Colorado Division of Gaming

GAMING UPDATE

Volume XIV, Issue 11 NOVEMBER 2005

Revisions Planned for Casino EZ File System

The Department of Revenue is in the process of revising the Division of Gaming's Casino EZ File system with a new look and uniform design, along with minor enhancements to the tax filing, personnel and device tracking and financial statement reporting modules. Implementation is scheduled for December. The Division will provide training on the system for casino users in January.

Bulletin 49 Issued

The Division of Gaming has issued Gaming Industry Bulletin 49 addressing involvement with illegal gambling by persons and businesses licensed in the Colorado gaming industry. The bulletin can be viewed online at the Division web site.

Commission Action

At its meeting on October 20 in Lakewood, the Gaming Commission:

- •Renewed the retail licenses of Easy Street Casino, The Famous Bonanza Casino Corp., Riviera Black Hawk Casino
- •Renewed the operator and manufacturer/distributor licenses of Vista Gaming Corp.
- •Issued a new manufacturer/distributor license to NRT Technology Corp.
- Approved the orders of summary suspension for Barbara Jean Hosanna, support license number 26790; Columbus Neou, support license number 29250; and William Lee Gregory, support license number 20390

Mixed Reviews for Revenues

Colorado casinos experienced mixed revenue results in September. Gaming establishments statewide reported \$63.6 million in AGP in September, down slightly from \$63.8 million in August, but up 4.3 percent from \$61.0 million in September 2004. Black Hawk's 21 casinos totaled \$44.6 million in AGP in September; Cripple Creek's 19 casinos, \$13.3 million; and Central City's five casinos, \$5.6 million.

Casinos paid \$7.3 million in gaming tax proceeds to the state in September, up from \$5.1 million in August. During September, 26 casinos reported AGP at the 0.25 percent tax level, seven at 2 percent, two at 4 percent, five at 11 percent, three at 16 percent and three at 20 percent.

MESSAGE FROM THE DIRECTOR

When the Arapaho and Cheyenne tribes of Oklahoma voted to abandon plans to pursue a tribal casino in Pueblo, another chapter in efforts to place a tribal casino outside reservation land in Colorado came to a close. The efforts by a land developer on behalf of the Oklahoma tribes has been the most aggressive and



highly publicized to date—first proposed as a 500-acre development near Denver International Airport as settlement for a 27-million acre land claim—but the project was not the first proposed by out-of-state reservations. Tribal representatives have approached civic leaders in other communities in the past offering the carrot of tourism dollars and jobs.

What the developer of the Oklahoma tribe project and other out-of-state tribes fail to mention when pitching their proposals is that the national Indian Gaming Regulatory Act envisioned such land grabs for tribal gaming purposes. Under federal statute, tribal gaming cannot be conducted on land put into trust after Oct. 17, 1988, unless specific exceptions are met. One exception is if the Secretary of Interior, after consultation with the tribe, state and local officials and other nearby Indian tribes, determines a gaming establishment on the newly acquired land would be in the best interest of the tribe and its members, and would not be detrimental to the surrounding community, but only if the governor concurs with the Secretary's determination. Another exception is if the land is taken into trust as part of a settlement of a land claim. In the case of the Oklahoma tribes, they lay claim to 27 million acres of Colorado land and have dropped efforts to settle these claims with land for tribal gaming purposes to pursue the land and water claims by other means.

The Arapaho-Cheyenne proposal brought to the forefront many issues, including should voters, both statewide and local, have a say in the expansion of gaming through tribes obtaining trust land to build casinos in light of the state constitutional amendment requiring local approval for casino expansion and the rejection of casino expansion in the past. That issue may never have to be resolved because of the federal legislation making it difficult for out-of-state tribes to do so.

