2000 Statistical Report and Graphical Analysis

Incumbent Local Exchange Carriers



Prepared by:
The Colorado Public Utilities Commission Staff
July 11, 2001

COLORADO PUBLIC UTILITIES COMMISSION

2000 STATISTICAL REPORT AND GRAPHICAL ANALYSIS

INCUMBENT LOCAL EXCHANGE CARRIERS

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2000 ANNUAL REPORT OPERATIONAL STATISTICS	AGATE	BIG SANDY	BIJOU	BLANCA	CENTURYTEL	COLUMBINE	DELTA	EASTERN	EL PASO	FARMERS
					OF COLO.					
No. of Access Lines less Official Lines (A.L.)	127	1,087	1,401	1,054	10,226	1,382	10,313	5,258	4,662	665
Gross Plant in Service:		-,		2,00.	10,220	-,00-	10,010	0,200	.,002	
Support Assets per A.L. (2100s)	\$805.16	\$472.44	\$675.59	\$659.77	\$164.69	\$534.06	\$340.69	\$423.08	\$214.92	\$1,073.15
C.O.E. per A.L. (2200s)	\$2,458.11	\$1,250.46	\$1,731.04	2,063.11	889.14	1,443.12	687.86	1,260.02	1,290.53	1,504.15
Info. Assets per A.L. (2300s)	\$14.87	\$15.11	\$127.71	15.31	0.22	27.27	0.00	8.26	3.35	0.00
Outside per A.L. (2400s)	\$2,093.04	\$1,645.64	\$2,213.40	1,489.95	2,128.01	1,402.67	1,809.27	1,957.63	1,371.50	2,580.62
Remainder per A.L.	\$271.87	\$0.00	\$0.00	2,887.39	139.61	149.88	53.02	19.83	51.57	10.95
Total per A.L.	\$5,643.05	\$3,383.64	\$4,747.73	\$7,115.53	\$3,321.66	\$3,557.01	\$2,890.84	\$3,668.82	\$2,931.88	\$5,168.87
Net Plant per A.L.	\$3,986.24	\$945.95	\$2,448.56	\$4,931.55	\$2,282.80	\$1,725.11	\$1,669.68	\$1,909.32	\$1,203.15	\$2,445.43
Depreciation Expense/Gross Plant in Service	3.18%	4.97%	5.07%	4.20%	4.97%	4.96%	5.70%	5.88%	5.12%	4.76%
Depreciation Reserve/Gross Plant in Service	29.36%	72.11%	48.43%	30.69%	31.28%	51.74%	42.24%	47.96%	58.96%	52.69%
Cash & Equivalents (1120 thru 1160)/Total Assets	4.17%	2.37%	5.49%	2.71%	2.73%	0.18%	1.15%	41.65%	4.75%	4.28%
Other Invs. (1402, 1406 thru 1408)/Total Assets	11.84%	0.34%	1.26%	20.08%	1.09%	0.00%	2.83%	8.81%	1.03%	0.00%
Total	16.01%	2.72%	6.75%	22.79%	3.81%	0.18%	3.98%	50.46%	5.78%	4.28%
Year End Dollars of Debt	\$128,437	\$0	\$2,142,820	\$293,169	\$8,891,219	\$ 0	\$8,858,313	\$3,592,569	\$0	\$1,241,464
Year End Dollars of Equity	\$524,501	\$1,145,020	\$1,898,325	\$3,046,959	\$11,581,206	\$2,472,405	\$7,688,506	\$17,029,691	\$5,508,054	\$896,300
Debt to Equity Ratio	0.24	0.00	1.13	0.10	0.77	0.00	1.15	0.21	0.00	1.39
Year End Debt per A.L.	\$1,011.31	\$0.00	\$1,529.49	\$278.15	\$869.47	\$0.00	\$858.95	\$683.26	\$0.00	\$1,866.86
Year End Equity per A.L.	\$4,129.93	\$1,053.38	\$1,354.98	\$2,890.85	\$1,132.53	\$1,789.01	\$745.52	\$3,238.82	\$1,181.48	\$1,347.82
Total Capitalization per A.L.	\$5,141.24	\$1,053.38	\$2,884.47	\$3,169.00	\$2,002.00	\$1,789.01	\$1,604.46	\$3,922.07	\$1,181.48	\$3,214.68
Net Income	\$94,535	\$177,720	\$113,890	\$763,872	\$1,468,068	\$245,368	\$851,495	\$1,886,311	\$774,921	\$163,358
Dividends Paid	\$0	\$182,000	\$0	\$111,740	\$0	\$177,000	\$0	\$0	\$774,921	\$39,450
Dividend Payout Ratio	0.00%	102.41%	0.00%	14.63%	0.00%	72.14%	0.00%	0.00%	100.00%	24.15%
Average Ratebase (Jan. + Dec.)/2	\$453,218	\$1,002,397	\$2,920,246	\$3,189,304	\$19,342,921	\$2,028,873	\$15,518,104	\$9,259,037	\$4,591,854	\$1,762,936
Average Long-Term Debt (Jan. + Dec.)/2	\$109,687	\$0	\$1,765,567	\$303,177	\$9,173,938	\$0	\$8,986,852	\$3,711,378	\$33,342	\$1,316,873
Average Equity (Jan. + Dec.)/2	\$475,436	\$1,147,160	\$1,912,612	\$2,714,670	\$10,847,172	\$2,438,223	\$7,262,758	\$16,935,156	\$5,158,054	\$845,369
Average Total Capitalization (Jan. + Dec.)/2	\$585,123	\$1,147,160	\$3,678,179	\$3,017,847	\$20,021,110	\$2,438,223	\$16,249,610	\$20,646,533	\$5,191,396	\$2,162,242
Net Operating Income	-\$8,506	\$122,249	\$161,769	\$613,461	\$1,881,276	\$247,920	\$1,279,150	\$994,666	\$763,466	\$141,830
Total Interest on Long-Term Debt	\$5,658	\$Ó	\$8,627	\$6,048	\$510,931	\$0	\$557,514	\$131,780	\$9,226	\$59,410
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	-1.88%	12.20%	5.54%	19.23%	9.73%	12.22%	8.24%	10.74%	16.63%	8.05%
Weighted Pct. of Debt in Capital Structure	0.97%	0.00%	0.23%	0.20%	2.55%	0.00%	3.43%	0.64%	0.18%	2.75%
Weighted Return on Equity in Capital Structure	-2.84%	12.20%	5.31%	19.03%	7.17%	12.22%	4.81%	10.10%	16.45%	5.30%
Achieved Pct. of Debt	5.16%	0.00%	0.49%	1.99%	5.57%	0.00%	6.20%	3.55%	27.67%	4.51%
Achieved Return on Equity	-3.50%	12.20%	10.20%	21.16%	13.24%	12.22%	10.77%	12.32%	16.56%	13.55%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	19.88%	15.49%	5.95%	28.14%	13.53%	10.06%	11.72%	11.14%	15.02%	19.32%
(Total Income + AFUDC)/Average Total Capital	16.45%	15.61%	5.82%	25.71%	9.23%	10.11%	9.11%	12.75%	15.25%	12.17%
Operating Income before Interest	-\$4,071	\$253,905	\$184,763	\$823,460	\$2,930,308	\$425,933	\$1,779,925	\$1,185,441	\$1,374,161	\$168,230
Income Taxes	-\$4,322	\$109,483	\$9,726	\$127,792	\$781,945	\$107,290	\$402,314	\$20,611	\$459,080	\$1,383
Earnings before Interest and Taxes	-\$8,393	\$363,388	\$194,489	\$951,252	\$3,712,253	\$533,223	\$2,182,239	\$1,206,052	\$1,833,241	\$169,613
Times Interest Earned Ratio	(1.48)	0.00	22.54	157.28	7.27	0.00	3.91	9.15	198.70	2.85
Times interest Earned Ratio	(1.48)	0.00	22.54	157.28	7.27	0.00	3.91	9.15	198.70	E

	HAXTUN	JED (PINE DR)	NUCLA	NUNN	PEETZ	PHILLIPS	PLAINS	RICO	ROGGEN
No. of Access Lines less Official Lines (A.L.)	1,821	892	1,611	563	231	2,191	1,574	171	300
Gross Plant in Service:		4410.0=		****	440= 40	4001 =0		41 411 44	41.000
Support Assets per A.L. (2100s)	\$174.75	\$618.87	\$1,052.57	\$666.97	\$697.40	\$381.59	\$845.11	\$1,011.99	\$1,255.60
C.O.E. per A.L. (2200s)	850.45	1,526.20	2,000.42	1,175.01	2,199.50	886.51	1,381.84	2,084.45	1,904.04
nfo. Assets per A.L. (2300s)	0.00	74.23	0.00	73.02	5.60	178.31	96.51	10.56	0.00
Outside per A.L. (2400s)	2,175.86	1,786.44	1,466.77	2,233.12	3,174.69	1,429.15	3,339.02	4,794.10	3,314.13
Remainder per A.L.	383.98	33.23	14.81	894.94	0.00	26.87	9.94	2,095.22	113.90
Total per A.L.	\$3,585.05	\$4,038.96	\$4,534.57	\$5,043.06	\$6,077.19	\$2,902.44	\$5,672.43	\$9,996.32	\$6,587.66
Net Plant per A.L.	\$2,032.41	\$2,402.88	\$1,749.47	\$3,723.66	\$2,567.23	\$1,481.00	\$2,520.29	\$7,741.13	\$4,124.67
Depreciation Expense/Gross Plant in Service	3.94%	5.48%	6.37%	3.95%	8.33%	5.10%	5.05%	4.02%	5.11%
Depreciation Reserve/Gross Plant in Service	44.35%	40.51%	61.42%	26.16%	57.76%	48.97%	55.57%	22.56%	37.39%
Cash & Equivalents (1120 thru 1160)/Total Assets	1.64%	3.41%	21.43%	5.92%	4.46%	22.89%	29.45%	20.81%	15.95%
Other Invs. (1402, 1406 thru 1408)/Total Assets	10.24%	2.01%	12.15%	16.11%	71.17%	21.44%	8.57%	0.00%	2.80%
l'otal	11.88%	5.41%	33.59%	22.03%	75.63%	44.33%	38.02%	20.81%	18.75%
ear End Dollars of Debt	\$0	\$290,592	\$1,853,187	\$327,144	\$776,256	\$0	\$3,078,159	\$1,531,287	\$603,299
Year End Dollars of Equity	\$3,847,214	\$1,621,707	\$4,989,331	\$2,093,776	\$1,732,907	\$6,205,514	\$4,037,387	\$47,614	\$947,566
Debt to Equity Ratio	0.00	0.18	0.37	0.16	0.45	0.00	0.76	32.16	0.64
Year End Debt per A.L.	\$0.00	\$325.78	\$1,150.33	\$581.07	\$3,360.42	\$0.00	\$1,955.63	\$8,954.89	\$2,011.00
Year End Equity per A.L.	\$2,112.69	\$1,818.06	\$3,097.04	\$3,718.96	\$7,501.76	\$2,832.27	\$2,565.05	\$278.44	\$3,158.55
Total Capitalization per A.L.	\$2,112.69	\$2,143.83	\$4,247.37	\$4,300.04	\$10,862.18	\$2,832.27	\$4,520.68	\$9,233.34	\$5,169.55
Net Income	\$348,264	\$47,351	\$330,023	\$255,239	\$130,080	\$720,084	\$880,259	(\$4,261)	\$46,590
Dividends Paid	\$0	\$0	\$221,704	\$63,760	\$0	\$0	\$0	\$0	\$0
Dividend Payout Ratio	0.00%	0.00%	67.18%	24.98%	0.00%	0.00%	0.00%	0.00%	0.00%
Average Ratebase (Jan. + Dec.)/2	\$2,815,284	\$1,814,893	\$2,670,703	\$1,602,693	\$600,471	\$3,335,725	\$4,117,991	\$1,225,370	\$1,188,574
Average Long-Term Debt (Jan. + Dec.)/2	\$0	\$343,908	\$2,152,423	\$335,886	\$810,643	\$0	\$3,215,240	\$1,536,453	\$528,308
Average Equity (Jan. + Dec.)/2 Average Total Capitalization (Jan. + Dec.)/2	\$3,673,082	\$1,598,032 \$1,941,939	\$5,438,963 \$7,591,385	\$2,044,517 \$2,380,403	\$1,753,052 \$2,563,695	\$5,872,943 \$5,872,943	\$3,816,980	\$47,539 \$1,583,992	\$956,666 \$1,484,974
Net Operating Income	\$3,673,082 \$111,326	\$80,123	\$264,403	\$161,963	\$53,715	\$183,193	\$7,032,220 \$896,850	\$1,585,992	\$71,856
Notal Interest on Long-Term Debt			\$175,330						
otal interest on Long-Term Debt	\$0	\$36,865	\$175,330	\$7,050	\$34,660	\$0	\$142,887	\$104,847	\$31,052
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	3.95%	4.41%	9.90%	10.11%	8.95%	5.49%	21.78%	8.21%	6.05%
Weighted Pct. of Debt in Capital Structure	0.00%	1.90%	2.31%	0.30%	1.35%	0.00%	2.03%	6.62%	2.09%
Weighted Return on Equity in Capital Structure	3.95%	2.52%	7.59%	9.81%	7.59%	5.49%	19.75%	1.59%	3.95%
Achieved Pct. of Debt	0.00%	10.72%	8.15%	2.10%	4.28%	0.00%	4.44%	6.82%	5.88%
Achieved Return on Equity	3.95%	3.06%	10.59%	11.42%	11.10%	5.49%	36.38%	52.96%	6.14%
Fotal Company Ret. on Avg. Eq. (Net Inc./A.E.)	9.48%	2.96%	6.07%	12.48%	7.42%	12.26%	23.06%	-8.96%	4.87%
Total Income + AFUDC)/Average Total Capital	9.48%	4.47%	6.66%	13.50%	7.80%	12.26%	14.92%	6.35%	5.23%
Operating Income before Interest	\$15,474	\$104,343	\$339,427	\$282,175	\$55,812	\$243,642	\$989,080	\$124,959	\$87,387
ncome Taxes	(\$128,491)	\$23,233	\$0	\$74,020	(\$10,000)	\$18,271	\$21,170	\$0	\$0
Earnings before Interest and Taxes	(\$113,017)	\$127,576	\$339,427	\$356,195	\$45,812	\$261,913	\$1,010,250	\$124,959	\$87,387
	0.00	3.46	1.94	50.52	1.32	0.00	7.07	1.19	2.81

2,339 \$1,441.85 1,947.88 0.14 2,157.80 (1.30) \$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 64,507,231 64,815,828 0.94 \$1,926.99 \$2,058.93	\$3,836.71 9,317.06 0.00 2,437.98 0.00 \$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$7755,511 1.29	76 \$424.68 2,189.01 174.71 867.51 0.00 \$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166 0.00	1,636 \$428.85 910.62 0.00 2,229.54 96.33 \$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91% \$863,055	341 \$294.74 2,413.48 15.64 3,708.74 0.00 \$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	1,669 \$745.43 1,591.93 7.37 2,175.98 41.49 \$4,562.20 \$1,949.96 5.90% 57.26% 25.70% 17.90% 43.60%	\$1,118.07 1,693.41 0.00 4,085.22 0.00 \$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00% 74.17%	1,991 \$783.03 1,871.13 32.62 2,310.30 280.52 \$5,277.60 \$2,975.65 5.46% 46.92% 16.40% 9.08% 25.48%	83,349 \$245.02 1,062.01 0.00 2,372.87 442.97 \$4,122.88 \$2,285.17 6.06% 44.57% 18.47% 0.45% 18.92%
\$1,441.85 1,947.88 0.14 2,157.80 (1.30) \$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 64,507,231 64,815,828 0.94 \$1,926.99	\$3,836.71 9,317.06 0.00 2,437.98 0.00 \$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	\$424.68 2,189.01 174.71 867.51 0.00 \$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	\$428.85 910.62 0.00 2,229.54 96.33 \$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91%	\$294.74 2,413.48 15.64 3,708.74 0.00 \$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	\$745.43 1,591.93 7.37 2,175.98 41.49 \$4,562.20 \$1,949.96 5.90% 57.26% 25.70% 17.90%	\$1,118.07 1,693.41 0.00 4,085.22 0.00 \$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00%	\$783.03 1,871.13 32.62 2,310.30 280.52 \$5,277.60 \$2,975.65 5.46% 46.92%	\$245.02 1,062.01 0.00 2,372.87 442.97 \$4,122.88 \$2,285.17 6.06% 44.57%
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1,947.88 0.14 2,157.80 (1.30) \$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 44,507,231 14,815,828 0.94 \$1,926.99	9,317.06 0.00 2,437.98 0.00 \$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	2,189.01 174.71 867.51 0.00 \$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	910.62 0.00 2,229.54 96.33 \$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91%	2,413.48 15.64 3,708.74 0.00 \$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	1,591.93 7.37 2,175.98 41.49 \$4,562.20 \$1,949.96 5.90% 57.26% 25.70% 17.90%	1,693.41 0.00 4,085.22 0.00 \$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00%	1,871.13 32.62 2,310.30 280.52 \$5,277.60 \$2,975.65 5.46% 46.92% 16.40% 9.08%	1,062.01 0.00 2,372.87 442.97 \$4,122.88 \$2,285.17 6.06% 44.57% 18.47% 0.45%
1,947.88 0.14 2,157.80 (1.30) \$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 44,507,231 14,815,828 0.94 \$1,926.99	9,317.06 0.00 2,437.98 0.00 \$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	2,189.01 174.71 867.51 0.00 \$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	910.62 0.00 2,229.54 96.33 \$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91%	2,413.48 15.64 3,708.74 0.00 \$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	1,591.93 7.37 2,175.98 41.49 \$4,562.20 \$1,949.96 5.90% 57.26% 25.70% 17.90%	1,693.41 0.00 4,085.22 0.00 \$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00%	1,871.13 32.62 2,310.30 280.52 \$5,277.60 \$2,975.65 5.46% 46.92% 16.40% 9.08%	1,062.01 0.00 2,372.87 442.97 \$4,122.88 \$2,285.17 6.06% 44.57% 18.47% 0.45%
0.14 2,157.80 (1.30) \$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 44,507,231 44,815,828 0.94	0.00 2,437.98 0.00 \$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$7755,511 1.29	174.71 867.51 0.00 \$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	0.00 2,229.54 96.33 \$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91%	15.64 3,708.74 0.00 \$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	7.37 2,175.98 41.49 \$4,562.20 \$1,949.96 5.90% 57.26% 25.70% 17.90%	0.00 4,085.22 0.00 \$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00%	32.62 2,310.30 280.52 \$5,277.60 \$2,975.65 5.46% 46.92% 16.40% 9.08%	0.00 2,372.87 442.97 \$4,122.88 \$2,285.17 6.06% 44.57% 18.47% 0.45%
2,157.80 (1.30) \$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 64,507,231 64,815,828 0.94	2,437.98 0.00 \$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	867.51 0.00 \$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	2,229.54 96.33 \$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91%	3,708.74 0.00 \$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	2,175.98 41.49 \$4,562.20 \$1,949.96 5.90% 57.26% 25.70% 17.90%	4,085.22 0.00 \$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00%	2,310.30 280.52 \$5,277.60 \$2,975.65 5.46% 46.92% 16.40% 9.08%	2,372.87 442.97 \$4,122.88 \$2,285.17 6.06% 44.57% 18.47% 0.45%
(1.30) \$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 64,507,231 64,815,828 0.94 \$1,926.99	0.00 \$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	0.00 \$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	96.33 \$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91%	0.00 \$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	\$1,949.96 \$1,949.96 5.90% 57.26% 25.70% 17.90%	0.00 \$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00%	280.52 \$5,277.60 \$2,975.65 5.46% 46.92% 16.40% 9.08%	\$4,122.88 \$2,285.17 6.06% 44.57% 18.47% 0.45%
\$5,546.38 \$3,169.31 5.86% 42.86% 6.86% 18.54% 25.40% 64,507,231 64,507,231 64,815,828 0.94 \$1,926.99	\$15,591.75 \$12,385.11 11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	\$3,655.92 \$1,106.84 4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	\$3,665.34 \$2,247.26 5.23% 38.70% 31.62% 2.30% 33.91%	\$6,432.60 \$2,197.04 5.11% 65.85% 4.28% 0.94% 5.22%	\$4,562.20 \$1,949.96 5.90% 57.26% 25.70% 17.90%	\$6,896.70 \$2,420.77 7.35% 64.90% 74.17% 0.00%	\$5,277.60 \$2,975.65 5.46% 46.92% 16.40% 9.08%	\$4,122.88 \$2,285.17 6.06% 44.57% 18.47% 0.45%
5.86% 42.86% 6.86% 18.54% 25.40% 34,507,231 44,815,828 0.94 \$1,926.99	11.76% 20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	4.59% 69.72% 84.01% 0.00% 84.01% \$0 \$591,166	5.23% 38.70% 31.62% 2.30% 33.91%	5.11% 65.85% 4.28% 0.94% 5.22%	5.90% 57.26% 25.70% 17.90%	7.35% 64.90% 74.17% 0.00%	5.46% 46.92% 16.40% 9.08%	6.06% 44.57% 18.47% 0.45%
42.86% 6.86% 18.54% 25.40% 64,507,231 14,815,828 0.94 \$1,926.99	20.57% 4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	69.72% 84.01% 0.00% 84.01% \$0 \$591,166	38.70% 31.62% 2.30% 33.91%	65.85% 4.28% 0.94% 5.22%	57.26% 25.70% 17.90%	64.90% 74.17% 0.00%	46.92% 16.40% 9.08%	18.47% 0.45%
6.86% 18.54% 25.40% 34,507,231 44,815,828 0.94 \$1,926.99	4.28% 4.60% 8.88% \$973,318 \$755,511 1.29	84.01% 0.00% 84.01% \$0 \$591,166	31.62% 2.30% 33.91%	4.28% 0.94% 5.22%	25.70% 17.90%	74.17% 0.00%	16.40% 9.08%	18.47% 0.45%
18.54% 25.40% 44,507,231 44,815,828 0.94 \$1,926.99	4.60% 8.88% \$973,318 \$755,511 1.29	0.00% 84.01% \$0 \$591,166	2.30% 33.91%	0.94% 5.22%	17.90%	0.00%	9.08%	0.45%
18.54% 25.40% 44,507,231 44,815,828 0.94 \$1,926.99	4.60% 8.88% \$973,318 \$755,511 1.29	0.00% 84.01% \$0 \$591,166	2.30% 33.91%	0.94% 5.22%	17.90%	0.00%	9.08%	0.45%
25.40% 64,507,231 64,815,828 0.94 \$1,926.99	8.88% \$973,318 \$755,511 1.29	\$4.01% \$0 \$591,166	33.91%	5.22%				
\$4,507,231 \$4,815,828 0.94 \$1,926.99	\$973,318 \$755,511 1.29	\$0 \$591,166			+3.00 /0	17.11/0	40.70	1 X U'2%
\$4,815,828 0.94 \$1,926.99	\$755,511 1.29	\$591,166	\$863,055	4.		1		10.92/0
0.94 \$1,926.99	1.29			\$0	\$693,557	\$0	\$1,563,272	\$0
\$1,926.99		0.00	\$4,463,920	\$773,364	\$5,649,457	\$665,028	\$3,654,933	\$211,902,197
		0.00	0.19	0.00	0.12	0.00	0.43	0.00
	\$8,318.96	\$0.00	\$527.54	\$0.00	\$415.55	\$0.00	\$785.02	\$0.00
	\$6,457.36	\$7,778.50	\$2,728.56	\$2,267.93	\$3,384.94	\$9,638.09	\$1,835.37	\$2,542.35
\$3,985.92	\$14,776.32	\$7,778.50	\$3,256.10	\$2,267.93	\$3,800.49	\$9,638.09	\$2,620.39	\$2,542.35
# 060.000	\$60,157	#05 550	\$450,043	\$187,020	# # 05.000	# FF 050	#400 F00	#10 100 010
\$368,030 \$0	\$60,157	\$95,572	\$450,043	\$187,020	\$735,862 \$0	\$55,379 \$0	\$432,509 \$63,402	\$19,100,819 \$18,450,000
		\$77,882		0.00%				
0.00%	0.00%	81.49%	0.00%	0.00%	0.00%	0.00%	14.66%	96.59%
5,405,510	\$1,437,478	\$91,474	\$3,120,039	\$553,839	\$3,384,811	\$171,014	\$3,600,183	\$146,353,864
3,719,578	\$915,626	\$0	\$867,552	\$132	\$760,084	\$0	\$1,561,025	\$ 0
4,631,814	\$741,421	\$581,891	\$4,238,899	\$645,544	\$5,406,209	\$636,939	\$3,531,581	\$211,576,788
8,351,391	\$1,657,047	\$581,891	\$5,106,451	\$645,676	\$6,166,292	\$636,939	\$5,092,605	\$211,576,788
\$254,359		\$71,380	\$399,562	\$280,490		\$55,379		\$16,653,723
\$227,348	\$81,989	\$0	\$59,427	\$0	\$17,548	\$0	\$84,931	\$0
4.71%	9.48%	78.03%	12.81%	50.64%	6.17%	32.38%	10.18%	11.38%
2 72%	4 95%	0.00%	1 16%	0.00%	0.28%	0.00%	1 41%	0.00%
1.98%	4.53%	78.03%	11.64%	50.64%	5.89%	32.38%	12.97%	11.38%
6.11%	8.95%	0.00%	6.85%	0.00%	2.31%	0.00%	4.68%	0.00%
$3.58\overline{\%}$	10.12%	78.03%	14.03%	50.64%	6.71%	32.38%	17.51%	11.38%
7.95%	8.11%	16.42%	10.62%	28.97%	13.61%	8.69%	12.25%	9.03%
7.55%	8.58%	16.42%	10.96%	43.44%	17.36%	8.69%	12.53%	9.03%
\$371.959	\$144.809	\$71.380	\$659.837	\$324 668	\$244 525	\$69.720	\$509 664	\$31,793,697
	\$0							\$12,751,957
	\$144.809							\$44,545,654
2.00	1.77	0.00	14.78	0.00	13.93	0.00	7.07	0.00
	1							1
\$ \$	8,351,391 8254,359 8227,348 4.71% 2.72% 1.98% 6.11% 3.58% 7.95% 7.55% 8371,959 \$81,900 \$453,859	8,351,391 \$1,657,047 \$254,359 \$136,206 \$227,348 \$81,989 4.71% 9.48% 2.72% 4.95% 1.98% 4.53% 6.11% 8.95% 3.58% 10.12% 7.95% 8.11% 7.55% 8.58% \$371,959 \$144,809 \$453,859 \$144,809	8,351,391 \$1,657,047 \$581,891 \$254,359 \$136,206 \$71,380 \$227,348 \$81,989 \$0 4.71% 9.48% 78.03% 2.72% 4.95% 0.00% 1.98% 4.53% 78.03% 6.11% 8.95% 0.00% 3.58% 10.12% 78.03% 7.95% 8.11% 16.42% 7.55% 8.58% 16.42% \$371,959 \$144,809 \$71,380 \$453,859 \$144,809 \$71,380 \$453,859 \$144,809 \$71,380	8,351,391 \$1,657,047 \$581,891 \$5,106,451 \$254,359 \$136,206 \$71,380 \$399,562 \$227,348 \$81,989 \$0 \$59,427 4.71% 9.48% 78.03% 12.81% 2.72% 4.95% 0.00% 1.16% 1.98% 4.53% 78.03% 11.64% 6.11% 8.95% 0.00% 6.85% 3.58% 10.12% 78.03% 14.03% 7.95% 8.11% 16.42% 10.62% 7.55% 8.58% 16.42% 10.96% \$371,959 \$144,809 \$71,380 \$659,837 \$81,900 \$0 \$0 \$218,517 \$453,859 \$144,809 \$71,380 \$878,354	8,351,391 \$1,657,047 \$581,891 \$5,106,451 \$645,676 \$254,359 \$136,206 \$71,380 \$399,562 \$280,490 \$227,348 \$81,989 \$0 \$59,427 \$0 4.71% 9.48% 78.03% 12.81% 50.64% 2.72% 4.95% 0.00% 1.16% 0.00% 1.98% 4.53% 78.03% 11.64% 50.64% 6.11% 8.95% 0.00% 6.85% 0.00% 3.58% 10.12% 78.03% 14.03% 50.64% 7.95% 8.11% 16.42% 10.62% 28.97% 7.55% 8.58% 16.42% 10.96% 43.44% \$371,959 \$144,809 \$71,380 \$659,837 \$324,668 \$81,900 \$0 \$0 \$218,517 \$35,747 \$453,859 \$144,809 \$71,380 \$878,354 \$360,415	8,351,391 \$1,657,047 \$581,891 \$5,106,451 \$645,676 \$6,166,292 \$254,359 \$136,206 \$71,380 \$399,562 \$280,490 \$208,869 \$227,348 \$81,989 \$0 \$59,427 \$0 \$17,548 4.71% 9.48% 78.03% 12.81% 50.64% 6.17% 2.72% 4.95% 0.00% 1.16% 0.00% 0.28% 1.98% 4.53% 78.03% 11.64% 50.64% 5.89% 6.11% 8.95% 0.00% 6.85% 0.00% 2.31% 3.58% 10.12% 78.03% 14.03% 50.64% 6.71% 7.95% 8.11% 16.42% 10.62% 28.97% 13.61% 7.55% 8.58% 16.42% 10.96% 43.44% 17.36% \$371,959 \$144,809 \$71,380 \$659,837 \$324,668 \$244,525 \$81,900 \$0 \$0 \$218,517 \$35,747 \$0 \$453,859 \$144,809 \$71,380 </td <td>8,351,391 \$1,657,047 \$581,891 \$5,106,451 \$645,676 \$6,166,292 \$636,939 \$254,359 \$136,206 \$71,380 \$399,562 \$280,490 \$208,869 \$55,379 \$227,348 \$81,989 \$0 \$59,427 \$0 \$17,548 \$0 4.71% 9.48% 78.03% 12.81% 50.64% 6.17% 32.38% 2.72% 4.95% 0.00% 1.16% 0.00% 0.28% 0.00% 1.98% 4.53% 78.03% 11.64% 50.64% 5.89% 32.38% 6.11% 8.95% 0.00% 6.85% 0.00% 2.31% 0.00% 3.58% 10.12% 78.03% 14.03% 50.64% 6.71% 32.38% 7.95% 8.11% 16.42% 10.62% 28.97% 13.61% 8.69% 7.55% 8.58% 16.42% 10.96% 43.44% 17.36% 8.69% \$371,959 \$144,809 \$71,380 \$659,837 \$324,668 \$244,525</td> <td>8,351,391 \$1,657,047 \$581,891 \$5,106,451 \$645,676 \$6,166,292 \$636,939 \$5,092,605 \$254,359 \$136,206 \$71,380 \$399,562 \$280,490 \$208,869 \$55,379 \$366,444 \$227,348 \$81,989 \$0 \$59,427 \$0 \$17,548 \$0 \$84,931 4.71% 9.48% 78.03% 12.81% 50.64% 6.17% 32.38% 10.18% 2.72% 4.95% 0.00% 1.16% 0.00% 0.28% 0.00% 1.41% 1.98% 4.53% 78.03% 11.64% 50.64% 5.89% 32.38% 12.97% 6.11% 8.95% 0.00% 6.85% 0.00% 2.31% 0.00% 4.68% 3.58% 10.12% 78.03% 14.03% 50.64% 6.71% 32.38% 17.51% 7.95% 8.11% 16.42% 10.62% 28.97% 13.61% 8.69% 12.25% 7.55% 8.58% 16.42% 10.96% 43.44% 17.36% 8.69% 12.53% \$371,959 \$144,809 \$71,380</td>	8,351,391 \$1,657,047 \$581,891 \$5,106,451 \$645,676 \$6,166,292 \$636,939 \$254,359 \$136,206 \$71,380 \$399,562 \$280,490 \$208,869 \$55,379 \$227,348 \$81,989 \$0 \$59,427 \$0 \$17,548 \$0 4.71% 9.48% 78.03% 12.81% 50.64% 6.17% 32.38% 2.72% 4.95% 0.00% 1.16% 0.00% 0.28% 0.00% 1.98% 4.53% 78.03% 11.64% 50.64% 5.89% 32.38% 6.11% 8.95% 0.00% 6.85% 0.00% 2.31% 0.00% 3.58% 10.12% 78.03% 14.03% 50.64% 6.71% 32.38% 7.95% 8.11% 16.42% 10.62% 28.97% 13.61% 8.69% 7.55% 8.58% 16.42% 10.96% 43.44% 17.36% 8.69% \$371,959 \$144,809 \$71,380 \$659,837 \$324,668 \$244,525	8,351,391 \$1,657,047 \$581,891 \$5,106,451 \$645,676 \$6,166,292 \$636,939 \$5,092,605 \$254,359 \$136,206 \$71,380 \$399,562 \$280,490 \$208,869 \$55,379 \$366,444 \$227,348 \$81,989 \$0 \$59,427 \$0 \$17,548 \$0 \$84,931 4.71% 9.48% 78.03% 12.81% 50.64% 6.17% 32.38% 10.18% 2.72% 4.95% 0.00% 1.16% 0.00% 0.28% 0.00% 1.41% 1.98% 4.53% 78.03% 11.64% 50.64% 5.89% 32.38% 12.97% 6.11% 8.95% 0.00% 6.85% 0.00% 2.31% 0.00% 4.68% 3.58% 10.12% 78.03% 14.03% 50.64% 6.71% 32.38% 17.51% 7.95% 8.11% 16.42% 10.62% 28.97% 13.61% 8.69% 12.25% 7.55% 8.58% 16.42% 10.96% 43.44% 17.36% 8.69% 12.53% \$371,959 \$144,809 \$71,380

2000 ANNUAL REPORT FINANCIAL STATISTICS	AGATE	BIG SANDY	BIJOU	BLANCA	CENTURYTEL	COLUMBINE	DELTA	EASTERN	EL PASO	FARMERS
					OF COLO.					
No. of Access Lines less Official Lines (A.L.)	127	1,087	1,401	1,054	10,226	1,382	10,313	5,258	4,662	665
Lacel Notweeth Comics Doverno non A I	\$343.10	\$458.01	\$275.77	\$597.86	\$205.06	\$723.03	\$226.17	\$251.84	\$324.77	\$850.17
Local Network Service Revenue per A.L.	\$1.059.57	\$435.74	\$637.46	274.46	\$205.06 483.63	\$723.03 573.76	\$226.17 417.96	\$251.84 489.00	280.70	353.35
Network Access Service Revenue per A.L.	. ,			274.46 427.45	0.10	0.21	0.00	489.00 319.94	0.00	0.00
Long Distance Network Service Revenue per A.L.	\$0.00	\$3.17	\$0.00	427.45 124.99	40.73	43.31	47.64	92.10	46.23	42.11
Miscellaneous Revenue per A.L.	\$165.63 \$0.00	\$47.99 \$33.21	\$83.54 \$38.18	124.99 479.16	0.00	0.39	0.00	92.10 10.52	46.23 18.19	17.01
Nonregulated Operating Revenue per A.L.								0.09		
Uncollectible Revenues per A.L. NET OPERATING REVENUES PER A.L.	-\$0.30	-\$0.15	-\$25.04	(12.47)	(8.64)	(0.29)	(1.96)		(2.49)	(5.79)
NET OPERATING REVENUES PER A.L.	\$1,568.00	\$977.98	\$1,009.91	\$1,891.44	\$720.88	\$1,340.41	\$689.80	\$843.60	\$667.41	\$1,256.84
Plant Specific Operations Expense per A.L.	\$331.43	\$256.25	\$231.57	\$422.01	\$133.36	\$452.16	\$57.28	\$156.04	\$73.04	\$261.11
Plant Nonspecific Operations Expense per A.L.	\$62.93	\$90.46	\$107.20	10.47	38.92	122.65	50.89	47.42	12.90	42.61
Depreciation Expense per A.L.	\$179.17	\$168.51	\$240.54	299.02	165.16	177.25	164.75	215.61	150.20	246.23
Amortization Expense per A.L.	\$0.00	\$0.00	\$0.00	0.00	0.62	0.00	0.45	0.00	0.00	0.00
Customer Operations Expense per A.L.	\$259.54	\$99.48	\$93.01	65.56	39.65	120.73	128.67	98.96	58.72	82.57
Corporate Operations Expense per A.L.	\$766.99	\$129.69	\$238.58	299.96	57.30	159.42	115.17	100.11	77.79	371.34
TOTAL OPERATING EXPENSES PER A.L.	\$1,600.06	\$744.39	\$910.91	\$1,097.02	\$435.01	\$1,032.21	\$517.21	\$618.15	\$372.65	\$1,003.86
OTHER OPERATING INCOME & EXPENSES PER A.L.	\$0.00	\$0.00	\$32.88	(\$13.15)	\$0.68	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	40=00			**			***	40.40		**
State and Local Taxes per A.L.	-\$35.80	\$19.11	\$0.97	\$3.44	\$12.02	\$14.73	\$2.70	\$0.40	\$12.42	\$0.00
Federal Income Taxes per A.L.	\$1.76	\$81.61	\$5.98	117.80	64.45	62.90	36.31	3.52	86.05	2.08
Other Taxes per A.L.	\$68.95	\$20.40	\$9.47	78.00	26.12	51.17	9.55	32.36	32.52	37.62
TOTAL OPERATING TAXES PER A.L.	\$34.92	\$121.12	\$16.41	\$199.24	\$102.58	\$128.81	\$48.56	\$36.28	\$130.99	\$39.70
NET OPERATING INCOME PER A.L.	-\$66.98	\$112.46	\$115.47	\$582.03	\$183.97	\$179.39	\$124.03	\$189.17	\$163.76	\$213.28
Interest on Funded Debt per A.L.	\$44.55	\$0.00	\$6.16	\$5.74	\$49.96	\$0.00	\$54.06	\$25.06	\$1.98	\$89.34
Other Interest Expense per A.L.	\$1.94	\$0.43	\$70.68	0.17	2.18	0.15	1.06	0.08	0.39	0.19
Allowance for Funds during Const. per A.L.	\$0.00	\$0.00	-\$9.35	0.00	(7.54)	0.00	(0.77)	(1.67)	(0.42)	0.00
TOTAL FIXED CHARGES PER A.L.	\$46.49	\$0.43	\$67.49	\$5.91	\$44.60	\$0.15	\$54.35	\$23.47	\$1.95	\$89.53
TOTAL NONOPERATING ITEMS PER A.L.	\$857.83	\$51.46	\$33.32	\$148.61	\$4.20	(\$1.70)	\$12.88	\$193.05	\$4.41	\$121.90
NET INCOME PER A.L.	\$744.37	\$163.50	\$81.29	\$724.74	\$143.56	\$177.55	\$82.57	\$358.75	\$166.22	\$245.65
			<u> </u>			-	<u>-</u>			
Local Network Service Revenue as % of Total	21.88%	46.83%	27.31%	31.61%	28.45%	53.94%	32.79%	29.85%	48.66%	67.64%
Network Access Service Revenue as % of Total	67.57	44.56	63.12	14.51	67.09	42.81	60.59	57.97	42.06	28.11
Long Distance Network Service Rev. as % of Total	0.00	0.32	0.00	22.60	0.01	0.02	0.00	37.93	0.00	0.00
Miscellaneous Revenue as % of Total	10.56	4.91	8.27	6.61	5.65	3.23	6.91	10.92	6.93	3.35
Nonregulated Operating Revenue as % of Total	0.00	3.40	3.78	25.33	0.00	0.03	0.00	1.25	2.73	1.35
Uncollectible Revenues as % of Total	-0.02	-0.01	-2.48	-0.66	-1.20	-0.02	-0.28	0.01	-0.37	-0.46
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	20.71%	34.42%	25.42%	38.47%	30.66%	43.80%	11.08%	25.24%	19.60%	26.01%
Plant Nonspecific Operations Exp. as % of Total	3.93	12.15	11.77	0.95	8.95	11.88	9.84	7.67	3.46	4.24
Depreciation Expense as % of Total	11.20	22.64	26.41	27.26	37.97	17.17	31.85	34.88	40.31	24.53
Amortization Expense as % of Total	0.00	0.00	0.00	0.00	0.14	0.00	0.09	0.00	0.00	0.00
Customer Operations Expense as % of Total	16.22	13.36	10.21	5.98	9.12	11.70	24.88	16.01	15.76	8.23
Corporate Operations Expense as % of Total	47.94	17.42	26.19	27.34	13.17	15.44	22.27	16.20	20.87	36.99
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

