$1,528,202,896</b>	<b>\$215,918,576</b>	<b>\$1,044,611,790</b>	<b>\$396,930,109</b>	<b>\$1,657,460,475</b>
<b>Transfers Between Funds</b>						
Mandatory Transfers						
Principal and interest	\$32,357,462	\$32,357,462	\$4,774,888	\$27,612,003	\$0	\$32,386,891
Renewals & replacements	\$0	\$0	\$0	\$0	\$0	\$0
Matching funds/Other	\$0	\$0	\$0	\$0	\$0	\$0
Subtotal -- Mandatory Transfers	\$32,357,462	\$32,357,462	\$4,774,888	\$27,612,003	\$0	\$32,386,891
Voluntary Transfers & Other						
Restricted receipts to be expended in future year	\$0	\$0	\$0	\$0	\$0	\$0
Other/Carryforwards	\$59,044,432	\$59,044,432	\$44,670,760	\$0	(\$5,903,000)	\$38,767,760
Subtotal Voluntary Transfers	\$59,044,432	\$59,044,432	\$44,670,760	\$0	(\$5,903,000)	\$38,767,760
<b>TOTAL EXPENDITURES &amp; TRANSFERS</b>	<b>\$1,581,040,290</b>	<b>\$1,619,604,790</b>	<b>\$265,364,224</b>	<b>\$1,072,223,793</b>	<b>\$391,027,109</b>	<b>\$1,728,615,126</b>
Net Increase (Decrease) in Fund Balances	\$0	\$0	\$0	\$0	\$0	\$0

<1> Of this FY 2016-17 Tobacco Funding amount, \$1,751,471 is for tobacco-related in-state Cancer Research at the CU Anschutz Medical Campus.

<2> Of this FY 2016-17 Fee for Service Contract amount, \$527,495 is for the Alzheimer's Disease Treatment and Research Center and \$25,000 for the Pilot Program for inclusive higher education for Students with Intellectual and Developmental Disabilities at the Anschutz Medical Center Campus.

Annual budget estimates for the current fiscal year may be updated after the university's financial software upgrade is complete.

**Table B: Education & General Fund  
University of Colorado  
Anschutz Medical Campus**

Category	FY 2015-16 Original	FY 2015-16 June Estimate	FY 2016-17 Proposed	FY 2016-17 vs. FY 2015-16 June Est. \$ Change	% Change
<b>Revenues</b>					
Student Tuition					
College Opportunity Fund	\$1,254,864	\$1,254,864	\$1,273,551	\$18,687	1.5%
Resident Tuition	\$60,216,069	\$61,212,361	\$62,137,545	\$925,184	1.5%
Non-Resident Tuition	\$22,263,381	\$21,036,582	\$23,565,174	\$2,528,592	12.0%
<b>Total Tuition</b>	<b>\$83,734,314</b>	<b>\$83,503,807</b>	<b>\$86,976,270</b>	<b>\$3,472,463</b>	<b>4.2%</b>
COF - Fee for Service	\$62,596,921	\$62,596,921	\$62,621,921	\$25,000	0.0%
Tobacco Funds	\$12,500,677	\$12,428,440	\$15,325,373	\$2,896,933	23.3%
Student Academic & Facility Fees	\$0	\$0	\$0	\$0	0.0%
Student Activity Fees	\$9,978,132	\$9,978,132	\$10,085,202	\$107,070	1.1%
Indirect Cost Recovery	\$61,272,430	\$64,772,430	\$67,060,525	\$2,288,095	3.5%
Other	\$21,894,931	\$21,894,931	\$23,294,933	\$1,400,002	6.4%
<b>TOTAL REVENUES</b>	<b>\$251,977,405</b>	<b>\$255,174,661</b>	<b>\$265,364,224</b>	<b>\$10,189,563</b>	<b>4.0%</b>
<b>Expenditures</b>					
Unclassified Salaries	\$107,547,724	\$107,418,999	\$109,698,677	\$2,279,678	2.1%
Unclassified Benefits	\$23,459,702	\$28,756,820	\$29,524,434	\$767,614	2.7%
<b>Total Unclassified Compensation</b>	<b>\$131,007,426</b>	<b>\$136,175,819</b>	<b>\$139,223,111</b>	<b>\$3,047,292</b>	<b>2.2%</b>
Classified Salaries	\$18,525,254	\$18,517,765	\$18,895,757	\$377,992	2.0%
Classified Benefits	\$7,385,540	\$7,484,892	\$7,696,980	\$212,088	2.8%
<b>Total Classified Compensation</b>	<b>\$25,910,794</b>	<b>\$26,002,657</b>	<b>\$26,592,737</b>	<b>\$590,080</b>	<b>2.3%</b>
Hourly Compensation	\$1,095,622	\$1,443,447	\$1,095,622	(\$347,825)	-24.1%
<b>Total Compensation Costs</b>	<b>\$158,013,842</b>	<b>\$163,621,923</b>	<b>\$166,911,470</b>	<b>\$3,289,547</b>	<b>2.0%</b>
Operating Expense	\$13,445,749	\$13,873,512	\$13,798,858	(\$74,654)	-0.5%
Library Materials	\$2,313,873	\$2,313,873	\$2,605,961	\$292,088	12.6%
Utilities	\$14,645,997	\$13,645,997	\$13,682,428	\$36,431	0.3%
Student Aid	\$3,855,341	\$3,855,341	\$3,855,341	\$0	0.0%
ICCA	\$12,956,846	\$12,956,846	\$13,463,958	\$507,112	3.9%
Insurance	\$2,626,882	\$2,626,882	\$1,600,560	(\$1,026,322)	-39.1%
<b>Total Expenditures</b>	<b>\$207,858,530</b>	<b>\$212,894,374</b>	<b>\$215,918,576</b>	<b>\$3,024,202</b>	<b>1.4%</b>
Transfers/Carryforwards	\$44,118,875	\$42,280,287	\$49,445,648	\$7,165,361	16.9%
<b>TOTAL EXPENDITURES &amp; TRANSFERS</b>	<b>\$251,977,405</b>	<b>\$255,174,661</b>	<b>\$265,364,224</b>	<b>\$10,189,563</b>	<b>4.0%</b>
Surplus/(Deficit)	\$0	\$0	\$0	\$0	