-Mark L. Wilson

COLORADO STATE GAMING STATISTICS					CRIPPLE CREEK GAMING STATISTICS				
I ¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	September 2005 4,094 195,860,371.02 16,817,567.60 136.93 8.59%	August 2005 3,942 189,987,022.47 16,316,296.23 137.97 8.59%	September 2004 2,236 115,524,881.07 9,218,786.50 137.43 7.98%	Tax Year to Date 11,902 590,957,212.43 50,056,341.65 137.81 8.47%	1¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	September 2005 1,082 41,686,896.12 3,247,929.34 100.06 7.79%	August 2005 1,056 40,796,291.34 3,217,051.25 98.27 7.89%	September 2004 734 26,527,677.90 2,059,764.32 93.54 7.76%	Tax Year to Date 3,162 125,971,337.37 9,947,437.22 102.58 7.90%
5¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	3,403 133,940,697.63 9,297,774.79 91.07 6.94%	3,452 136,442,652.59 9,171,039.98 88.56 6.72%	4,711 202,643,328.45 13,958,096.41 98.76 6.89%	10,491 424,240,283.10 29,139,852.67 91.02 6.87%	5¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	1,026 31,356,392.18 2,121,575.80 68.93 6.77%	1,058 33,122,384.57 2,156,135.06 65.74 6.51%	1,487 46,804,891.75 3,109,373.89 69.70 6.64%	3,190 100,822,052.45 6,697,589.93 68.46 6.64%
	3,734 248,427,927.80 12,237,435.38 109.24 4.93%	3,752 253,839,900.73 12,987,444.48 115.38 5.12%	4,014 268,187,084.25 13,958,476.67 115.91 5.20%	11,335 779,768,516.30 39,618,789.33 114.53 5.08%	25¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	1,065 54,782,693.30 2,683,805.96 84.00 4.90%	1,085 58,982,109.23 2,929,378.27 87.09 4.97%	1,155 59,745,918.75 3,177,974.14 91.72 5.32%	3,256 176,668,923.55 8,906,408.52 89.20 5.04%
\$1 SLOTS COINS IN AGP AVG DAILY AGP HOLD %	2,787 286,332,500.64 13,280,367.07 158.84 4.64%	2,802 285,755,656.51 13,622,884.34 162.06 4.77%	2,912 303,142,769.00 13,415,980.17 153.57 4.43%	8,440 879,909,481.27 41,730,712.09 162.02 4.74%	\$1 SLOTS COINS IN AGP AVG DAILY AGP HOLD %	865 67,629,775.00 3,142,932.90 121.11 4.65%	874 69,675,200.00 3,245,293.25 119.78 4.66%	908 71,359,305.00 3,019,777.04 110.86 4.23%	2,617 212,191,111.00 10,002,955.47 124.64 4.71%
\$5 SLOTS COINS IN AGP AVG DAILY AGP HOLD %	290 46,531,750.00 2,185,633.75 251.22 4.70%	290 45,565,740.00 2,095,684.37 240.88 4.60%	302 52,683,155.00 2,344,495.78 258.77 4.45%	870 141,218,930.00 5,968,721.10 224.81 4.23%	\$5 SLOTS COINS IN AGP AVG DAILY AGP HOLD %	66 5,098,875.00 283,767.00 143.32 5.57%	66 6,204,360.00 414,567.65 202.62 6.68%		198 18,423,425.00 942,989.45 155.30 5.12%
COINS IN	1,938 122,864,446.85 7,483,579.85 128.72 6.09%	1,911 125,749,291.94 7,263,922.38 126.70 5.78%	1,441 102,538,781.14 5,544,556.20 128.26 5.41%	5,721 381,385,729.33 23,550,087.95 134.89 6.17%	OTHER SLOTS* COINS IN AGP AVG DAILY AGP HOLD %	610 23,918,132.02 1,504,425.61 82.21 6.29%	561 25,894,137.36 1,580,712.61 90.89 6.10%	464 19,264,466.19 1,090,866.90 78.37 5.66%	1,731 76,464,626.09 4,726,941.85 89.05 6.18%
BJ TABLES BJ DROP AGP AVG DAILY AGP HOLD %	79 3,480,333.10 674,525.10 284.61 19.38%	77 3,644,860.17 681,580.67 295.06 18.70%	85 3,873,804.85 764,325.85 299.74 19.73%	233 11,300,159.48 2,148,691.73 302.18 19.01%	BJ DROP AGP AVG DAILY AGP	16 603,901.50 106,678.50 222.25 17.66%	17 682,481.76 100,392.26 190.50 14.71%	19 690,549.50 132,351.00 232.19 19.17%	50 2,047,328.77 332,580.77 216.90 16.24%
POKER TABLES POKER DROP AGP AVG DAILY AGP HOLD %	120 2,582,262.75 1,672,621.15 464.62 19.43%	123 2,558,874.25 1,715,687.25 565.69 17.51%	90 2,503,477.50 1,527,370.95 565.69 17.51%	370 8,139,591.75 5,275,960.90 467.24 18.74%	POKER TABLES POKER DROP AGP AVG DAILY AGP HOLD %	26 277,236.00 280,557.50 359.69 18.97%	25 326,433.00 322,100.50 415.61 22.16%	20 324,067.50 291,506.20 485.84 16.82%	80 948,665.50 945,814.25 385.52 21.17%
TOTAL AGP	63,649,504.69	63,854,539.70	61,013,515.52	197,489,157.42	TOTAL AGP	13,371,672.61	13,965,630.85	13,273,792.04	42,502,717.46
GAMING TAXES	7,326,778.05	5,179,832.14	6,894,914.63	13,998,055.37	GAMING TAXES	392,609.13	139,261.29	403,196.01	575,506.78
# OF CASINOS	46	46	45	46	# OF CASINOS	19	19	19	19
AVG. DAYS OPEN		30.00	30.00	30.52	AVG. DAYS OPEN		31.00	30.00	30.67
*10¢, 50¢, \$2 and	*10¢, 50¢, \$2 and Multi-Denomination Slots					d Multi-Denominatio	on Slots		