2000 ANNUAL REPORT FINANCIAL STATISTICS	HAXTUN	JED (PINE DR)	NUCLA	NUNN	PEETZ	PHILLIPS	PLAINS	RICO	ROGGEN
2000 ANNUAL REPORT FINANCIAL STATISTICS	HAXION	JED (FINE DK)	NUCLA	NONN	FEETZ	FHILLIFS	FLAINS	RICO	ROGGEN
No. of Access Lines less Official Lines (A.L.)	1,821	892	1,611	563	231	2,191	1,574	171	300
Local Naturally Complete Borrows non A I	\$211.29	\$480.44	\$411.79	\$629.24	\$848.04	\$109.73	\$831.16	\$979.90	\$1.128.87
Local Network Service Revenue per A.L. Network Access Service Revenue per A.L.	683.25	398.34	684.22	\$629.24 750.21	550.07	391.66	628.06	1.634.95	374.54
Long Distance Network Service Revenue per A.L.	0.00	0.00	(0.72)	(1.10)	42.87	56.64	14.33	0.00	0.00
Miscellaneous Revenue per A.L.	25.79	35.04	48.70	106.55	56.54	12.71	81.58	54.12	51.24
Nonregulated Operating Revenue per A.L.	0.00	45.25	5.11	5.52	13.03	60.97	32.78	6.09	42.10
Uncollectible Revenues per A.L.	1.66	(4.28)	(4.22)	(31.14)	(0.59)	(0.16)	(2.67)	(2.98)	(2.76)
NET OPERATING REVENUES PER A.L.	\$921.99	\$954.80	\$1,144.88	\$1,459.28	\$1,509.95	\$631.56	\$1,585.24	\$2,672.08	\$1,593.98
NET OPERATING REVENUES PER A.L.	\$921.99	\$954.80	\$1,144.00	\$1,439.26	\$1,509.95	\$631.56	\$1,565.24	\$2,672.08	\$1,593.96
Plant Specific Operations Expense per A.L.	\$358.91	\$260.70	\$303.62	\$366.81	\$300.46	\$145.90	\$255.68	\$284.18	\$357.63
Plant Nonspecific Operations Expense per A.L.	12.43	18.24	45.90	3.77	15.55	11.47	10.68	68.35	28.28
Depreciation Expense per A.L.	138.01	221.51	288.97	199.02	506.36	147.93	286.69	401.79	336.57
Amortization Expense per A.L.	8.84	1.43	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	59.22	150.11	62.04	126.64	75.95	63.31	137.03	135.65	95.01
Corporate Operations Expense per A.L.	336.07	185.84	236.73	262.83	370.03	151.75	258.60	1,051.36	485.19
TOTAL OPERATING EXPENSES PER A.L.	\$913.49	\$837.83	\$937.26	\$959.08	\$1,268.34	\$520.36	\$948.69	\$1,941.32	\$1,302.69
OTHER OPERATING INCOME & EXPENSES PER A.L.	\$0.00	\$0.00	\$3.08	\$1.00	\$0.00	\$0.00	(\$8.16)	\$0.00	\$0.00
State and Local Taxes per A.L.	(\$9.12)	\$3.81	\$0.00	\$15.71	\$0.00	\$1.43	\$0.23	\$0.00	\$0.00
Federal Income Taxes per A.L.	(61.44)	22.23	0.00	115.76	(43.29)	6.91	13.22	0.00	0.00
Other Taxes per A.L.	17.92	1.11	46.57	82.05	52.37	19.25	45.15	142.53	51.77
TOTAL OPERATING TAXES PER A.L.	(\$52.64)	\$27.15	\$46.57	\$213.52	\$9.08	\$27.59	\$58.60	\$142.53	\$51.77
NET OPERATING INCOME PER A.L.	\$61.13	\$89.82	\$164.12	\$287.68	\$232.53	\$83.61	\$569.79	\$588.22	\$239.52
Interest on Funded Debt per A.L.	\$0.00	\$41.33	\$108.83	\$12.52	\$150.04	\$0.00	\$90.78	\$613.14	\$103.51
Other Interest Expense per A.L.	(0.02)	0.00	0.08	0.14	2.64	0.05	0.00	0.00	0.11
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	(3.75)	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	(\$0.02)	\$41.33	\$108.91	\$8.92	\$152.68	\$0.05	\$90.78	\$613.14	\$103.62
	, ,								
TOTAL NONOPERATING ITEMS PER A.L.	\$130.09	\$4.59	\$149.64	\$174.60	\$483.27	\$245.09	\$80.24	\$0.00	\$19.40
NET INCOME PER A.L.	\$191.25	\$53.08	\$204.86	\$453.36	\$563.12	\$328.66	\$559.25	(\$24.92)	\$155.30
Local Network Service Revenue as % of Total	22.92%	50.32%	35.97%	43.12%	56.16%	17.37%	52.43%	36.67%	70.82%
Network Access Service Revenue as % of Total	74.11	41.72	59.76	51.41	36.43	62.02	39.62	61.19	23.50
Long Distance Network Service Rev. as % of Total	0.00	0.00	-0.06	-0.08	2.84	8.97	0.90	0.00	0.00
Miscellaneous Revenue as % of Total	2.80	3.67	4.25	7.30	3.74	2.01	5.15	2.03	3.21
Nonregulated Operating Revenue as % of Total	0.00	4.74	0.45	0.38	0.86	9.65	2.07	0.23	2.64
Uncollectible Revenues as % of Total	0.18	-0.45	-0.37	-2.13	-0.04	-0.03	-0.17	-0.11	-0.17
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	39.29%	31.12%	32.39%	38.25%	23.69%	28.04%	26.95%	14.64%	27.45%
Plant Nonspecific Operations Exp. as % of Total	1.36	2.18	4.90	0.39	1.23	2.20	1.13	3.52	2.17
Depreciation Expense as % of Total	15.11	26.44	30.83	20.75	39.92	28.43	30.22	20.70	25.84
Amortization Expense as % of Total	0.97	0.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense as % of Total	6.48	17.92	6.62	13.20	5.99	12.17	14.44	6.99	7.29
Corporate Operations Expense as % of Total	36.79	22.18	25.26	27.40	29.17	29.16	27.26	54.16	37.25
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

RYE	SOUTH PARK	STONEHAM	STRASBURG	SUNFLOWER	WIGGINS	WILLARD	2000 AVG	CENTURYTEL
	+							OF EAGLE
2,339	117	76	1,636	341	1,669	69	1,991	83,349
\$635.77	\$2,914.98	\$699.82	\$255.88	\$571.81	\$335.07	\$230.43	\$597.31	\$294.39
								639.65
						,		0.39
							4	32.38
								0.00
								(8.79)
\$1,257.78	\$5,065.65	\$1,808.18	\$923.42	\$1,709.39	\$994.09	\$2,081.29	\$1,433.84	\$958.03
4040.0=	4=60.40	40= 01	400 =0	4000 14	410=00	4101.05	40-44	4100.00
								\$132.38
								49.22 249.80
	,							0.32
								75.51
								69.52
								\$576.75
Ψ1,050.70	ψ0,021.51	ψ000.51	ψ020.21	Ψ101.25	ψ0+1.00	Ψ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ψ1,000.00	φ010.10
\$0.00	\$0.00	\$0.00	\$0.11	\$0.00	\$0.00	(\$78.64)	(\$2.39)	\$0.17
\$5.56	\$0.00	\$0.00	\$15.34	\$19.89	\$0.00	\$0.86	\$3.22	\$20.44
29.46	0.00				0.00		\$31.99	132.55
15.26	73.53				21.36		\$42.66	28.65
\$50.28	\$73.53	\$0.00	\$159.09	\$129.55	\$21.36	\$207.84	\$77.86	\$181.65
\$108.75	\$1,164.15	\$939.21	\$244.23	\$822.55	\$125.15	\$802.59	\$184.01	\$199.81
\$07.00	\$700.76	\$0.00	\$26.20	\$0.00	\$10 E1	#0.00	\$96.00	\$0.00
								0.14
								(0.00)
								\$0.14
Ψ100.50	Ψ100.10	Ψ0.00	ψ00.02	ψο.σο	Ψ11.07	ψ0.00	ψου.οο	ψ0.14
\$157.50	\$50.77	\$318.32	\$67.18	(\$274.11)	\$326.82	\$0.00	\$129.21	\$29.50
\$157.35	\$514.16	\$1,257.53	\$275.09	\$548.45	\$440.90	\$802.59	\$217.19	\$229.17
50.55%	57.54%	38.70%	27.71%	33.45%	33.71%	11.07%	39.52%	30.73%
45.84	41.52	59.76	65.92	61.86	58.85	84.26	52.16	66.77
1.29	0.07	0.00	0.00	0.00	0.00	0.00	2.88	0.04
2.47	0.86	1.54	6.52	4.47	4.97	4.67	4.88	3.38
0.00	0.00	0.00	0.00	0.18	2.22	0.00	2.36	0.00
-0.15	0.00	0.00	0.15	0.04	-0.24	0.00	-0.35	-0.92
100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
24.49%	14.85%	2.90%	6.25%	51.91%	22.07%	13.23%	25.88%	22.95%
5.16	3.01	38.79	5.82	3.68	7.25	1.15	6.11	8.53
29.60	47.89	19.32	36.83	43.43	31.76	51.12	29.71	43.31
-0.50	1.07	0.00	0.10	0.00	0.00	0.00	0.08	0.06
5.00	1.30	7.75		0.63		6.10	10.65	13.09
							27.58	12.05
100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	\$76.58 16.25 31.07 0.00 (1.89) \$1,257.78 \$269.05 56.69 325.28 (5.51) 54.98 398.26 \$1,098.75 \$0.00 \$5.56 29.46 15.26 \$50.28 \$108.75 \$97.20 11.70 0.00 \$108.90 \$157.35 50.55% 45.84 1.29 2.47 0.00 -0.15 100.00% 24.49% 5.16 29.60 -0.50	576.58 2,103.40 16.25 3.48 31.07 43.79 0.00 0.00 (1.89) 0.00 \$1,257.78 \$5,065.65 \$269.05 \$568.40 56.69 115.22 325.28 1,833.19 (5.51) 41.03 54.98 49.88 398.26 1,220.25 \$1,098.75 \$3,827.97 \$0.00 \$0.00 \$5.56 \$0.00 29.46 0.00 15.26 73.53 \$50.28 \$73.53 \$108.75 \$1,164.15 \$97.20 \$700.76 11.70 0.00 0.00 \$700.76 \$157.50 \$50.77 \$157.35 \$514.16 50.55% 57.54% 45.84 41.52 1.29 0.07 2.47 0.86 0.00 0.00 -0.15 0.00 100.00% 100.0	576.58 2,103.40 1,080.59 16.25 3.48 0.00 31.07 43.79 27.78 0.00 0.00 0.00 (1.89) 0.00 0.00 \$1,257.78 \$5,065.65 \$1,808.18 \$269.05 \$568.40 \$25.21 \$6.69 115.22 337.11 325.28 1,833.19 167.86 (5.51) 41.03 0.00 \$4.98 49.88 67.34 398.26 1,220.25 271.46 \$1,098.75 \$3,827.97 \$868.97 \$0.00 \$0.00 \$0.00 \$5.56 \$0.00 \$0.00 \$5.56 \$0.00 \$0.00 \$5.26 73.53 \$0.00 \$50.28 \$73.53 \$0.00 \$97.20 \$700.76 \$0.00 \$11.70 0.00 0.00 \$97.20 \$700.76 \$0.00 \$108.90 \$700.76 \$0.00 \$157.50 \$50.77	576.58 2,103.40 1,080.59 608.69 16.25 3.48 0.00 0.00 31.07 43.79 27.78 60.22 0.00 0.00 0.00 0.00 (1.89) 0.00 0.00 1.36 \$1,257.78 \$5,065.65 \$1,808.18 \$923.42 \$269.05 \$568.40 \$25.21 \$32.52 56.69 115.22 337.11 30.27 325.28 1,833.19 167.86 191.60 (5.51) 41.03 0.00 0.54 54.98 49.88 67.34 129.23 398.26 1,220.25 271.46 136.04 \$1,098.75 \$3,827.97 \$868.97 \$520.21 \$0.00 \$0.00 \$0.00 \$0.11 \$5.56 \$0.00 \$0.00 \$15.34 29.46 0.00 \$0.00 \$15.34 29.46 0.00 \$0.00 \$159.09 \$108.75 \$1,164.15 \$939.21 \$244.23	16.25 3.48 0.00 0.00 0.00 0.00 3.11 0.00 0.01 0.00 0.00 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00 0.01 0.00	16.25 3.48 0.00 0.00 0.00 0.01 31.07 43.79 27.78 60.22 76.48 49.45 0.00 0.00 0.00 0.01 31.07 43.79 27.78 60.22 76.48 49.45 0.00 0.00 0.00 0.00 0.00 0.00 0.136 0.61 (2.42) \$1,257.78 \$5,065.65 \$1,808.18 \$923.42 \$1,709.39 \$994.09 \$269.05 \$568.40 \$25.21 \$32.52 \$393.14 \$187.03 56.69 115.22 337.11 30.27 27.86 61.46 325.28 1,833.19 167.86 191.60 328.89 269.19 (5.51) 41.03 0.00 0.54 0.00 0.00 0.00 0.54 0.00 0.00 0.00 0.54 0.00 0.00 0.00 0.54 0.00 0.00 0.00 0.54 0.00 0.00 0.00 0.54 0.00 0.00 0.00 0.54 0.00 0.00 0.54 0.00 0.00 0.54 0.00 0.00 0.54 0.00 0.00 0.54 0.00 0.00 0.00 0.54 0.00 0	S76.58	\$76.58

COMPANY NAME		3	ł	AGATE		L	-	L	BIG SA	NIDY		L
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
I EAR/ COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines Less Official Lines (A.L.)	110	115	120	144	127	127	811	893	869	916	996	1.087
Gross Plant:												
Support Assets per A.L. (2100s)	\$484.73	\$515.77	\$574.88	\$665.28	\$809.48	\$805.16	\$671.55	\$583.96	\$603.51	\$577.70	\$517.80	\$472.44
C.O.E. per A.L. (2200s)	1676.82	1628.10	1603.36	1,419.86	2,125.64	2,458.11	1176.50	1130.72	1206.99	1206.15	1220.13	1250.46
Info. Assts per A.L. (2300s)	17.17	16.43	15.74	13.12	14.87	14.87	17.45	17.78	18.27	17.33	16.49	15.11
Outside per A.L. (2400s)	707.63	676.86	680.94	728.88	1,370.93	2,093.04	1776.62	1660.23	1763.57	1744.35	1657.37	1645.64
Remainder per A.L.	7.34	6.11	199.43	124.92	\$0.00	\$271.87	0.00	0.00	0.00	0.00	0.00	0.00
Total per A.L.	\$2,893.69	\$2,843.28	\$3,074.35	\$2,952.05	\$4,320.92	\$5,643.05	\$3,642.12	\$3,392.69	\$3,592.33	\$3,545.52	\$3,411.79	\$3,383.64
10tai per A.L.	\$2,893.09	\$2,843.28	\$3,074.35	\$2,952.05	\$4,320.92	\$5,043.05	\$3,042.12	\$3,392.09	\$3,592.33	\$3,545.52	\$3,411.79	\$3,383.04
Net Plant per A.L.	\$1,656.29	\$1,568.12	\$1,757.00	\$1,766.31	\$2,843.28	\$3,986.24	\$1,356.31	\$1,172.22	\$1,097.26	\$1,031.71	\$937.64	\$945.95
		0.000/	0.150/	0.010/	0.150/	0.100/	F 540/	0.100/	F 050/	F 640/	F 050/	4.0507
Depreciation Expense/Gross Plant	5.68%	3.22%	3.15%	3.01%	3.15%	3.18%	5.54%	3.12%	5.97%	5.64%	5.26%	4.97%
Depreciation Reserve/Gross Plant	42.76%	44.84%	42.85%	40.17%	34.20%	29.36%	62.76%	65.45%	69.47%	71.18%	72.67%	72.11%
Cash (1120 thru 1160)/Total Assets	17.78%	18.32%	11.24%	26.26%	7.59%	4.17%	18.29%	8.36%	21.37%	11.43%	9.51%	2.37%
Other Invs. (1402, 1406 thru 1408)/Total Assets	11.62%	11.97%	27.17%	14.79%	14.98%	11.84%	68.32%	0.82%	0.71%	0.38%	0.41%	0.34%
Total	29.39%	30.29%	38.41%	41.05%	22.57%	16.01%	86.61%	9.18%	22.08%	11.81%	9.92%	2.72%
		00.27.0	33270	12.00%	==101.70	10,01/0	00.0273	1		1 22.02.0		
Year End Dollars of Debt	\$0	\$0	\$78,747	\$93,785	\$90,937	\$128,437	\$2,597,073	\$0	\$0	\$0	\$0	\$0
Year End Dollars of Equity	\$314,134	\$314,809	\$344,152	\$430,150	\$426,370	\$524,501	\$4,708,841	\$1,218,685	\$1,389,075	\$1,159,759	\$1,149,300	\$1,145,020
Debt to Equity Ratio	0.00	0.00	0.23	0.22	0.21	0.24	0.55	0.00	0.00	0.00	0.00	0.00
	4	4	4	4	A	44 44 44		4	4	4	4	4
Year End Debt per A.L.	\$0.00	\$0.00	\$656.23	\$651.28	\$716.04	\$1,011.31	\$3,202.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Year End Equity per A.L.	\$2,855.76	\$2,737.47	\$2,867.93	\$2,987.15	\$3,357.24	\$4,129.93	\$5,806.22	\$1,364.71	\$1,598.48	\$1,266.11	\$1,153.92	\$1,053.38
Total Capitalization per A.L.	\$2,855.76	\$2,737.47	\$3,524.16	\$3,638.44	\$4,073.28	\$5,141.24	\$9,008.53	\$1,364.71	\$1,598.48	\$1,266.11	\$1,153.92	\$1,053.38
Net Income	\$49.859	\$30,767	\$27,948	\$103,143	\$13,541	\$94,535	\$579,699	\$18,953	\$170.388	\$230.686	\$151,541	\$177,720
Dividends Paid	\$0	\$0	\$0	\$0	\$0	\$0	\$100,725	\$0	\$0	\$460,000	\$162,000	\$182,000
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	17.38%	0.00%	0.00%	199.41%	106.90%	102.41%
Average Ratebase (Jan. + Dec.)/2	\$195,476	\$194,186	\$210,084	\$254,122	\$335,202	\$453,218	(\$305,490)	\$1,080,729	\$1,025,365	\$965,926	\$953,816	\$1,002,397
Average Long-Term Debt (Jan. + Dec.)/2	\$0	\$0	\$39,374	\$86,266	\$92,361	\$109,687	\$2,686,809	\$0	\$0	\$0	\$0	\$0
Average Equity (Jan. + Dec.)/2	\$290,666	\$314,472	\$329,481	\$387,151	\$428,260	\$475,436	\$3,686,140	\$1,197,303	\$1,303,880	\$1,274,417	\$1,154,530	\$1,147,160
Average Total Capitalization (Jan. + Dec.)/2	\$290,666	\$314,472	\$368,854	\$473,417	\$520,621	\$585,123	\$6,372,948	\$1,197,303	\$1,303,880	\$1,274,417	\$1,154,530	\$1,147,160
Net Operating Income	\$33,643	\$31,954	\$27,063	\$46,777	\$16,995	(\$8,506)	\$154,698	\$22,021	\$168,407	\$113,994	\$119,590	\$122,249
Total Interest on Long-Term Debt	\$0	\$0	\$4,387	\$7,486	\$7,388	\$5,658	\$128,818	\$0	\$0	\$0	\$0	\$0
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	17.21%	16.46%	12.88%	18.41%	5.07%	-1.88%	-50.64%	2.04%	16.42%	11.80%	12.54%	12.20%
Weighted Pct. of Debt in Capital Structure	0.00%	0.00%	1.19%	1.58%	1.42%	0.97%	2.02%	0.00%	0.00%	0.00%	0.00%	0.00%
Weighted Return on Equity in Capital Structure	17.21%	16.46%	11.69%	16.83%	3.65%	-2.84%	-52.66%	2.04%	16.42%	11.80%	12.54%	12.20%
Achieved Pct. of Debt	0.00%	0.00%	11.14%	8.68%	8.00%	F 160/	4.79%	0.00%	0.00%	0.00%	0.00%	0.00%
		Name and the same	<u> </u>			5.16%	w				· · · · · · · · · · · · · · · · · · ·	
Achieved Return on Equity	17.21%	16.46%	13.09%	20.58%	4.44%	-3.50%	-91.04%	2.04%	16.42%	11.80%	12.54%	12.20%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	17.15%	9.78%	8.48%	26.64%	3.16%	19.88%	15.73%	1.58%	13.07%	18.10%	13.13%	15.49%
(Total Income + AFUDC)/Average Total Capital	11.34%	9.78%	7.83%	25.92%	4.52%	16.45%	14.49%	1.89%	13.26%	23.99%	14.95%	15.61%
	+	400.000	401.000	4	4			400.000		4000	401-005	44-44-
Operating Income before Interest	\$38,263	\$38,961	\$31,803	\$52,707	\$24,504	(\$4,071)	\$171,364	\$82,388	\$303,994	\$210,575	\$215,209	\$253,905
Income Taxes	\$161	\$1,751	\$496	\$1,593	\$8,554	(\$4,322)	(\$6,922)	\$21,822	\$97,182	\$76,655	\$78,944	\$109,483
Earnings Before Interest and Taxes	\$38,424	\$40,712	\$32,299	\$54,300	33058.00	-8393.00	\$164,442	\$104,210	\$401,176	\$287,230	\$294,153	\$363,388
Times Interest Earned Ratio	0.00	0.00	7.36	7.25	4.47	-1.48	1.28	0.00	0.00	0.00	0.00	0.00
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^{*} The above numbers were not audited by the P.U.C.

COMPANY WATER		1			1	<u> </u>		L		yo.	<u> </u>	L
COMPANY NAME				IJOU		· · · · · · · · · · · · · · · · · · ·				NCA		, .
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines Less Official Lines (A.L.)	1,143	1,156	1,211	1,296	1,335	1,401	778	899	1,002	1,097	990	1,054
Gross Plant:	1,173	1,130	1,211	1,250	1,000	1,701	110	655	1,002	1,057	990	1,004
Support Assets per A.L. (2100s)	\$396.44	\$445.71	\$467.37	\$477.31	\$639.43	\$675.59	\$483.11	\$619.79	\$557.68	\$511.06	\$524.13	\$659.77
C.O.E. per A.L. (2200s)	1075.34	1,084.57	1,053.46	1,161.55	1,185.89	1,731.04	1546.92	1,947.90	1,908.51	1,918.15	2,162.55	2,063.11
Info. Assts per A.L. (2300s)	88.14	100.55	97.63	1,101.55	132.83	127.71	20.75	17.95	16.11	14.71	16.30	15.31
Outside per A.L. (2400s)	1370.17	1,377.94	1,580.31	1,573.03	1,651.95	2,213.40	1665.14	1,460.24	1,344.60	1,259.26	1,413.87	1,489.95
Remainder per A.L.	0.00	0.00	77.21	0.00	344.65	0.00	569.44	0.00	0.00	0.00	21.07	2,887.39
Total per A.L.	\$2,930.09	\$3,008.76	\$3,275.99	\$3,315.30	\$3,954.76	\$4,747.73	\$4,285.36	\$4,045.88	\$3,826.89	\$3,703.18	\$4,137.92	\$7,115.53
Total per A.L.	\$2,930.09	\$3,008.76	φ3,213.99	\$3,313.30	\$3,934.76	φ4,141.13	\$4,265.50	\$4,045.66	\$3,820.89	\$3,703.16	\$4,137.9Z	φ1,115.55
Net Plant per A.L.	\$1,221.69	\$1,148.92	\$1,340.47	\$1,306.47	\$1,796.45	\$2,448.56	\$2,923.87	\$2,601.41	\$2,258.34	\$2,019.40	\$2,131.10	\$4,931.55
Depreciation Expense/Gross Plant	5.39%	6.73%	6.43%	6.55%	5.55%	5.07%	5.61%	7.92%	8.18%	7.54%	7.89%	4.20%
Depreciation Reserve/Gross Plant	58.31%	61.81%	59.08%	60.59%	54.57%	48.43%	31.77%	35.70%	40.99%	45.47%	48.50%	30.69%
Depicemental Reserve, Gross Franc	30.3170	01.01/0	39.0370	00.3970	37.37/0	70.70	31.77	33.7070	70.99/0	73.77/0	70.30 /0	30.0576
Cash (1120 thru 1160)/Total Assets	33.50%	35.73%	24.86%	18.50%	18.84%	5.49%	13.59%	3.50%	3.10%	12.17%	21.32%	2.71%
Other Invs. (1402, 1406 thru 1408)/Total Assets	2.73%	5.28%	2.34%	0.28%	0.21%	1.26%	15.96%	14.97%	7.31%	3.09%	10.92%	20.08%
Total	36.23%	41.02%	27.20%	18.78%	19.05%	6.75%	29.55%	18.46%	10.41%	15.26%	32.24%	22.79%
		1-1						1	1			
Year End Dollars of Debt	\$615,523	\$576,442	\$536,562	\$495,883	\$1,388,314	\$2,142,820	\$389,351	\$370,877	\$352,020	\$332,792	\$313,185	\$293,169
Year End Dollars of Equity	\$1,745,446	\$1,851,125	\$1,880,119	\$1,843,708	\$1,926,899	\$1,898,325	\$2,006,902	\$2,067,561	\$1,886,771	\$2,012,830	\$2,382,380	\$3,046,959
Debt to Equity Ratio	0.35	0.31	0.29	0.27	0.72	1.13	0.19	0.18	0.19	0.17	0.13	0.10
Year End Debt per A.L.	\$538.52	\$498.65	\$443.07	\$382.63	\$1,039.94	\$1,529.49	\$500.45	\$412.54	\$351.32	\$303.37	\$316.35	\$278.15
Year End Equity per A.L.	\$1,527.07	\$1,601.32	\$1,552.53	\$1,422.61	\$1,443.37	\$1,354.98	\$2,579.57	\$2,299.85	\$1,883.00	\$1,834.85	\$2,406.44	\$2,890.85
Total Capitalization per A.L.	\$2,065.59	\$2,099.97	\$1,995.61	\$1,805.24	\$2,483.31	\$2,884.47	\$3,080.02	\$2,712.39	\$2,234.32	\$2,138.22	\$2,722.79	\$3,169.00
Net Income	\$91,527	\$251,313	\$156,496	\$115,261	\$229,187	\$113,890	\$187,418	\$216,307	\$248,964	\$351,232	\$495,879	\$763,872
Dividends Paid	\$0 0.00%	\$0 0.00%	\$0	\$0	\$0	\$0 0.00%	\$106,080	\$86,320	\$111,740	\$111,740	\$111,740	\$111,740
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	56.60%	39.91%	44.88%	31.81%	22.53%	14.63%
Average Ratebase (Jan. + Dec.)/2	\$1,334,488	\$1.373.972	\$1,479,879	\$1.668.466	\$2.063.319	\$2,920,246	\$1,636,326	\$1.991.451	\$1,944,685	\$1,917,278	\$1,776,538	\$3,189,304
Average Long-Term Debt (Jan. + Dec.)/2	\$634,681	\$595,983	\$556,502	\$516,223	\$942,099	\$1,765,567	\$398,409	\$380,114	\$361,449	\$342,406	\$322,989	\$303,177
Average Equity (Jan. + Dec.)/2	\$1,758,397	\$1,798,285	\$1,865,622	\$1,861,914	\$1,885,304	\$1,912,612	\$1,953,747	\$2,037,232	\$1,977,166	\$1,949,801	\$2,197,605	\$2,714,670
Average Total Capitalization (Jan. + Dec.)/2	\$2,393,078	\$2,394,268	\$2,422,124	\$2,378,136	\$2,827,402	\$3,678,179	\$2,352,156	\$2,417,346	\$2,338,615	\$2,292,207	\$2,520,594	\$3,017,847
Net Operating Income	\$70,742	\$130,039	\$123,749	\$108,907	\$258,706	\$161,769	\$186,098	\$268,503	\$636,793	\$591,423	\$557,003	\$613,461
Total Interest on Long-Term Debt	\$12,682	\$11,840	\$11,093	\$10,299	\$9,470	\$8,627	\$7,953	\$7,595	\$7,210	\$6,837	\$6,457	\$6,048
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	5.30%	9.46%	8.36%	6.53%	12.54%	5.54%	11.37%	13.48%	32.75%	30.85%	31.35%	19.23%
Weighted Pct. of Debt in Capital Structure	0.53%	0.49%	0.46%	0.43%	0.33%	0.23%	0.34%	0.31%	0.31%	0.30%	0.26%	0.20%
Weighted Return on Equity in Capital Structure	4.77%	8.97%	7.90%	6.09%	12.20%	5.31%	11.03%	13.17%	32.44%	30.55%	31.10%	19.03%
	1	0.21,0		0.007,0	12,2070	0.0175	1210070	20.21.70	0211170	00.0070	0212070	12,00%
Achieved Pct. of Debt	2.00%	1.99%	1.99%	2.00%	1.01%	0.49%	2.00%	2.00%	1.99%	2.00%	2.00%	1.99%
Achieved Return on Equity	6.49%	11.94%	10.26%	7.78%	18.30%	10.20%	13.29%	15.63%	38.37%	35.91%	35.67%	21.16%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	5.21%	13.98%	8.39%	6.19%	12.16%	5.95%	9.59%	10.62%	12.59%	28.49%	22.56%	28.14%
(Total Income + AFUDC)/Average Total Capital	5.00%	13.90%	6.79%	5.43%	8.68%	5.82%	8.32%	10.71%	13.06%	30.26%	23.97%	25.71%
Operating Income before Interest	\$93,215	\$157,481	\$145,412	\$126,573	\$276,341	\$184,763	\$298,765	\$396,065	\$723,184	\$683,524	\$752,912	\$823,460
Income Taxes	\$2,175	\$7,000	\$4,061	\$2,871	\$8,483	\$9,726	\$45,828	\$44,221	\$28,500	\$10,235	\$132,168	\$127,792
Earnings Before Interest and Taxes	\$95,390	\$164,481	\$149,473	\$129,444	\$284,824	\$194,489	\$344,593	\$440,286	\$751,684	\$693,759	\$885,080	\$951,252
	7.52	13.89	13.47	12.57	30.08	22.54	43.33	57.97	104.26	101.47	137.07	157.28
Times Interest Earned Ratio	1.52		13.47	12.57								

^{*} The above numbers were not audited by the P.U.C.

