

Colorado Department of Transportation
 Transportation Revenue Anticipation Notes (TRANS)
 Annual Report to the Colorado General Assembly per CRS 43-4-713
 June 5, 2015

(a) Total Revenue Anticipation Notes Issued:

DEBT SERIES	PRINCIPAL AT ISSUANCE	OUTSTANDING PRINCIPAL 12/14/2014
SERIES 2000 Bonds	\$524,360,000	
SERIES 2001A Bonds	\$506,370,000	
SERIES 2002 Bonds	\$208,300,000	
SERIES 2002 Refund Bonds	\$400,160,000	\$ 163,405,000.00
SERIES 2003A Bonds	\$100,000,000	
SERIES 2004 Bonds	\$134,640,000	
SERIES 2004B Refund Bonds	\$280,220,000	\$ 104,670,000.00
SERIES 2011 Refund Bonds	\$104,650,000	\$ 104,650,000.00
SERIES 2013 Refund Bonds	\$30,925,000	\$ 29,560,000.00
Gross Totals	\$2,289,625,000	
Less Defeased Issuances	-\$800,305,000	
Net Total Issuances vs. \$1.7 billion cap	\$1,489,320,000	
Total Issuance as of 15 January 2015	\$1,489,320,000	\$ 402,285,000.00

(b) Status Federal Aid Transportation Projects receiving Revenue Anticipation Note Proceeds as a percentage of Strategic 28 Program (The Strategic 28 is a list of 28 high priority projects funded with Trans proceeds, SB 97-01 Funding and Transportation Commission Committed funds)

Corridor Designation	Description	TRANS Proceeds (note #1)	Project Status	Anticipated Completion	Budgeted through 09/30/11	Corridor Total Estimate
SP4001	I-25, US50 to SH47 Interchange	\$15,368,000	Complete	Complete		
SP4002	I-25 S Academy to Briargate	\$99,707,420	Complete	Complete		
SP4003	I-25/US36/SH270	\$62,428,360	Complete	Complete		
SP4004	I-225 & Parker	\$51,529,203	Complete	Complete		
SP4005	I-76 / 120th Ave	\$20,518,772	Complete	Complete		
SP4006	I-70 / I-25 Mousetrapp Renovation	\$33,383,790	Complete	Complete		
SP4007	I-25 Owl Canyon Rd to Wyoming	\$0	Complete	Complete		
SP4008	I-70 East Tower Road to Kansas	\$52,164,102	Complete	Complete		
SP4009	North I-25 / SH7 - SH66	\$43,372,646	Complete	Complete		
SP4010	US50 Grand Jct to Delta	\$40,267,447	Complete	Complete		
SP4011	US285 Goddard Ranch Court to Foxton Rd	\$26,428,522	Complete	Complete		
SP4012	South US287 Campo to Hugo	\$41,359,486	Ongoing	TBD	\$174,236,000	\$184,232,000
SP4013	US160 Wolf Creek Pass	\$47,492,150	Complete	Complete		
SP4014	US40 Winter Park to Berthoud Pass	\$26,691,104	Complete	Complete		
SP4015	US550 New Mexico State Line to Durango	\$18,802,333	Complete	Complete		
SP4016	US160 Jet SH3 to Florida River	\$25,792,953	Complete	Complete		
SP4017	C-470 Extension	\$181,696	Complete	Complete		
SP4018	US34 & I-25 to US85	\$0	Complete	Complete		
SP4019	US287 Broomfield to Loveland	\$38,105,002	Complete	Complete		
SP4020	Powers Blvd, Colorado Springs	\$51,407,337	Ongoing	Complete	\$141,119,000	\$217,906,000
SP4021	SH82 Basalt to Aspen	\$123,515,548	Complete	Complete		
SP4022	Sante Fe Corridor	\$0	Complete	Complete		
SP4023	Southeast Corridor I-25, Broadway to Lincoln TREX	\$477,492,095	Complete	Complete		
SP4024	East Corridor MIS	\$0	Ongoing	TBD	\$46,380,000	\$74,000,000
SP4025	West Corridor MIS	\$4,424,134	Ongoing	TBD	\$61,263,000	\$74,000,000
SP4026	I-70 West EIS	\$52,173,919	Ongoing	TBD	\$226,790,000	\$1,102,191,000
SP4027	I-25 South Corridor Denver to Colorado Springs	\$91,314,200	Ongoing	TBD	\$382,603,000	\$522,522,000
SP4028	I-25 North Corridor Denver to Fort Collins	\$45,399,781	Ongoing	TBD	\$181,571,000	\$308,988,000
TOTAL	TOTAL ISSUANCE	\$1,489,320,000				

(Note #1: These figures are based on TRANS as a percentage of program.)

(TBD: project delays as a result of revenue fluctuations.)

(CDOT/OFMB)

(c) Total Federal Aid Transportation Funds received since Revenue Anticipation Note issuance :

Federal Receipts FY1999	\$309,170,128
Federal Receipts FY2000	\$316,482,970
Federal Receipts FY2001	\$354,027,239
Federal Receipts FY2002	\$308,544,413
Federal Receipts FY2003	\$364,449,535
Federal Receipts FY2004	\$421,397,920
Federal Receipts FY2005	\$424,777,346
Federal Receipts FY2006	\$371,445,673
Federal Receipts FY2007	\$200,584,670
Federal Receipts FY2008	\$494,350,000
Federal Receipts FY2009	\$487,145,401
Federal Receipts FY2010	\$604,035,283
Federal Receipts FY2011	\$663,717,517
Federal Receipts FY2012	\$620,890,411
Federal Receipts FY2013	\$713,353,125
Federal Receipts FY2014	\$621,708,083
Total Federal Receipts	\$7,276,079,714