FY 2016-17 Compensation Pools	Range
Classified	2%
Faculty, Exempt	2%

Notes:

Annual budget estimates for the current fiscal year may be updated after the university's financial software upgrade is complete.

**Table C: FY 2016-17 Research Activity**  
**University of Colorado - Anschutz Medical Campus**

<b>Research Expenditures</b>	<b>FY 2013-14 Actual Expenditures</b>	<b>FY 2014-15 Actual Expenditures</b>	<b>FY 2015-16 Estimated Expenditures</b>	<b>FY 2016-17 Budgeted Expenditures</b>
Federal Research-Non ARRA	\$ 271,283,803	\$ 260,589,903	\$ 273,132,339	\$ 281,326,309
Federal Research-ARRA				
<b>Total Federal Research</b>	271,283,803	260,589,903	\$ 273,132,339	\$ 281,326,309
Private Research	\$ 113,967,222	\$ 136,191,066	\$ 176,408,809	\$ 181,701,073
State & Local Research	\$ 17,386,569	\$ 20,834,197	\$ 27,978,397	\$ 28,817,749
<b>TOTAL RESEARCH EXPENDITURES</b>	<b>\$ 402,637,594</b>	<b>\$ 417,615,166</b>	<b>\$ 477,519,545</b>	<b>\$ 491,845,131</b>

<b>Number of Research Awards</b>	<b>FY 2013-14 Actual Awards</b>		<b>FY 2014-15 Estimated Awards</b>		<b>FY 2015-16 Estimated Awards</b>	
	<b>Number</b>	<b>Dollars</b>	<b>Number</b>	<b>Dollars</b>	<b>Number</b>	<b>Dollars</b>
Federal Research-Non ARRA	854	\$ 248,540,138	828	\$ 255,235,737	749	\$ 227,122,223
Federal Research-ARRA						
<b>Total Federal Research</b>	854	\$ 248,540,138	828	\$ 255,235,737	749	\$ 227,122,223
Private Research	1,298	\$ 151,930,366	1,215	\$ 151,671,101	1,255	\$ 145,626,356
State & Local Research	65	\$ 22,840,097	70	\$ 15,456,656	103	\$ 37,714,695
<b>TOTAL RESEARCH AWARDS</b>	<b>2,217</b>	<b>423,310,601</b>	<b>2,113</b>	<b>422,363,494</b>	<b>2,106</b>	<b>410,463,274</b>

**FY 2016-17 Research Outlook**

FY 2016-17 -Federal dollars increased over \$10 million and State monies increased by over \$2 million. In addition, student financial aid increased by \$2 million.

**Table D: University of Colorado Enrollment  
Student Full-Time Equivalent Enrollment  
Anschutz Medical Campus**

Student Level	Resident Student FTE				Non-Resident Student FTE				Total Student FTE			
	FY 2015 Actual	FY 2016		FY 2017 Budgeted	FY 2015 Actual	FY 2016		FY 2017 Budgeted	FY 2015 Actual	FY 2016		FY 2017 Budgeted
		Budget	Estimate			Budget	Estimate			Budget	Estimate	
Undergraduate	430	502	470	467	36	32	43	42	466	534	513	509
Graduate	2,786	2,913	2,873	2,947	649	625	698	678	3,435	3,538	3,571	3,625
Total	3,216	3,415	3,343	3,414	685	657	741	720	3,901	4,072	4,084	4,134

Notes:

1. Anschutz does not distinguish between headcount and FTE. Therefore for Anschutz, only headcount figures are presented.
2. FY 2015 actuals are from fall 2014 census enrollment report; FY 2016 budget is from the June 2015 Regents budget notebook.
3. Counts now **include** School of Public Health students with home institutions of CSU and UNC (90 resident and 27 nonresident students in Fall 2014; 94 resident and 21 nonresident students in Fall 2015).
4. FY 2017 figures are from budget projections.