FEARLY COMPARISION 1996 1997 1998 1999 2000 1998 1997 1998 1999 2000 1998 1997 1998 1999 2000 1998 1997 1998 1999 2000 1998 1997 1998 1999 2000 1998 1997 1998 1000		- 	·	THE PARTY IN		<u> </u>				, DD1.004		L
The of Access Lines Less Official Lines (A.L.) 976 1,020 1,147 1,196 1,275 1,392 7,939 8,310 9,399 9,630 10,008 10,318 1,009,000 10,408 1,009,000 10,408 1,009,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,408 10,409,000 10,409,000 10,408 10,409,000 10,408 10,409,000 10,		·			·	,						
From Part 1 1970 19	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
From Part 1 1970 19	976	1.020	1 147	1 196	1 275	1 382	7 939	8 510	9 299	9 630	10.008	10 313
Support Assets per A.L. (2100) 1946.05 8 1,109.36 858.46 858.31 8584.06 9207.88 821,14 8214.77 2825.34 8945.80 8540.06 0.13.5 80.00 1446.04 1,472.00 1,379.35 1,3448.35 1,444.57 1,443.12 510.69 806.06 613.55 653.77 651.79 651.79 651.79 651.79 651.79 651.70 651.79 651.7		1,020	1,177	1,170	1,210	1,002	1,505	0,010	1,2,2	2,000	10,000	10,010
Colf. pp. 24. L (2000)	\$746.0E	61 100 06	\$601.0E	AFFF AC	\$500.01	\$504.0¢	6007.00	6001.41	6014 47	600F 04	\$242.00	6040.60
Info. Aster per Al. (2300g) 13.67 13.08 11.63 11.16 10.46 27.27 5.10 4.75 4.35 0.00												
Decision of the Part Al. 4000 1612.17 1.003.90 1.464.39 1.464.39 224.18 1.09.88 1.169.89 1.776.00 1.776.00 1.769.00							N CONTRACTOR OF THE PARTY OF TH					
Remainder par A												
Total per Al. \$3,939.13 \$4,288.20 \$3,939.13 \$4,288.20 \$3,939.13 \$4,288.20 \$3,939.13 \$4,288.20 \$3,939.13 \$4,288.20 \$4,289.30 \$4,289.												
Ret Plant ger A.L. 82,244.45 82,245.93 81,912.49 81,771.05 81,769.27 81,725.11 81,627.93 81,856.00 81												
Depreciation Expense/Gross Plant S.07% 4.71% 3.82% 8.31% 4.88% 4.96% 3.32% 4.95% 4.92% 5.91% 6.02% 8.70%	\$3,933.13	\$4,285.20	\$3,736.37	\$3,587.18	\$3,628.71	\$3,557.01	\$2,492.76	\$2,756.46	\$2,805.16	\$2,722.83	\$2,783.14	\$2,890.84
Depreciation Expense/Gross Plant S.07% 4.71% 3.82% 8.31% 4.88% 4.96% 3.32% 4.95% 4.92% 5.91% 6.02% 8.70%	\$2,244,45	\$2,458.93	\$1,912,49	\$1,771.05	\$1.769.27	\$1,725,11	\$1.627.93	\$1.836.90	\$1.860.07	\$1.767.55	\$1,680.02	\$1,669.68
Depreciation Reserve (Gross Plant 49.95% 42.62% 48.29% 49.99% 51.01% 51.70% 34.69% 33.36% 33.69% 35.79% 95.61% 42.24% Cash (120) Inter 1160/17ctal Assets 2.90% 18.52% 51.39% 5.01% 4.66% 0.18% 2.54% 1.14% 0.50% 2.58% 2.33% 11.15% Color from, (1402, 1406 thru 1409)/Total Assets 4.52% 4.53% 0.00% 0.00% 0.00% 0.00% 1.779% 6.55% 3.46% 2.52% 2.32% 11.15% Color from, (1402, 1406 thru 1409)/Total Assets 4.52% 4.53% 0.00% 0.00% 0.00% 0.00% 1.90% 1.50%												
Cash 1120 thru 150 /Total Assests 2.90% 18.52% 5.13% 5.01% 4.46% 0.18% 2.54% 1.34% 0.50% 2.38% 2.23% 2.23% 2.23% 2.25% 2.22%	5.07%	4.71%	3.52%	5.31%	4.88%	4.96%	5.32%	4.95%	4.92%	5.91%	6.02%	5.70%
Other Invs. [1402, 1406 thru 1408]/Total Assets	42.93%	42.62%	48.28%	49.90%	51.01%	51.74%	34.69%	33.36%	33.69%	35.75%	39.64%	42.24%
Other Inst., [1402, 1406 thrs. 1408]/Total Assets								1 - 10/				
Total Dellars of Delt (7.72%												
Ver End Dollars of Debt			<u></u>							<u> </u>		
Year End Dollars of Equity Ratio 1.06 0.98 0.00 0.00 0.00 0.00 0.00 0.00 1.14 1.	7.72%	23.36%	5.13%	5.01%	4.46%	0.18%	10.33%	7.87%	4.14%	5.30%	5.25%	3.98%
Year End Dollars of Equity Ratio 1.06 0.98 0.00 0.00 0.00 0.00 0.00 0.00 1.14 1.	\$1,655,473	\$1,678,539	\$0	\$0	\$0	\$0	\$6,158.230	\$7,409.027	\$9,004.801	\$9,380.403	\$9,115.390	\$8,858,313
Debt to Equity Ratio												
Ver End Debt per Al. \$1,696.18 \$1,696.67 \$1,606.67 \$1,606.67 \$1,606.67 \$1,606.67 \$1,606.67 \$1,606.67 \$1,606.67 \$1,606.59 \$2,028.44 \$1,934.86 \$1,934.86 \$1,835.52 \$1,789.01 \$1,833.73 \$1,633.38 \$1,633.38 \$1,695.16 \$1,633.38 \$1,633.38 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.18 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.38 \$1,633.18 \$1,633.88 \$1,631.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88 \$1,633.88												
Year End Equity per A.L. \$1,606.67 \$1,606.	1.00	0.98	0.00	0.00	0.00	0.00	1.04	1.14	1.44	1.49	1.33	1.13
Total Capitalization per A.L. \$3,302.85 \$3,362.22 \$2,028.44 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.86 \$1,934.38 \$1,633.73 \$1,633.38 \$1,633.38 \$1,633.73 \$1,635.38 \$1,635.74 \$1,935.96 \$1,635.77 \$1,935.96 \$1,604.4 \$1,934.86 \$1,	\$1,696.18	\$1,645.63	\$0.00	\$0.00	\$0.00	\$0.00	\$775.69	\$870.63	\$968.36	\$974.08	\$910.81	\$858.95
Net Income \$114,533 \$142,096 \$69,908 \$113,476 \$284,944 \$245,368 \$450,163 \$612,366 \$455,897 \$37,774 \$533,979 \$851,491	\$1,606.67	\$1,680.59	\$2,028.44	\$1,934.86	\$1,885.52	\$1,789.01	\$748.04	\$762.76	\$670.79	\$651.66	\$683.15	\$745.52
Dividend Paid \$0 \$0 \$0 \$126,000 \$195,000 \$177,000 \$30,000 \$60,008 \$60,000 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$3,302.85	\$3,326.22	\$2,028.44	\$1,934.86	\$1,885.52	\$1,789.01	\$1,523.73	\$1,633.38	\$1,639.16	\$1,625.74	\$1,593.96	\$1,604.46
Dividends Paid 80 80 80 81,26,000 \$195,000 \$177,000 \$30,000 \$60,008 \$60,000 \$0 80 80 80 80 80 80 80 80 80 80 80 80 80			4									
Dividend Payout Percentage 0.00% 0.00% 0.00% 111.04% 68.43% 72.14% 6.66% 9.80% 13.16% 0.00												
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Average Equity (Jan. + Dec.)/2 \$1,510,843 \$1,643,157 \$2,020,413 \$2,320,358 \$2,359,068 \$2,438,223 \$5,757,456 \$6,214,879 \$6,364,387 \$6,256,602 \$6,556,249 \$7,262,75 \$4 Average Total Capitalization (Jan. + Dec.)/2 \$3,213,482 \$3,310,163 \$2,289,682 \$2,320,358 \$2,359,068 \$2,438,223 \$11,581,663 \$12,98,508 \$14,571,301 \$15,449,204 \$15,804,146 \$16,249,6 \$1,279,15 \$10,401,140												
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Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.) 7.24% 8.13% 3.42% 5.70% 14.52% 12.22% 6.16% 7.28% 6.75% 4.36% 6.75% 4.36% 6.76% 8.24% Weighted Pct. of Debt in Capital Structure 1.73% 1.58% 0.00% 0.00% 0.00% 0.00% 14.52% 12.22% 3.50% 4.02% 3.26% 3.47% 3.60% 3.59% 3.43% Achieved Pct. of Debt 3.26% 3.13% 0.00%					·							
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Weighted Return on Equity in Capital Structure 5.52% 6.55% 3.42% 5.70% 14.52% 12.22% 3.50% 4.02% 3.28% 0.76% 3.17% 4.81% Achieved Pct. of Debt 3.26% 3.13% 0.00% 0.00% 0.00% 5.29% 6.24% 6.16% 6.06% 6.13% 6.20% Achieved Return on Equity 11.73% 13.19% 3.42% 5.70% 14.52% 12.22% 7.05% 8.41% 7.50% 1.87% 7.64% 10.77% Total Company Ret. on Avg. Eq. (Net Inc./A.E.) 7.58% 8.65% 3.46% 4.89% 12.08% 10.06% 7.82% 9.85% 7.16% 0.60% 8.14% 11.72% Total Income + AFUDC)/Average Total Capital 6.18% 6.50% 2.38% 4.96% 12.17% 10.11% 7.44% 7.92% 7.29% 4.94% 7.92% 9.11% Operating Income before Interest \$237,564 \$249,633 \$160,266 \$197,727 \$472,252 \$425,933 \$1,031,201 \$1,429,831 \$732,143										2 420/		
Achieved Pct. of Debt 3.26% 3.13% 0.00% 0.00% 0.00% 5.29% 6.24% 6.16% 6.06% 6.13% 6.20% Achieved Return on Equity 11.73% 13.19% 3.42% 5.70% 14.52% 12.22% 7.05% 8.41% 7.50% 1.87% 7.64% 10.77% 14.52% 12.02% 7.05% 8.41% 7.50% 1.87% 7.64% 10.77% 14.52% 12.08% 10.06% 7.82% 9.85% 7.16% 0.60% 8.14% 17.2% 10.11% 7.44% 7.92% 7.29% 4.94% 7.92% 7.29% 1.91% 11.72% 10.11% 10.11% 7.44% 7.92% 7.29% 1.94% 7.92% 1.91% 11.000 1.			<u> </u>							<u> </u>		
Achieved Return on Equity 11.73% 13.19% 3.42% 5.70% 14.52% 12.22% 7.05% 8.41% 7.50% 1.87% 7.64% 10.77% 7.50% 7.05%	5.52%	6.55%	3.42%	5.70%	14.52%	12.22%	3.50%	4.02%	3.28%	0.76%	3.17%	4.81%
Achieved Return on Equity 11.73% 13.19% 3.42% 5.70% 14.52% 12.22% 7.05% 8.41% 7.50% 1.87% 7.64% 10.77% 7.50% 7.05%	3.26%	3.13%	0.00%	0.00%	0.00%	0.00%	5.29%	6.24%	6.16%	6.06%	6.13%	6.20%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.) 7.58% 8.65% 3.46% 4.89% 12.08% 10.06% 7.82% 9.85% 7.16% 0.60% 8.14% 11.72% (Total Income + AFUDC)/Average Total Capital 6.18% 6.50% 2.38% 4.96% 12.17% 10.11% 7.44% 7.92% 7.29% 4.94% 7.92% 9.11% 0perating Income before Interest \$237,564 \$249,633 \$160,266 \$197,727 \$472,252 \$425,933 \$1,033,203 \$1,381,201 \$1,429,831 \$73,443 \$1,464,689 \$1,779,92 \$10,000 \$1,					2		N CONTRACTOR OF THE PARTY OF TH			<u> </u>		
Total Income + AFUDC /Average Total Capital 6.18% 6.50% 2.38% 4.96% 12.17% 10.11% 7.44% 7.92% 7.29% 4.94% 7.92% 9.11%	11.70%	10.1570	0.42%	0.70%	14.02%	12.22/0	7.00%	0.4170	7.00%	1.0170	1.0470	10.77
Operating Income before Interest \$237,564 \$249,633 \$160,266 \$197,727 \$472,252 \$425,933 \$1,033,203 \$1,381,201 \$1,429,831 \$732,143 \$1,464,689 \$1,779,920 \$1,00	7.58%	8.65%	3.46%	4.89%	12.08%	10.06%	7.82%	9.85%	7.16%	0.60%	8.14%	11.72%
Income Taxes \$19,830 \$41,617 \$67,707 (\$2,476) \$124,102 \$107,290 (\$85,851) \$153,007 \$6,529 (\$230,053) \$197,348 \$402,314 Earnings Before Interest and Taxes \$257,394 \$291,250 \$227,973 \$195,251 \$596,354 \$533,223 \$947,352 \$1,534,208 \$1,436,360 \$502,090 \$1,662,037 \$2,182,23	6.18%	6.50%	2.38%	4.96%	12.17%	10.11%	7.44%	7.92%	7.29%	4.94%	7.92%	9.11%
Income Taxes \$19,830 \$41,617 \$67,707 (\$2,476) \$124,102 \$107,290 (\$85,851) \$153,007 \$6,529 (\$230,053) \$197,348 \$402,314 Earnings Before Interest and Taxes \$257,394 \$291,250 \$227,973 \$195,251 \$596,354 \$533,223 \$947,352 \$1,534,208 \$1,436,360 \$502,090 \$1,662,037 \$2,182,23	\$007 F64	\$240,622	\$160.066	\$107.707	\$470.050	\$40F.000	¢1 022 202	¢1 201 001	\$1.400.001	\$720.140	\$1.464.690	¢1 770 005
Earnings Before Interest and Taxes \$257,394 \$291,250 \$227,973 \$195,251 \$596,354 \$533,223 \$947,352 \$1,534,208 \$1,436,360 \$502,090 \$1,662,037 \$2,182,23												
		- 										
Times Interest Earned Ratio 4.64 5.58 0.00 0.00 0.00 0.00 3.08 3.63 2.84 0.90 2.93 3.91	\$257.394	\$291,250	\$227,973	\$195,251			\$947,352	\$1,534,208				
			-									
		976 \$746.05 1448.63 13.67 1612.17 112.61 \$3,933.13 \$2,244.45 5.07% 42.93% 2.90% 4.82% 7.72% \$1,655,473 \$1,568,109 1.06 \$1,696.18 \$1,606.67 \$3,302.85 \$114,533 \$0 0.00% \$2,087,479 \$1,702,640 \$1,510,843 \$3,213,482 \$151,228 \$55,505 7.24% 1.73% 5.52% 3.26% 11.73% 7.58% 6.18%	976 1,020 \$746.05 \$1,109.36 1448.63 1,472.60 13.67 13.08 1612.17 1,603.90 112.61 86.26 \$3,933.13 \$4,285.20 \$2,244.45 \$2,458.93 5.07% 4.71% 42.93% 42.62% 2.90% 18.52% 4.82% 4.83% 7.72% 23.36% \$1,655,473 \$1,678,539 \$1,568,109 \$1,714,205 1.06 0.98 \$1,696.18 \$1,645.63 \$1,606.67 \$1,680.59 \$3,302.85 \$3,326.22 \$114,533 \$142,096 \$0 \$0 0.00% 0.00% \$2,087,479 \$2,161,208 \$1,702,640 \$1,667,006 \$1,510,843 \$1,643,157 \$3,213,482 \$3,310,163 \$151,228 \$175,630 \$55,505 \$52,199 7.24% 8.13% 1.73% 1.58% 5.52% 6.55% 3.26% 3.13% 11.73% 1.58% 5.52% 6.55% 6.18% 6.50%	1995 1996 1997 976 1,020 1,147 \$746.05 \$1,109.36 \$631.95 1448.63 1,472.60 1,379.35 13.67 13.08 11.63 1612.17 1,603.90 1,464.24 112.61 86.26 249.20 \$3,933.13 \$4,285.20 \$3,736.37 \$2,244.45 \$2,458.93 \$1,912.49 5.07% 4.71% 3.52% 42.93% 42.62% 48.28% 2.90% 18.52% 5.13% 4.82% 4.83% 0.00% 7.72% 23.36% 5.13% \$1,656,473 \$1,678,539 \$0 \$1,666,18 \$1,645.63 \$0.00 \$1,696.18 \$1,645.63 \$0.00 \$1,606.67 \$1,680.59 \$2,028.44 \$114,533 \$142,096 \$69,908 \$0 \$0 \$0 \$0.00% 0.00% 0.00% \$2,087,479 \$2,161,208 \$2,171,387	976	1995	1995 1996 1997 1998 1999 2000	1995 1996 1997 1998 1999 2000 1995	1995	976	976 1,020 1,147 1,196 1,275 1,382 7,939 8,510 9,299 9,630 976 1,020 1,147 1,196 1,275 1,382 7,939 8,510 9,299 9,630 976 1,0795 1,1036 8631,958 8555.46 8538.31 8534.66 827.85 8321.41 8314.47 8285.34 144.53 1,472.9 1,020 1,0795 1,38.62 1,44.57 1,44.02 5,50.9 06.65 11.3.35 653.34 144.53 1,472.9 1,020 1	976 1,020 1,147 1,196 1,275 1,382 7,939 8,510 9,299 9,630 10,008 1796 1,020 1,147 1,196 1,275 1,382 7,939 8,510 9,299 9,630 10,008 1746,05 1,1747 1,196 1,275 1,382 7,939 8,510 9,299 9,630 10,008 1746,05 1,1747 1,196 1,275 1,382 7,939 8,510 9,299 9,630 10,008 1,446,63 1,472.60 1,379.88 1,348.82 1,44.87 1,44.87 1,44.81 2,81.89 8,66.65 1,472.60 1,379.88 1,348.82 1,44.89 7,14.89 1,48.89 1,48.89 1,48.89 1,48.89 1,48.89 1,48.89 1,48.89 1,48.89 1,475 1,48.89 1,48.8

^{*} The above numbers were not audited by the P.U.C.

		J	<u> </u>	L	.1	l		L		J		<u> </u>
COMPANY NAME				STERN SLOPE						PASO		
ZEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
lo. of Access Lines Less Official Lines (A.L.)	4,348	4,266	4,663	4,755	5,021	5,258	2,658	2,986	3,376	3,930	4,282	4,662
Gross Plant:	7,040	7,200	1,000	4,700	0,021	0,200	2,000	2,500	0,010	0,500	7,202	7,002
Support Assets per A.L. (2100s)	\$372.51	\$385.66	\$376.66	\$389.17	\$396.90	\$423.08	\$290.65	\$266.20	\$243.55	\$215.77	\$216.39	\$214.92
C.O.E. per A.L. (2200s)	1076.26	1.118.82	1.035.33	1.167.03	1.196.87	1,260.02	1489.09	1.411.70	1.357.84	1.307.33	1.311.12	1,290.53
	39.63	40.54	37.48	36.80	34.85	8.26	7.48	7.25	4.63	3.98		3.35
nfo. Assts per A.L. (2300s)		·	1	- to the same to t		<u> </u>	· ·				3.65	
Outside per A.L. (2400s)	1984.72	2,069.84	1,983.68	1,967.53	1,977.17	1,957.63	1675.18	1,558.55	1,546.72	1,464.96	1,371.70	1,371.50
Remainder per A.L.	12.70	37.41	276.94	53.37	27.06	19.83	52.93	72.39	130.80	52.14	3.94	51.57
Cotal per A.L.	\$3,485.82	\$3,652.27	\$3,710.09	\$3,613.90	\$3,632.85	\$3,668.82	\$3,515.33	\$3,316.10	\$3,283.54	\$3,044.19	\$2,906.80	\$2,931.88
Net Plant per A.L.	\$2,114.41	\$2,104.44	\$2,111.20	\$2,003.85	\$1,963.27	\$1,909.32	\$1,439.96	\$1,295.35	\$1,391.09	\$1,259.38	\$1,171.64	\$1,203.15
Depreciation Expense/Gross Plant	5.48%	5.67%	5.18%	5.76%	5.63%	5.88%	4.97%	5.32%	4.88%	5.16%	5.38%	5.12%
Depreciation Reserve/Gross Plant	39.34%	42.38%	43.10%	44.55%	45.96%	47.96%	59.04%	60.94%	57.74%	58.63%	59.69%	58.96%
repreciation Reserve, Gross Flant	39.3476	42.33 /6	43.10%	77.5576	43.90%	47.90%	39.0470	00.9476	37.7470	38.0376	39.0970	38.90 /6
Cash (1120 thru 1160)/Total Assets	22.51%	24.21%	18.56%	20.57%	22.46%	41.65%	2.57%	3.43%	7.47%	3.32%	7.43%	4.75%
Other Invs. (1402, 1406 thru 1408)/Total Assets	23.35%	23.16%	26.84%	49.72%	30.14%	8.81%	1.03%	1.29%	1.20%	1.19%	1.13%	1.03%
rotal	45.86%	47.37%	45.39%	70.29%	52.60%	50.46%	3.60%	4.72%	8.68%	4.51%	8.56%	5.78%
Year End Dollars of Debt	\$5,212,184	\$4,864,868	\$4,460,964	\$4,241,594	\$3,830,186	\$3,592,569	\$0	\$466,668	\$266,676	\$166,680	\$66,684	\$0
Year End Dollars of Equity	\$11,850,350	\$12,063,152	\$12,786,712	\$13,198,947	\$16,840,620	\$17,029,691	\$3,083,054	\$3,083,054	\$4,383,054	\$4,583,054	\$4,808,053	\$5,508,054
Debt to Equity Ratio	0.44	0.40	0.35	0.32	0.23	0.21	0.00	0.15	0.06	0.04	0.01	0.00
								1				
Year End Debt per A.L.	\$1,198.75	\$1,140.38	\$956.67	\$892.03	\$762.83	\$683.26	\$0.00	\$156.29	\$78.99	\$42.41	\$15.57	\$0.00
Year End Equity per A.L.	\$2,725.47	\$2,827.74	\$2,742.16	\$2,775.80	\$3,354.04	\$3,238.82	\$1,159.91	\$1,032.50	\$1,298.30	\$1,166.17	\$1,122.85	\$1,181.48
Fotal Capitalization per A.L.	\$3,924.22	\$3,968.12	\$3,698.84	\$3,667.83	\$4,116.87	\$3,922.07	\$1,159.91	\$1,188.79	\$1,377.29	\$1,208.58	\$1,138.43	\$1,181.48
Net Income	\$1,125,543	\$991,964	\$1,160,336	\$3,456,950	\$3,880,770	\$1,886,311	\$421,625	\$438,327	\$493,461	\$518,681	\$615,899	\$774,921
Dividends Paid	\$0	\$0	\$0	\$0	\$0	\$0	\$421,625	\$438,327	\$493,461	\$518,681	\$615,899	\$774,921
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
DIVIDENTIAL PROPERTY OF THE PR	0.0070	0.0070	0.00%	0.00%	0.0070	0.00%	100.0070	100.00%	100.00%	100.0070	100.00%	100.00%
Average Ratebase (Jan. + Dec.)/2	\$8,496,897	\$8,249,452	\$8,421,294	\$9,222,948	\$9,009,227	\$9,259,037	\$2,880,559	\$3,070,090	\$3,536,377	\$4,089,928	\$4,252,598	\$4,591,854
Average Long-Term Debt (Jan. + Dec.)/2	\$5,410,313	\$5,038,526	\$4,662,916	\$4,351,279	\$4,035,890	\$3,711,378	\$0	\$233,334	\$366,672	\$216,678	\$116,682	\$33,342
Average Equity (Jan. + Dec.)/2	\$11,620,836	\$11,956,751	\$12,424,932	\$12,992,830	\$15,019,784	\$16,935,156	\$3,083,054	\$3,083,054	\$3,733,054	\$4,483,054	\$4,695,554	\$5,158,054
Average Total Capitalization (Jan. + Dec.)/2	\$17,031,149	\$16,995,277	\$17,087,848	\$17,344,109	\$19,055,674	\$20,646,533	\$3,083,054	\$3,316,388	\$4,099,726	\$4,699,732	\$4,812,236	\$5,191,396
Vet Operating Income	\$1,076,249	\$956,403	\$1,127,409	\$1,135,195	\$1,294,776	\$994,666	\$414,929	\$449,620	\$487,555	\$533,209	\$620,015	\$763,466
Fotal Interest on Long-Term Debt	\$180,943	\$169,167	\$156,946	\$151,030	\$139,855	\$131,780	\$0	\$26,320	\$31,838	\$24,265	\$16,668	\$9,226
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	12.67%	11.59%	13.39%	12.31%	14.37%	10.74%	14.40%	14.65%	13.79%	13.04%	14.58%	16.63%
Weighted Pct. of Debt in Capital Structure	1.06%	1.00%	0.92%	0.87%	0.73%	0.64%	0.00%	0.00%	0.00%	0.00%	0.00%	0.18%
Weighted Return on Equity in Capital Structure	11.60%	10.60%	12.47%	11.44%	13.64%	10.10%	14.40%	13.85%	13.01%	12.52%	14.23%	16.45%
Achieved Pct. of Debt	3.34%	3.36%	3.37%	3.47%	3.47%	3.55%	0.00%	11.28%	8.68%	11.20%	14.28%	27.67%
Achieved Return on Equity	17.01%	15.06%	17.15%	15.27%	17.30%	12.32%	14.40%	14.90%	14.29%	13.13%	14.59%	16.56%
	— — — — — — — — — —	0.000	0.000	06	05.000	11	10.555	14.550	10.000	11	10/	15.000
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	9.69%	8.30%	9.34%	26.61%	25.84%	11.14%	13.68%	14.22%	13.22%	11.57%	13.12%	15.02%
Total Income + AFUDC)/Average Total Capital	8.35%	7.35%	8.39%	29.01%	30.27%	12.75%	13.89%	14.04%	12.11%	11.55%	13.21%	15.25%
Operating Income before Interest	\$1,304,732	\$1,230,870	\$1,346,777	\$1,341,953	\$1,512,166	\$1,185,441	\$747,114	\$799,056	\$839,421	\$929,031	\$1,162,325	\$1,374,161
ncome Taxes	\$24,873	\$35,877	\$15,675	\$16,890	\$23,552	\$20,611	\$264,312	\$271,695	\$251,400	\$278,343	\$378,507	\$459,080
Earnings Before Interest and Taxes	\$1,329,605	\$1,266,747	\$1,362,452	\$1,358,843	\$1,535,718	\$1,206,052	\$1,011,426	\$1,070,751	\$1,090,821	\$1,207,374	\$1,540,832	\$1,833,241
Times Interest Earned Ratio	7.35	7.49	8.68	9.00	10.98	9.15	0.00	40.68	34.26	49.76	92.44	198.70

^{*} The above numbers were not audited by the P.U.C.

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COMPANY NAME				RMERS		· · · · · · · · · · · · · · · · · · ·				HAXTUN		,
ZEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
lo. of Access Lines Less Official Lines (A.L.)	334	365	400	443	554	665	1,509	1,372	1,523	1,631	1,725	1,821
ross Plant:												
Support Assets per A.L. (2100s)	\$1,786.69	\$1,680.34	\$1,600.13	\$1,462.35	\$1,215.02	\$1,073.15	\$204.59	\$229.20	\$208.95	\$195.11	\$184.48	\$174.75
C.O.E. per A.L. (2200s)	2461.76	1,531.93	1,356.15	1,404.56	1,652.29	1,504.15	923.75	1,066.29	989.83	785.42	843.54	850.45
nfo. Assts per A.L. (2300s)	237.60	217.42	24.56	0.00	0.00	0.00	16.95	19.24	0.00	0.00	0.00	0.00
Outside per A.L. (2400s)	3625.93	3,426.60	3,191.89	3,672.52	3,037.62	2,580.62	1565.59	1,752.94	1,714.80	185.43	1,982.23	2,175.86
Remainder per A.L.	0.00	0.00	158.22	436.75	141.58	10.95	464.65	510.46	459.12	428.72	405.35	383.98
Fotal per A.L.	\$8,111.98	\$6,856.29	\$6,330.95	\$6,976.19	\$6,046.51	\$5,168.87	\$3,175.53	\$3,578.13	\$3,372.69	\$1,594.67	\$3,415.60	\$3,585.0
Net Plant per A.L.	\$3,073.75	\$2,667.22	\$2,272.55	\$3,696.02	\$3,147.41	\$2,445.43	\$1,557.56	\$1,611.77	\$1,441.72	\$1,749.82	\$1,889.84	\$2,032.4
Depreciation Expense/Gross Plant	4.96%	6.32%	6.73%	3.92%	5.07%	4.76%	4.25%	4.37%	4.31%	4.55%	3.86%	3.94%
Depreciation Reserve/Gross Plant	62.11%	61.10%	64.10%	47.02%	47.95%	52.69%	40.27%	54.95%	57.25%	46.44%	45.58%	44.35%
		1	0.1.20.0			1		0	0			150 /6
Cash (1120 thru 1160)/Total Assets	22.92%	23.63%	17.06%	6.50%	1.80%	4.28%	1.03%	5.64%	1.93%	1.93%	2.42%	1.64%
Other Invs. (1402, 1406 thru 1408)/Total Assets	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.05%	26.09%	32.63%	24.43%	20.31%	10.24%
rotal	22.92%	23.63%	17.06%	6.50%	1.80%	4.28%	1.08%	31.74%	34.55%	26.36%	22.73%	11.88%
Year End Dollars of Debt	\$1,088,453	\$1,013,450	\$945,711	\$1,112,096	\$1,393,981	\$1,241,464	\$0	\$0	\$0	\$0	\$0	\$0
ear End Dollars of Equity	\$646,839	\$752,985	\$724,848	\$752,683	\$794,438	\$896,300	\$3,242,267	\$2,866,603	\$3,053,711	\$3,496,186	\$3,498,950	\$3,847,21
Debt to Equity Ratio	1.68	1.35	1.30	1.48	1.75	1.39	0.00	0.00	0.00	0.00	0.00	0.00
Sept to Equity Ratio	1.00	1.33	1.50	1.40	1.75	1.39	0.00	0.00	0.00	0.00	0.00	0.00
ear End Debt per A.L.	\$3,258.84	\$2,776.58	\$2,364.28	\$2,510.37	\$2,516.21	\$1,866.86	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Year End Equity per A.L.	\$1,936.64	\$2,062.97	\$1,812.12	\$1,699.06	\$1,434.00	\$1,347.82	\$2,148.62	\$2,089.36	\$2,005.06	\$2,143.58	\$2,028.38	\$2,112.6
Fotal Capitalization per A.L.	\$5,195.48	\$4,839.55	\$4,176.40	\$4,209.43	\$3,950.21	\$3,214.68	\$2,148.62	\$2,089.36	\$2,005.06	\$2,143.58	\$2,028.38	\$2,112.69
Net Income	\$137,841	\$145,659	\$32,749	\$55,978	\$102,627	\$163,358	\$118,223	(\$125,666)	\$199,937	\$176,264	\$2,764	\$348,264
Dividends Paid	\$26,200	\$26,200	\$52,400	\$26,450	\$46,025	\$39,450	\$50,000	\$250,000	\$250,000	\$0	\$0	\$0
Dividend Payout Percentage	19.01%	17.99%	160.00%	47.25%	44.85%	24.15%	42.29%	-198.94%	125.04%	0.00%	0.00%	0.00%
Average Ratebase (Jan. + Dec.)/2	\$912,652	\$1,057,512	\$1,027,269	\$1,342,854	\$1,734,945	\$1,762,936	\$1,351,063	\$1,235,034	\$1,210,393	\$1,807,944	\$2,356,420	\$2,815,28
Average Long-Term Debt (Jan. + Dec.)/2	\$940.095	\$1,050,102	\$979,581	\$1,028,904	\$1,253,889	\$1,316,873	\$5,875	\$0	\$0	\$0	\$0	\$0
Average Equity (Jan. + Dec.)/2	\$602,683	\$699.912	\$738,917	\$738,766	\$773,561	\$845,369	\$3,216,940	\$3.054.435	\$2.960.157	\$3,408,054	\$3,497,568	\$3.673.08
Average Total Capitalization (Jan. + Dec.)/2	\$1,542,778	\$1,750,014	\$1,718,497	\$1,767,669	\$2,027,449	\$2,162,242	\$3,222,815	\$3,054,435	\$2,960,157	\$3,408,054	\$3,497,568	\$3,673,08
Net Operating Income	\$108,670	\$169,203	\$38,986	\$62,594	\$160,980	\$141,830	\$118,833	\$13,572	(\$50,005)	\$1,743	(\$45,632)	\$111,326
Fotal Interest on Long-Term Debt	\$36,716	\$38,017	\$35,656	\$36,759	\$58,433	\$59,410	\$110,000	\$13,372	\$0	\$0	\$0	\$111,320
rotal interest on bong-relin best	\$30,710	\$33,017	\$33,030	φ30,739	\$38,433	\$39, 410	φ0	φ0	ψ0	ψ0	ф О	φ0
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	11.91%	16.00%	3.80%	4.66%	9.28%	8.05%	8.80%	1.10%	-4.13%	0.10%	-1.94%	3.95%
Weighted Pct. of Debt in Capital Structure	2.38%	2.17%	2.07%	2.08%	2.88%	2.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Weighted Return on Equity in Capital Structure	9.53%	13.83%	1.72%	2.58%	6.40%	5.30%	8.80%	1.10%	-4.13%	0.10%	-1.94%	3.95%
1												
Achieved Pct. of Debt	3.91%	3.62%	3.64%	3.57%	4.66%	4.51%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Achieved Return on Equity	24.39%	34.57%	4.00%	6.18%	16.77%	13.55%	8.80%	1.10%	-4.13%	0.10%	-1.94%	3.95%
N-10	00.879/	00.819/	4.420/	7 590/	12.070/	10.20%	2.689/	4 110/	6.750/	E 170/	0.089/	0.400/
Total Company Ret. on Avg. Eq. (Net Inc./A.E.) Total Income + AFUDC)/Average Total Capital	22.87% 11.72%	20.81% 11.26%	4.43% 4.08%	7.58% 4.22%	13.27% 8.48%	19.32% 12.17%	3.68% 3.71%	-4.11% -4.09%	6.75% 7.04%	5.17% 5.20%	0.08%	9.48% 9.48%
Operating Income before Interest	\$84,076	\$215,437	\$64,558	\$86,845	\$189,326	\$168,230	\$269,026	(\$16,325)	\$91,275	\$2,929	(\$20,475)	\$15,474
ncome Taxes	\$20,220	\$29,719	\$7,121	\$0	\$19,580	\$1,383	\$87,844	(\$67,296)	\$112,000	(\$42,544)	(\$11,063)	(\$128,49
Carnings Before Interest and Taxes	\$104,296	\$245,156	\$71,679	\$86,845	\$208,906	\$169,613	\$356,870	(\$83,621)	\$203,275	(\$39,615)	(\$31,538)	(\$113,01
imes Interest Earned Ratio	2.84	6.45	2.01	2.36	3.58	2.85	0.00	0.00	0.00	0.00	0.00	0.00

^{*} The above numbers were not audited by the P.U.C.

COMPANY NAME YEAR/COMPARISON No. of Access Lines Less Official Lines (A.L.) Gross Plant: Support Assets per A.L. (2100s) C.O.E. per A.L. (2200s) Info. Assts per A.L. (2300s) Outside per A.L. (2400s) Remainder per A.L. Total per A.L.	\$506.21 1212.83 89.99 1569.51 41.23 \$3,419.77	1996 683 \$518.91 1,218.36 87.05 1,613.07 40.41	725 \$737.50 1,295.65 77.91	1998 774 \$677.03 1,239.80	1999 832 \$604.32	2000 892	1995	1996	1997	NUCLA	1999	2000 1,611
No. of Access Lines Less Official Lines (A.L.) Gross Plant: Support Assets per A.L. (2100s) C.O.E. per A.L. (2200s) Info. Assts per A.L. (2300s) Outside per A.L. (2400s) Remainder per A.L. Fotal per A.L.	\$506.21 1212.83 89.99 1569.51 41.23	\$518.91 1,218.36 87.05 1,613.07 40.41	725 \$737.50 1,295.65 77.91	774 \$677.03 1,239.80	832							
Gross Plant: Support Assets per A.L. (2100s) C.O.E. per A.L. (2200s) Info. Assts per A.L. (2300s) Outside per A.L. (2400s) Remainder per A.L. Cotal per A.L.	\$506.21 1212.83 89.99 1569.51 41.23	\$518.91 1,218.36 87.05 1,613.07 40.41	\$737.50 1,295.65 77.91	\$677.03 1,239.80		892	1,303	1,488	1 471		1 572	
Support Assets per A.L. (2100s) C.O.E. per A.L. (2200s) Info. Assts per A.L. (2300s) Outside per A.L. (2400s) Remainder per A.L. Ootal per A.L.	1212.83 89.99 1569.51 41.23	1,218.36 87.05 1,613.07 40.41	1,295.65 77.91	1,239.80	\$604.32			1,-100	1,4/1	1,484	1,575	1,611
C.O.E. per A.L. (2200s) nfo. Assts per A.L. (2300s) lutside per A.L. (2400s) Remainder per A.L. lotal per A.L.	1212.83 89.99 1569.51 41.23	1,218.36 87.05 1,613.07 40.41	1,295.65 77.91	1,239.80	\$604.32	1						
nfo. Assts per A.L. (2300s) butside per A.L. (2400s) Remainder per A.L. Cotal per A.L.	89.99 1569.51 41.23	87.05 1,613.07 40.41	77.91			\$618.87	\$1,164.91	\$1,032.57	\$1,048.29	\$1,075.64	\$1,043.89	\$1,052.5
Outside per A.L. (2400s) Remainder per A.L. Fotal per A.L.	1569.51 41.23	1,613.07 40.41			1,443.86	1,526.20	1928.16	1,676.67	1,752.83	1,848.14	1,844.35	2,000.4
Remainder per A.L. Fotal per A.L.	41.23	40.41	1 605 00	69.52	79.58	74.23	11.33	10.29	10.41	10.32	9.74	0.00
Total per A.L.			1,000.20	1,669.83	1,878.24	1,786.44	1554.59	1,486.83	1,513.96	1,513.66	1,470.20	1,466.7
	\$3,419.77		40.00	37.46	66.31	33.23	29.11	25.49	25.79	25.56	24.11	14.81
Int Plant nor A I		\$3,477.80	\$3,836.28	\$3,693.65	\$4,072.30	\$4,038.96	\$4,688.10	\$4,231.85	\$4,351.27	\$4,473.33	\$4,392.29	\$4,534.5
iet Flant per A.D.	\$2,162.15	\$2,129.28	\$2,379.05	\$2,228.64	\$2,553.60	\$2,402.88	\$1,651.89	\$1,872.08	\$1,704.95	\$1,630.64	\$1,764.25	\$1,749.4
Depreciation Expense/Gross Plant	5.23%	5.57%	5.25%	5.72%	5.25%	5.48%	5.24%	6.20%	6.21%	5.18%	5.23%	6.37%
Depreciation Reserve/Gross Plant	36.77%	38.78%	37.99%	39.66%	37.29%	40.51%	64.76%	55.76%	60.82%	63.55%	59.83%	61.42%
repreciation Reserve/Gloss Flant	30.7770	36.1676	31.9970	39.00%	31.29/0	40.3176	04.7070	33.7070	00.0270	03.3376	39.6370	01.72/0
Cash (1120 thru 1160)/Total Assets	6.09%	10.57%	13.53%	5.36%	10.95%	3.41%	27.58%	18.54%	22.42%	34.86%	19.57%	21.43%
Other Invs. (1402, 1406 thru 1408)/Total Assets	1.92%	1.96%	2.14%	2.29%	1.88%	2.01%	8.96%	9.05%	10.52%	1.84%	20.82%	12.15%
Total	8.01%	12.52%	15.68%	7.65%	12.83%	5.41%	36.54%	27.59%	32.94%	36.69%	40.39%	33.59%
Year End Dollars of Debt	\$225,832	\$63,400	\$268.982	\$209,489	\$397,223	\$290,592	\$2,366,991	\$2,762,746	\$2,655,600	\$2,556,859	\$2,451,658	\$1,853,1
Year End Dollars of Equity	\$1,365,212	\$1,436,073	\$1,472,548	\$1,466,319	\$1,574,356	\$1,621,707	\$5,149,179	\$4,347,341	\$4,713,903	\$4,847,812	\$5,888,594	\$4,989,3
Debt to Equity Ratio	0.17	0.04	0.18	0.14	0.25	0.18	0.46	0.64	0.56	0.53	0.42	0.37
Pest to Equity Ratio	0.17	0.04	0.18	0.14	0.25	0.18	0.46	0.04	0.56	0.53	0.42	0.37
Year End Debt per A.L.	\$357.90	\$92.83	\$371.01	\$270.66	\$477.43	\$325.78	\$1,816.57	\$1,856.68	\$1,805.30	\$1,722.95	\$1,558.59	\$1,150.3
Year End Equity per A.L.	\$2,163.57	\$2,102.60	\$2,031.10	\$1,894.47	\$1,892.25	\$1,818.06	\$3,951.79	\$2,921.60	\$3,204.56	\$3,266.72	\$3,743.54	\$3,097.0
Total Capitalization per A.L.	\$2,521.47	\$2,195.42	\$2,402.11	\$2,165.13	\$2,369.69	\$2,143.83	\$5,768.36	\$4,778.28	\$5,009.86	\$4,989.67	\$5,302.13	\$4,247.3
Net Income	\$95,566	\$70,862	\$36,475	(\$6,229)	\$108,037	\$47,351	\$657,842	\$406,159	\$317,632	\$949,016	\$325,066	\$330,02
Dividends Paid	\$0	\$0	\$0	\$0	\$0	\$0	\$196,749	\$702,530	\$100,246	\$150,356	\$1,000,350	\$221,70
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	29.91%	172.97%	31.56%	15.84%	307.74%	67.18%
Average Ratebase (Jan. + Dec.)/2	\$1,100,463	\$1,103,071	\$1,216,839	\$1,338,253	\$1,526,786	\$1,814,893	\$1,980,274	\$2,424,783	\$2,583,286	\$2,401,455	\$2,493,189	\$2,670,70
Average Long-Term Debt (Jan. + Dec.)/2	\$235,325	\$144,616	\$166,191 \$1.454.311	\$239,236	\$303,356 \$1,520,338	\$343,908	\$2,414,825	\$2,564,869	\$2,709,173	\$2,606,230	\$2,504,259	\$2,152,42 \$5,438,96
Average Equity (Jan. + Dec.)/2 Average Total Capitalization (Jan. + Dec.)/2	\$1,296,536 \$1,531,860	\$1,400,643	\$1,454,311 \$1,620,502	\$1,469,434	\$1,520,338 \$1,823,694	\$1,598,032 \$1,941,939	\$4,919,846 \$7,334,671	\$4,748,260	\$4,530,622 \$7,239,795	\$4,780,858	\$5,368,203 \$7,872,462	\$5,438,96
		\$1,545,259		\$1,708,669	·			\$7,313,128		\$7,387,087		
Net Operating Income Fotal Interest on Long-Term Debt	\$111,602 \$0	\$87,669 \$0	\$40,074 \$0	(\$2,208) \$0	\$123,603 \$0	\$80,123 \$36,865	\$549,558 \$165,567	\$317,409 \$174,600	\$280,261 \$192,127	\$297,386 \$186.901	\$253,352 \$180,872	\$264,40 \$175,33
otal interest on Long-Term Debt	\$0	\$0	\$0	\$0	\$0	\$36,865	\$165,567	\$174,600	\$192,127	\$186,901	\$180,872	\$175,330
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	10.14%	7.95%	3.29%	-0.16%	8.10%	4.41%	27.75%	13.09%	10.85%	12.38%	10.16%	9.90%
Weighted Pct. of Debt in Capital Structure	0.00%	0.00%	0.00%	0.00%	0.00%	1.90%	2.26%	2.39%	2.65%	2.53%	2.30%	2.31%
Weighted Return on Equity in Capital Structure	10.14%	7.95%	3.29%	-0.16%	8.10%	2.52%	25.49%	10.70%	8.20%	9.85%	7.86%	7.59%
Achieved Pct. of Debt	0.00%	0.00%	0.00%	0.00%	0.00%	10.72%	6.86%	6.81%	7.09%	7.17%	7.22%	8.15%
Achieved Return on Equity	10.14%	7.95%	3.29%	-0.16%	8.10%	3.06%	38.01%	16.48%	13.10%	15.22%	11.53%	10.59%
icineved Return on Equity	10.14%	1.95%	3.27/0	-0.16%	0.10%	3.00%	38.0176	10.40%	13.10%	15.2270	11.55%	10.39%
Fotal Company Ret. on Avg. Eq. (Net Inc./A.E.)	7.37%	5.06%	2.51%	-0.42%	7.11%	2.96%	13.37%	8.55%	7.01%	19.85%	6.06%	6.07%
Total Income + AFUDC)/Average Total Capital	8.03%	4.93%	2.91%	0.93%	7.39%	4.47%	11.23%	7.51%	7.05%	16.79%	6.27%	6.66%
Operating Income before Interest	\$175.807	\$141.896	\$69.312	\$17.420	\$184.728	\$104.343	\$587.871	\$414.562	\$413.017	\$394.534	\$335.551	\$339.42
ncome Taxes	\$16,417	\$14,873	\$584	(\$8,880)	\$29,173	\$23,233	\$0	\$0	\$0	\$0	\$0	\$339,42
Earnings Before Interest and Taxes	\$192,224	\$156,769	\$69.896	\$8,540	\$29,173	\$127,576	\$587,871	\$414,562	\$413,017	\$394,534	\$335,551	\$339.42
Firmes Interest Earned Ratio	0.00	0.00	0.00	0.00	0.00	3.46	3.55	2.37	2.15	2.11	1.86	1.94

^{*} The above numbers were not audited by the P.U.C.