BLACK HAWK GAMING STATISTICS					CENTRAL CITY GAMING STATISTICS				
1¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	September 2005 2,392 132,107,488.70 11,828,366.15 164.83 8.95%	August 2005 2,285 125,134,182.20 11,169,286.81 157.68 8.93%	September 2004 1,263 75,835,020.79 6,259,684.37 165.21 8.25%	Tax Year to Date 6,858 391,205,628.69 34,271,337.13 162.95 8.76%	AVG DAILY AGP	September 2005 620 22,065,986.20 1,741,272.11 93.62 7.89%	August 2005 601 24,056,548.93 1,929,958.17 103.59 8.02%	September 2004 239 13,162,182.38 899,337.81 125.43 6.83%	Tax Year to Date 1,882 73,780,246.37 5,837,567.30 104.86 7.91%
	1,922 91,959,935.10 6,416,562.27 111.28 6.98%	1,926 91,717,473.53 6,156,754.94 103.12 6.71%	2,643 141,654,620.90 9,791,908.24 123.49 6.91%	5,851 286,845,176.66 19,766,941.16 110.16 6.89%	5¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	455 10,624,370.35 759,636.72 55.65 7.15%	468 11,602,794.49 858,149.98 59.15 7.40%	581 14,183,815.80 1,056,814.28 60.63 7.45%	1,450 36,573,053.99 2,675,321.58 62.38 7.32%
25¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	8,290,896.07	2,172 168,870,947.00 8,632,552.91 128.21 5.11%	2,488 189,337,636.00 9,746,368.85 130.58 5.15%	6,541 525,126,008.25 26,440,908.81 131.82 5.04%	25¢ SLOTS COINS IN AGP AVG DAILY AGP HOLD %	23,661,128.00 1,262,733.35		371 19,103,529.50 1,034,133.68 92.91 5.41%	1,538 77,973,584.50 4,271,472.00 93.89 5.48%
COINS IN AGP AVG DAILY AGP HOLD %	1,611 194,034,900.64 9,028,730.54 186.81 4.65%	9,253,631.27 184.49 4.85%	1,732 210,872,188.00 9,512,948.32 183.08 4.51%	4,857 591,695,292.27 28,182,706.63 189.21 4.76%	COINS IN AGP AVG DAILY AGP	311 24,667,825.00 1,108,703.63 118.83 4.49%			966 76,023,078.00 3,545,049.99 124.07 4.66%
COINS IN	204 39,643,965.00 1,786,201.75 291.86 4.51%	204 37,282,600.00 1,534,966.72 242.72 4.12%	207 41,619,940.00 1,864,332.23 300.21 4.48%	612 116,359,055.00 4,660,132.65 248.30 4.00%	\$5 SLOTS COINS IN AGP AVG DAILY AGP HOLD %	20 1,788,910.00 115,665.00 192.78 6.47%	20 2,078,780.00 146,150.00 235.73 7.03%	23 1,701,900.00 87,985.00 127.51 5.17%	60 6,436,450.00 365,599.00 206.00 5.68%
COINS IN AGP AVG DAILY AGP	1,212 91,781,121.14 5,537,954.47 152.31 6.03%	1,232 91,309,719.40 5,236,303.44 137.10 5.73%	977 83,274,314.95 4,453,689.30 151.95 5.35%	3,647 280,553,207.90 17,386,934.65 155.46 6.20%	COINS IN AGP AVG DAILY AGP	116 7,165,193.69 441,199.77 126.78 6.16%	118 8,545,435.18 446,906.33 122.17 5.23%	0.00 0.00%	343 24,367,895.34 1,436,211.45 141.56 5.89%
BI DBOB	54 2,631,203.10 530,976.85 327.76 20.18%	51 2,665,619.41 535,714.91 338.85 20.10%	57 3,066,621.35 611,060.85 357.35 19.93%	156 8,353,020.96 1,668,088.96 348.68 19.97%	BJ TABLES BJ DROP AGP AVG DAILY AGP	9 245 228 50	9 296,759.00 45,473.50 162.99 15.32%	9 116,634.00 20,914.00 77.46 17.93%	27 899,809.75 148,022.00 185.34 16.45%
POKER TABLES POKER DROP AGP AVG DAILY AGP HOLD %	78 2,075,089.50 1,188,852.90 508.06 19.02%	82 1,966,145.25 1,176,286.25 462.74 17.97%	56 1,969,751.25 1,085,146.50 645.92 17.72%	242 6,369,440.00 3,664,978.90 493.84 17.99%	POKER TABLES POKER DROP AGP AVG DAILY AGP HOLD %	16 229,937.25 203,210.75 423.36 23.62%	16 266,296.00 217,300.50 438.11 22.40%	14 209,658.75 150,718.25 358.85 16.53%	48 821,486.25 665,167.75 468.50 21.77%
TOTAL AGP	44,608,541.00	43,695,497.25	43,325,138.66	136,042,028.89	TOTAL AGP	5,669,291.08	6,193,411.60	4,414,584.82	18,944,411.07
GAMING TAXES	6,299,166.27	4,563,722.22	6,054,878.02	12,223,258.81	GAMING TAXES	635,002.65	476,848.63	436,840.60	1,199,289.78
# OF CASINOS	21	21	21	21	# OF CASINOS	6	6	5	6
AVG. DAYS OPEN		31.00	30.00	30.67	AVG. DAYS OPEN		31.00	30.00	29.58
*10¢, 50¢, \$2 and	*10¢, 50¢, \$2 and Multi-Denomination Slots					d Multi-Denominatio	on Slots		