(d) Total Debt Service Associated with Revenue Anticipation Note issuance :

DEBT SERIES	PRINCIPAL VALUE ISSUANCE	FUND SOURCE of DEBT SERVICE	FY2001-2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	TOTAL
			\$174,058,755	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	\$524,360,000	FEDERAL	\$202,992,925	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$202,992,924
SERIES 2000 Bonds		TOTAL	\$377,051,680	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$377,051,678
	\$506,370,000	STATE	\$164,821,791	\$5,632,777	\$5,633,141	\$5,632,864	\$0	\$0	\$0	\$0	\$181,720,571
		FEDERAL	\$189,281,721	\$47,289,608	\$47,292,659	\$47,290,336	\$0	\$0	\$0	\$0	\$331,154,323
SERIES 2001A Bonds		TOTAL	\$177,672,395	\$52,922,385	\$52,925,800	\$52,923,200	\$0	\$0	\$0	\$0	\$512,874,894
	\$208,300,000	STATE	\$46,745,112	\$1,761,424	\$1,760,904	\$0	\$0	\$0	\$0	\$0	\$50,267,441
		FEDERAL	\$57,418,395	\$14,787,918	\$14,783,551	\$0	\$0	\$0	\$0	\$0	\$86,989,866
SERIES 2002 Bonds		TOTAL	\$54,519,344	\$16,549,343	\$16,544,455	\$0	\$0	\$0	\$0	\$0	\$137,257,307
	\$100,000,000	STATE	\$813,086	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$813,086
		FEDERAL	\$813,086	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$813,086
SERIES 2003A Bonds		TOTAL	\$1,626,172	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,626,172
	\$134,640,000	STATE	\$18,405,626	\$716,518	\$152,041.95	\$76,021	\$0	\$0	\$0	\$0	\$19,350,207
		FEDERAL	\$23,108,374	\$6,015,482	\$1,276,458.05	\$638,229	\$0	\$0	\$0	\$0	\$31,038,543
SERIES 2004A Bonds		TOTAL	\$21,318,000	\$6,732,000	\$1,428,500	\$714,250	\$0	\$0	\$0	\$0	\$50,388,750
	\$1,473,670,000	STATE	\$404,844,370	\$8,110,720	\$7,546,087	\$5,708,885	\$0	\$0	\$0	\$0	\$426,210,062
Total Issuance as of 15 Jan 2015		FEDERAL	\$473,614,501	\$68,093,008	\$63,352,668	\$47,928,565	\$0	\$0	\$0	\$0	\$652,988,742
		TOTAL Issuances	\$878,458,871	\$76,203,728	\$70,898,755	\$53,637,450	\$0	\$0	\$0	\$0	\$1,079,198,804
		STATE	\$78,553,933	\$7,762,508	\$7,762,907	\$7,762,667	\$7,763,090	\$13,594,577	\$4,970,894	\$0	\$128,170,576
	\$400,160,000	FEDERAL	\$93,578,018	\$65,169,617	\$65,172,968	\$65,170,958	\$65,174,510	\$114,132,373	\$41,732,806	\$0	\$510,131,250
SERIES 2002B Refund Bonds		TOTAL 2002B Refund	\$172,131,951	\$72,933,125	\$72,935,875	\$72,933,625	\$72,937,600	\$127,726,950	\$46,703,700	\$0	\$638,301,826
	\$280,220,000	STATE	\$49,496,704	\$2,006,765	\$2,006,453	\$3,768,293	\$9,400,511	\$3,569,154	\$11,419,031	\$0	\$81,666,911
		FEDERAL	\$61,596,805	\$16,847,660	\$16,845,047	\$31,636,457	\$78,921,364	\$29,964,596	\$95,867,719	\$0	\$331,679,648
SERIES 2004B Refund Bonds		TOTAL 2004B Refund	\$54,531,809	\$18,854,425	\$18,851,500	\$35,404,750	\$88,321,875	\$33,533,750	\$107,286,750	\$0	\$413,346,559
	\$104,650,000	STATE	\$0	\$0	\$423,490	\$548,405	\$548,405	\$548,405	\$548,405	\$11,412,592	\$14,029,701
		FEDERAL	\$0	\$0	\$3,555,385	\$4,604,095	\$4,604,095	\$4,604,095	\$4,604,095	\$95,813,658	\$117,785,424
SERIES 2011 Refund Bonds		TOTAL 2011 Refund	\$0	\$0	\$3,978,875	\$5,152,500	\$5,152,500	\$5,152,500	\$5,152,500	\$107,226,250	\$131,815,125
	\$30,925,000	STATE	\$0	\$0	\$0	\$0	\$112,027.51	\$97,490	\$888,239	\$2,294,017	\$3,391,774
		FEDERAL	\$0	\$0	\$0	\$0	\$940,519.49	\$818,474	\$7,457,156	\$19,259,265	\$28,475,414
SERIES 2013 Refund Bonds		TOTAL 2013 Refund	\$0	\$0	\$0	\$0	\$1,052,547	\$915,964	\$8,345,395	\$21,553,282	\$31,867,188
	\$2,289,625,000	STATE	\$532,895,005	\$17,879,992	\$17,738,937	\$17,788,250	\$17,824,033	\$17,809,626	\$17,826,568	\$13,706,608	\$653,469,020
Total Including Refund Issuance		FEDERAL	\$628,789,322	\$150,110,285	\$148,926,068	\$149,340,075	\$149,640,488	\$149,519,537	\$149,661,776	\$115,072,923	\$1,641,060,473
		GRAND TOTAL	\$1,161,684,327	\$167,990,278	\$166,665,005	\$167,128,325	\$167,464,521	\$167,329,163	\$167,488,344	\$128,779,531	\$2,294,529,494

(CDOT/OFMB)