												<u> </u>
COMPANY NAME				NUNN						PEETZ		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines Less Official Lines (A.L.)	351	380	425	485	504	563	206	204	213	247	232	231
Pross Plant:												
Support Assets per A.L. (2100s)	\$803.89	\$779.62	\$740.33	\$648.72	\$656.24	\$666.97	\$533.37	\$661.91	\$674.28	\$603.08	\$671.02	\$697.4
C.O.E. per A.L. (2200s)	1637.80	1,561.67	1,444.60	1,169.32	1,125.23	1,175.01	1827.57	2,421.80	2,223.26	1,933.80	2,098.17	2,199.5
nfo. Assts per A.L. (2300s)	77.19	105.96	96.73	84.76	81.57	73.02	6.28	6.34	6.07	5.23	5.57	5.60
Outside per A.L. (2400s)	1753.23	2,135.06	2,378.99	2,225.37	2,178.79	2,233.12	3537.54	3,561.07	3,440.86	2,967.22	3,159.07	3,174.6
Remainder per A.L.	0.00	0.00	1.19	0.00	229.01	894.94	662.06	6.99	0.00	0.00	0.00	0.00
Total per A.L.	\$4,272.11	\$4,582.30	\$4,661.83	\$4,128.16	\$4,270.83	\$5,043.06	\$6,566.82	\$6,658.11	\$6,344.47	\$5,509.34	\$5,933.84	\$6,077.
Vet Plant per A.L.	\$2,393.84	\$2,614.37	\$2,702.70	\$3,066.22	\$3,017.44	\$3,723.66	\$3,373.27	\$3,297.25	\$4,091.71	\$3,122.68	\$2,943.19	\$2,567.2
Depreciation Expense/Gross Plant	6.01%	5.70%	5.27%	5.95%	5.46%	3.95%	4.61%	5.35%	5.59%	8.06%	7.68%	8.33%
Depreciation Reserve/Gross Plant	43.97%	42.95%	42.02%	25.72%	29.35%	26.16%	48.63%	50.48%	35.51%	43.32%	50.40%	57.76
Cash (1120 thru 1160)/Total Assets	11.53%	4.39%	3.10%	5.55%	5.40%	5.92%	18.12%	19.17%	15.25%	15.54%	5.23%	4.46%
Other Invs. (1402, 1406 thru 1408)/Total Assets	42.33%	40.54%	0.64%	0.57%	0.49%	16.11%	53.97%	0.00%	0.00%	0.00%	0.00%	71.17
Total	53.86%	44.94%	3.74%	6.12%	5.89%	22.03%	72.09%	19.17%	15.25%	15.54%	5.23%	75.63
Year End Dollars of Debt	\$427,218	\$395,168	\$378.680	\$361,866	\$344.627	\$327,144	\$794,943	\$798,413	\$973,834	\$921,784	\$845,030	\$776.2
ear End Dollars of Debt	\$1,495,817	\$1,575,382	\$1,712,178	\$1,801,037	\$1,995,258	\$2,093,776	\$1,611,205	\$1,632,525	\$1,686,818	\$1,726,668	\$1,773,196	\$1,732,9
Debt to Equity Ratio	0.29	0.25	0.22	0.20	0.17	0.16	0.49	0.49	0.58	0.53	0.48	0.45
est to Equity Ratio	0.29	0.25	0.22	0.20	0.17	0.16	0.49	0.49	0.58	0.53	0.48	0.45
ear End Debt per A.L.	\$1,217.15	\$1,039.92	\$891.01	\$746.12	\$683.78	\$581.07	\$3,858.95	\$3,913.79	\$4,571.99	\$3,731.92	\$3,642.37	\$3,360.
ear End Equity per A.L.	\$4,261.59	\$4,145.74	\$4,028.65	\$3,713.48	\$3,958.85	\$3,718.96	\$7,821.38	\$8,002.57	\$7,919.33	\$6,990.56	\$7,643.09	\$7,501.
Cotal Capitalization per A.L.	\$5,478.74	\$5,185.66	\$4,919.67	\$4,459.59	\$4,642.63	\$4,300.04	\$11,680.33	\$11,916.36	\$12,491.32	\$10,722.48	\$11,285.46	\$10,862.
let Income	\$116,394	\$128,708	\$155,506	\$205,318	\$191,191	\$255,239	\$814,351	\$142,912	\$185,647	\$125,931	\$103,101	\$130,08
Dividends Paid	\$0	\$0	\$63,760	\$63,760	\$63,760	\$63,760	\$0	\$0	\$0	\$0	\$0	\$0
Dividend Payout Percentage	0.00%	0.00%	41.00%	31.05%	33.35%	24.98%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Average Ratebase (Jan. + Dec.)/2	\$769,552	\$840,050	\$968,970	\$1,169,039	\$1,314,050	\$1,602,693	\$420,348	\$598,995	\$673,523	\$695,321	\$623,226	\$600,47
Average Long-Term Debt (Jan. + Dec.)/2	\$434,991	\$403,293	\$386,924	\$370,273	\$353,247	\$335,886	\$593,615	\$790,028	\$886,124	\$947,809	\$883,407	\$810,64
Average Equity (Jan. + Dec.)/2	\$1,425,360	\$1,535,600	\$1,643,780	\$1,756,608	\$1.898.148	\$2,044,517	\$1,232,353	\$1,621,865	\$1,659,672	\$1,706,743	\$1,749,932	\$1,753,0
Average Total Capitalization (Jan. + Dec.)/2	\$1,860,351	\$1,938,893	\$2,030,704	\$2,126,881	\$2,251,394	\$2,380,403	\$1,825,968	\$2,411,893	\$2,545,795	\$2,654,552	\$2,633,339	\$2,563,6
Vet Operating Income	\$87,656	\$105,498	\$98,467	\$72,096	\$138,430	\$161,963	\$134,371	\$8,903	\$18,099	\$33,440	\$74,788	\$53,71
Total Interest on Long-Term Debt	\$8,690	\$7,333	\$8,033	\$7,620	\$7,492	\$7,050	\$21,603	\$32,367	\$42,222	\$43,042	\$40,579	\$34,66
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	11.39%	12.56%	10.16%	6.17%	10.53%	10.11%	31.97%	1.49%	2.69%	4.81%	12.00%	8.95%
Weighted Pct. of Debt in Capital Structure	0.47%	0.38%	0.40%	0.36%	0.33%	0.30%	1.18%	1.34%	1.66%	1.62%	1.54%	1.35%
Weighted Return on Equity in Capital Structure	10.92%	12.18%	9.77%	5.81%	10.20%	9.81%	30.78%	0.14%	1.03%	3.19%	10.46%	7.59%
Achieved Pct. of Debt	2.00%	1.82%	2.08%	2.06%	2.12%	2.10%	3.64%	4.10%	4.76%	4.54%	4.59%	4.28%
Achieved Return on Equity	14.26%	15.38%	12.07%	7.03%	12.10%	11.42%	45.61%	0.21%	1.58%	4.96%	15.74%	11.10
temerea Recall on Equity	17.2070	10.00 /0	12.01/0	1.03/0	12.10/0	11.72/0	75.01/0	0.2170	1.5570	7.90/0	10.17/0	11.10
otal Company Ret. on Avg. Eq. (Net Inc./A.E.)	8.17%	8.38%	9.46%	11.69%	10.07%	12.48%	66.08%	8.81%	11.19%	7.38%	5.89%	7.42%
Total Income + AFUDC)/Average Total Capital	7.59%	7.65%	9.51%	11.40%	9.61%	13.50%	67.00%	10.24%	12.50%	5.49%	12.35%	7.80%
perating Income before Interest	\$131,752	\$185,484	\$157,275	\$168,599	\$245,892	\$282,175	\$143,090	\$28,852	\$37,292	\$52,233	\$66,698	\$55,81
ncome Taxes	\$29,025	\$54,284	\$29,122	\$23,952	\$42,555	\$74.020	\$0	\$0	\$0	\$0	(\$23,214)	(\$10,00
Carnings Before Interest and Taxes	\$160,777	\$239,768	\$186,397	\$192,551	\$288,447	\$356.195	\$143.090	\$28,852	\$37,292	\$52,233	\$43,484	\$45,81
Times Interest Earned Ratio	18.50	32.70	23.20	25.27	38.50	50.52	6.62	0.89	0.88	1.21	1.07	1.32

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COMPANY NAME				ILLIPS	······································	,				LAINS		
ZEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
Io. of Access Lines Less Official Lines (A.L.)	1,850	1,910	2,152	2,199	2,136	2,191	1,382	1,382	1,493	1,486	1,511	1,574
ross Plant:												
Support Assets per A.L. (2100s)	\$350.75	\$356.34	\$361.97	\$353.94	\$384.13	\$381.59	\$1,030.89	\$1,082.18	\$985.09	\$863.89	\$843.81	\$845.11
C.O.E. per A.L. (2200s)	653.34	781.40	759.39	769.00	789.21	886.51	2543.52	2,143.68	2,029.30	1,374.03	1,422.71	1,381.84
nfo. Assts per A.L. (2300s)	191.75	191.32	177.96	177.04	154.24	178.31	176.04	178.54	182.44	102.23	100.54	96.51
Outside per A.L. (2400s)	682.66	1,108.23	1,129.52	1,174.48	1,421.58	1,429.15	3710.19	3,706.92	3,443.98	3,506.60	3,458.87	3,339.02
Remainder per A.L.	7.11	11.45	49.53	21.87	96.06	26.87	546.14	1.49	49.24	0.43	4.05	9.94
Total per A.L.	\$1,885.61	\$2,448.73	\$2,478.37	\$2,496.32	\$2,845.21	\$2,902.44	\$8,006.78	\$7,112.81	\$6,690.05	\$5,847.18	\$5,829.98	\$5,672.4
Net Plant per A.L.	\$795.82	\$1,315.34	\$1,353.02	\$1,292.89	\$1,538.17	\$1,481.00	\$4,350.66	\$3,806.50	\$3,311.49	\$3,081.03	\$2,834.44	\$2,520.29
Depreciation Expense/Gross Plant	5.86%	4.47%	5.18%	5.63%	4.82%	5.10%	4.51%	5.54%	5.55%	6.28%	5.04%	5.05%
Depreciation Reserve/Gross Plant	57.80%	46.28%	45.41%	48.21%	45.94%	48.97%	45.66%	46.48%	50.50%	47.31%	51.38%	55.57%
representation reserve, gross runt	1 07.00%	10.2070	10.11/0	70.2170	10.5470	10.7170	40.0070	10.10%	00.0070	47.01%	01.00%	00.017
ash (1120 thru 1160)/Total Assets	49.24%	17.86%	13.54%	19.75%	15.78%	22.89%	16.37%	17.43%	21.05%	22.57%	25.38%	29.45%
Other Invs. (1402, 1406 thru 1408)/Total Assets	17.08%	0.00%	0.00%	0.00%	0.00%	21.44%	6.05%	7.54%	8.21%	8.13%	8.16%	8.57%
Potal	66.32%	17.86%	13.54%	19.75%	15.78%	44.33%	22.42%	24.97%	29.26%	30.70%	33.54%	38.02%
ear End Dollars of Debt	\$0	\$0	\$0	\$0	\$0	\$0	\$4,572,975	\$4,108,565	\$4,111,995	\$3.860.517	\$3,352,321	\$3,078,15
ear End Dollars of Equity	\$4,683,768	\$5,011,209	\$5,185,820	\$5,418,861	\$5,540,371	\$6,205,514	\$2,564,763	\$3,091,933	\$3,244,254	\$3,291,352	\$3,596,572	\$4,037,38
Pebt to Equity Ratio	0.00	0.00	0.00	0.00	0.00	0.00	1.78	1.33	1.27	1.17	0.93	0.76
ent to Equity Ratio	0.00	0.00	0.00	0.00	0.00	0.00	1.78	1.33	1.27	1.17	0.93	0.76
ear End Debt per A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,308.95	\$2,972.91	\$2,754.18	\$2,597.93	\$2,218.61	\$1,955.6
ear End Equity per A.L.	\$2,531.77	\$2,623.67	\$2,409.77	\$2,464.24	\$2,593.81	\$2,832.27	\$1,855.83	\$2,237.29	\$2,172.98	\$2,214.91	\$2,380.26	\$2,565.0
Fotal Capitalization per A.L.	\$2,531.77	\$2,623.67	\$2,409.77	\$2,464.24	\$2,593.81	\$2,832.27	\$5,164.78	\$5,210.20	\$4,927.16	\$4,812.83	\$4,598.87	\$4,520.6
Net Income	\$1,273,090	\$501,070	\$431,207	\$487,161	\$598,511	\$720,084	\$333,168	\$647,640	\$525,985	\$580,233	\$639,123	\$880,259
Dividends Paid	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	4	4	4	4	4	4		4	4	******	4	
Average Ratebase (Jan. + Dec.)/2	\$1,491,884	\$2,041,259	\$2,759,685	\$2,932,405	\$3,131,545	\$3,335,725	\$5,262,149	\$5,590,373	\$5,021,976	\$4,698,079	\$4,418,473	\$4,117,99
Average Long-Term Debt (Jan. + Dec.)/2	\$0	\$0	\$0	\$0	\$0	\$0	\$4,215,137	\$4,340,770	\$4,110,280	\$3,986,256	\$3,606,419	\$3,215,24
Average Equity (Jan. + Dec.)/2	\$4,195,430	\$4,847,489	\$5,098,515	\$5,302,341	\$5,479,616	\$5,872,943	\$2,495,168	\$2,828,348	\$3,168,094	\$3,267,803	\$3,443,962	\$3,816,98
iverage Total Capitalization (Jan. + Dec.)/2	\$4,195,430	\$4,847,489	\$5,098,515	\$5,302,341	\$5,479,616	\$5,872,943	\$6,710,305	\$7,169,118	\$7,278,374	\$7,254,059	\$7,050,381	\$7,032,22
let Operating Income	\$430,155	\$387,701	\$330,729	\$151,959	\$319,690	\$183,193	\$278,336	\$424,167	\$627,396	\$505,117	\$707,817	\$896,850
otal Interest on Long-Term Debt	\$0	\$0	\$0	\$0	\$0	\$0	\$173,957	\$191,611	\$181,092	\$172,196	\$159,575	\$142,887
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	28.83%	18.99%	11.98%	5.18%	10.21%	5.49%	5.29%	7.59%	12.49%	10.75%	16.02%	21.78%
Veighted Pct. of Debt in Capital Structure	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.59%	2.67%	2.49%	2.37%	2.26%	2.03%
Veighted Return on Equity in Capital Structure	28.83%	18.99%	11.98%	5.18%	10.21%	5.49%	2.70%	4.91%	10.00%	8.38%	13.76%	19.75%
Achieved Pct. of Debt	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.13%	4.41%	4.41%	4.32%	4.42%	4.44%
chieved Return on Equity	28.83%	18.99%	11.98%	5.18%	10.21%	5.49%	7.25%	12.46%	22.99%	18.60%	28.16%	36.38%
otal Company Ret. on Avg. Eq. (Net Inc./A.E.)	30.34%	10.34%	8.46%	9.19%	10.92%	12.26%	13.35%	22.90%	16.60%	17.76%	18.56%	23.06%
Total Income + AFUDC)/Average Total Capital	41.55%	10.92%	8.67%	9.19%	10.93%	12.26%	5.11%	14.19%	9.89%	12.73%	11.99%	14.92%
	\$491.638	\$459.188	\$427.342	\$236.675	\$370.107	\$243.642	\$340.916	\$518.557	\$697.868	\$610,183	\$791.668	\$989.080
Operating Income before Interest ncome Taxes	\$491,638	\$459,188 \$71,487	\$427,342 \$96,613	\$236,675 \$84,716	\$370,107 \$2,553	\$243,642 \$18,271	\$340,916 (\$1,379)	\$518,557 \$27,227	(\$2,075)	\$610,183 \$9,471	\$791,668 \$11.634	\$989,08
	\$491.638	\$71,487 \$530,675	\$96,613 \$523,955	\$84,716 \$321,391	\$2,553	\$18,271 \$261.913	(\$1,379) \$339.537	\$27,227 \$545.784		\$9,471 \$619.654	\$11,634	\$1,010,25
Carnings Before Interest and Taxes									\$695,793	<u> </u>	<u> </u>	
Times Interest Earned Ratio	0.00	0.00	0.00	0.00	0.00	0.00	1.95	2.85	3.84	3.60	5.03	7.07

^{*} The above numbers were not audited by the P.U.C.

COMPANY NAME			F	ICO					RO	GGEN	<u> </u>	
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
EAR/ COMPARISON	1993	1990	1991	1998	1999	2000	1993	1990	1991	1990	1999	2000
o. of Access Lines Less Official Lines (A.L.)	134	134	141	153	161	171	200	227	236	283	297	300
ross Plant:												
upport Assets per A.L. (2100s)	\$755.99	\$806.16	\$1,020.73	\$1,058.61	\$1,068.22	\$1,011.99	\$1,803.87	\$1,530.93	\$1,499.00	\$1,263.54	\$1,242.79	\$1,255.6
C.O.E. per A.L. (2200s)	2127.15	2,187.31	2,127.89	2,172.73	2,206.86	2,084.45	2299.43	2,133.94	2,136.03	1,907.20	1,829.05	1,904.0
nfo. Assts per A.L. (2300s)	18.75	18.75	12.81	11.80	11.22	10.56	16.25	14.31	13.77	11.48	10.94	0.00
Outside per A.L. (2400s)	8238.05	8,768.97	8,401.89	7,744.38	5,091.87	4,794.10	3985.58	3,536.45	3,410.79	2,899.09	2,769.64	3,314.13
Remainder per A.L.	561.66	162.64	555.48	0.00	486.13	2,095.22	0.00	0.00	0.17	0.00	0.00	113.90
Total per A.L.	\$11,701.60	\$11,943.82	\$12,118.80	\$10,987.53	\$8,864.30	\$9,996.32	\$8,105.13	\$7,215.64	\$7,059.75	\$6,081.31	\$5,852.43	\$6,587.6
let Plant per A.L.	\$11,048.43	\$10,865.41	\$10,519.44	\$9,420.96	\$6,895.80	\$7,741.13	\$6,332.10	\$5,435.56	\$5,085.56	\$4,135.75	\$3,667.25	\$4,124.6
Depreciation Expense/Gross Plant	1.52%	4.30%	4.22%	4.30%	4.93%	4.02%	5.63%	5.75%	5.57%	5.51%	5.65%	5.11%
Depreciation Reserve/Gross Plant	5.58%	9.73%	13.20%	17.25%	22.21%	22.56%	21.88%	24.67%	27.96%	31.99%	37.34%	37.39%
)	4.81%	10.75%	22.65%	18.269/	34.60%	20.810/	14.68%	12 200/	0.00%	0.00%	0.000/	15.95%
Cash (1120 thru 1160)/Total Assets	4.81% 0.14%	10.75% 0.12%	22.65% 0.00%	18.36% 0.00%	34.60% 0.00%	20.81% 0.00%	14.68% 4.31%	13.29% 4.11%	0.00% 3.94%	0.00% 3.81%	0.00% 3.55%	
Other Invs. (1402, 1406 thru 1408)/Total Assets Fotal	4.95%	0.12% 10.87%	22.65%	0.00% 18.36%	0.00% 34.60%	20.81%	4.31% 18.99%	4.11% 17.40%	3.94%	3.81%	3.55%	2.80% 18.75%
I VIAI	4.95%	10.87%	22.05%	18.30%	34.00%	20.81%	18.99%	17.40%	3.94%	3.8170	3.33%	18.75%
Year End Dollars of Debt	\$1,454,194	\$1,558,221	\$1,711,279	\$1,601,410	\$1,541,619	\$1,531,287	\$665,791	\$631,043	\$589,026	\$522,557	\$453,317	\$603,299
Year End Dollars of Equity	\$101,185	\$103,302	\$99,934	\$21,724	\$47,464	\$47,614	\$954,272	\$960,382	\$975,123	\$964,784	\$965,765	\$947,560
Debt to Equity Ratio	14.37	15.08	17.12	73.72	32.48	32.16	0.70	0.66	0.60	0.54	0.47	0.64
Year End Debt per A.L.	\$10,852.19	\$11,628.51	\$12,136.73	\$10,466.73	\$9,575.27	\$8,954.89	\$3,328.96	\$2,779.93	\$2,495.87	\$1,846.49	\$1,526.32	\$2,011.0
Year End Equity per A.L.	\$755.11	\$770.91	\$708.75	\$141.99	\$294.81	\$278.44	\$4,771.36	\$4,230.76	\$4,131.88	\$3,409.13	\$3,251.73	\$3,158.5
Total Capitalization per A.L.	\$11,607.30	\$12,399.43	\$12,845.48	\$10,608.72	\$9,870.08	\$9,233.34	\$8,100.32	\$7,010.68	\$6,627.75	\$5,255.62	\$4,778.05	\$5,169.5
Net Income	\$6,700	\$2,115	(\$1,214)	(\$78,210)	(\$13,429)	(\$4,261)	\$80,851	\$61,406	\$78,264	\$50,819	\$55,589	\$46,590
Dividends Paid	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Average Ratebase (Jan. + Dec.)/2	\$897,980	\$1,466,895	\$1,454,254	\$1,416,623	\$1,286,205	\$1,225,370	\$1,327,694	\$1,276,746	\$1,244,498	\$1,213,534	\$1,156,223	\$1,188,57
Average Long-Term Debt (Jan. + Dec.)/2	\$859,981	\$906,465	\$1,634,750	\$1,656,345	\$1,571,655	\$1,536,453	\$690,223	\$648,417	\$610,035	\$555,792	\$487,937	\$528,308
Average Equity (Jan. + Dec.)/2	\$97,835	\$101,242	\$101,618	\$60,829	\$54,178	\$47,539	\$914,140	\$957,327	\$967,753	\$969,954	\$965,275	\$956,666
Average Total Capitalization (Jan. + Dec.)/2	\$957,816	\$1,007,707	\$1,736,368	\$1,717,174	\$1,625,833	\$1,583,992	\$1,604,363	\$1,605,744	\$1,577,787	\$1,525,745	\$1,453,212	\$1,484,97
Net Operating Income	\$43,817	\$112,930	\$90,757	\$114,267	\$76,526	\$100,586	\$114,375	\$94,185	\$105,065	\$76,411	\$77,163	\$71,856
Total Interest on Long-Term Debt	\$37,117	\$110,815	\$101,185	\$105,960	\$89,955	\$104,847	\$47,181	\$44,622	\$41,319	\$37,896	\$33,292	\$31,052
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	4.88%	7.70%	6.24%	8.07%	5.95%	8.21%	8.61%	7.38%	8.44%	6.30%	6.67%	6.05%
Weighted Pct. of Debt in Capital Structure	3.88%	11.00%	5.83%	6.17%	5.53%	6.62%	2.94%	2.78%	2.62%	2.48%	2.29%	2.09%
Weighted Return on Equity in Capital Structure	1.00%	-3.30%	0.41%	1.90%	0.42%	1.59%	5.67%	4.60%	5.82%	3.81%	4.38%	3.95%
Achieved Pct. of Debt	4.32%	12.22%	6.19%	6.40%	5.72%	6.82%	6.84%	6.88%	6.77%	6.82%	6.82%	5.88%
Achieved Return on Equity	9.83%	-32.83%	7.06%	53.51%	12.51%	52.96%	9.96%	7.71%	9.49%	6.00%	6.60%	6.14%
Achieved Return on Equity	9.83 /6	-32.83 //	7.06%	33.31 /6	12.51 /6	32.90%	9.90%	7.7176	9.49/0	0.00%	0.00%	0.14%
otal Company Ret. on Avg. Eq. (Net Inc./A.E.)	6.85%	2.09%	-1.19%	-128.57%	-24.79%	-8.96%	8.84%	6.41%	8.09%	5.24%	5.76%	4.87%
Total Income + AFUDC)/Average Total Capital	4.57%	11.21%	5.76%	7.08%	4.71%	6.35%	7.98%	6.61%	7.58%	5.81%	6.12%	5.23%
Operating Income before Interest	\$51,333	\$120,869	\$121,652	\$136,046	\$101,494	\$124,959	\$135,366	\$113,717	\$120,572	\$92,236	\$93,678	\$87,387
ncome Taxes	\$1,800	\$0	\$0	\$0	\$0	\$0	\$937	(\$328)	\$861	\$590	\$664	\$0
Carnings Before Interest and Taxes	\$53,133	\$120,869	\$121,652	\$136,046	\$101,494	\$124,959	\$136,303	\$113,389	\$121,433	\$92,826	\$94,342	\$87,387
imes Interest Earned Ratio	1.43	1.09	1.20	1.28	1.13	1.19	2.89	2.54	2.94	2.45	2.83	2.81

^{*} The above numbers were not audited by the P.U.C.

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COMPANY NAME				RYE						ONEHAM		
EAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
o. of Access Lines Less Official Lines (A.L.)	1,596	1,738	2.012	2,142	2.380	2,339	73	73	76	78	78	76
ross Plant:									1	1		ļ
upport Assets per A.L. (2100s)	\$1,220.83	\$1,222.55	\$1,151.65	\$1,158.17	\$1.081.37	\$1.441.85	\$442.12	\$442.12	\$424.67	\$413.78	\$413.78	\$424.68
C.O.E. per A.L. (2200s)	1372.20	1,453.16	1.397.80	1.408.47	1.375.18	1.947.88	1438.97	1.438.97	1,757.30	1.801.23	2.132.87	2.189.01
nfo. Assts per A.L. (2300s)	13.77	13.26	0.17	0.15	0.14	0.14	151.63	151.63	145.64	141.91	170.23	174.71
Outside per A.L. (2400s)	1549.14	1,567.93	1,500.70	1,679.09	1,761.77	2,157.80	903.16	903.16	867.51	845.27	845.27	867.51
Remainder per A.L.	53.95	(1.79)	358.70	321.08	(6.69)	(1.30)	0.00	0.00	0.00	0.00	0.00	0.00
otal per A.L.	\$4,209.89	\$4,255.11	\$4,409.01	\$4,566.97	\$4,211.77	\$5,546.38	\$2,935.88	\$2,935.89	\$3,195.13	\$3,202.19	\$3,562.15	\$3,655.92
otal per A.D.	ψτ,203.03	φτ,200.11	φτ,τοσ.σ1	φτ,300.91	Ψτ,211.11	\$5,540.55	ψ2,933.88	\$2,900.09	ψ5,195.15	ψ3,202.19	ψ3,302.13	ψ3,033.92
Net Plant per A.L.	\$2,559.88	\$2,423.90	\$2,598.07	\$2,592.53	\$2,181.98	\$3,169.31	\$1,031.42	\$906.49	\$1,114.97	\$1,037.15	\$1,242.01	\$1,106.84
Depreciation Expense/Gross Plant	6.41%	6.68%	6.31%	6.15%	6.22%	5.86%	6.59%	4.26%	4.10%	4.32%	4.35%	4.59%
Depreciation Reserve/Gross Plant	39.19%	42.46%	41.15%	43.23%	48.19%	42.86%	64.87%	69.12%	65.10%	67.61%	65.13%	69.72%
F		1 1 1 1 1 1 1										
Cash (1120 thru 1160)/Total Assets	3.65%	3.89%	1.19%	7.48%	8.82%	6.86%	79.36%	85.11%	81.40%	89.05%	81.32%	84.01%
Other Invs. (1402, 1406 thru 1408)/Total Assets	43.10%	40.64%	32.07%	27.67%	27.15%	18.54%	0.01%	0.00%	0.00%	0.00%	0.00%	0.00%
l'otal	46.75%	44.53%	33.26%	35.16%	35.97%	25.40%	79.37%	85.11%	81.40%	89.05%	81.32%	84.01%
Year End Dollars of Debt	\$3,355,853	\$3,443,451	\$4,781,247	\$4,413,580	\$2,931,924	\$4,507,231	\$0	\$0	\$0	\$0	\$0	\$0
Year End Dollars of Equity	\$4,316,694	\$3,926,648	\$3,206,414	\$4,762,759	\$4,447,799	\$4,815,828	\$395,110	\$488,791	\$486,785	\$793,989	\$572,616	\$591,166
Debt to Equity Ratio	0.78	0.88	1.49	0.93	0.66	0.94	0.00	0.00	0.00	0.00	0.00	0.00
									1			
ear End Debt per A.L.	\$2,102.66	\$1,981.27	\$2,376.37	\$2,060.49	\$1,231.90	\$1,926.99	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
ear End Equity per A.L.	\$2,704.70	\$2,259.29	\$1,593.65	\$2,223.51	\$1,868.82	\$2,058.93	\$5,412.47	\$6,695.77	\$6,405.07	\$10,179.35	\$7,341.23	\$7,778.50
Total Capitalization per A.L.	\$4,807.36	\$4,240.56	\$3,970.01	\$4,284.01	\$3,100.72	\$3,985.92	\$5,412.47	\$6,695.77	\$6,405.07	\$10,179.35	\$7,341.23	\$7,778.50
Net Income	\$222,161	\$360,269	\$74,968	\$2,568,193	(\$264,957)	\$368,030	\$59,107	\$127,000	\$76,221	\$325,634	(\$23,807)	\$95,572
Dividends Paid	\$50,000	\$50,209	\$0	\$100,000	\$50,000	\$08,030	\$39,107	\$34,531	\$79,188	\$17,409	\$181,287	\$77,882
Dividend Payout Percentage	22.51%	13.88%	0.00%	3.89%	-18.87%	0.00%	0.00%	27.19%	103.89%	5.35%	-761.49%	81.49%
Dividend Fayout Fercentage	22.5176	13.66 /6	0.00%	3.89 //	-10.07 /6	0.00%	0.00%	27.1970	103.89%	5.35 /6	-701.49%	81.49%
Average Ratebase (Jan. + Dec.)/2	\$4,165,323	\$3,965,842	\$3,757,845	\$4,025,948	\$4,149,006	\$5,405,510	\$83,785	\$71,710	\$76,431	\$83,793	\$89,863	\$91,474
Average Long-Term Debt (Jan. + Dec.)/2	\$3,072,146	\$3,399,652	\$4,112,349	\$4,597,414	\$3,672,752	\$3,719,578	\$0	\$0	\$0	\$0	\$0	\$0
Average Equity (Jan. + Dec.)/2	\$4,236,352	\$4,121,671	\$3,566,531	\$3,984,587	\$4,605,279	\$4,631,814	\$365,512	\$441,951	\$487,788	\$640,387	\$683,303	\$581,891
Average Total Capitalization (Jan. + Dec.)/2	\$7,308,497	\$7,521,323	\$7,678,880	\$8,582,000	\$8,278,031	\$8,351,391	\$365,512	\$441,951	\$487,788	\$640,387	\$683,303	\$581,891
Net Operating Income	\$318,169	\$518,451	\$461,516	\$1,254,386	\$423,449	\$254,359	\$41,938	\$14,005	\$46,880	\$61,624	\$69,500	\$71,380
otal Interest on Long-Term Debt	\$201,321	\$211,829	\$302,937	\$292,667	\$197,593	\$227,348	\$0	\$0	\$0	\$0	\$0	\$0
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	7.64%	13.07%	12.28%	31.16%	10.21%	4.71%	50.05%	19.53%	61.34%	73.54%	77.34%	78.03%
tet. on Avg. Ratebase (Net. Oper. Inc./ Avg. Rb.)	7.04%	13.07 %	12.26 /6	31.10%	10.21%	4.71%	30.03 /6	19.55%	01.3476	73.54%	77.34%	78.03%
Veighted Pct. of Debt in Capital Structure	2.75%	2.82%	3.95%	3.41%	2.39%	2.72%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Weighted Return on Equity in Capital Structure	4.88%	10.26%	8.34%	27.75%	7.82%	1.98%	50.05%	19.53%	61.34%	73.54%	77.34%	78.03%
Achieved Pct. of Debt	6.55%	6.23%	7.37%	6.37%	5.38%	6.11%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Achieved Return on Equity	8.43%	18.72%	17.95%	59.76%	14.05%	3.58%	50.05%	19.53%	61.34%	73.54%	77.34%	78.03%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	5.24%	8.74%	2.10%	64.45%	-5.75%	7.95%	16.17%	28.74%	15.63%	50.85%	-3.48%	16.42%
Total Income + AFUDC)/Average Total Capital	5.99%	8.01%	5.93%	33.34%	-0.81%	7.55%	16.17%	28.74%	15.63%	13.95%	13.71%	16.42%
D	\$499,792	\$779.422	\$649.206	\$1.948.633	\$743.692	\$371.959	\$41.938	\$60.605	\$57.410	\$6E 012	#60 F00	\$71.380
Operating Income before Interest ncome Taxes	\$499,792 \$79,876	\$779,422 \$116,625	\$649,206 \$134,000	\$1,948,633 \$646,658	\$743,692 \$271,260	\$371,959 \$81,900	\$41,938 \$0	\$60,605 \$46,600	\$57,418 \$10,538	\$65,213 \$3,589	\$69,500 \$0	\$71,380 \$0
Earnings Before Interest and Taxes	\$579,668	\$896,047	\$783,206	\$2,595,291	\$1,014,952	\$453,859	\$41,938	\$107,205	\$67,956	\$68,802	\$69,500	\$71,380
Carnings Before Interest and Taxes Fimes Interest Earned Ratio	\$579,668 2.88	\$896,047 4.23	2.59	\$2,595,291 8.87	\$1,014,952 5.14	2.00	0.00	0.00	0.00	968,802	0.00	0.00

^{*} The above numbers were not audited by the P.U.C.