**Table E: University of Colorado Enrollment  
Student Headcount Enrollment, Fall Term  
Anschutz Medical Campus**

Student Level	Resident Student Headcount			Non-Resident Student Headcount			Total Student Headcount		
	FY 2015	FY 2016	FY 2017	FY 2015	FY 2016	FY 2017	FY 2015	FY 2016	FY 2017
Undergraduate	430	470	467	36	43	42	466	513	509
Graduate	2,786	2,873	2,947	649	698	678	3,435	3,571	3,625
Total	3,216	3,343	3,414	685	741	720	3,901	4,084	4,134

Notes:

1. FY 2015 and FY 2016 figures are from census enrollment reports.
2. WICHE Professional Student Exchange program students are included as resident students in enrollment reports.
3. Counts now **include** School of Public Health students with home institutions of CSU and UNC (90 resident and 27 nonresident students in Fall 2014; 94 resident and 21 nonresident students in Fall 2015).
3. FY 2016 figures are from budget projections.



**Table F: University of Colorado Denver Employees**

**Denver Campus**

Fall 2015	FT	PT	Total
<b>Faculty</b>	<b>628</b>	<b>485</b>	<b>1,113</b>
Instructional Faculty	590	472	1,062
Tenured/Tenure Track	371	-	371
Full Professor	88	-	88
Associate Professor	178	-	178
Assistant Professor	105	-	105
Non-Tenure Track	219	472	691
Instructor/Sr.Instructor	170	3	173
Other	49	469	518
Research/Public Service	38	13	51
<b>Staff</b>	<b>602</b>	<b>37</b>	<b>639</b>
Officers	9		9
Management/Other Professionals/Support Staff	593	37	630
<b>Total Regular Employees</b>	<b>1,230</b>	<b>522</b>	<b>1,752</b>
<b>Other Non-Permanent Employees</b>			<b>1,279</b>
<b>Total Regular and Non-Permanent Employees</b>			<b>3,031</b>

**Anschutz Medical Campus**

Fall 2015	FT	PT	Total
<b>Faculty</b>	<b>3,622</b>	<b>351</b>	<b>3,973</b>
Instructional Faculty	2,930	116	3,046
Tenured/Tenure Track	1,826	31	1,857
Full Professor	467	12	479
Associate Professor	553	9	562
Assistant Professor	806	10	816
Non-Tenure Track	1,104	85	1,189
Instructor/Sr.Instructor	1,030	8	1,038
Other	73	77	150
Research/Public Service	692	235	927
<b>Staff</b>	<b>3,907</b>	<b>166</b>	<b>4,073</b>
Officers	7		7
Management/Other Professionals/Support Staff	3,900	166	4,066
<b>Total Regular Employees</b>	<b>7,529</b>	<b>517</b>	<b>8,046</b>
<b>Other Non-Permanent Employees</b>			<b>1,053</b>
<b>Total Regular and Non-Permanent Employees</b>			<b>9,099</b>

**Administration**

Fall 2015	FT	PT	Total
<b>Faculty</b>	<b>1</b>	<b>1</b>	<b>2</b>
Instructional Faculty	1		1
Research/Public Service		1	1
<b>Staff</b>	<b>678</b>	<b>17</b>	<b>695</b>
Officers	15	1	16
Management/Other Professionals/Support Staff	663	16	679
<b>Total Regular Employees</b>	<b>679</b>	<b>18</b>	<b>697</b>
<b>Other Non-Permanent Employees</b>			<b>62</b>
<b>Total Regular and Non-Permanent Employees</b>			<b>759</b>

**UCD Consolidated**

Fall 2015	FT	PT	Total
<b>Faculty</b>	<b>4,250</b>	<b>837</b>	<b>5,087</b>
Instructional Faculty	3,520	588	4,108
Tenured/Tenure Track	2,197	31	2,228
Full Professor	555	12	567
Associate Professor	731	9	740
Assistant Professor	911	10	921
Non-Tenure Track	1,323	557	1,880
Instructor/Sr.Instructor	1,201	11	1,212
Other	122	546	668
Research/Public Service	730	249	979
<b>Staff</b>	<b>5,187</b>	<b>220</b>	<b>5,407</b>
Officers	31	1	32
Management/Other Professionals/Support Staff	5,156	219	5,375
<b>Total Regular Employees</b>	<b>9,437</b>	<b>1,057</b>	<b>10,494</b>
<b>Other Non-Permanent Employees</b>			<b>2,394</b>
<b>Total Regular and Non-Permanent Employees</b>			<b>12,888</b>

Note: Regular employees includes all reported for IPEDS HR for Fall 2015. Other non-permanent employees includes student and other temporary employees. Counts do not include those on leave without pay or vacant positions.