SEPTEMBER AGP BY DEVICE

State	wiae		Стірріе Стеек						
Device	Number	<u>AGP</u>	Avg. Daily AGP/Device	Hold %	Device	Number	<u>AGP</u>	Avg. Daily AGP/Device	Hold %
Slots	16,246	\$61,302,358	\$125.78	5.93%	Slots	4,714	\$12,984,437	\$91.81	5.78%
Tables	199	\$2,347,146	\$393.16	19.40%	Tables	42	\$387,236	\$307.33	18.08%
TOTAL	16,445	\$63,649,505	\$129.01	6.11%	TOTAL	4,756	\$13,371,673	\$93.72	5.93%

Black Hawk	Central City
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			Avg. Dally					Avg. Dally	
Device	<u>Number</u>	<u>AGP</u>	AGP/Device	Hold %	Device	<u>Number</u>	<u>AGP</u>	AGP/Device	Hold %
Slots	9,512	\$42,888,711	\$150.30	5.96%	Slots	2,020	\$5,429,211	\$89.59	6.03%
Tables	132	\$1,719,830	\$434.30	19.67%	Tables	25	\$240,081	\$320.11	19.19%
TOTAL	9,644	\$44,608,541	\$154.18	6.16%	TOTAL	2,045	\$5,669,291	\$92.41	6.27%

Average daily AGP per device is calculated by dividing the total AGP by the number of devices, further divided by the average number of days open for all establishments open in September. Hold percentage does not include player-banked poker tables.

GAMING*UPDATE

DATES TO REMEMBER

- ✓ November 11 Veterans Day, Division offices closed
- ✓ November 15 October gaming tax returns due
- ✓ November 17 Gaming Commission meeting, 1881 Pierce St., Suite 110, Lakewood
- ✓ November 24 Thanksgiving Day, Division offices closed

NOVEMBER 2005

COLORADO DEPT OF REVENUE DIVISION OF GAMING 1881 PIERCE ST STE 112 LAKEWOOD CO 80214-1496