COMPANY NAME			CAD !	SBURG		<u> </u>			SUNF	TOWER	<u> </u>	
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
EAK/ COMPARISON	1993	1990	1991	1998	1999	2000	1993	1990	1991	1998	1999	2000
lo. of Access Lines Less Official Lines (A.L.)	982	1,072	1,283	1,382	1,464	1,636	307	326	342	349	350	341
Gross Plant:				-								
Support Assets per A.L. (2100s)	\$561.45	\$552.83	\$514.10	\$498.83	\$452.59	\$428.85	\$319.19	\$300.58	\$286.28	\$280.77	\$279.97	\$294.74
C.O.E. per A.L. (2200s)	748.08	1,050.10	1,060.36	1,017.67	984.92	910.62	1813.18	1,716.86	1,934.50	1,818.69	1,849.87	2,413.48
Info. Assts per A.L. (2300s)	15.93	15.60	13.09	0.00	0.00	0.00	17.37	16.36	15.58	15.28	15.24	15.64
Outside per A.L. (2400s)	1029.09	2,608.80	2,167.35	2,197.08	2,206.97	2,229.54	3929.25	3,738.12	3,596.43	3,530.71	3,525.07	3,708.74
Remainder per A.L.	479.27	190.96	147.51	28.80	(15.58)	96.33	0.00	0.00	0.00	0.00	0.00	0.00
Total per A.L.	\$2,833.82	\$4,418.30	\$3,902.42	\$3,742.38	\$3,628.90	\$3,665.34	\$6,078.99	\$5,771.92	\$5,832.79	\$5,645.46	\$5,670.16	\$6,432.6
Net Plant per A.L.	\$1,252.13	\$2,883.32	\$2,676.63	\$2,425.29	\$2,253.48	\$2,247.26	\$2,325.46	\$2,089.74	\$1,898.76	\$4,598.36	\$1,390.24	\$2,197.0
Depreciation Expense/Gross Plant	4.51%	2.94%	4.94%	5.26%	5.48%	5.23%	6.59%	6.50%	6.21%	6.80%	6.84%	5.11%
Depreciation Reserve/Gross Plant	55.78%	34.77%	31.44%	35.20%	37.91%	38.70%	61.06%	66.46%	69.50%	76.84%	83.82%	65.85%
		1						1	1	1		1 22.307.0
Cash (1120 thru 1160)/Total Assets	54.10%	9.42%	15.42%	24.80%	30.86%	31.62%	6.59%	6.84%	7.67%	2.32%	3.38%	4.28%
Other Invs. (1402, 1406 thru 1408)/Total Assets	6.21%	4.61%	5.68%	2.83%	2.58%	2.30%	3.90%	4.22%	3.99%	0.39%	1.07%	0.94%
Total	60.31%	14.03%	21.09%	27.63%	33.44%	33.91%	10.49%	11.06%	11.66%	2.72%	4.45%	5.22%
Year End Dollars of Debt	\$0	\$0	\$889,072	\$880,540	\$872,049	\$863,055	\$373,073	\$351,429	\$325,022	#1.010	\$265	\$0
Year End Dollars of Debt Year End Dollars of Equity	\$3,362,463	\$0 \$3,352,465	\$889,072 \$3,450,328	\$880,540 \$3.720.150	\$872,049 \$4.013.877	\$863,055 \$4,463,920	\$373,073 \$315.458	\$351,429 \$346.606	\$325,022 \$355,202	\$1,313 \$558,722	\$265 \$517.723	\$773.36
Debt to Equity Ratio	0.00	0.00	0.26	0.24	0.22	0.19	1.18	1.01	0.92	0.00	0.00	0.00
Debt to Equity Ratio	0.00	0.00	0.26	0.24	0.22	0.19	1.16	1.01	0.92	0.00	0.00	0.00
Year End Debt per A.L.	\$0.00	\$0.00	\$692.96	\$637.15	\$595.66	\$527.54	\$1,215.22	\$1,078.00	\$949.54	\$3.76	\$0.76	\$0.00
Year End Equity per A.L.	\$3,424.10	\$3,127.30	\$2,689.27	\$2,691.86	\$2,741.72	\$2,728.56	\$1,027.55	\$1,063.21	\$1,037.72	\$1,600.92	\$1,479.21	\$2,267.9
Total Capitalization per A.L.	\$3,424.10	\$3,127.30	\$3,382.23	\$3,329.01	\$3,337.38	\$3,256.10	\$2,242.77	\$2,141.21	\$1,987.26	\$1,604.69	\$1,479.97	\$2,267.93
Net Income	\$1,741,536	\$174,069	#107.0c0	\$333.222	\$357,157	\$450,043	\$109.002	\$45,885	(4115 141)	\$529,348	\$466,687	\$187,020
Net income Dividends Paid	\$1,741,536	\$25,000	\$137,863 \$40,000	\$63,400	\$63,400	\$450,043	\$78,208	\$65,289	(\$115,141) \$0	\$529,348 \$0	\$400,087	\$187,020
Dividend Payout Percentage	1.15%	14.36%	29.01%	19.03%	17.75%	0.00%	71.75%	142.29%	0.00%	0.00%	0.00%	0.00%
Divident Payout Percentage	1.13/6	14.3070	29.0170	19.0370	17.7576	0.00%	71.75/6	142.2970	0.0076	0.0076	0.00%	0.0076
Average Ratebase (Jan. + Dec.)/2	\$951,348	\$2,039,541	\$3,112,839	\$3,197,648	\$3,059,297	\$3,120,039	\$553,349	\$570,473	\$546,123	\$1,024,566	\$438,692	\$553,839
Average Long-Term Debt (Jan. + Dec.)/2	\$0	\$0	\$444,536	\$884,806	\$876,295	\$867,552	\$374,419	\$362,251	\$338,225	\$163,168	\$789	\$132
Average Equity (Jan. + Dec.)/2	\$3,247,803	\$3,277,931	\$3,401,397	\$3,585,239	\$3,867,014	\$4,238,899	\$302,452	\$331,032	\$350,904	\$456,962	\$538,222	\$645,544
Average Total Capitalization (Jan. + Dec.)/2	\$3,247,803	\$3,277,931	\$3,845,933	\$4,470,045	\$4,743,308	\$5,106,451	\$676,871	\$693,283	\$689,130	\$620,130	\$539,012	\$645,676
Net Operating Income	\$46,799	\$176,951	\$114,108	\$311,298	\$330,729	\$399,562	\$94,126	\$45,885	(\$115,141)	\$529,348	\$466,687	\$280,490
Total Interest on Long-Term Debt	\$0	\$0	\$34,005	\$60,451	\$59,973	\$59,427	\$0	\$0	\$0	\$0	\$0	\$0
D	4.92%	8.68%	0.650/	9.74%	10.81%	12.81%	17.01%	8.04%	-21.08%	E1 650/	106 000/	50.64%
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	4.92%	8.68%	3.67%	9.74%	10.81%	12.81%	17.01%	8.04%	-21.08%	51.67%	106.38%	50.64%
Weighted Pct. of Debt in Capital Structure	0.00%	0.00%	0.88%	1.35%	1.26%	1.16%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Weighted Return on Equity in Capital Structure	4.92%	8.68%	2.78%	8.38%	9.55%	11.64%	17.01%	8.04%	-21.08%	51.67%	106.38%	50.64%
Achieved Pct. of Debt	0.00%	0.00%	7.65%	6.83%	6.84%	6.85%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Achieved Return on Equity	4.92%	8.68%	3.15%	10.45%	11.71%	14.03%	17.01%	8.04%	-21.08%	51.67%	106.38%	50.64%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	53.62%	5.31%	4.05%	9.29%	9.24%	10.62%	36.04%	13.86%	-32.81%	115.84%	86.71%	28.97%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.) Total Income + AFUDC)/Average Total Capital	81.89%	6.16%	4.05% 4.85%	9.23%	9.24%	10.62%	36.04% 16.10%	6.62%	-32.81% -16.71%	85.36%	86.71%	43.44%
rotai income + Arobcj/Average rotai Capitai	81.89%	0.10%	4.85%	9.23%	9.51%	10.90%	10.10%	0.02%	-10./170	85.30%	80.38%	43.44%
Operating Income before Interest	\$122,958	\$264,751	\$213,373	\$517,890	\$540,635	\$659,837	\$169,703	\$78,549	(\$54,423)	\$571,343	\$518,157	\$324,66
ncome Taxes	\$46,738	\$62,791	\$63,614	\$161,038	\$163,950	\$218,517	\$59,759	\$23,771	\$24,823	\$20,610	\$37,161	\$35,747
Earnings Before Interest and Taxes	\$169,696	\$327,542	\$276,987	\$678,928	\$704,585	\$878,354	\$229,462	\$102,320	(\$29,600)	\$591,953	\$555,318	\$360,41
Times Interest Earned Ratio	0.00	0.00	8.15	11.23	11.75	14.78	0.00	0.00	0.00	0.00	0.00	0.00
				 	 	† · · · · · · · · · · · · · · · · · · ·		+	1	 	 	

^{*} The above numbers were not audited by the P.U.C.

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COMPANY NAME			CENTURYTI	L OF COLORADO -					W	IGGINS		
ZEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
o. of Access Lines Less Official Lines (A.L.)	6,260	6,866	8,119	8,787	8,572	10,226	1,357	1,372	1,450	1,450	1,590	1.669
ross Plant:				5,	5,0.2		2,00.	-,	-,		-,020	-,,,,,
Support Assets per A.L. (2100s)	\$253.80	\$241.01	\$213.52	\$204.63	\$197.93	\$164.69	\$806.10	\$825.25	\$795.33	\$844.30	\$774.87	\$745.43
C.O.E. per A.L. (2200s)	884.17	948.38	911.75	934.46	1.035.05	889.14	2147.36	2.082.28	2,053.46	2,180,32	1.630.95	1.591.93
nfo. Assts per A.L. (2300s)	6.29	5.74	0.27	0.25	0.26	0.22	21.28	8.96	8.48	8.48	7.73	7.37
Outside per A.L. (2400s)	2087.58	2,245.74	2,124.11	2,096.59	2,299.91	2,128.01	2603.84	2,181.02	2,298.25	2,346.59	2,243.64	2,175.98
Remainder per A.L.	225.47	94.91	68.11	98.87	132.61	139.61	-124.82	32.99	38.28	1.21	(3.30)	41.49
Fotal per A.L.	\$3,457.31	\$3,535.77	\$3,317.75	\$3,334.80	\$3,665.76	\$3,321.66	\$5,453.76	\$5,130.51	\$5,193.79	\$5,380.90	\$4,653.88	\$4,562.20
totai per A.L.	\$3,437.31	ф3,333.11	φ3,317.73	Ф3,334.80	φ3,003.70	\$3,321.00	ф3,433.76	\$5,130.51	\$5,193.79	\$5,380.90	ф4,033.88	\$4,302.20
Net Plant per A.L.	\$2,865.63	\$2,843.64	\$2,581.48	\$2,485.96	\$2,619.63	\$2,282.80	\$2,792.25	\$2,497.05	\$2,375.42	\$2,278.77	\$2,151.16	\$1,949.96
Depreciation Expense/Gross Plant	4.99%	5.09%	5.17%	5.23%	5.13%	4.97%	7.50%	7.89%	6.47%	6.17%	6.71%	5.90%
Depreciation Reserve/Gross Plant	17.11%	19.49%	22.19%	25.46%	28.54%	31.28%	48.80%	51.33%	54.26%	57.65%	53.78%	57.26%
	1 2.122.73	22275		201.070	20.01.70	1 22.20.0	10.0073	02.00%	0	51.5575	55.1.575	32370
Cash (1120 thru 1160)/Total Assets	6.47%	4.90%	0.14%	3.38%	3.40%	2.73%	25.60%	23.68%	22.60%	24.11%	22.00%	25.70%
Other Invs. (1402, 1406 thru 1408)/Total Assets	0.00%	0.00%	0.00%	0.94%	1.03%	1.09%	0.27%	17.33%	17.68%	18.05%	18.06%	17.90%
Total	6.47%	4.90%	0.14%	4.32%	4.42%	3.81%	25.87%	41.00%	40.27%	42.17%	40.06%	43.60%
Year End Dollars of Debt	\$11,053,291	\$10,999,337	\$10,497,194	\$9,994,081	\$9,456,656	\$8,891,219	\$1,221,942	\$1,686,064	\$1,315,387	\$1,077,462	\$826,610	\$693,557
Year End Dollars of Equity	\$5,491,076	\$6,430,592	\$7,293,532	\$8,484,999	\$10,113,138	\$11,581,206	\$4,275,229	\$4,779,981	\$4,890,576	\$5,031,080	\$5,162,960	\$5,649,457
Debt to Equity Ratio	2.01	1.71	1.44	1.18	0.94	0.77	0.29	0.35	0.27	0.21	0.16	0.12
Year End Debt per A.L.	\$1,765.70	\$1,602.00	\$1,292.92	\$1,137.37	\$1,103.20	\$869.47	\$900.47	\$1,228.91	\$907.16	\$743.08	\$519.88	\$415.55
Year End Equity per A.L.	\$877.17	\$936.58	\$898.33	\$965.63	\$1,179.79	\$1,132.53	\$3,150.50	\$3,483.95	\$3,372.81	\$3,469.71	\$3,247.14	\$3,384.94
Total Capitalization per A.L.	\$2,642.87	\$2,538.59	\$2,191.25	\$2,103.00	\$2,282.99	\$2,002.00	\$4,050.97	\$4,712.86	\$4,279.97	\$4,212.79	\$3,767.03	\$3,800.49
Net Income	\$621,807	\$939,513	\$862,940	\$1,191,466	\$1,628,139	\$1,468,068	\$517,989	\$848,702	\$459,239	\$484,998	\$395,145	\$735,862
Dividends Paid	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.0075	0.00%	0.0070	0.00%	0.0070	0.00%	0.007.0	0.0070	0.0070	0.007.0	0.0070	0.00%
Average Ratebase (Jan. + Dec.)/2	\$15,485,121	\$16,417,412	\$17,350,421	\$18,000,107	\$18,472,989	\$19,342,921	\$4,233,688	\$3,789,773	\$3,525,527	\$3,410,754	\$3,401,121	\$3,384,811
Average Long-Term Debt (Jan. + Dec.)/2	\$9,064,651	\$11,026,314	\$10,748,266	\$10,245,638	\$9,725,369	\$9,173,938	\$1,266,005	\$1,454,003	\$1,500,726	\$1,196,425	\$952,036	\$760,084
Average Equity (Jan. + Dec.)/2	\$5,180,173	\$5,960,836	\$6,862,062	\$7,889,266	\$9,299,069	\$10,847,172	\$4,129,411	\$4,527,605	\$4,835,279	\$4,960,828	\$5,097,020	\$5,406,209
Average Total Capitalization (Jan. + Dec.)/2	\$14,244,823	\$16,987,150	\$17,610,328	\$18,134,903	\$19,024,437	\$20,021,110	\$5,395,416	\$5,981,608	\$6,336,004	\$6,157,253	\$6,049,056	\$6,166,292
Net Operating Income	\$1,181,545	\$1,537,250	\$1,413,666	\$1,692,314	\$2,027,707	\$1,881,276	\$162,781	\$467,265	\$442,062	\$93,942	\$258,089	\$208,869
Fotal Interest on Long-Term Debt	\$516,867	\$593,413	\$587,783	\$563,727	\$537,778	\$510,931	\$26,025	\$31,278	\$22,709	\$21,039	\$19,306	\$17,548
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	7.63%	9.36%	8.15%	9.40%	10.98%	9.73%	3.84%	12.33%	12.54%	2.75%	7.59%	6.17%
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	7.03%	9.36%	8.15%	9.40%	10.98%	9.73%	3.84%	12.33%	12.54%	2.15%	7.59%	6.17%
Weighted Pct. of Debt in Capital Structure	3.63%	3.49%	3.34%	3.11%	2.83%	2.55%	0.48%	0.52%	0.36%	0.34%	0.32%	0.28%
Weighted Return on Equity in Capital Structure	4.00%	5.87%	4.81%	6.29%	8.15%	7.17%	3.36%	11.81%	12.18%	2.41%	7.27%	5.89%
Achieved Pct. of Debt	5.70%	5.38%	5.47%	5.50%	5.53%	5.57%	2.06%	2.15%	1.51%	1.76%	2.03%	2.31%
Achieved Return on Equity	11.00%	16.73%	12.34%	14.47%	16.67%	13.24%	4.39%	15.60%	15.96%	2.99%	8.63%	6.71%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	12.00%	15.76%	12.58%	15.10%	17.51%	13.53%	12.54%	18.75%	9.50%	9.78%	7.75%	13.61%
Total Income + AFUDC)/Average Total Capital	8.22%	8.99%	8.20%	9.69%	11.01%	9.23%	14.20%	19.04%	8.21%	12.14%	8.48%	17.36%
Operating Income before Interest	\$1.713.886	\$2,295,505	\$2.346.714	\$2,474,642	\$3,098,269	\$2.930.308	\$246,175	\$528,235	\$505.179	\$159.768	\$291.736	\$244,525
Income Taxes	(\$346,148)	\$121,358	\$102,556	\$330,734	\$662,359	\$2,930,308 \$781,945	\$246,175	\$528,235	\$505,179	\$159,768	\$291,736	\$244,525
Earnings Before Interest and Taxes	\$1,367,738	\$2,416,863	\$2,449,270	\$2,805,376	\$3,760,628	\$3,712,253	\$246,175	\$528,235	\$505,179	\$159,768	\$291,736	\$244,525
Earnings Before Interest and Taxes Times Interest Earned Ratio	2.65	\$2,416,863 4.07	\$2,449,270 4.17	\$2,805,376 4.98	\$3,760,628 6.99	\$3,712,253 7.27	\$246,175 9.46	\$528,235 16.89	\$505,179	7.59	\$291,736 15.11	\$244,525 13.93
Times Interest Earned Ratio	2.05	4.07	4.17	4.98	n.44	7.27	9.40	10.89	22.25		15.11	13.93

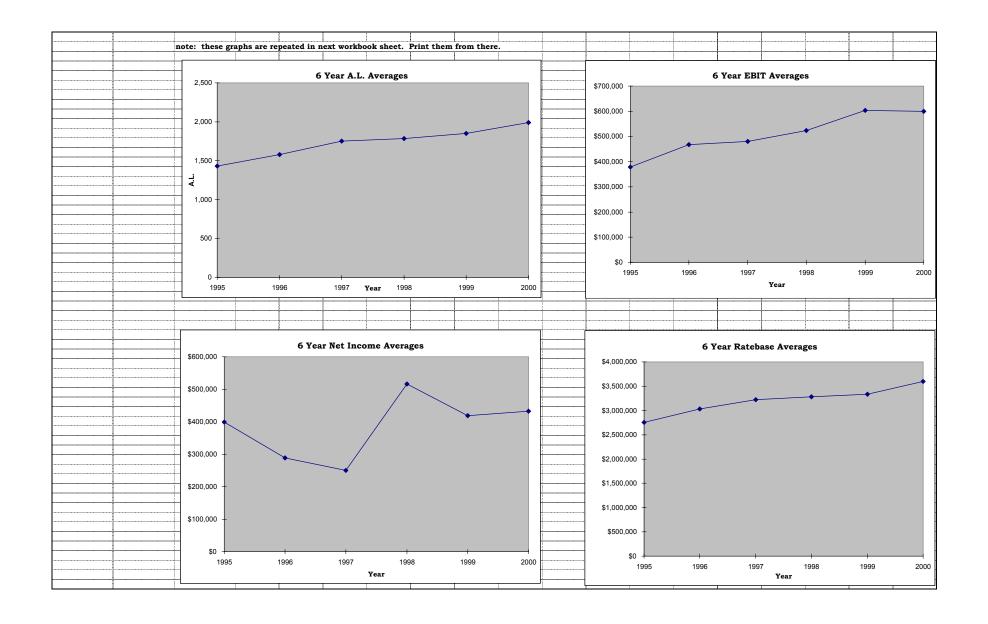
^{*} The above numbers were not audited by the P.U.C.

COMPANY NAME			w	ILLARD	<u> </u>				SOU'	TH PARK		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines Less Official Lines (A.L.)	60	59	61	66	63	69				41	91	117
Gross Plant:												
Support Assets per A.L. (2100s)	\$53.10	\$54.00	\$52.23	\$48.27	\$700.17	\$1,118.07				\$1,109.00	\$3,273.75	\$3,836.7
C.O.E. per A.L. (2200s)	919.02	934.59	1,915.49	1,770.38	1,854.68	1,693.41		ļ		12,454.68	10,156.27	9,317.06
info. Assts per A.L. (2300s)	0.00	0.00	0.00	0.00	0.00	0.00			-	0.00	0.00	0.00
Outside per A.L. (2400s) Remainder per A.L.	3191.93 0.00	3,246.03 0.00	4,441.34 0.00	4,270.91 0.00	4,474.29 0.00	4,085.22 0.00				2,121.93 \$1,739.12	2,273.97 601.02	2,437.98 0.00
Total per A.L.	\$4,164.05	\$4,234.63	\$6,409.07	\$6,089.56	\$7,029.14	\$6,896.70	***************************************			\$17,424.73	\$16,305.01	\$15,591.7
total per A.L.	\$4,104.05	φ4,234.03	\$6,409.07	\$0,089.50	\$1,029.14	\$0,090.70		1		\$11,424.13	\$10,303.01	\$15,591.7
Net Plant per A.L.	\$1,485.12	\$1,220.39	\$3,069.95	\$2,351.92	\$2,682.46	\$2,420.77		-	<u> </u>	\$16,772.51	\$14,539.14	\$12,385.1
Depreciation Expense/Gross Plant	6.90%	6.85%	6.61%	10.70%	6.13%	7.35%				8.49%	9.03%	11.76%
Depreciation Reserve/Gross Plant	64.33%	71.18%	52.10%	61.38%	61.84%	64.90%				3.74%	10.83%	20.57%
Cash (1120 thru 1160)/Total Assets	76.63%	82.92%	59.28%	73.85%	72.96%	74.17%		 	 	4.21%	8.25%	4.28%
Other Invs. (1402, 1406 thru 1408)/Total Assets	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		 	-	2.51%	5.95%	4.60%
Total	76.63%	82.92%	59.28%	73.85%	72.96%	74.17%				6.72%	14.20%	8.88%
	10.00%	02,02,0	07.2070	10,00%	1					0.12.0	2.1.20/0	0.0070
Year End Dollars of Debt	\$0	\$0	\$0	\$0	\$0	\$0				\$101,887	\$857,933	\$973,318
Year End Dollars of Equity	\$405,372	\$447,099	\$473,465	\$608,683	\$608,849	\$665,028				\$799,719	\$727,331	\$755,511
Debt to Equity Ratio	0.00	0.00	0.00	0.00	0.00	0.00				0.13	1.18	1.29
Year End Debt per A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				\$2,485.05	\$9,427.84	\$8,318.96
Year End Equity per A.L.	\$6,756.20	\$7,577.95	\$7,761.72	\$9,222.47	\$9.664.27	\$9,638.09	***************************************			\$19.505.34	\$7,992.65	\$6,457.36
Total Capitalization per A.L.	\$6,756.20	\$7,577.95	\$7,761.72	\$9,222.47	\$9,664.27	\$9,638.09		1	<u> </u>	\$21,990.39	\$17,420.48	\$14,776.32
Net Income	\$40,655	\$42,289	\$26,679	\$135,263	\$566	\$55,379				\$178,164	(\$51,441)	\$60,157
Dividends Paid	\$0	\$0	\$0	\$0	\$0	\$0				\$0	\$0	\$0
Dividend Payout Percentage	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%			-	0.00%	0.00%	0.00%
Average Ratebase (Jan. + Dec.)/2	\$103,618	\$83,555	\$132,635	\$174,247	\$165,111	\$171,014			-	\$592,005	\$1,054,391	\$1,437,478
Average Long-Term Debt (Jan. + Dec.)/2	\$0	\$0	\$0	\$0	\$0	\$0				\$279,616	\$479.910	\$915,626
Average Equity (Jan. + Dec.)/2	\$384,406	\$426,236	\$460,282	\$541,074	\$608,766	\$636,939	***************************************			\$408,946	\$763,525	\$741,421
Average Total Capitalization (Jan. + Dec.)/2	\$384,406	\$426,236	\$460,282	\$541,074	\$608,766	\$636,939				\$688,561	\$1,243,435	\$1,657,04
Net Operating Income	\$63,224	\$42,289	\$26,679	\$135,263	\$566	\$55,379				\$266,721	(\$7,392)	\$136,206
Total Interest on Long-Term Debt	\$0	\$0	\$0	\$0	\$0	\$0				\$73	\$46,088	\$81,989
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	61.02%	50.61%	20.11%	77.63%	0.34%	32.38%				45.05%	-0.70%	9.48%
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	01.02 /6	30.01 %	20.11%	11.03 %	0.3476	32.38 /6				45.05%	-0.70%	9.46 /6
Weighted Pct. of Debt in Capital Structure	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		 		0.01%	3.71%	4.95%
Weighted Return on Equity in Capital Structure	61.02%	50.61%	20.11%	77.63%	0.34%	32.38%				45.04%	-4.41%	4.53%
Achieved Pct. of Debt	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%				0.03%	9.60%	8.95%
Achieved Return on Equity	61.02%	50.61%	20.11%	77.63%	0.00%	32.38%			1	75.84%	-7.18%	8.95% 10.12%
								1	1	1		
Fotal Company Ret. on Avg. Eq. (Net Inc./A.E.)	10.58%	9.92%	5.80%	25.00%	0.09%	8.69%				43.57%	-6.74%	8.11%
Total Income + AFUDC)/Average Total Capital	10.58%	9.92%	5.80%	25.00%	0.09%	8.69%				25.89%	-0.38%	8.58%
Operating Income before Interest	\$70,439	\$61,078	\$50.887	\$145.673	\$54,443	\$69,720				\$266,721	(\$7,039)	\$144,809
Income Taxes	\$70,439	\$12,466	\$13,309	\$1,922	\$42,775	\$5,795		 	-	\$266,721	(\$7,039) \$0	\$144,809
Earnings Before Interest and Taxes	\$71,217	\$73,544	\$64,196	\$147,595	\$97,218	\$75,515		 	 	\$266,721	(\$7,039)	\$144.809
Fimes Interest Earned Ratio	0.00	0.00	0.00	0.00	0.00	0.00		† · · · · · · · · · · · · · · · · · · ·		3653.71	-0.15	1.77
		·		+		·		 	+			+ <u></u>

^{*} The above numbers were not audited by the P.U.C.

						l			CENTURYT	EL OF EAGLE		
YEAR/COMPARISON	1995 AVG	1996 AVG	1997 AVG	1998 AVG	1999 AVG	2000 AVG	1995	1996	1997	1998	1999	2000
No. of Access Lines Less Official Lines (A.L.)	1,429	1,580	1,752	1,786	1,852	1,991	62,597	68,973	75,683	76,148	79,198	83,349
Gross Plant:	1,727	1,000	1,102	1,700	1,002	1,,,,	02,051	00,510	70,000	10,140	13,130	00,012
Support Assets per A.L. (2100s)	\$653.23	\$662.57	\$643.36	\$632.18	\$733.64	\$783.03	\$302.22	\$277.53	\$267.65	\$256.31	\$253.22	\$245.02
C.O.E. per A.L. (2200s)	1477.79	1,465.91	1,492.15	1,852.79	1,829.81	1.871.13	1223.79	1.056.30	1,055.78	1,053.70	1.078.28	1.062.01
Info. Assts per A.L. (2300s)	51.11	51.16	39.67	32.27	33.71	32.62	42.51	10.11	0.00	0.00	0.00	0.00
Outside per A.L. (2400s)	2312.72	2.387.26	2,377.93	2,253,33	2,256,75	2,310.30	2537.13	2,447.30	2,402.39	2,392.86	2,389.03	2,372,87
Remainder per A.L.	154.97	60.62	119.25	139.38	89.97	280.52	543.72	426.13	378.90	383.55	390.05	442.97
Total per A.L.	\$4,649.82	\$4,627.53	\$4,672.37	\$4,909.95	\$4,943.88	\$5,277.60	\$4,649.37	\$4,217.37	\$4,104.72	\$4,086.43	\$4,110.59	\$4,122.88
Net Plant per A.L.	\$2,625.45	\$2,586.62	\$2,596.22	\$3,111.26	\$2,830.93	\$2,975.65	\$3,408.21	\$3,031.54	\$2,790.68	\$2,601.40	\$2,436.18	\$2,285.17
Depreciation Expense/Gross Plant	5.38%	5.42%	5.44%	5.89%	5.64%	5.46%	4.58%	5.19%	5.33%	5.86%	6.19%	6.06%
Depreciation Reserve/Gross Plant	46.01%	46.92%	46.63%	45.69%	47.06%	46.92%	26.70%	28.12%	32.01%	36.34%	40.74%	44.57%
Depreciation Reserve/Gross Flant	40.01%	40.92 /6	40.03%	43.09%	47.00%	40.92 /6	20.70%	28.1276	32.0176	30.34 /6	40.7476	44.57 /6
Cash (1120 thru 1160)/Total Assets	21.54%	18.86%	16.42%	17.66%	17.16%	16.40%	0.00%	0.00%	0.00%	12.50%	15.18%	18.47%
Other Invs. (1402, 1406 thru 1408)/Total Assets	12.96%	9.00%	7.47%	6.38%	6.61%	9.08%	0.16%	0.20%	0.12%	0.52%	0.44%	0.45%
Total	34.50%	27.86%	23.89%	24.04%	23.77%	25.48%	0.16%	0.20%	0.12%	13.01%	15.62%	18.92%
Year End Dollars of Debt	\$1,769,136	\$1,727,108	\$1,765,712	\$1,627,945	\$1,558,843	\$1,563,272	\$0	\$0	\$0	\$0	\$0	\$0
Year End Dollars of Equity	\$2,863,658	\$2,814,143	\$2,970,386	\$3,090,983	\$3,410,722	\$3,654,933	\$204,568,370	\$207,238,107	\$209,257,964	\$209,373,660	\$211,251,378	\$211,902,197
Debt to Equity Ratio	0.62	0.61	0.59	0.53	0.46	0.43	0.00	0.00	0.00	0.00	0.00	0.00
Year End Debt per A.L.	\$1,238.02	\$1,093.11	\$1,007.83	\$911.50	\$841.71	\$785.02	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Year End Equity per A.L.	\$2,003.96	\$1,781.10	\$1,695.43	\$1,730.67	\$1,841.64	\$1,835.37	\$3,268.02	\$3,004.63	\$2,868.00	\$2,749.56	\$2,667.38	\$2,542.35
Total Capitalization per A.L.	\$3,241.98	\$2,874.21	\$2,703.25	\$2,642.18	\$2,683.35	\$2,620.39	\$3,268.02	\$3,004.63	\$2,868.00	\$2,749.56	\$2,667.38	\$2,542.35
Net Income	\$398,666	\$288,827	\$250,486	\$516,310	\$418,871	\$432,509	\$2,572,208	\$7,469,737	\$14,019,857	\$15,615,696	\$16,675,830	\$19,100,819
Dividends Paid	\$43,183	\$69,528	\$50,032	\$62,992	\$95,749	\$63,402	\$4,350,000	\$4,800,000	\$12,000,000	\$15,500,000	\$14,800,000	\$18,450,000
Dividend Payout Percentage	10.83%	24.07%	19.97%	12.20%	22.86%	14.66%	169.12%	64.26%	85.59%	99.26%	88.75%	96.59%
Average Ratebase (Jan. + Dec.)/2	\$2,756,484	\$3,032,845	\$3,225,342	\$3,282,608	\$3,333,168	\$3,600,183	\$110,869,500	\$173,629,913	\$163,562,973	\$154,424,493	\$148,510,572	\$146,353,864
Average Long-Term Debt (Jan. + Dec.)/2	\$1,632,973	\$1,671,575	\$1,746,410	\$1,671,668	\$1,593,432	\$1,561,025	\$2,110,762	\$0	\$0	\$0	\$0	\$0
Average Equity (Jan. + Dec.)/2	\$2,716,142	\$2,765,100	\$2,892,264	\$2,979,031	\$3,251,606	\$3,531,581	\$105,494,023	\$205,903,239	\$208,248,036	\$209,315,812	\$210,312,519	\$211,576,788
Average Total Capitalization (Jan. + Dec.)/2	\$4,349,115	\$4,436,675	\$4,638,675	\$4,650,698	\$4,845,038	\$5,092,605	\$107,604,785	\$205,903,239	\$208,248,036	\$209,315,812	\$210,312,519	\$211,576,788
Net Operating Income	\$267,290	\$300,517	\$305,576	\$345,598	\$373,698	\$366,444	\$2,654,954	\$6,158,222	\$13,940,341	\$14,072,874	\$15,223,202	\$16,653,723
Total Interest on Long-Term Debt	\$77,160	\$85,049	\$90,653	\$87,891	\$83,771	\$84,931	\$297,090	\$0	\$0	\$0	\$0	\$0
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	9.70%	9.91%	9.47%	10.53%	11.21%	10.18%	2.39%	3.55%	8.52%	9.11%	10.25%	11.38%
W-i-th-1 P-t - FP-th i- Oit-1 Stt	1.24%	1.45%	1 200/	1.25%	1 010/	1.410/	0.28%	0.00%	0.00%	0.00%	0.00%	0.00%
Weighted Pct. of Debt in Capital Structure Weighted Return on Equity in Capital Structure	11.78%	1.45%	1.30% 9.49%	1.25%	1.31% 15.01%	1.41% 12.97%	2.12%	3.55%	8.52%	9.11%	10.25%	11.38%
weighted Return on Equity in Capital Structure	11.70%	10.40%	3.7970	10.3076	13.01 //	12.57 /0	2.12/0	3.3376	0.3270	9.1170	10.23 //	11.36 /6
Achieved Pct. of Debt	2.67%	3.26%	3.61%	3.41%	3.84%	4.68%	14.08%	0.00%	0.00%	0.00%	0.00%	0.00%
Achieved Return on Equity	14.00%	12.70%	12.47%	22.88%	18.29%	17.51%	2.16%	3.55%	8.52%	9.11%	10.25%	11.38%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	14.68%	10.45%	8.66%	17.33%	12.88%	12.25%	2.44%	3.63%	6.73%	7.46%	7.93%	9.03%
(Total Income + AFUDC)/Average Total Capital	15.87%	9.60%	7.12%	16.52%	12.45%	12.53%	2.87%	3.51%	6.60%	7.47%	7.94%	9.03%
(Total Income - In obey) Avelage Total capital	10.01 /0	3.00%	1.12/0	10.02%	12.40%	12.00%	2.07/0	0.0176	0.00%	1.4770	1.5476	J.0070
Operating Income before Interest	\$367,999	\$423,441	\$437,968	\$470,070	\$521,207	\$509,664	\$6,212,066	\$12,792,623	\$26,142,414	\$26,515,223	\$27,938,816	\$31,793,697
Income Taxes	\$10,411	\$43,623	\$42,585	\$53,304	\$82,094	\$90,595	(\$3,103,729)	(\$315,749)	\$3,506,844	\$9,085,796	\$8,467,793	\$12,751,957
Earnings Before Interest and Taxes	\$378,410	\$467,064	\$480,553	\$523,374	\$603,300	\$600,258	\$3,108,337	\$12,476,874	\$29,649,258	\$35,601,019	\$36,406,609	\$44,545,654
Times Interest Earned Ratio	4.90	5.49	5.30	5.95	7.20	7.07	10.46	0.00	0.00	0.00	0.00	0.00
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^{*} The above numbers were not audited by the P.U.C.



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COMPANY NAME		<u> </u>	AC	ATE		<u> </u>	-	1	BIG	CANDY		<u> </u>
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
I EAR/ COMPARISON	1993	1990	1991	1990	1999	2000	1993	1990	1991	1990	1999	2000
No. Access Lines Less Official Lines (A.L.	110	115	120	144	127	127	811	893	869	916	996	1,087
Local Network Service Revenue per A.L.	\$194.90	\$173.96	\$221.27	\$315.48	\$332.38	\$343.10	\$446.79	\$223.19	\$508.83	\$557.93	\$453.59	\$458.01
Network Access Service Revenue per A.L.	951.31	1,024.66	985.04	844.67	938.63	1,059.57	460.50	243.58	569.88	458.71	472.51	435.74
Long Distance Network Service Revenue per A.L.	(0.17)	0.00	(0.29)	0.00	0.00	0.00	4.44	2.07	5.32	4.08	3.46	3.17
Miscellaneous Revenue per A.L.	137.95	136.14	139.28	152.58	105.47	165.63	49.66	29.52	60.97	62.76	58.79	47.99
Nonregulated Operating Revenue per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	152.21	84.33	18.95	18.69	27.02	33.21
Uncollectible Revenues per A.L.	1.24	0.00	0.46	(10.73)	9.81	(0.30)	0.39	(0.24)	(5.33)	0.00	0.21	(0.15)
NET OPERATÎNG REVENUES PER A.L.	\$1,285.23	\$1,334.76	\$1,345.76	\$1,302.00	\$1,386.29	\$1,568.00	\$1,113.99	\$582.44	\$1,158.61	\$1,102.17	\$1,015.57	\$977.98
Plant Specific Operations Expense per A.L.	\$144.80	\$151.21	\$221.78	\$197.71	\$213.13	\$331.43	\$307.46	\$178.54	\$244.24	\$294.79	\$269.19	\$256.25
Plant Nonspecific Operations Expense per A.L.	16.55	36.77	36.27	24.77	58.15	62.93	7.00	6.05	11.29	93.47	94.54	90.46
Depreciation Expense per A.L.	164.29	91.57	96.78	88.78	136.21	179.17	201.89	105.80	214.52	202.05	180.46	168.51
Amortization Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	150.32	178.60	190.28	175.39	211.42	259.54	77.27	37.83	74.12	117.54	116.10	99.48
Corporate Operations Expense per A.L.	461.43	537.82	535.63	449.33	574.43	766.99	309.08	161.96	264.62	164.42	139.21	129.69
TOTAL OPERATING EXPENSES PER A.L.	\$937.39	\$995.97	\$1,080.73	\$935.98	\$1,193.35	\$1,600.06	\$902.70	\$490.18	\$808.79	\$872.29	\$799.50	\$744.39
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	(80 E0)	**	60.40	**	*10.00	(805.00)		**	201.00	81500		***
State and Local Taxes per A.L.	(\$0.50)	\$0.00	\$0.42	\$0.00	\$18.80	(\$35.80)	\$0.60	\$3.22	\$21.22	\$15.88	\$15.04	\$19.11
Federal Income Taxes per A.L.	1.96	15.23	3.72	11.06	48.56	1.76	(9.14)	21.22	90.61	67.81	64.22	81.61
Other Taxes per A.L.	40.54	45.70	35.37	30.12	(8.23)	68.95	29.09	43.16	44.19	21.75	16.74	20.40
TOTAL OPERATING TAXES PER A.L.	\$42.00	\$60.93	\$39.50	\$41.18	\$59.13	\$34.92	\$20.55	\$67.60	\$156.03	\$105.44	\$96.00	\$121.12
NET OPERATING INCOME PER A.L.	\$305.85	\$277.86	\$225.53	\$324.84	\$31.09	(\$66.98)	\$190.75	\$24.66	\$193.79	\$124.45	\$120.07	\$112.46
Interest on Funded Debt per A.L.	\$0.00	\$0.00	\$36.56	\$51.99	\$58.17	\$44.55	\$158.84	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Interest Expense per A.L.	0.47	(0.09)	0.00	0.00	0.11	1.94	0.42	6.19	0.85	0.57	0.49	0.43
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$0.47	(\$0.09)	\$36.56	\$51.99	\$58.28	\$46.49	\$159.26	\$6.19	\$0.85	\$0.57	\$0.49	\$0.43
TOTAL NONOPERATING ITEMS PER A.L.	\$147.89	(\$10.41)	\$43.93	\$443.42	\$31.09	\$857.83	\$683.30	\$2.76	\$3.13	\$127.96	\$32.57	\$51.46
NET INCOME PER A.L.	\$453.26	\$267.54	\$232.90	\$716.27	\$106.62	\$744.37	\$714.80	\$21.22	\$196.07	\$251.84	\$152.15	\$163.50
Local Network Service Revenue as % of Total	15.16%	13.03%	16.44%	24.23%	23.98%	21.88%	40.11%	38.32%	43.92%	50.62%	44.66%	46.83%
Network Access Service Revenue as % of Total	74.02	76.77	73.20	64.88	67.71	67.57	41.34	41.82	49.19	41.62	46.53	44.56
Long Distance Network Service Rev. as % of Total	-0.01	0.00	-0.02	0.00	0.00	0.00	0.40	0.36	0.46	0.37	0.34	0.32
Miscellaneous Revenue as % of Total	10.73	10.20	10.35	11.72	7.61	10.56	4.46	5.07	5.26	5.69	5.79	4.91
Nonregulated Operating Revenue as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	13.66	14.48	1.64	1.70	2.66	3.40
Uncollectible Revenues as % of Total	0.10	0.00	0.03	-0.82	0.71	-0.02	0.04	-0.04	-0.46	0.00	0.02	-0.01
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	15.45%	15.18%	20.52%	21.12%	17.86%	20.71%	34.06%	36.42%	30.20%	33.80%	33.67%	34.42%
Plant Nonspecific Operations Expense as % of Total	1.77	3.69	3.36	2.65	4.87	3.93	0.78	1.23	1.40	10.72	11.82	12.15
Depreciation Expense as % of Total	17.53	9.19	8.95	9.49	11.41	11.20	22.37	21.58	26.52	23.16	22.57	22.64
Amortization Expense as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	16.04	17.93	17.61	18.74	17.72	16.22	8.56	7.72	9.16	13.48	14.52	13.36
Corporate Operations Expense as % of Total	49.23	54.00	49.56	48.01	48.14	47.94	34.24	33.04	32.72	18.85	17.41	17.42
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
101111 OI EKATING EAT ENGED (Total)	100.00/6	100.0076	100.0078	100.0076	100.00/6	100.0070	100.00/8	100.0076	100.00/0	100.0078	100.00/8	100.00%

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COMPANY NAME		·	Bl	JOU		L			E	LANCA		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.	1,143	1,156	1,211	1,296	1,335	1,401	778	899	1,002	1,097	990	1,054
Local Network Service Revenue per A.L.	\$187.93	\$191.72	\$194.24	\$195.84	\$209.45	\$275.77	\$503.91	\$399.87	\$489.12	\$495.03	\$575.53	\$597.86
Network Access Service Revenue per A.L.	346.62	465.90	494.81	535.35	643.12	637.46	351.08	312.45	296.34	243.24	301.54	274.46
Long Distance Network Service Revenue per A.L.	0.00	0.00	0.00	16.78	0.00	0.00	294.49	469.63	379.04	402.13	489.13	427.45
Miscellaneous Revenue per A.L.	117.55	92.25	85.57	76.91	85.10	83.54	43.94	52.66	9.79	59.09	95.77	124.99
Nonregulated Operating Revenue per A.L.	37.88	33.79	38.44	42.73	37.42	38.18	53.33	58.47	107.45	210.52	404.26	479.16
Uncollectible Revenues per A.L.	(5.15)	(1.63)	(6.88)	6.17	(12.47)	(25.04)	(0.60)	(1.29)	(2.70)	(5.75)	(8.71)	(12.47)
NET OPERATING REVENUES PER A.L.	\$684.83	\$782.03	\$806.18	\$873.77	\$962.62	\$1,009.91	\$1,246.15	\$1,291.79	\$1,279.04	\$1,404.26	\$1,857.52	\$1,891.44
Plant Specific Operations Expense per A.L.	\$149.72	\$167.02	\$175.37	\$202.88	\$185.98	\$231.57	\$260.14	\$266.44	\$253.61	\$315.72	\$353.17	\$422.01
Plant Nonspecific Operations Expense per A.L.	13.25	12.04	17.43	55.53	60.60	107.20	73.54	38.22	12.68	9.75	17.12	10.47
Depreciation Expense per A.L.	157.89	202.51	210.66	217.27	219.41	240.54	240.54	320.40	313.04	279.24	326.46	299.02
Amortization Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	74.56	68.83	93.31	87.59	88.07	93.01	49.83	78.76	64.20	67.01	62.37	65.56
Corporate Operations Expense per A.L.	211.24	195.40	189.33	212.83	201.56	238.58	240.11	241.02	302.47	292.59	342.57	299.96
TOTAL OPERATING EXPENSES PER A.L.	\$606.66	\$645.80	\$686.10	\$776.10	\$755.62	\$910.91	\$864.16	\$944.83	\$946.00	\$964.31	\$1,101.69	\$1,097.02
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$3.40	\$0.00	\$0.00	\$0.00	\$0.00	\$32.88	\$2.04	\$93.61	\$388.70	\$183.13	\$4.69	(\$13.15)
JIHER OPERATING INCOME AND EXPENSES PER A.L	\$3.40	\$0.00	\$0.00	\$0.00	\$0.00	\$32.88	\$2.04	\$93.61	\$388.70	\$183.13	\$4.69	(\$13.15)
State and Local Taxes per A.L.	\$0.33	\$0.78	\$0.63	\$0.32	\$0.78	\$0.97	\$1.84	\$0.34	\$0.80	\$2.55	\$4.97	\$3.44
Federal Income Taxes per A.L.	1.57	5.28	2.72	1.90	5.57	5.98	57.06	48.85	27.64	6.78	128.53	117.80
Other Taxes per A.L.	17.76	17.68	14.54	11.42	6.86	9.47	85.91	92.70	57.78	74.63	64.38	78.00
TOTAL OPERATING TAXES PER A.L.	\$19.66	\$23.74	\$17.89	\$13.63	\$13.21	\$16.41	\$144.81	\$141.89	\$86.22	\$83.96	\$197.89	\$199.24
NET OPERATING INCOME PER A.L.	\$61.89	\$112.49	\$102.19	\$84.03	\$193.79	\$115.47	\$239.20	\$298.67	\$635.52	\$539.13	\$562.63	\$582.03
Interest on Funded Debt per A.L.	\$11.10	\$10.24	\$9.16	\$7.95	\$7.09	\$6.16	\$10.22	\$8.45	\$7.20	\$6.23	\$6.52	\$5.74
Other Interest Expense per A.L.	3.58	0.00	0.00	0.00	19.09	70.68	0.15	6.12	0.16	0.13	0.19	0.17
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	0.00	(6.34)	(9.35)	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$14.68	\$10.24	\$9.16	\$7.95	\$19.84	\$67.49	\$10.37	\$14.57	\$7.35	\$6.37	\$6.71	\$5.91
TOTAL NONOPERATING ITEMS PER A.L.	\$32.86	\$115.15	\$31.09	\$12.85	(\$2.27)	\$33.32	\$12.07	(\$43.49)	(\$379.70)	(\$26.37)	(\$55.03)	\$148.61
NET INCOME PER A.L.	\$80.08	\$217.40	\$124.11	\$88.94	\$171.68	\$81.29	\$240.90	\$240.61	\$248.47	\$506.39	\$500.89	\$724.74
Local Network Service Revenue as % of Total	27.44%	24.52%	24.09%	22.41%	21.76%	27.31%	40.44%	30.95%	38.24%	35.25%	30.98%	31.61%
Network Access Service Revenue as % of Total	50.61	59.58	61.38	61.27	66.81	63.12	28.17	24.19	23.17	17.32	16.23	14.51
Long Distance Network Service Rev. as % of Total	0.00	0.00	0.00	1.92	0.00	0.00	23.63	36.35	29.63	28.64	26.33	22.60
Miscellaneous Revenue as % of Total	17.16	11.80	10.61	8.80	8.84	8.27	3.53	4.08	0.77	4.21	5.16	6.61
Nonregulated Operating Revenue as % of Total	5.53	4.32	4.77	4.89	3.89	3.78	4.28	4.53	8.40	14.99	21.76	25.33
Uncollectible Revenues as % of Total	-0.75	-0.21	-0.85	0.71	-1.30	-2.48	-0.05	-0.10	-0.21	-0.41	-0.47	-0.66
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	24.68%	25.86%	25.56%	26.14%	24.61%	25.42%	30.10%	28.20%	26.81%	32.74%	32.06%	38.47%
Plant Nonspecific Operations Exp. as % Total	2.18	1.86	2.54	7.16	8.02	11.77	8.51	4.04	1.34	1.01	1.55	0.95
Depreciation Expense as % of Total	26.03	31.36	30.70	27.99	29.04	26.41	27.84	33.91	33.09	28.96	29.63	27.26
Amortization Expense as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	12.29	10.66	13.60	11.29	11.66	10.21	5.77	8.34	6.79	6.95	5.66	5.98
Corporate Operations Expense as % of Total	34.82	30.26	27.59	27.42	26.67	26.19	27.79	25.51	31.97	30.34	31.10	27.34
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

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COMPANY NAME			COL	UMBINE					DI	ELTA		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.)	976	1,020	1,147	1,196	1,275	1,382	7,939	8,510	9,299	9,630	10,008	10,313
ocal Network Service Revenue per A.L. Network Access Service Revenue per A.L.	\$715.58 553.70	\$615.40 501.86	\$431.16 372.76	\$584.75 593.79	\$810.56 542.73	\$723.03 573.76	\$227.15 308.99	\$229.11 342.83	\$229.76 339.84	\$232.86 366.85	\$222.96 415.74	\$226.17 417.96
ong Distance Network Service Revenue per A.L.	1.04	(0.33)	1.67	1.24	0.21	0.21	37.80	0.00	0.00	0.00	0.00	0.00
Miscellaneous Revenue per A.L.	66.18	59.62	29.35	47.15	52.24	43.31	38.59	66.56	57.99	54.03	42.80	47.64
Nonregulated Operating Revenue per A.L.	13.09	16.44	0.18	1.23	2.19	0.39	0.00	3.83	0.00	0.00	0.00	0.00
Uncollectible Revenues per A.L.	(0.01)	(0.49)	0.00	(0.29)	(0.87)	(0.29)	(0.60)	(0.64)	0.03	(2.68)	(1.41)	(1.96)
NET OPERATING REVENUES PER A.L.	\$1,349.58	\$1,192.49	\$835.12	\$1,227.87	\$1,407.08	\$1,340.41	\$611.93	\$641.70	\$627.61	\$651.06	\$680.09	\$689.80
	\$203.21	\$232.47	\$216.10	\$433.65	\$430.35	\$452.16	\$71.53	\$74.05	\$71.91	\$77.34	\$50.12	\$57.28
Plant Specific Operations Expense per A.L.		21.31	34.55	122.20		122.65	47.79	\$74.05 41.74	41.21	42.55	\$50.12 54.07	50.89
Plant Nonspecific Operations Expense per A.L. Depreciation Expense per A.L.	131.56 199.53	201.62	130.39	188.95	128.87 176.07	177.25	132.62	136.43	137.93	42.55 162.52	167.42	164.75
Depreciation Expense per A.L. Amortization Expense per A.L.	6.45	6.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.49	0.47	0.45
Customer Operations Expense per A.L.	141.28	176.49	90.10	159.08	151.97	120.73	108.03	114.73	122.26	127.60	128.36	128.67
Customer Operations Expense per A.L. Corporate Operations Expense per A.L.	424.16	309.68	224.26	159.08	149.42	159.42	121.83	114.73	105.21	168.70	133.40	115.17
TOTAL OPERATING EXPENSES PER A.L.	\$1,106,19	\$947.75	\$695.40	\$1.062.54	\$1.036.68	\$1.032.21	\$481.80	\$480.53	\$478.51	\$579.20	\$533.83	\$517.21
	Ψ1,100.12	45-11.10	4020.10	Ψ1,002.01	Ψ1,000.00	V1,002.21	Ψ101.00	\$100.00	Ψ110.01	40.7.20	4000.00	4011.21
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1.14	\$4.65	\$4.17	\$0.10	\$0.00
State and Local Taxes per A.L.	(\$11.77)	\$0.25	\$11.20	(\$0.39)	\$18.47	\$14.73	(\$4,43)	\$0.14	(\$1.01)	(\$3.50)	\$2.94	\$2.70
Federal Income Taxes per A.L.	32.09	40.55	47.83	(1.68)	78.87	62.90	(6.39)	17.84	1.72	(20.39)	16.78	36.31
Other Taxes per A.L.	68.14	31.75	15.91	74.09	51.65	51.17	51.69	32.05	42.89	28.60	22.42	9.55
TOTAL OPERATING TAXES PER A.L.	\$88.46	\$72.55	\$74.94	\$72.02	\$148.99	\$128.81	\$40.87	\$50.03	\$43.59	\$4.72	\$42.14	\$48.56
NET OPERATING INCOME PER A.L.	\$154.95	\$172.19	\$64.79	\$93.31	\$221.40	\$179.39	\$89.27	\$112.27	\$110.17	\$71.31	\$104.21	\$124.03
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Interest on Funded Debt per A.L.	\$56.87	\$51.18	\$0.00	\$0.00	\$0.00	\$0.00	\$38.80	\$49.73	\$54.39	\$57.83	\$56.68	\$54.06
Other Interest Expense per A.L.	9.15	5.06	0.53	0.00	0.00	0.15	16.55	11.82	18.67	17.04	7.93	1.06
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	(7.80)	(9.77)	(6.91)	0.00	(0.06)	(0.77)
TOTAL FIXED CHARGES PER A.L.	\$66.02	\$56.24	\$0.53	\$0.00	\$0.00	\$0.15	\$47.55	\$51.79	\$66.15	\$74.87	\$64.56	\$54.35
TOTAL NONOPERATING ITEMS PER A.L.	\$28.42	\$23.36	(\$3.31)	\$1.57	\$2.08	(\$1.70)	\$14.99	\$11.47	\$5.00	\$7.48	\$13.70	\$12.88
NET INCOME PER A.L.	\$117.35	\$139.31	\$60.95	\$94.88	\$223.49	\$177.55	\$56.70	\$71.96	\$49.03	\$3.92	\$53.36	\$82.57
Local Network Service Revenue as % of Total	53.02%	51.61%	51.63%	47.62%	57.61%	53.94%	37.12%	35.70%	36.61%	35.77%	32.78%	32.79%
Network Access Service Revenue as % of Total	41.03	42.09	44.64	48.36	38.57	42.81	50.49	53.43	54.15	56.35	61.13	60.59
Long Distance Network Service Rev. as % of Total	0.08	-0.03	0.20	0.10	0.02	0.02	6.18	0.00	0.00	0.00	0.00	0.00
Miscellaneous Revenue as % of Total	4.90	5.00	3.51	3.84	3.71	3.23	6.31	10.37	9.24	8.30	6.29	6.91
Nonregulated Operating Revenue as % of Total	0.97	1.38	0.02	0.10	0.16	0.03	0.00	0.60	0.00	0.00	0.00	0.00
Uncollectible Revenues as % of Total	0.00	-0.04	0.02	-0.02	-0.06	-0.02	-0.10	-0.10	0.00	-0.41	-0.21	-0.28
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	10.05%	04 =007	01 666/	40 5307	41 ===/	40.666/	14.5=0/	15 4467	15.666/	10.0=0/	0.000/	11 000
Plant Specific Operations Expense as % of Total Plant Nonspecific Operations Exp. as % Total	18.37% 11.89	24.53% 2.25	31.08% 4.97	40.81% 11.50	41.51% 12.43	43.80% 11.88	14.85% 9.92	15.41% 8.69	15.03% 8.61	13.35% 7.35	9.39% 10.13	11.08% 9.84
Depreciation Expense as % of Total	18.04	21.27	18.75	17.78	16.98	17.17	27.53	28.39	28.82	28.06	31.36	31.85
Amortization Expense as % of Total	0.58	0.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.08	0.09	0.09
Customer Opeartions Expense as % of Total	12.77	18.62	12.96	14.97	14.66	11.70	22.42	23.87	25.55	22.03	24.04	24.88
Corporate Operations Expense as % of Total	38.34	32.68	32.25	14.93	14.41	15.44	25.29	23.64	21.99	29.13	24.99	22.27
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
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COMPANY NAME	-		EASTI	ERN SLOPE					EL	PASO		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.	4.348	4,266	4.663	4.755	5.021	5,258	2,658	2,986	3.376	3,930	4,282	4,662
Local Network Service Revenue per A.L.	\$264.59	\$279.06	\$273.54	\$274.07	\$251.72	\$251.84	\$306.59	\$304.35	\$282.07	\$289.20	\$316.76	\$324.77
Network Access Service Revenue per A.L.	485.19	472.56	448.72	480.74	524.08	489.00	324.00	297.82	305.84	267.64	298.49	280.70
Long Distance Network Service Revenue per A.L.	1.95	5.62	0.39	319.30	357.04	319.94	1.56	0.07	1.13	0.00	0.00	0.00
Miscellaneous Revenue per A.L.	97.85	106.97	97.61	101.44	91.32	92.10	80.84	66.23	57.59	54.54	54.02	46.23
Nonregulated Operating Revenue per A.L.	23.44	22.89	19.41	18.45	16.02	10.52	22.23	22.23	21.09	19.17	19.12	18.19
Uncollectible Revenues per A.L.	0.10	0.09	0.05	(1.22)	0.06	0.09	(0.90)	(0.80)	(0.71)	(1.75)	1.03	(2.49)
NET OPERATING REVENUES PER A.L.	\$873.12	\$887.18	\$839.72	\$873.59	\$883.26	\$843.60	\$734.32	\$689.90	\$667.01	\$628.80	\$689.42	\$667.41
Plant Specific Operations Expense per A.L.	\$135.98	\$138.11	\$124.89	\$134.13	\$138.94	\$156.04	\$66.76	\$70.14	\$74.48	\$65.02	\$72.45	\$73.04
Plant Nonspecific Operations Expense per A.L.	43.36	46.31	43.33	47.14	46.84	47.42	24.43	23.09	23.46	24.17	25.10	12.90
Depreciation Expense per A.L.	191.04	207.04	192.01	208.30	204.52	215.61	174.72	23.09 176.55	160.75	156.99	156.27	150.20
Amortization Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	97.56	101.88	97.86	103.10	94.76	98.96	65.75	61.10	61.21	55.94	62.80	58.72
Corporate Operations Expense per A.L.	105.10	105.31	92.81	98.69	97.03	100.11	121.58	91.42	98.46	90.28	101.35	77.79
TOTAL OPERATING EXPENSES PER A.L.	\$573.04	\$598.65	\$550.89	\$591.37	\$582.09	\$618.15	\$453.24	\$422.30	\$418.37	\$392.41	\$417.98	\$372.65
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OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
State and Local Taxes per A.L.	\$0.36	\$0.12	\$0.36	\$0.42	\$0.16	\$0.40	\$12.78	\$12.25	\$9.49	\$9.34	\$11.00	\$12.42
Federal Income Taxes per A.L.	5.36	\$0.12 8.29	3.00	3.13	4.53	3.52	86.66	78.74	64.98	61.49	77.39	86.05
Other Taxes per A.L.	46.83	55.93	43.68	39.93	38.61	32.36	25.54	26.04	29.76	29.89	38.25	32.52
TOTAL OPERATING TAXES PER A.L.	\$52.55	\$64.34	\$47.04	\$43.48	\$43.30	\$36.28	\$124.98	\$117.02	\$104.23	\$100.72	\$126.65	\$130.99
TOTAL OF EXATING TAXES TEX A.L.	ψ02.00	ф 07.07	φτ1.0τ	фто.то	φ-το.ου	ψ00.20	Ψ124.90	φ117.02	ψ104.20	φ100.72	φ120.00	ψ100.55
NET OPERATING INCOME PER A.L.	\$247.53	\$224.19	\$241.78	\$238.74	\$257.87	\$189.17	\$156.11	\$150.58	\$144.42	\$135.68	\$144.80	\$163.76
Interest on Funded Debt per A.L.	\$41.62	\$39.65	\$33.66	\$31.76	\$27.85	\$25.06	\$0.00	\$8.81	\$9.43	\$6.17	\$3.89	\$1.98
Other Interest Expense per A.L.	0.05	0.05	0.06	0.06	0.24	0.08	0.56	0.44	0.36	0.37	0.40	0.39
Allowance for Funds during Const. per A.L.	(1.03)	0.00	0.00	0.00	0.00	(1.67)	0.00	(1.20)	(8.34)	(1.06)	(0.68)	(0.42)
TOTAL FIXED CHARGES PER A.L.	\$40.64	\$39.71	\$33.71	\$31.82	\$28.09	\$23.47	\$0.56	\$8.06	\$1.45	\$5.49	\$3.61	\$1.95
	7.1-1-1	7.7	4	4	T	T		77.77	T-11-	4-11-	7-1	T-11-1
TOTAL NONOPERATING ITEMS PER A.L.	\$51.97	\$48.04	\$40.77	\$520.10	\$543.13	\$193.05	\$3.08	\$4.27	\$3.20	\$1.79	\$2.65	\$4.41
NET INCOME PER A.L.	\$258.86	\$232.53	\$248.84	\$727.01	\$772.91	\$358.75	\$158.62	\$146.79	\$146.17	\$131.98	\$143.83	\$166.22
	22.22	01.450	00 500	01.050	00 500	22.050/	41.550	44.100/	40.000	45.000/	45.050	40.555
Local Network Service Revenue as % of Total	30.30%	31.45%	32.58%	31.37%	28.50%	29.85%	41.75%	44.12%	42.29%	45.99%	45.95%	48.66%
Network Access Service Revenue as % of Total	55.57	53.27	53.44	55.03	59.33	57.97	44.12	43.17	45.85	42.56	43.30	42.06
Long Distance Network Service Rev. as % of Total Miscellaneous Revenue as % of Total	0.22 11.21	0.63 12.06	0.05 11.62	36.55 11.61	40.42 10.34	37.93 10.92	0.21 11.01	0.01 9.60	0.17 8.63	0.00 8.67	0.00 7.83	0.00 6.93
Nonregulated Operating Revenue as % of Total	2.69	2.58	2.31	2.11	10.34	1.25	3.03	3.22	3.16	3.05	2.77	2.73
Uncollectible Revenues as % of Total	0.01	0.01	0.01	-0.14	0.01	0.01	-0.12	-0.12	-0.11	-0.28	0.15	-0.37
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
NET OFERATING REVENUES (Total)	100.0078	100.00 /6	100.00%	100.00 /6	100.00 /6	100.00 /6	100.00 /6	100.00 /6	100.00%	100.00 /6	100.00 /6	100.00 /8
Plant Specific Operations Expense as % of Total	23.73%	23.07%	22.67%	22.68%	23.87%	25.24%	14.73%	16.61%	17.80%	16.57%	17.33%	19.60%
Plant Nonspecific Operations Exp. as % Total	7.57	7.74	7.87	7.97	8.05	7.67	5.39	5.47	5.61	6.16	6.00	3.46
Depreciation Expense as % of Total	33.34	34.58	34.85	35.22	35.14	34.88	38.55	41.81	38.42	40.01	37.39	40.31
Amortization Expense as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	17.03	17.02	17.76	17.43	16.28	16.01	14.51	14.47	14.63	14.26	15.03	15.76
Corporate Operations Expense as % of Total	18.34	17.59	16.85	16.69	16.67	16.20	26.82	21.65	23.54	23.01	24.25	20.87
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

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COMPANY NAME			FA	RMERS					НА	XTUN		ž
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.	334	365	400	443	554	665	1,509	1.372	1.523	1,631	1.725	1.821
No. of Access Lines less Official Lines (A.L.)	334	365	400	443	554	665	1,509	1,372	1,523	1,631	1,725	1,821
Local Network Service Revenue per A.L.	\$683.78	\$625.84	\$663.87	\$984.14	\$874.65	\$850.17	\$211.44	\$257.79	\$240.00	\$228.75	\$218.80	\$211.29
Network Access Service Revenue per A.L.	917.07	1,133.70	709.19	182.49	286.98	353.35	657.38	646.74	662.74	714.28	680.71	683.25
Long Distance Network Service Revenue per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	16.49	2.23	3.37	(4.57)	(6.53)	0.00
Miscellaneous Revenue per A.L.	74.61	76.41	67.66	72.10	50.66	42.11	56.43	57.86	57.34	49.88	40.34	25.79
Nonregulated Operating Revenue per A.L.	0.00	314.19	456.79	930.52	1,667.42	17.01	0.00	0.00	0.00	0.00	0.00	0.00
Uncollectible Revenues per A.L.	(6.38)	(3.04)	(3.55)	(15.89)	(10.31)	(5.79)	(2.48)	(2.33)	(1.12)	(8.89)	11.36	1.66
NET OPERATING REVENUES PER A.L.	\$1,669.08	\$2,147.09	\$1,893.96	\$2,153.37	\$2,869.39	\$1,256.84	\$939.26	\$962.30	\$962.32	\$979.44	\$944.69	\$921.99
Plant Specific Operations Expense per A.L.	\$341.66	\$591.58	\$755.62	\$1,133,49	\$1,780,47	\$261.11	\$285.83	\$421.03	\$351.40	\$352.83	\$400.51	\$358.91
Plant Nonspecific Operations Expense per A.L.	3.49	9.86	13.84	35.53	10.80	42.61	15.78	20.85	9.45	8.48	10.27	12.43
Depreciation Expense per A.L.	402.71	433.44	426.06	273.69	306.64	246.23	135.12	156.28	146.82	148.44	128.32	138.01
Amortization Expense per A.L.	40.65	0.00	0.00	0.00	0.00	0.00	31.16	30.56	31.18	26.93	23.53	8.84
Customer Operations Expense per A.L.	71.93	66.74	68.37	74.23	79.51	82.57	55.24	11.45	20.85	77.95	65.26	59.22
Corporate Operations Expense per A.L.	556.93	455.23	468.68	440.40	350.22	371.34	237.84	334.03	342.10	362.92	328.67	336.07
TOTAL OPERATING EXPENSES PER A.L.	\$1,417.37	\$1,556.85	\$1,732.56	\$1,957.33	\$2,527.65	\$1,003.86	\$760.97	\$974.19	\$901.80	\$977.55	\$956.56	\$913.49
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
State and Local Taxes per A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6.15	(\$1.23)	\$9.95	(\$9.49)	(\$6.41)	(\$9.12)
Federal Income Taxes per A.L.	60.54	81.42	17.80	0.00	35.34	2.08	52.07	(47.82)	64.32	(17.84)	0.00	(61.44)
Other Taxes per A.L.	(134.17)	45.25	46.13	54.74	15.82	37.62	41.32	27.26	19.42	28.09	22.03	17.92
TOTAL OPERATING TAXES PER A.L.	(\$73.63)	\$126.67	\$63.93	\$54.74	\$51.17	\$39.70	\$99.54	(\$21.79)	\$93.69	\$0.76	\$14.58	(\$52.64)
	(411117)	*	7		7	7	4	(4)	7	7	7-11-1	(4
NET OPERATING INCOME PER A.L.	\$325.36	\$463.57	\$97.47	\$141.30	\$290.58	\$213.28	\$78.75	\$9.89	(\$33.16)	\$1.12	(\$26.45)	\$61.13
Interest on Funded Debt per A.L.	\$109.93	\$104.16	\$89.14	\$82.98	\$105.47	\$89.34	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Interest Expense per A.L.	18.69	10.83	4.44	0.25	0.27	0.19	0.83	0.43	5.55	0.60	0.94	(0.02)
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	(20.80)	9.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$128.62	\$114.99	\$93.58	\$62.43	\$115.63	\$89.53	\$0.83	\$0.43	\$5.55	\$0.60	\$0.94	(\$0.02)
TOTAL NONOPERATING ITEMS PER A.L.	\$215.96	\$50.48	\$77.99	\$47.50	\$10.30	\$121.90	\$0.43	(\$101.06)	\$171.30	\$112.69	\$29.00	\$130.09
NET INCOME PER A.L.	\$412.70	\$399.07	\$81.87	\$126.36	\$185.25	\$245.65	\$78.35	(\$91.59)	\$132.58	\$113.21	\$1.60	\$191.25
	40.97%	00 150/	05.050/	45.500/	00.400/	55.540/	20.510/	26.79%	24.24%	00.050/	22 160/	22.92%
Local Network Service Revenue as % of Total		29.15%	35.05%	45.70%	30.48%	67.64%	22.51%		24.94%	23.36%	23.16%	
Network Access Service Revenue as % of Total Long Distance Network Service Rev. as % of Total	54.94 0.00	52.80 0.00	37.44 0.00	8.47 0.00	10.00 0.00	28.11 0.00	69.99 1.76	67.21 0.23	68.87 0.35	72.93 -0.47	72.06 -0.69	74.11 0.00
Miscellaneous Revenue as % of Total	4.47	3.56	3.57	3.35	1.77	3.35	6.01	6.01	5.96	5.09	4.27	2.80
Miscellaneous Revenue as % of Total Nonregulated Operating Revenue as % of Total	4.47 0.00	3.56 14.63	24.12	3.35 43.21	1.77 58.11	1.35	0.00	0.00	0.00	0.00	0.00	0.00
Uncollectible Revenues as % of Total	-0.38	-0.14	-0.19	-0.74	-0.36	-0.46	-0.26	-0.24	-0.12	-0.91	1.20	0.00
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
NET OF ENGLISHED (Total)	100.0070	100.0070	100.0070	100.0070	100.0076	100.00%	100.00%	100.0070	100.00%	100.0076	100.0076	100.00%
Plant Specific Operations Expense as % of Total	24.11%	38.00%	43.61%	57.91%	70.44%	26.01%	37.56%	43.22%	38.97%	36.09%	41.87%	39.29%
Plant Nonspecific Operations Exp. as % Total	0.25	0.63	0.80	1.82	0.43	4.24	2.07	2.14	1.05	0.87	1.07	1.36
Depreciation Expense as % of Total	28.41	27.84	24.59	13.98	12.13	24.53	17.76	16.04	16.28	15.18	13.42	15.11
Amortization Expense as % of Total	2.87	0.00	0.00	0.00	0.00	0.00	4.09	3.14	3.46	2.75	2.46	0.97
Customer Opeartions Expense as % of Total	5.07	4.29	3.95	3.79	3.15	8.23	7.26	1.18	2.31	7.97	6.82	6.48
Corporate Operations Expense as % of Total	39.29	29.24	27.05	22.50	13.86	36.99	31.26	34.29	37.94	37.13	34.36	36.79
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

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COMPANY NAME		<u> </u>	JED	(PINE DR)		L			NI	ICLA		L
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.	631	683	725	774	832	892	1,303	1,488	1,471	1,484	1,573	1,611
			1						1	1	† <u>1</u>	l
Local Network Service Revenue per A.L.	\$480.22	\$440.92	\$429.89	\$420.03	\$513.91	\$480.44	\$556.52	\$455.10	\$464.71	\$474.74	\$441.26	\$411.79
Network Access Service Revenue per A.L.	476.85	468.64	449.93	415.64	417.75	398.34	695.55	577.76	666.38	590.58	579.58	684.22
Long Distance Network Service Revenue per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	9.62	7.30	8.96	6.38	(0.31)	(0.72)
Miscellaneous Revenue per A.L.	49.16	41.56	39.20	52.32	44.02	35.04	75.98	64.40	74.23	70.08	50.95	48.70
Nonregulated Operating Revenue per A.L.	25.88	33.47	31.66	34.71	38.22	45.25	1.56	0.78	1.35	2.98	3.25	5.11
Uncollectible Revenues per A.L.	(0.76)	(2.17)	(7.78)	(9.04)	(4.67)	(4.28)	(0.48)	(5.45)	(1.82)	(7.27)	1.60	(4.22)
NET OPERATING REVENUES PER A.L.	\$1,031.35	\$982.41	\$942.90	\$913.67	\$1,009.23	\$954.80	\$1,338.75	\$1,099.89	\$1,213.80	\$1,137.49	\$1,076.33	\$1,144.88
Plant Specific Operations Expense per A.L.	\$250.70	\$275.65	\$314.61	\$288.26	\$227.32	\$260.70	\$271.19	\$224.58	\$287.45	\$293.19	\$297.12	\$303.62
Plant Nonspecific Operations Expense per A.L.	12.89	11.37	14.13	21.77	28.85	18.24	49.17	45.42	41.92	42.57	38.47	45.90
Depreciation Expense per A.L.	178.90	193.62	201.29	211.42	213.68	221.51	245.84	262.31	270.07	231.66	229.90	288.97
Amortization Expense per A.L.	10.79	1.66	1.71	1.61	1.51	1.43	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	85.09	96.72	98.34	116.75	113.98	150.11	51.77	50.89	85.07	76.23	76.69	62.04
Corporate Operations Expense per A.L.	214.36	196.57	217.84	251.36	201.85	185.84	271.91	239.85	250.06	228.77	222.83	236.73
TOTAL OPERATING EXPENSES PER A.L.	\$752.73	\$775.59	\$847.91	\$891.17	\$787.20	\$837.83	\$889.88	\$823.05	\$934.56	\$872.43	\$865.02	\$937.26
	40.00	\$0.93	40.60	40.00	40.00	40.00	40.00	\$1.76	41 54	40.00	40.01	40.00
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.00	\$0.93	\$0.62	\$0.00	\$0.00	\$0.00	\$2.29	\$1.76	\$1.54	\$0.80	\$2.01	\$3.08
State and Local Taxes per A.L.	\$4.39	\$3.79	\$0.00	\$0.00	\$3.54	\$3.81	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Income Taxes per A.L.	21.63	\$3.79 17.99	0.81	(11.47)	31.52	22.23	0.00	0.00	0.00	0.00	0.00	0.00
Other Taxes per A.L.	75.73	57.62	39.52	36.83	38.40	1.11	29.40	65.29	90.25	65.46	52.26	46.57
TOTAL OPERATING TAXES PER A.L.	\$101.75	\$79.40	\$40.33	\$25.36	\$73.47	\$27.15	\$29.40	\$65.29	\$90.25	\$65.46	\$52.26	\$46.57
TOTAL OPERATING TAXES PER A.L.	\$101.75	\$19.4U	\$ 4 0.33	\$25.30	\$13.41	\$47.15	\$29.40	\$05.29	\$90.25	\$05.40	\$52.20	\$40.5 <i>1</i>
NET OPERATING INCOME PER A.L.	\$176.87	\$128.36	\$55.27	(\$2.85)	\$148.56	\$89.82	\$421.76	\$213.31	\$190.52	\$200.39	\$161.06	\$164.12
NET OFERATING INCOME FER A.L.	\$170.07	\$120.30	\$33.21	(\$2.65)	φ1+0.30	φ09.0 <u>2</u>	φ+21.70	φ213.31	\$190.32	\$200.39	\$101.00	\$104.12
Interest on Funded Debt per A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$41.33	\$127.07	\$117.34	\$130.61	\$125.94	\$114.99	\$108.83
Other Interest Expense per A.L.	39.13	10.17	13.12	24.97	28.28	0.00	0.27	0.20	0.25	0.22	0.23	0.08
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(10.78)	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$39.13	\$10.17	\$13.12	\$24.97	\$28.28	\$41.33	\$127.34	\$106.75	\$130.86	\$126.16	\$115.21	\$108.91
TOTAL THE CHINGLE TEXTED.	ΨΟΣ.10	Ψ10.17	¥10.12	Ψ21.71	Ψ20.20	Ψ11.00	W127.01	Ψ100.70	Ψ100.00	W120.10	Ψ110.21	¥100.71
TOTAL NONOPERATING ITEMS PER A.L.	\$13.72	(\$14.44)	\$8.16	\$19.78	\$9.57	\$4.59	\$210.44	\$166.39	\$156.27	\$565.27	\$160.80	\$149.64
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NET INCOME PER A.L.	\$151.45	\$103.75	\$50.31	(\$8.05)	\$129.85	\$53.08	\$504.87	\$272.96	\$215.93	\$639.50	\$206.65	\$204.86
			1									
Local Network Service Revenue as % of Total	46.56%	44.88%	45.59%	45.97%	50.92%	50.32%	41.57%	41.38%	38.29%	41.74%	41.00%	35.97%
Network Access Service Revenue as % of Total	46.24	47.70	47.72	45.49	41.39	41.72	51.96	52.53	54.90	51.92	53.85	59.76
Long Distance Network Service Rev. as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.72	0.66	0.74	0.56	-0.03	-0.06
Miscellaneous Revenue as % of Total	4.77	4.23	4.16	5.73	4.36	3.67	5.68	5.86	6.12	6.16	4.73	4.25
Nonregulated Operating Revenue as % of Total	2.51	3.41	3.36	3.80	3.79	4.74	0.12	0.07	0.11	0.26	0.30	0.45
Uncollectible Revenues as % of Total	-0.07	-0.22	-0.83	-0.99	-0.46	-0.45	-0.04	-0.50	-0.15	-0.64	0.15	-0.37
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	33.31%	35.54%	37.10%	32.35%	28.88%	31.12%	30.48%	27.29%	30.76%	33.61%	34.35%	32.39%
Plant Nonspecific Operations Exp. as % Total	1.71	1.47	1.67	2.44	3.67	2.18	5.53	5.52	4.49	4.88	4.45	4.90
Depreciation Expense as % of Total	23.77	24.96	23.74	23.72	27.14	26.44	27.63	31.87	28.90	26.55	26.58	30.83
Amortization Expense as % of Total	1.43	0.21	0.20	0.18	0.19	0.17	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	11.30	12.47	11.60	13.10	14.48	17.92	5.82	6.18	9.10	8.74	8.87	6.62
Corporate Operations Expense as % of Total	28.48	25.35	25.69	28.21	25.64	22.18	30.56	29.14	26.76	26.22	25.76	25.26
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

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COMPANY NAME		·	N	UNN				<u> </u>	PI	EETZ		<i>.</i>
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.)	351	380	425	485	504	563	206	204	213	247	232	231
ocal Network Service Revenue per A.L.	\$500.13	\$496.98	\$451.80	\$541.40	\$576.66	\$629.24	\$392.68	\$349.18	\$524.27	\$507.00	\$470.05	\$848.04
Network Access Service Revenue per A.L.	684.31	731.99	686.31	696.58	822.05	750.21	1,320.26	996.16	784.85	830.36	1,056.00	550.07
ong Distance Network Service Revenue per A.L.	1.68	(3.67)	0.99	0.38	1.05	(1.10)	15.11	36.48	(0.13)	18.63	17.24	42.87
Miscellaneous Revenue per A.L.	151.11	189.93	183.85	146.44	211.45	106.55	53.24	45.85	39.92	31.98	52.46	56.54
Nonregulated Operating Revenue per A.L.	13.79	13.27	12.09	8.20	5.08	5.52	4.69	9.37	(2.96)	10.38	11.95	13.03
Uncollectible Revenues per A.L. NET OPERATING REVENUES PER A.L.	(10.54) \$1,340.48	(1.91) \$1.426.59	(10.36) \$1.324.68	(67.22) \$1,325.77	(60.10) \$1,556.20	(31.14) \$1.459.28	1.40 \$1,787.38	(1.99) \$1.435.04	0.00 \$1.345.94	0.22 \$1.398.57	8.39 \$1,616.09	(0.59) \$1.509.95
NEI OPERATING REVENUES PER A.L.	\$1,340.46	\$1,420.59	\$1,324.08	\$1,325.77	\$1,556.20	\$1,439.26	\$1,767.36	\$1,435.04	\$1,345.94	\$1,396.57	\$1,616.09	\$1,509.95
Plant Specific Operations Expense per A.L.	\$224.69	\$244.42	\$282.04	\$275.32	\$435.78	\$366.81	\$194.46	\$299.30	\$228.09	\$241.26	\$306.72	\$300.46
Plant Nonspecific Operations Expense per A.L.	1.92	0.00	0.00	0.79	1.32	3.77	84.75	77.25	18.08	14.28	15.94	15.55
Depreciation Expense per A.L.	256.93	261.21	245.54	245.64	233.34	199.02	303.05	356.05	354.77	444.00	455.87	506.36
Amortization Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	160.32	128.15	151.16	131.70	103.92	126.64	73.76	74.01	82.09	70.66	79.95	75.95
Corporate Operations Expense per A.L.	322.74	306.14	277.60	326.40	295.11	262.83	436.75	486.99	487.82	416.89	470.12	370.03
TOTAL OPERATING EXPENSES PER A.L.	\$966.60	\$939.93	\$956.35	\$979.84	\$1,069.48	\$959.08	\$1,092.77	\$1,293.61	\$1,170.86	\$1,187.10	\$1,328.59	\$1,268.34
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$1.49	\$1.45	\$1.73	\$1.70	\$1.16	\$1.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
State and Local Taxes per A.L.	\$12.80	\$16.76	\$8.53	\$6.80	\$10.96	\$15.71	\$0.00	\$0.00	\$0.00	\$0.00	(\$9.36)	\$0.00
Federal Income Taxes per A.L.	69.89	126.09	59.99	42.58	73.47	115.76	0.00	0.00	0.00	0.00	(90.70)	(43.29)
Other Taxes per A.L.	42.94	67.64	69.85	149.59	128.78	82.05	42.33	97.79	90.11	76.09	65.19	52.37
TOTAL OPERATING TAXES PER A.L.	\$125.63	\$210.49	\$138.37	\$198.98	\$213.22	\$213.52	\$42.33	\$97.79	\$90.11	\$76.09	(\$34.87)	\$9.08
NET OPERATING INCOME PER A.L.	\$249.73	\$277.63	\$231.69	\$148.65	\$274.66	\$287.68	\$652.29	\$43.64	\$84.97	\$135.38	\$322.36	\$232.53
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Interest on Funded Debt per A.L. Other Interest Expense per A.L.	\$24.76 0.03	\$19.30 0.15	\$18.90 0.06	\$15.71 0.03	\$14.87 4.54	\$12.52 0.14	\$104.87 0.39	\$158.66 0.59	\$198.23 0.68	\$174.26 0.49	\$174.91 0.59	\$150.04 2.64
	0.03	0.15	0.00						(15.00)	0.49	0.00	0.00
Allowance for Funds during Const. per A.L. TOTAL FIXED CHARGES PER A.L.	\$24.79	\$19.45	\$18.96	(1.10) \$14.64	(2.74) \$16.66	(3.75) \$8.92	(28.63) \$76.63	(10.42) \$148.83	\$183.91	\$174.74	\$175.50	\$152.68
IUIAL FIAED CHARGES PER A.L.	\$24.19	\$19.45	\$10.90	\$14.04	\$10.00	\$6.92	\$70.03	\$140.00	\$100.91	\$1/4./4	\$175.50	\$152.00
TOTAL NONOPERATING ITEMS PER A.L.	\$106.66	\$80.53	\$153.17	\$289.33	\$121.35	\$174.60	\$3,377.50	\$805.74	\$970.52	\$549.20	\$297.54	\$483.27
NET INCOME PER A.L.	\$331.61	\$338.71	\$365.90	\$423.34	\$379.35	\$453.36	\$3,953.16	\$700.55	\$871.58	\$509.84	\$444.40	\$563.12
Local Network Service Revenue as % of Total	37.31%	34.84%	34.11%	40.84%	37.06%	43.12%	21.97%	24.33%	38.95%	36.25%	29.09%	56.16%
Network Access Service Revenue as % of Total	51.05	51.31	51.81	52.54	52.82	51.41	73.87	69.42	58.31	59.37	65.34	36.43
Long Distance Network Service Rev. as % of Total	0.13	-0.26	0.07	0.03	0.07	-0.08	0.85	2.54	-0.01	1.33	1.07	2.84
Miscellaneous Revenue as % of Total	11.27	13.31	13.88	11.05	13.59	7.30	2.98	3.19	2.97	2.29	3.25	3.74
Nonregulated Operating Revenue as % of Total	1.03	0.93	0.91	0.62	0.33	0.38	0.26	0.65	-0.22	0.74	0.74	0.86
Incollectible Revenues as % of Total	-0.79	-0.13	-0.78	-5.07	-3.86	-2.13	0.08	-0.14	0.00	0.02	0.52	-0.04
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	23.25% 0.20	26.00% 0.00	29.49% 0.00	28.10% 0.08	40.75% 0.12	38.25% 0.39	17.79% 7.76	23.14% 5.97	19.48% 1.54	20.32% 1.20	23.09% 1.20	23.69% 1.23
Plant Nonspecific Operations Exp. as % Total Depreciation Expense as % of Total	0.20 26.58	27.79	25.68	25.07	21.82	20.75	27.73	5.97 27.52	30.30	37.40	34.31	39.92
Deprectation Expense as % of Total Amortization Expense as % of Total	26.58 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	16.59	13.63	15.81	13.44	9.72	13.20	6.75	5.72	7.01	5.95	6.02	5.99
Customer Opeartions Expense as % of Total Corporate Operations Expense as % of Total	33.39	32.57	29.03	33.31	27.59	27.40	39.97	37.65	41.66	35.12	35.38	29.17
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
IOIAL OFERATING EAFERSES (10tal)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

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COMPANY NAME		·	PHI	LLIPS		L			PL/	AINS		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.)	1.850	1.910	2.152	2,199	2,136	2,191	1.382	1.382	1,493	1.486	1,511	1.574
NO. OF INCOCOS DIRECT COS OTHERM DIRECT (IND.)	1,000	1,510	2,102	2,177	2,100	2,171	1,002	1,002	1,150	1,100		1,011
Local Network Service Revenue per A.L.	\$83.87	\$89.11	\$84.98	\$87.31	\$91.37	\$109.73	\$436.65	\$499.67	\$626.86	\$791.74	\$803.38	\$831.16
Network Access Service Revenue per A.L.	466.32	436.48	388.45	365.33	436.67	391.66	669.59	781.42	659.75	602.66	502.17	628.06
Long Distance Network Service Revenue per A.L.	27.01	17.37	22.69	21.86	34.77	56.64	(19.47)	7.32	2.76	(9.33)	5.59	14.33
Miscellaneous Revenue per A.L.	2.32	12.66	12.36	15.72	14.24	12.71	100.41	98.20	97.65	83.48	78.46	81.58
Nonregulated Operating Revenue per A.L. Uncollectible Revenues per A.L.	99.47 (2.48)	93.81 (5.65)	82.13 (3.01)	74.64 (1.43)	66.08 1.15	60.97 (0.16)	16.92 (1.61)	25.57 (1.40)	24.50 16.80	27.05 (9.26)	23.88 (5.13)	32.78 (2.67)
NET OPERATING REVENUES PER A.L.	\$676.51	\$643.79	\$587.59	\$563.43	\$644.29	\$631.56	\$1,202.49	\$1.410.79	\$1,428.31	\$1,486,34	\$1,408.35	\$1,585.24
NET OFERATING REVENUES FER A.L.	\$070.31	\$U+3.79	\$367.39	\$303.43	ФОТТ. 29	ф031.30	φ1,202.49	φ1,+10.79	\$1,728.31	\$1,700.37	\$1,700.33	\$1,363.24
Plant Specific Operations Expense per A.L.	\$143.94	\$121.48	\$114.99	\$161.12	\$145.24	\$145.90	\$198.24	\$212.58	\$216.05	\$294.61	\$216.19	\$255.68
Plant Nonspecific Operations Expense per A.L.	1.81	1.83	1.40	0.00	4.01	11.47	19.15	15.51	12.85	10.72	8.78	10.68
Depreciation Expense per A.L.	110.50	109.47	128.33	140.47	137.00	147.93	361.28	394.35	370.97	367.02	293.85	286.69
Amortization Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	47.03	45.66	41.00	42.14	59.69	63.31	128.83	149.66	107.53	126.72	139.34	137.03
Corporate Operations Expense per A.L.	107.48	124.94	103.29	112.08	125.09	151.75	248.30	263.48	253.49	276.65	226.26	258.60
TOTAL OPERATING EXPENSES PER A.L.	\$410.76	\$403.37	\$389.02	\$455.80	\$471.02	\$520.36	\$955.80	\$1,035.56	\$960.89	\$1,075.71	\$884.42	\$948.69
OMVIDD ODDDAMING WOOMD AND DVDDWOOG DDD A C	40.00	\$0.00	\$0.00	40.00	40.00	40.00	40.00	\$0.00	\$0.00	40.00	40.00	(40.16)
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$8.16)
State and Local Taxes per A.L.	\$0.00	\$37.43	\$44.89	\$26.78	\$0.34	\$1.43	\$0.00	\$0.46	\$0.17	\$0.25	\$0.06	\$0.23
Federal Income Taxes per A.L.	0.00	0.00	0.00	11.75	0.85	6.91	(1.00)	19.24	(1.56)	6.13	7.64	13.22
Other Taxes per A.L.	33.23	0.00	0.00	0.00	22.41	19.25	46.28	48.60	48.59	64.33	47.79	45.15
TOTAL OPERATING TAXES PER A.L.	\$33.23	\$37.43	\$44.89	\$38.52	\$23.60	\$27.59	\$45.28	\$68.30	\$47.20	\$70.70	\$55.49	\$58.60
NET OPERATING INCOME PER A.L.	\$232.52	\$202.98	\$153.68	\$69.10	\$149.67	\$83.61	\$201.40	\$306.92	\$420.23	\$339.92	\$468.44	\$569.79
Interest on Funded Debt per A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$125.87	\$138.65	\$121.29	\$115.88	\$105.61	\$90.78
Other Interest Expense per A.L.	0.00	2.03	0.32	0.05	0.09	0.05	0.14	0.15	0.60	0.68	3.85	0.00
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	(65.38)	(3.89)	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$0.00	\$2.03	\$0.32	\$0.05	\$0.09	\$0.05	\$60.63	\$134.91	\$121.89	\$116.56	\$109.46	\$90.78
TOTAL NONOPERATING ITEMS PER A.L.	\$455.64	\$61.39	\$47.01	\$152.48	\$130.63	\$245.09	\$100.31	\$296.62	\$53.97	\$167.11	\$64.00	\$80.24
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NET INCOME PER A.L.	\$688.16	\$262.34	\$200.38	\$221.54	\$280.20	\$328.66	\$241.08	\$468.63	\$352.30	\$390.47	\$422.98	\$559.25
Local Network Service Revenue as % of Total	12.40%	13.84%	14.46%	15.50%	14.18%	17.37%	36.31%	35.42%	43.89%	53.27%	57.04%	52.43%
Network Access Service Revenue as % of Total	68.93	67.80	66.11	64.84	67.78	62.02	55.68	55.39	46.19	40.55	35.66	39.62
Long Distance Network Service Rev. as % of Total	3.99	2.70	3.86	3.88	5.40	8.97	-1.62	0.52	0.19	-0.63	0.40	0.90
Miscellaneous Revenue as % of Total	0.34	1.97	2.10	2.79	2.21	2.01	8.35	6.96	6.84	5.62	5.57	5.15
Nonregulated Operating Revenue as % of Total	14.70	14.57	13.98	13.25	10.26	9.65	1.41	1.81	1.72	1.82	1.70	2.07
Uncollectible Revenues as % of Total	-0.37	-0.88	-0.51	-0.25	0.18	-0.03	-0.13	-0.10	1.18	-0.62	-0.36	-0.17
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	35.04%	30.12%	29.56%	35.35%	30.83%	28.04%	20.74%	20.53%	22.48%	27.39%	24.44%	26.95%
Plant Nonspecific Operations Expense as % of Total	0.44	0.45	0.36	0.00	0.85	28.04%	20.74%	1.50	1.34	1.00	0.99	1.13
Depreciation Expense as % of Total	26.90	27.14	32.99	30.82	29.09	28.43	37.80	38.08	38.61	34.12	33.23	30.22
Amortization Expense as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	11.45	11.32	10.54	9.25	12.67	12.17	13.48	14.45	11.19	11.78	15.76	14.44
Corporate Operations Expense as % of Total	26.17	30.97	26.55	24.59	26.56	29.16	25.98	25.44	26.38	25.72	25.58	27.26
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

COMPANY NAME			R	ICO					RO	GGEN		·
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.)	134	134	141	153	161	171	200	227	236	283	297	300
Local Network Service Revenue per A.L. Network Access Service Revenue per A.L.	\$659.37 1,055.25	\$724.57 2,327.70	\$766.26 2,105.17	\$604.25 1,933.50	\$681.34 1,628.21	\$979.90 1,634.95	\$993.90 1,303.74	\$845.52 1,124.59	\$868.97 994.87	\$1,224.01 336.46	\$1,104.74 341.06	\$1,128.87 374.54
Long Distance Network Service Revenue per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Miscellaneous Revenue per A.L.	61.16	175.46	98.84	80.50	82.23	54.12	113.68	95.12	83.80	67.19	46.90	51.24
Nonregulated Operating Revenue per A.L.	40.25	0.00	0.00	6.46	1.78	6.09	57.52	57.65	24.68	18.82	60.03	42.10
Uncollectible Revenues per A.L.	2.28	0.00	0.00	6.46	(14.68)	(2.98)	0.00	(3.57)	2.12	0.00	2.67	(2.76)
NET OPERATING REVENUES PER A.L.	\$1,818.31	\$3,227.72	\$2,970.27	\$2,631.18	\$2,378.88	\$2,672.08	\$2,468.84	\$2,119.32	\$1,974.45	\$1,646.48	\$1,555.41	\$1,593.98
	\$199.65	\$241.36	\$255.51	\$236.64	\$266.71	\$284.18	\$395.07	\$350.79	\$317.50	\$328.23	\$348.77	\$357.63
Plant Specific Operations Expense per A.L.	49.37	93.22	79.45	39.44		68.35		44.32	55.61	48.62	34.80	28.28
Plant Nonspecific Operations Expense per A.L. Depreciation Expense per A.L.	49.37 178.26	93.22 517.90	79.45 511.79	490.08	37.57 436.94	401.79	31.89 456.52	414.58	393.54	335.06	330.83	336.57
Amortization Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	157.49	128.06	150.18	149.00	142.31 864.95	135.65	135.20 773.33	104.77 703.91	129.26 567.63	83.82	80.00	95.01 485.19
Corporate Operations Expense per A.L.	850.46	1,345.18	1,110.55	826.83		1,051.36				524.83	445.60	
TOTAL OPERATING EXPENSES PER A.L.	\$1,435.23	\$2,325.72	\$2,107.49	\$1,741.99	\$1,748.48	\$1,941.32	\$1,792.01	\$1,618.37	\$1,463.55	\$1,320.55	\$1,239.99	\$1,302.69
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
State and Local Taxes per A.L.	\$3.92	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1.22	(\$2.95)	\$0.95	\$0.54	\$0.53	\$0.00
Federal Income Taxes per A.L.	9.51	0.00	0.00	0.00	0.00	0.00	3.47	1.50	2.70	1.54	1.70	0.00
Other Taxes per A.L.	42.66	59.25	219.11	142.35	155.08	142.53	100.27	87.49	62.06	53.83	53.37	51.77
TOTAL OPERATING TAXES PER A.L.	\$56.09	\$59.25	\$219.11	\$142.35	\$155.08	\$142.53	\$104.96	\$86.04	\$65.71	\$55.92	\$55.61	\$51.77
TOTAL OPERATING TAXES FER A.L.	\$30.09	ф39.23	φ219.11	φ1+2.33	\$133.08	φ1 1 2.33	\$104.90	φου.υ -	\$65.71	ф33.92	ф33.01	φ31.77
NET OPERATING INCOME PER A.L.	\$326.99	\$842.76	\$643.67	\$746.84	\$475.32	\$588.22	\$571.88	\$414.91	\$445.19	\$270.00	\$259.81	\$239.52
Interest on Funded Debt per A.L.	\$276.99	\$826.98	\$717.62	\$692.55	\$558.73	\$613.14	\$235.91	\$196.57	\$175.08	\$133.91	\$112.09	\$103.51
Other Interest Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.03	0.19	0.16	0.01	0.03	0.11
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$276.99	\$826.98	\$717.62	\$692.55	\$558.73	\$613.14	\$235.94	\$196.76	\$175.24	\$133.92	\$112.13	\$103.62
TOTAL NONOPERATING ITEMS PER A.L.	\$0.00	\$0.00	\$65.35	(\$565.47)	\$0.00	\$0.00	\$68.31	\$52.36	\$61.68	\$43.49	\$39.49	\$19.40
NET INCOME PER A.L.	\$50.00	\$15.78	(\$8.61)	(\$511.18)	(\$83.41)	(\$24.92)	\$404.26	\$270.51	\$331.63	\$179.57	\$187.17	\$155.30
Local Network Service Revenue as % of Total	36.26%	22.45%	25.80%	22.97%	28.64%	36.67%	40.26%	39.90%	44.01%	74.34%	71.03%	70.82%
Network Access Service Revenue as % of Total	58.03	72.12	70.87	73.48	68.44	61.19	52.81	53.06	50.39	20.44	21.93	23.50
Long Distance Network Service Rev. as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Miscellaneous Revenue as % of Total	3.36	5.44	3.33	3.06	3.46	2.03	4.60	4.49	4.24	4.08	3.02	3.21
Nonregulated Operating Revenue as % of Total	2.21	0.00	0.00	0.25	0.07	0.23	2.33	2.72	1.25	1.14	3.86	2.64
Uncollectible Revenues as % of Total	0.13	0.00	0.00	0.25	-0.62	-0.11	0.00	-0.17	0.11	0.00	0.17	-0.17
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	13.91%	10.38%	12.12%	13.58%	15.25%	14.64%	22.05%	21.68%	21.69%	24.86%	28.13%	27.45%
Plant Nonspecific Operations Expense as % of Total	3.44	4.01	3.77	2.26	2.15	3.52	1.78	2.74	3.80	3.68	28.1376	2.17
Depreciation Expense as % of Total	12.42	22.27	24.28	28.13	24.99	20.70	25.48	25.62	26.89	25.37	26.68	25.84
Amortization Expense as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	10.97	5.51	7.13	8.55	8.14	6.99	7.54	6.47	8.83	6.35	6.45	7.29
Corporate Operations Expense as % of Total	59.26	57.84	52.70	47.46	49.47	54.16	43.15	43.50	38.78	39.74	35.94	37.25
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
IUIAL UPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00

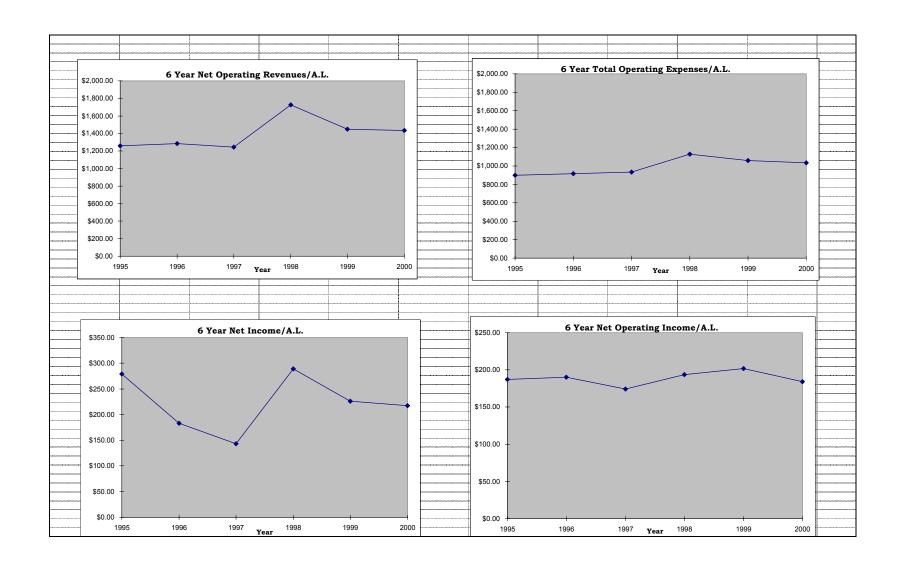
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			RYE		1			STO	NEHAM		
1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
1,596	1,738	2,012	2,142	2,380	2,339	73	73	76	78	78	76
		1								 	
\$603.94	\$550.11	\$481.07	\$519.71	\$557.26	\$635.77	\$201.93	\$233.01	\$227.13	\$236.26	\$713.94	\$699.82
566.88	727.46	562.70	595.61	608.97	576.58	1,302.82	1,280.96	1,322.89	1,410.28	1,108.17	1,080.59
4.14	13.98	(11.35)	18.71	20.44	16.25	0.00	0.00	0.00	0.00	0.00	0.00
54.77	49.52	41.64	48.58	40.58	31.07	0.00	0.00	0.00	0.00	13.99	27.78
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
											0.00
\$1,225.29	\$1,341.29	\$1,069.36	\$1,177.03	\$1,225.96	\$1,257.78	\$1,504.75	\$1,513.97	\$1,550.03	\$1,646.54	\$1,836.09	\$1,808.18
											\$25.21
											337.11
											167.86
											0.00
											67.34
											271.46
\$912.14	\$987.84	\$887.25	\$955.09	\$927.54	\$1,098.75	\$930.26	\$683.77	\$794.53	\$810.47	\$945.06	\$868.97
(\$0.01)	\$95.00	\$140.55	\$687.79	\$14.06	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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											\$0.00
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\$113.79	\$150.16	\$93.29	\$324.11	\$134.56	\$50.28	\$0.00	\$638.36	\$138.66	\$46.01	\$0.00	\$0.00
4	****									4	
\$199.35	\$298.30	\$229.38	\$585.61	\$177.92	\$108.75	\$574.49	\$191.85	\$616.84	\$790.05	\$891.03	\$939.21
410614	4101 00	415055	*****	***	407.00	40.00	40.00	*****	****	40.00	\$0.00
											0.00
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											\$0.00
\$126.14	\$121.88	\$150.57	\$130.03	\$83.02	\$108.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$65.00	¢20.97	(\$41 56)	\$740.00	(\$206.22)	\$157 EO	\$22E 10	£1 E47 00	\$296 N7	E2 204 74	(\$1 106 24)	\$318.32
\$05.99	\$3U.6 <i>1</i>	(\$41.50)	\$149.99	(\$200.22)	\$157.50	\$235.19	\$1,547.00	\$300.07	\$3,364.74	(\$1,190.24)	\$316.32
£120.20	\$207.20	\$27.26	\$1 109 07	(\$111.22)	£157.25	\$900 69	£1 720 72	\$1,002,01	\$4 174 70	(\$20E 22)	\$1,257.53
\$139.2U	\$201.29	\$37.20	\$1,170.71	(\$111.33)	\$137.33	\$609.06	\$1,739.73	\$1,002.91	фт,117.19	(\$303.22)	\$1,237.33
40 20%	41.01%	44 99%	44 15%	45 45%	50 55%	13 42%	15 30%	14 65%	14 35%	38 88%	38.70%
											59.76
											0.00
											1.54
											0.00
											0.00
											100.00%
100.0070	100.0076	100.0070	100.0070	100.0070	100.0070	100.0070	100.0076	100.0070	100.0070	100.00 /0	100.0078
28.67%	29.91%	24.91%	28.64%	28.30%	24.49%	0.24%	0.40%	0.04%	2.33%	0.00%	2.90%
											38.79
											19.32
											0.00
											7.75
								39.47			31.24
											100.00%
	1,596 \$603.94 566.88 4.14 54.77	1995 1996 1,596 1,738 \$603.94 \$550.11 566.88 727.46 4.14 13.98 54.77 49.52 0.00 0.00 (4.44) 0.23 \$1,225.29 \$1,341.29 \$261.50 \$295.45 65.04 55.01 269.93 281.57 (8.07) 4.71 28.19 31.96 295.55 319.13 \$912.14 \$987.84 (\$0.01) \$95.00 \$10.45 \$9.29 39.59 57.81 63.75 83.05 \$113.79 \$150.16 \$199.35 \$298.30 \$126.14 \$121.88 0.00 0.00 0.00 \$126.14 \$121.88 \$65.99 \$30.87 \$139.20 \$207.29 49.29% 41.01% 46.26 54.24 0.34 1.04 4.47 3.69 0.00 0.00 -0.36 0.02 100.00% 28.67% 29.91% 7.13 5.57 29.59 28.50 -0.88 0.48 3.09 3.24 32.40 32.31	1995 1996 1997 1,596 1,738 2,012 \$603.94 \$550.11 \$481.07 566.88 727.46 562.70 4.14 13.98 (11.35) 54.77 49.52 41.64 0.00 0.00 0.00 (4.44) 0.23 (4.70) \$1,225.29 \$1,341.29 \$1,069.36 \$261.50 \$295.45 \$221.01 65.04 55.01 51.33 269.93 281.57 278.46 (8.07) 4.71 (6.40) 28.19 31.96 37.64 295.55 319.13 305.22 \$912.14 \$987.84 \$887.25 (\$0.01) \$95.00 \$140.55 \$10.45 \$9.29 \$8.95 39.59 57.81 57.65 63.75 \$3.05 26.68 \$113.79 \$150.16 \$93.29 \$199.35 \$298.30 \$229.38 \$126.14 \$121.88 </td <td> 1995</td> <td> 1995</td> <td> 1995</td> <td> 1995</td> <td> 1995</td> <td> 1995 1996 1997 1998 1999 2000 1995 1996 1997 1,596 1,738 2,012 2,142 2,380 2,339 73 73 76 360,394 \$550,11 \$481,07 \$597,26 \$635,77 \$201,93 \$233,01 \$227,13 \$227,13 \$256,88 727,46 \$62,70 \$95,61 \$608,97 \$76,58 1,302,82 1,320,96 1,322,89 4,14 13.98 (11.35) 18.71 20.44 16.25 0.00 0.0</td> <td> 1995</td> <td> 1995 1996 1997 1998 1999 2000 1995 1996 1997 1998 1999 1,596 1,738 2,012 2,142 2,380 2,339 73 73 76 78 78 78 860.3.94 \$550.11 \$481.07 \$519.71 \$557.26 \$635.77 \$201.93 \$223.01 \$227.13 \$236.26 \$713.94 \$56.88 727.46 \$562.70 \$35.61 \$608.97 \$76.85 1,302.82 1,280.96 1,322.89 1,410.28 1,103.17 1,103.</td>	1995	1995	1995	1995	1995	1995 1996 1997 1998 1999 2000 1995 1996 1997 1,596 1,738 2,012 2,142 2,380 2,339 73 73 76 360,394 \$550,11 \$481,07 \$597,26 \$635,77 \$201,93 \$233,01 \$227,13 \$227,13 \$256,88 727,46 \$62,70 \$95,61 \$608,97 \$76,58 1,302,82 1,320,96 1,322,89 4,14 13.98 (11.35) 18.71 20.44 16.25 0.00 0.0	1995	1995 1996 1997 1998 1999 2000 1995 1996 1997 1998 1999 1,596 1,738 2,012 2,142 2,380 2,339 73 73 76 78 78 78 860.3.94 \$550.11 \$481.07 \$519.71 \$557.26 \$635.77 \$201.93 \$223.01 \$227.13 \$236.26 \$713.94 \$56.88 727.46 \$562.70 \$35.61 \$608.97 \$76.85 1,302.82 1,280.96 1,322.89 1,410.28 1,103.17 1,103.

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COMPANY NAME			STRASI	BURG					SUNF	LOWER		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.	982	1.072	1,283	1.382	1,464	1.636	307	326	342	349	350	341
		-,0	1,200			-,000				U.2		J
Local Network Service Revenue per A.L.	\$241.12	\$241.13	\$226.15	\$236.08	\$246.73	\$255.88	\$675.45	\$587.59	\$461.69	\$497.74	\$704.88	\$571.81
Network Access Service Revenue per A.L.	399.19	463.44	496.02	646.45	632.32	608.69	852.66	697.00	758.22	1,442.47	1,105.75	1,057.37
Long Distance Network Service Revenue per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	7.71	0.00	0.00	0.00	0.00	0.00
Miscellaneous Revenue per A.L.	89.28	80.83	68.30	71.60	57.50	60.22	159.08	124.08	113.04	101.63	92.05	76.48
Nonregulated Operating Revenue per A.L. Uncollectible Revenues per A.L.	0.00 (1.48)	56.11 (6.20)	0.00 27.47	0.00 1.19	0.00 2.63	0.00 1.36	0.00 1.18	0.00 (0.55)	0.00 (0.55)	0.00 (0.52)	0.00 (0.51)	3.11 0.61
NET OPERATING REVENUES PER A.L.	\$728.11	\$835.31	\$817.94	\$952.95	\$933.93	\$923.42	\$1.696.08	\$1,408.12	\$1,332,40	\$2,041.32	\$1,902.17	\$1,709.39
NEI OFERAING REVENUES FER A.L.	φ120.11	ф033.31	φο17.34	φ932.93	φ933.93	Ф 723.42	\$1,090.08	\$1,708.12	\$1,332.40	\$2,041.32	φ1,902.17	φ1,709.39
Plant Specific Operations Expense per A.L.	\$102.43	\$103.54	\$127.72	\$71.50	\$41.91	\$32.52	\$31.01	\$29.34	\$299.96	\$84.93	\$104.38	\$393.14
Plant Nonspecific Operations Expense per A.L.	43.29	48.21	40.72	42.90	37.24	30.27	41.01	37.82	64.55	2.84	2.80	27.86
Depreciation Expense per A.L.	127.89	129.81	192.83	196.81	198.92	191.60	325.77	308.03	294.32	312.68	312.79	328.89
Amortization Expense per A.L.	0.00	0.00	0.00	0.64	0.60	0.54	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	128.66	140.73	143.97	132.81	140.36	129.23	63.54	68.13	163.06	0.51	0.48	4.77
Corporate Operations Expense per A.L.	200.82	166.21	146.43	135.83	145.63	136.04	681.98	723.84	669.51	3.28	1.26	2.63
TOTAL OPERATING EXPENSES PER A.L.	\$603.09	\$588.50	\$651.68	\$580.49	\$564.65	\$520.21	\$1,143.31	\$1,167.17	\$1,491.40	\$404.24	\$421.72	\$757.29
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$0.19	\$0.16	\$0.05	\$2.28	\$0.01	\$0.11	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
State and Local Taxes per A.L.	\$5.14	\$5.71	\$5.76	\$14.57	\$14.01	\$15.34	\$24.34	\$9.60	\$13.76	\$11.21	\$20.15	\$19.89
Federal Income Taxes per A.L.	42.45	52.87	43.82	101.96	97.97	118.23	170.32	63.32	58.76	47.85	86.03	84.94
Other Taxes per A.L.	29.96	23.33	27.79	32.96	31.39	25.52	51.52	27.28	104.87	61.28	40.88	24.72
TOTAL OPERATING TAXES PER A.L.	\$77.55	\$81.90	\$77.37	\$149.49	\$143.38	\$159.09	\$246.18	\$100.20	\$177.39	\$120.33	\$147.06	\$129.55
NET OPERATING INCOME PER A.L.	\$47.66	\$165.07	\$88.94	\$225.25	\$225.91	\$244.23	\$306.60	\$140.75	(\$336.38)	\$1,516.76	\$1,333.39	\$822.55
Interest on Funded Debt per A.L.	\$0.00	\$0.00	\$26.50	\$43.74	\$40.97	\$36.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Interest Expense per A.L.	0.34	0.22	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Allowance for Funds during Const. per A.L.	(13.09)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	(\$12.75)	\$0.22	\$26.51	\$43.74	\$40.97	\$36.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL NONOPERATING ITEMS PER A.L.	\$1,713.04	(\$2.47)	\$45.03	\$59.61	\$59.02	\$67.18	\$48.46	\$0.00	\$0.00	\$0.00	\$0.00	(\$274.11)
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NET INCOME PER A.L.	\$1,773.46	\$162.38	\$107.45	\$241.12	\$243.96	\$275.09	\$355.06	\$140.75	(\$336.38)	\$1,516.76	\$1,333.39	\$548.45
Local Network Service Revenue as % of Total	33.12%	28.87%	27.65%	24.77%	26.42%	27.71%	39.82%	41.73%	34.65%	24.38%	37.06%	33.45%
Network Access Service Revenue as % of Total	54.83	55.48	60.64	67.84	67.70	65.92	50.27	49.50	56.91	70.66	58.13	61.86
Long Distance Network Service Rev. as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	0.45	0.00	0.00	0.00	0.00	0.00
Miscellaneous Revenue as % of Total	12.26	9.68	8.35	7.51	6.16	6.52	9.38	8.81	8.48	4.98	4.84	4.47
Nonregulated Operating Revenue as % of Total	0.00	6.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.18
Uncollectible Revenues as % of Total	-0.20	-0.74	3.36	0.12	0.28	0.15	0.07	-0.04	-0.04	-0.03	-0.03	0.04
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	16.98%	17.59%	19.60%	12.32%	7.42%	6.25%	2.71%	2.51%	20.11%	21.01%	24.75%	51.91%
Plant Nonspecific Operations Expense as % of Total Plant Nonspecific Operations Exp. as % Total	7.18	8.19	6.25	7.39	6.60	5.82	3.59	3.24	4.33	0.70	0.66	3.68
Depreciation Expense as % of Total	21.21	22.06	29.59	33.90	35.23	36.83	28.49	26.39	19.73	77.35	74.17	43.43
Amortization Expense as % of Total	0.00	0.00	0.00	0.11	0.11	0.10	0.00	0.00	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	21.33	23.91	22.09	22.88	24.86	24.84	5.56	5.84	10.93	0.13	0.11	0.63
Corporate Operations Expense as % of Total	33.30	28.24	22.47	23.40	25.79	26.15	59.65	62.02	44.89	0.81	0.30	0.35
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

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COMPANY NAME		C	ENTURYTEL (F COLORADO)				WIC	GGINS		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.	6,260	6.866	8.119	8.787	8.572	10.226	1.357	1.372	1,450	1.450	1.590	1.669
NO. Of ficeess Emes less Official Emes (1.12.)	0,200		1 0,112	0,101		10,220	1,001	1,0.2	1,100	2,100	1,050	1,005
ocal Network Service Revenue per A.L.	\$213.86	\$221.18	\$198.31	\$198.47	\$224.39	\$205.06	\$487.81	\$471.82	\$432.88	\$426.59	\$342.00	\$335.07
Network Access Service Revenue per A.L.	608.70	618.60	552.25	512.48	609.53	483.63	670.82	788.74	742.25	590.78	599.79	585.03
Long Distance Network Service Revenue per A.L.	0.41	0.27	0.17	0.17	0.19	0.10	0.03	0.00	0.00	0.06	0.01	0.01
Miscellaneous Revenue per A.L.	58.80	55.77	48.69	23.10	46.57	40.73	39.91	54.80	58.38	63.43	55.21	49.45
Nonregulated Operating Revenue per A.L.	0.00	0.00	0.00	0.00	0.00	0.00	21.56	15.62	16.28	22.00	19.97	22.12
Uncollectible Revenues per A.L.	(5.10)	(3.14)	(1.43)	(0.94)	(1.97)	(8.64)	(0.89)	4.29	(5.64)	(0.29)	3.79	(2.42)
NET OPERATING REVENUES PER A.L.	\$876.67	\$892.68	\$797.99	\$733.28	\$878.71	\$720.88	\$1,219.24	\$1,335.27	\$1,244.15	\$1,103.15	\$1,013.20	\$994.09
Plant Specific Operations Expense per A.L.	\$217.16	\$188.36	\$167.52	\$155.52	\$167.06	\$133.36	\$320.91	\$207.84	\$189.61	\$267.22	\$145.40	\$187.03
Plant Nonspecific Operations Expense per A.L.	65.12	50.09	37.54	30.44	55.39	38.92	59.10	60.83	67.97	47.64	59.48	61.46
Depreciation Expense per A.L.	172.35	179.83	171.49	174.56	188.06	165.16	409.07	404.95	336.17	332.05	312.22	269.19
Amortization Expense per A.L.	0.00	0.00	0.00	0.72	0.74	0.62	(48.51)	(35.98)	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	70.51	65.74	66.09	38.28	40.29	39.65	60.62	68.32	74.52	84.23	73.22	73.27
Corporate Operations Expense per A.L.	78.87	75.48	67.47	53.28	66.88	57.30	236.63	244.31	227.49	261.83	239.39	256.63
TOTAL OPERATING EXPENSES PER A.L.	\$604.01	\$559.51	\$510.10	\$452.81	\$518.43	\$435.01	\$1,037.82	\$950.26	\$895.76	\$992.97	\$829.72	\$847.58
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$1.12	\$1.16	\$1.15	\$1.15	\$1.16	\$0.68	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OTHER OPERATING INCOME AND EXPENSES PER A.L	\$1.12	\$1.16	\$1.15	\$1.15	\$1.16	\$0.08	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
State and Local Taxes per A.L.	(\$7.11)	\$13.38	\$2.37	\$6.00	\$6.86	\$12.02	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Income Taxes per A.L.	(48.18)	4.29	10.27	31.64	70.41	64.45	0.00	0.00	0.00	0.00	0.00	0.00
Other Taxes per A.L.	140.33	92.76	102.29	51.39	47.62	26.12	61.45	44.44	43.53	45.40	21.16	21.36
TOTAL OPERATING TAXES PER A.L.	\$85.04	\$110.44	\$114.92	\$89.03	\$124.89	\$102.58	\$61.45	\$44.44	\$43.53	\$45.40	\$21.16	\$21.36
NET OPERATING INCOME PER A.L.	\$188.75	\$223.89	\$174.12	\$192.59	\$236.55	\$183.97	\$119.96	\$340.57	\$304.87	\$64.79	\$162.32	\$125.15
Interest on Funded Debt per A.L.	\$82.57	\$86.43	\$72.40	\$64.15	\$62.74	\$49.96	\$19.18	\$22.80	\$15.66	\$14.51	\$12.14	\$10.51
Other Interest Expense per A.L.	7.46	0.91	0.47	0.53	0.31	2.18	0.46	0.50	0.46	0.64	0.62	0.55
Allowance for Funds during Const. per A.L.	(1.19)	(0.87)	(0.65)	(0.13)	(4.37)	(7.54)	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$88.84	\$86.47	\$72.22	\$64.56	\$58.68	\$44.60	\$19.64	\$23.30	\$16.12	\$15.15	\$12.76	\$11.07
TOTAL NONOPERATING ITEMS PER A.L.	(\$0.58)	(\$0.59)	\$4.39	\$7.56	\$12.07	\$4.20	\$281.39	\$301.32	\$27.96	\$284.84	\$98.96	\$326.82
	(\$0.00)	(ψο.ου)	Ψ1.05	41.00	Ψ12.01	Ψ1.20	Ψ201.05	4001.02	Ψ21.30	Ψ201.01	Ψ30.30	4020.02
NET INCOME PER A.L.	\$99.33	\$136.84	\$106.29	\$135.59	\$189.94	\$143.56	\$381.72	\$618.59	\$316.72	\$334.48	\$248.52	\$440.90
Local Network Service Revenue as % of Total	24.39%	24.78%	24.85%	27.07%	25.54%	28.45%	40.01%	35.33%	34.79%	38.67%	33.75%	33.71%
Network Access Service Revenue as % of Total	69.43	69.30	69.20	69.89	69.37	67.09	55.02	59.07	59.66	53.55	59.20	58.85
Long Distance Network Service Rev. as % of Total	0.05	0.03	0.02	0.02	0.02	0.01	0.00	0.00	0.00	0.01	0.00	0.00
Miscellaneous Revenue as % of Total	6.71	6.25	6.10	3.15	5.30	5.65	3.27	4.10	4.69	5.75	5.45	4.97
Nonregulated Operating Revenue as % of Total	0.00	0.00	0.00	0.00	0.00	0.00	1.77	1.17	1.31	1.99	1.97	2.22
Uncollectible Revenues as % of Total	-0.58	-0.35	-0.18	-0.13	-0.22	-1.20	-0.07	0.32	-0.45	-0.03	0.37	-0.24
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Neat Smalfie Oceantions Francisco on 9/ c5 m-1-1	35.95%	33.67%	32.84%	34.34%	32.22%	30.66%	30.92%	21.87%	21.17%	26.91%	17.52%	22.07%
Plant Specific Operations Expense as % of Total Plant Nonspecific Operations Exp. as % Total	35.95% 10.78	33.67% 8.95	7.36	34.34% 6.72	32.22% 10.68	30.66% 8.95	30.92% 5.69	21.87% 6.40	7.59	4.80	7.17	7.25
Depreciation Expense as % of Total	28.53	32.14	33.62	38.55	36.28	37.97	39.42	42.61	37.53	33.44	37.63	31.76
Amortization Expense as % of Total	0.00	0.00	0.00	0.16	0.14	0.14	-4.67	-3.79	0.00	0.00	0.00	0.00
Customer Opeartions Expense as % of Total	11.67	11.75	12.96	8.45	7.77	9.12	5.84	7.19	8.32	8.48	8.82	8.64
Corporate Operations Expense as % of Total	13.06	13.49	13.23	11.77	12.90	13.17	22.80	25.71	25.40	26.37	28.85	30.28
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
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COMPANY NAME			WILL	ARD			-		SOUT	H PARK		
YEAR/COMPARISON	1995	1996	1997	1998	1999	2000	1995	1996	1997	1998	1999	2000
No. of Access Lines less Official Lines (A.L.)	60	59	61	66	63	69				41	91	117
Local Network Service Revenue per A.L.	\$503.85	\$498.85	\$432.11	\$347.23	\$245.97	\$230.43				\$9.084.41	\$2.161.42	\$2,914.9
Network Access Service Revenue per A.L.	1,527.53	1,464.78	1,654.05	1,817.05	1,860.75	1.753.64				3.544.56	1,591.59	2.103.40
Long Distance Network Service Revenue per A.L.	0.00	0.00	0.00	0.00	0.00	0.00				0.83	1.38	3.48
Miscellaneous Revenue per A.L.	32.92	8.61	4.25	68.39	23.49	97.22				108.78	91.03	43.79
Nonregulated Operating Revenue per A.L.	4.73	0.00	0.00	0.00	0.00	0.00				0.00	0.00	0.00
Uncollectible Revenues per A.L.	0.00	0.00	0.00	0.00	0.00	0.00				0.00	0.00	0.00
NET OPERATING REVENUES PER A.L.	\$2,069.03	\$1,972.24	\$2,090.41	\$2,232.67	\$2,130.21	\$2,081.29				\$12,738.59	\$3,845.43	\$5,065.6
Plant Specific Operations Expense per A.L.	\$164.98	\$129.37	\$191.18	\$269.64	\$225.37	\$131.25				\$1,482.61	\$620.12	\$568.40
Plant Nonspecific Operations Expense per A.L.	6.88	12.69	9.82	9.42	8.51	11.36				305.95	182.68	115.22
Depreciation Expense per A.L.	287.40	289.90	423.70	651.48	431.06	507.22				1.478.93	1,472.01	1.833.19
Amortization Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00				0.00	237.49	41.03
Customer Operations Expense per A.L.	110.70	72.02	59.85	54.20	63.67	60.49				41.68	43.18	49.88
Corporate Operations Expense per A.L.	249.93	243.22	306.82	293.61	357.43	281.90				2,924.02	1,367.30	1,220.25
TOTAL OPERATING EXPENSES PER A.L.	\$819.89	\$747.20	\$991.38	\$1,278.35	\$1,086.03	\$992.22				\$6,233.20	\$3,922.78	\$3,827.97
OTHER OPERATING INCOME AND EXPENSES PER A.L	(\$75.15)	(\$189.81)	(\$264.82)	\$1,252,85	(\$180.00)	(\$78.64)				\$0.00	\$0.00	\$0.00
OTHER OF ERATING INCOME AND EXTENSES FER A.E.			(\$204.82)	ψ1,202.00	(\$100.00)	(\$75.04)				φυ.συ	7	7
State and Local Taxes per A.L.	\$20.00	\$47.31	\$55.05	(\$35.86)	\$81.02	\$0.86				\$0.00	\$0.00	\$0.00
Federal Income Taxes per A.L.	(7.03)	163.98	163.13	64.98	597.95	83.13				0.00	0.00	0.00
Other Taxes per A.L.	107.28	107.17	178.67	128.61	176.22	123.86				0.00	3.88	73.53
TOTAL OPERATING TAXES PER A.L.	\$120.25	\$318.46	\$396.85	\$157.73	\$855.19	\$207.84				\$0.00	\$3.88	\$73.53
NET OPERATING INCOME PER A.L.	\$1,053.73	\$716.76	\$437.36	\$2,049.44	\$8.98	\$802.59				\$6,505.39	(\$81.23)	\$1,164.15
Interest on Funded Debt per A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				\$1.78	\$506.46	\$700.76
Other Interest Expense per A.L.	0.00	0.00	0.00	0.00	0.00	0.00				0.00	6.66	0.00
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	0.00	0.00	0.00				0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				\$1.78	\$513.12	\$700.76
TOTAL NONOPERATING ITEMS PER A.L.	(\$376.15)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				(\$2,158.15)	\$29.07	\$50.77
NET INCOME PER A.L.	\$677.58	\$716.76	\$437.36	\$2,049.44	\$8.98	\$802.59				\$4,345.46	(\$565.29)	\$514.16
				<u> </u>								
Local Network Service Revenue as % of Total	24.35%	25.29%	20.67%	15.55%	11.55%	11.07%				71.31%	56.21%	57.54%
Network Access Service Revenue as % of Total	73.83	74.27	79.13	81.38	87.35	84.26				27.83	41.39	41.52
Long Distance Network Service Rev. as % of Total	0.00	0.00	0.00	0.00	0.00	0.00				0.01	0.04	0.07
Miscellaneous Revenue as % of Total	1.59 0.23	0.44 0.00	0.20	3.06 0.00	1.10 0.00	4.67 0.00				0.85 0.00	2.37	0.86 0.00
Nonregulated Operating Revenue as % of Total	0.23	0.00	0.00	0.00	0.00	0.00					0.00	0.00
Uncollectible Revenues as % of Total NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%				0.00 100.00%	100.00%	100.00%
HEI OPERATING REVENUES (10tal)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%				100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	20.12%	17.31%	19.28%	21.09%	20.75%	13.23%				23.79%	15.81%	14.85%
Plant Nonspecific Operations Exp. as % Total	0.84	1.70	0.99	0.74	0.78	1.15				4.91	4.66	3.01
Depreciation Expense as % of Total	35.05	38.80	42.74	50.96	39.69	51.12				23.73	37.52	47.89
Amortization Expense as % of Total	0.00	0.00	0.00	0.00	0.00	0.00				0.00	6.05	1.07
Customer Opeartions Expense as % of Total	13.50	9.64	6.04	4.24	5.86	6.10				0.67	1.10	1.30
Corporate Operations Expense as % of Total	30.48	32.55	30.95	22.97	32.91	28.41				46.91	34.86	31.88
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%		1		100.00%	100.00%	100.00%

SIX YEAR COMPARISON FOR AVG LECs (EXCLUDING	QWEST AND	CT OF EAGLE	j									
WAR COMPARION	1995 AVG	1996 AVG	1997 AVG	1998 AVG	1999 AVG	2000 AVG	1995	1996	CENTURYTI	EL OF EAGLE	1999	2000
EAR/COMPARISON	1995 AVG	1990 AVG	1997 AVG	1996 AVG	1999 AVG	2000 AVG	1995	1990	1997	1996	1999	2000
No. of Access Lines less Official Lines (A.L.)	1.492	1.580	1,752	1,786	1,852	1,991	62,597	68,973	75.683	76.148	79,198	83,349
						-,	02,000	00,2.0	10,000		,	00,0.2
Local Network Service Revenue per A.L.	\$430.96	\$400.20	\$408.44	\$782.89	\$544.07	\$597.31	\$257.33	\$286.49	\$262.94	\$281.86	\$299.05	\$294.39
Network Access Service Revenue per A.L.	718.25	757.11	720.37	808.41	730.96	725.62	386.02	470.01	608.18	631.06	638.35	639.65
Long Distance Network Service Revenue per A.L.	16.15	22.33	16.59	30.64	35.53	33.95	7.96	9.97	8.54	6.65	4.66	0.39
Miscellaneous Revenue per A.L.	72.22	73.64	65.09	67.83	64.52	61.25	12.13	11.69	12.38	13.79	32.45	32.38
Nonregulated Operating Revenue per A.L.	23.54	34.47	34.08	55.64	92.45	32.03	0.00	0.00	0.00	0.00	0.00	0.00
Uncollectible Revenues per A.L.	(\$1.49)	(1.52)	(0.35)	(5.18)	(3.05)	(4.10)	(3.75)	(4.23)	(2.67)	(0.70)	(2.04)	(8.79)
NET OPERATING REVENUES PER A.L.	\$1,259.63	\$1,286.24	\$1,244.22	\$1,727.88	\$1,450.25	\$1,433.84	\$659.69	\$773.93	\$889.38	\$932.66	\$972.47	\$958.03
Plant Specific Operations Expense per A.L.	\$197.81	\$208.70	\$228.12	\$305.77	\$296.28	\$254.41	\$167.49	\$165.95	\$142.97	\$144.20	\$165.04	\$132.38
Plant Nonspecific Operations Expense per A.L.	48.01	44.30	43.54	57.17	59.67	55.43	58.65	58.15	51.57	65.46	58.16	49.22
Depreciation Expense per A.L.	235.10	250.41	253.32	306.05	294.82	313.71	213.17	218.72	210.75	239.62	254.52	249.80
Amortization Expense per A.L.	1.30	0.29	1.06	1.95	9.95	1.82	0.08	0.07	0.07	0.00	0.03	0.32
Customer Operations Expense per A.L.	87.74	84.85	90.89	85.82	88.96	91.99	35.51	43.84	40.27	45.87	69.13	75.51
Corporate Operations Expense per A.L.	328.03	329.73	317.14	371.75	308.54	316.23	88.20	102.79	98.34	89.32	72.81	69.52
TOTAL OPERATING EXPENSES PER A.L.	\$897.99	\$918.26	\$934.07	\$1,128.51	\$1,058.21	\$1,033.60	\$563.10	\$589.52	\$543.97	\$584.45	\$619.68	\$576.75
		4.2.2.	4	4				4	4	4		4-3-
OTHER OPERATING INCOME AND EXPENSES PER A.L	(\$2.59)	\$0.22	\$10.97	\$82.07	(\$6.03)	(\$2.39)	\$2.66	\$1.06	\$0.01	\$0.00	(\$0.01)	\$0.17
State and Local Taxes per A.L.	3.22	\$10.43	\$8.27	\$5.82	\$7.84	\$3.22	(\$6.45)	(\$0.55)	\$5.87	\$15.96	\$8.20	\$20.44
Federal Income Taxes per A.L.	23.30	52.44	33.82	25.04	53.92	31.99	(43.14)	(4.02)	40.47	103.36	98.72	132.55
Other Taxes per A.L.	45.59	51.17	58.12	50.91	45.14	42.66	106.41	100.77	114.89	44.08	53.64	28.65
TOTAL OPERATING TAXES PER A.L.	72.11	\$114.04	\$100.20	\$81.77	\$106.90	\$77.86	\$56.83	\$96.19	\$161.23	\$163.40	\$160.55	\$181.65
TOTAL OPERATING TAXES PER A.L.	12.11	\$114.U4	\$100.20	фо1.//	\$106.90	\$11.00	\$50.65	\$90.19	\$101.23	\$103.40	\$100.55	\$101.00
NET OPERATING INCOME PER A.L.	\$187.05	\$190.20	\$174.41	\$193.50	\$201.80	\$184.01	\$42.41	\$89.28	\$184.19	\$184.81	\$192.22	\$199.81
NET OF EXATING INCOME FER A.D.	Ψ107.00	Ψ190.20	Ψ117.71	φ190.00	Ψ201.00	Ψ104.01	Ψ12.11	Ψ09.20	ψ104.13	Ψ104.01	Ψ1 <i>32.22</i>	ψ199.01
Interest on Funded Debt per A.L.	\$62.03	\$78.43	\$74.66	\$67.85	\$78.93	\$86.22	\$4.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Interest Expense per A.L.	3.95	2.24	1.87	1.79	2.88	3.56	3.99	0.04	0.14	0.27	0.14	0.14
Allowance for Funds during Const. per A.L.	-4.68	(1.48)	(1.24)	(0.89)	(0.17)	(0.90)	(0.35)	0.04	0.00	0.00	0.10	0.00
TOTAL FIXED CHARGES PER A.L.	\$61.30	\$79.19	\$75.29	\$68.75	\$81.65	\$88.88	\$8.39	\$0.08	\$0.14	\$0.27	\$0.23	\$0.14
		7	7	7	7			7	7	7-1		7-1-1
TOTAL NONOPERATING ITEMS PER A.L.	\$299.64	\$137.05	\$77.26	\$184.57	\$8.67	\$129.21	\$7.06	\$19.09	\$1.19	\$20.53	\$18.58	\$29.50
NET INCOME PER A.L.	\$278.98	\$182.80	\$142.97	\$289.09	\$226.20	\$217.19	\$41.09	\$108.30	\$185.24	\$205.07	\$210.56	\$229.17
Local Network Service Revenue as % of Total	33.83%	31.80%	33.33%	36.67%	36.30%	39.52%	39.01%	37.02%	29.56%	30.22%	30.75%	30.73%
Network Access Service Revenue as % of Total	56.20	57.20	56.84	53.26	53.16	52.16	58.52	60.73	68.38	67.66	65.64	66.77
Long Distance Network Service Rev. as % of Total	1.49	1.79	1.39	2.84	2.89	2.88	1.21	1.29	0.96	0.71	0.48	0.04
Miscellaneous Revenue as % of Total	6.35	6.25	5.80	5.44	5.04	4.88	1.84	1.51	1.39	1.48	3.34	3.38
Nonregulated Operating Revenue as % of Total	2.27	3.11	2.67	3.61	4.39	2.36	0.00	0.00	0.00	0.00	0.00	0.00
Uncollectible Revenues as % of Total	-0.15	-0.16	-0.03	-0.42	-0.17	-0.35	-0.57	-0.55	-0.30	-0.08	-0.21	-0.92
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	22.79%	23.38%	24.52%	26.43%	26.35%	25.88%	29.74%	28.15%	26.28%	24.67%	26.63%	22.95%
Plant Nonspecific Operations Expense as % of Total	5.59	5.48	5.23	5.66	6.43	6.11	10.42	9.86	9.48	11.20	9.38	8.53
Depreciation Expense as % of Total	26.75	28.00	28.14	29.82	29.54	29.71	37.86	37.10	38.74	41.00	41.07	43.31
Amortization Expense as % of Total	0.14	0.03	0.12	0.21	0.32	0.08	0.01	0.01	0.01	0.00	0.00	0.06
Customer Opeartions Expense as % of Total	10.66	10.46	10.80	9.88	10.40	10.65	6.31	7.44	7.40	7.85	11.16	13.09
Corporate Operations Expense as % of Total	34.06	32.66	31.19	28.00	26.96	27.58	15.66	17.44	18.08	15.28	11.75	12.05
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- C-122 Of Didiffing Dist Estado (Total)	200.0070	100.0070	100.0070	100.0070	100.0070	200.0073	100.0070	200.0070	200.0070	200.0070	100.0070	100.0070



2000 Telephone Business Rate Comparison

(Excluding Qwest and CenturyTel of Eagle)

COMPANY	LINES*	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
AGATE	127	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	4.97	4.97	4.97	4.97	4.97	4.96	4.96	4.94	4.94	4.94
BIG SANDY	1087	6.10	11.50	11.50	11.50	11.50	11.50	11.50	11.00	11.00	11.00	11.00	25.25	21.83	25.21	25.21	25.21	25.20	25.20	25.18	25.18	25.18
BIJOU	1401	9.00	9.00	9.00	9.00	7.90	7.90	7.90	7.90	7.90	7.90	7.90	20.85	18.38	20.43	20.43	20.43	20.42	20.42	20.14	20.14	20.14
BLANCA	1054	10.00	9.50	9.50	9.50	18.00	18.00	18.00	18.00	18.00	18.00	18.00	22.10	22.17	22.17	22.17	22.14	22.14	22.14	22.11	22.11	22.11
CENTURYTEL ⁺	10226	7.50	8.75	7.75	7.75	7.55	7.55	7.55	7.55	7.75	7.75	7.75	15.90	15.90	15.90	16.57	16.57	16.57	16.57	24.31	24.31	24.31
COLUMBINE	1382	4.25	4.25	4.25	4.25	9.50	9.50	9.50	9.50	9.50	9.50	9.50	26.31	30.60	32.30	32.30	32.30	32.30	32.30	32.28	32.28	32.28
DELTA	10313	14.00	13.25	13.25	13.25	13.25	13.25	13.25	13.25	18.85	18.85	18.85	18.85	18.85	23.60	23.60	23.60	24.95	24.95	24.93	24.93	24.93
EASTERN	5258	2.25	8.25	8.25	8.25	7.95	7.95	7.95	7.95	7.95	7.95	7.95	13.30	13.27	16.06	16.06	16.06	16.05	16.05	16.03	16.03	16.03
EL PASO	4662	12.75	12.75	12.75	12.10	12.10	12.10	12.10	12.10	12.10	12.10	12.10	33.65	30.60	30.60	30.60	30.60	30.60	30.60	30.60	30.60	30.60
FARMERS	665	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	16.75	22.38	25.15	25.15	25.15	25.15	25.16	25.12	25.12	25.12
HAXTUN	1821	12.00	10.75	10.75	10.75	10.75	10.75	10.75	10.75	10.75	10.75	10.75	18.80	18.80	18.80	18.80	18.80	20.55	20.55	20.55	20.55	20.55
NUCLA	1611	10.50	8.75	8.75	7.90	17.40	17.40	17.40	17.40	17.40	17.40	17.40	22.14	20.42	23.59	23.59	23.59	23.58	23.58	24.81	24.81	24.81
NUNN	563	13.10	12.70	12.70	12.70	12.05	12.05	12.05	12.05	12.05	12.05	12.05	17.06	27.67	30.89	30.89	30.89	30.88	30.88	30.86	30.86	30.86
PEETZ	231	7.00	7.00	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50	16.65	19.50	19.85	19.85	19.85	19.85	19.85	19.85	19.85	19.85
PHILLIPS	2191	9.50	7.50	7.50	7.50	7.20	7.20	7.20	7.20	7.20	7.20	7.20	7.20	7.23	7.23	7.23	7.23	7.22	7.22	7.20	7.20	11.10
PINE DRIVE	892	7.50	7.50	7.50	N/A	18.63	18.63	18.63	18.63	18.63	18.63	18.63	18.63	18.63	18.63							
PLAINS	1574	11.50	11.00	11.00	11.00	10.75	10.75	10.75	10.75	10.75	10.75	10.75	18.90	18.90	22.10	25.28	25.28	25.27	25.27	25.25	25.25	25.25
RICO	171	9.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	21.20	25.05	25.05	25.05	25.05	25.05	25.05	25.95	25.95	25.95
ROGGEN	300	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	11.60	11.60	11.60	14.46	16.46	10.50	10.50	10.50	10.50	10.50	10.50	10.50	10.50
RYE	2339	12.50	12.50	12.50	12.50	21.80	21.80	21.80	21.80	21.80	21.80	21.80	21.80	25.00	39.40	39.40	39.40	39.40	39.40	39.40	39.40	39.40
SOUTH PARK	117																				39.98	39.98
STONEHAM	76	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	17.58	16.26	16.26	16.26	16.26	16.26	16.25	16.26	16.26	16.26
STRASBURG	1636	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	26.40	26.40	26.40	26.40	26.40	26.40	26.40	26.40	26.40	26.40
SUNFLOWER	341	9.00	8.34	8.34	8.34	8.00	8.00	8.00	8.00	8.00	8.00	8.00	20.63	19.70	18.37	18.37	18.37	18.37	18.36	18.34	18.34	18.34
WIGGINS	1669	16.00	15.60	15.60	15.60	15.60	15.60	15.60	15.60	15.60	15.60	15.60	23.90	23.87	23.87	23.87	23.87	23.86	23.86	23.84	23.84	23.84
WILLARD	69	5.50	3.00	3.00	3.00	3.00	3.00	3.00	3.00	1.00	1.00	1.00	17.69	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27
AVG STATE***	1991	9.51	9.55	9.57	9.59	10.81	10.81	10.81	10.79	10.94	10.94	10.94	19.24	19.96	21.34	21.50	21.50	21.62	21.62	21.99	22.68	22.83
CENTURYTEL ++		15.68	7.75	7.75	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	24.00	24.00	24.00	24.18	24.18	24.31	24.31	24.31	24.31	24.31
CENTURYTEL +++	79178																36.78	36.79	36.79	36.79	36.79	36.79
QWEST	2821113	23.75	24.59	22.75	24.68	24.60	24.60	24.60	32.02	30.78	30.89	32.39	36.63	36.93	37.16	37.23	37.23	37.37	37.37	37.37	34.60	34.60

^{*}Lines Include Residence and Business Lines and are Year End, 2000.

Monthly rates do not include taxes, surcharges, zone or mileage charges.

^{**}Information Not Available for this Year

^{***}Does Not Include USWC or Centurytel of Eagle

⁺ Formerly, Universal, now Centurytel of Colorado, Rate Group III

 $^{^{++}}$ This subset of Centurytel of Eagle includes 9 exchanges and comprises their Rate Group II

 $^{^{+++}}$ This subset of Centurytel of Eagle includes the majority of Centurytel exchanges and comprises their Rate Group I

2000 Telephone Business Rate Comparison

(Excluding Qwest and CenturyTel of Eagle)

COMPANY	LINES*	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
AGATE	127	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	4.97	4.97	4.97	4.97	4.97	4.96	4.96	4.94	4.94	4.94
ROGGEN	300	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	11.60	11.60	11.60	14.46	16.46	10.50	10.50	10.50	10.50	10.50	10.50	10.50	10.50
PHILLIPS	2191	9.50	7.50	7.50	7.50	7.20	7.20	7.20	7.20	7.20	7.20	7.20	7.20	7.23	7.23	7.23	7.23	7.22	7.22	7.20	7.20	11.10
EASTERN	5258	2.25	8.25	8.25	8.25	7.95	7.95	7.95	7.95	7.95	7.95	7.95	13.30	13.27	16.06	16.06	16.06	16.05	16.05	16.03	16.03	16.03
STONEHAM	76	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	17.58	16.26	16.26	16.26	16.26	16.26	16.25	16.26	16.26	16.26
WILLARD	69	5.50	3.00	3.00	3.00	3.00	3.00	3.00	3.00	1.00	1.00	1.00	17.69	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27
SUNFLOWER	341	9.00	8.34	8.34	8.34	8.00	8.00	8.00	8.00	8.00	8.00	8.00	20.63	19.70	18.37	18.37	18.37	18.37	18.36	18.34	18.34	18.34
PINE DRIVE	892	7.50	7.50	7.50	N/A	18.63	18.63	18.63	18.63	18.63	18.63	18.63	18.63	18.63	18.63							
PEETZ	231	7.00	7.00	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50	16.65	19.50	19.85	19.85	19.85	19.85	19.85	19.85	19.85	19.85
BIJOU	1401	9.00	9.00	9.00	9.00	7.90	7.90	7.90	7.90	7.90	7.90	7.90	20.85	18.38	20.43	20.43	20.43	20.42	20.42	20.14	20.14	20.14
HAXTUN	1821	12.00	10.75	10.75	10.75	10.75	10.75	10.75	10.75	10.75	10.75	10.75	18.80	18.80	18.80	18.80	18.80	20.55	20.55	20.55	20.55	20.55
BLANCA	1054	10.00	9.50	9.50	9.50	18.00	18.00	18.00	18.00	18.00	18.00	18.00	22.10	22.17	22.17	22.17	22.14	22.14	22.14	22.11	22.11	22.11
WIGGINS	1669	16.00	15.60	15.60	15.60	15.60	15.60	15.60	15.60	15.60	15.60	15.60	23.90	23.87	23.87	23.87	23.87	23.86	23.86	23.84	23.84	23.84
CENTURYTEL ⁺	10226	7.50	8.75	7.75	7.75	7.55	7.55	7.55	7.55	7.75	7.75	7.75	15.90	15.90	15.90	16.57	16.57	16.57	16.57	24.31	24.31	24.31
NUCLA	1611	10.50	8.75	8.75	7.90	17.40	17.40	17.40	17.40	17.40	17.40	17.40	22.14	20.42	23.59	23.59	23.59	23.58	23.58	24.81	24.81	24.81
DELTA	10313	14.00	13.25	13.25	13.25	13.25	13.25	13.25	13.25	18.85	18.85	18.85	18.85	18.85	23.60	23.60	23.60	24.95	24.95	24.93	24.93	24.93
FARMERS	665	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	16.75	22.38	25.15	25.15	25.15	25.15	25.16	25.12	25.12	25.12
BIG SANDY	1087	6.10	11.50	11.50	11.50	11.50	11.50	11.50	11.00	11.00	11.00	11.00	25.25	21.83	25.21	25.21	25.21	25.20	25.20	25.18	25.18	25.18
PLAINS	1574	11.50	11.00	11.00	11.00	10.75	10.75	10.75	10.75	10.75	10.75	10.75	18.90	18.90	22.10	25.28	25.28	25.27	25.27	25.25	25.25	25.25
RICO	171	9.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	21.20	25.05	25.05	25.05	25.05	25.05	25.05	25.95	25.95	25.95
STRASBURG	1636	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	26.40	26.40	26.40	26.40	26.40	26.40	26.40	26.40	26.40	26.40
EL PASO	4662	12.75	12.75	12.75	12.10	12.10	12.10	12.10	12.10	12.10	12.10	12.10	33.65	30.60	30.60	30.60	30.60	30.60	30.60	30.60	30.60	30.60
NUNN	563	13.10	12.70	12.70	12.70	12.05	12.05	12.05	12.05	12.05	12.05	12.05	17.06	27.67	30.89	30.89	30.89	30.88	30.88	30.86	30.86	30.86
COLUMBINE	1382	4.25	4.25	4.25	4.25	9.50	9.50	9.50	9.50	9.50	9.50	9.50	26.31	30.60	32.30	32.30	32.30	32.30	32.30	32.28	32.28	32.28
RYE	2339	12.50	12.50	12.50	12.50	21.80	21.80	21.80	21.80	21.80	21.80	21.80	21.80	25.00	39.40	39.40	39.40	39.40	39.40	39.40	39.40	39.40
SOUTH PARK	117																				39.98	39.98
												10.06										1 2 2 5
AVG STATE***	1991	9.51	9.55	9.57	9.59	10.81	10.81	10.81	10.79	10.94	10.94	10.94	19.24	19.96	21.34	21.50	21.50	21.62	21.62	21.99	22.68	22.83
CENTURYTEL ++		15.68	7.75	7.75	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	24.00	24.00	24.00	24.18	24.18	24.31	24.31	24.31	24.31	24.31
CENTURYTEL ++++	83349																36.78	36.79	36.79	36.79	36.79	36.79
QWEST	2821113	23.75	24.59	22.75	24.68	24.60	24.60	24.60	32.02	30.78	30.89	32.39	36.63	36.93	37.16	37.23	37.23	37.37	37.37	37.37	34.60	34.60

^{*}Lines Include Residence and Business Lines and are Year End, 2000.

^{**}Information Not Available for this Year

^{***}Does Not Include USWC or Centurytel of Eagle

Monthly rates do not include taxes, surcharges, zone or mileage charges.

⁺ Formerly, Universal, now Centurytel of Colorado, Rate Group III

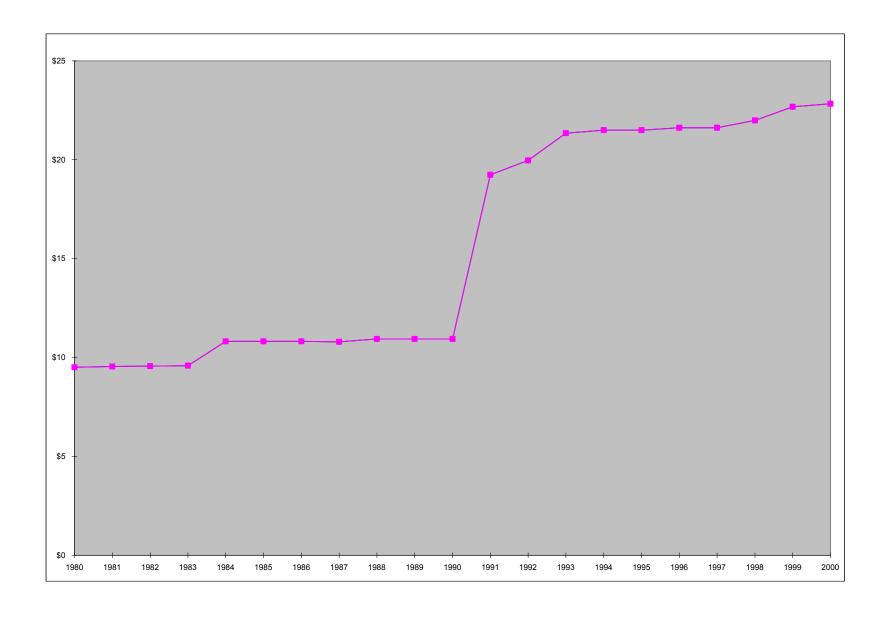
 $^{^{++}}$ This subset of Centurytel of Eagle includes 9 exchanges and comprises their Rate Group II

 $^{^{+++}}$ This subset of Centurytel of Eagle includes the majority of Centurytel exchanges and comprises their Rate Group I

^{*1991} increase was due to the expanded calling area changes for independents.

2000 Telephone Business Rate Comparison

(Excluding Qwest and CenturyTel of Eagle)



2000 Telephone Residential Rate Comparison

(Excluding Qwest and Centurytel of Eagle)

COMPANY	LINES*	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
AGATE	127	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	4.97	4.97	4.97	4.97	4.96	4.96	4.94	4.94	4.94
BIG SANDY	1087	4.10	7.25	7.25	7.25	7.25	7.25	7.25	6.75	6.75	6.75	6.75	15.50	13.38	15.47	15.47	15.47	15.46	15.46	15.44	15.44	15.44
BIJOU	1401	7.50	7.50	7.50	7.50	6.40	6.40	6.40	6.40	6.40	6.40	6.40	13.90	12.24	13.62	13.62	13.62	13.61	13.61	13.59	13.59	13.59
BLANCA	1054	6.75	6.25	6.25	6.25	13.00	13.00	13.00	13.00	13.00	13.00	13.00	16.10	16.17	16.17	16.17	16.14	16.14	16.14	16.11	16.11	16.11
CENTURYTEL ⁺	10226	5.00	5.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	9.50	9.50	9.50	9.97	9.97	9.97	9.97	11.77	11.77	11.77
COLUMBINE	1382	3.25	3.25	3.25	3.25	6.70	6.70	6.70	6.70	6.70	6.70	6.70	17.56	18.00	19.00	19.00	19.00	19.00	19.00	18.98	18.98	18.98
DELTA	10313	10.00	9.25	9.25	9.25	9.25	9.25	9.25	9.25	10.60	10.60	10.60	10.60	10.60	13.33	13.33	13.33	14.09	14.09	14.07	14.07	14.07
EASTERN	5258	1.15	5.50	5.50	5.50	5.50	5.20	5.20	5.20	5.20	5.20	5.20	13.30	13.27	13.39	13.39	13.39	13.38	13.38	13.36	13.36	13.36
EL PASO	4662	8.25	8.25	8.25	8.20	8.20	8.20	8.20	8.20	8.20	8.20	8.20	17.05	15.40	15.40	15.40	15.40	15.40	15.40	15.40	15.40	15.40
FARMERS	665	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	12.23	16.33	16.77	16.77	16.77	16.77	16.76	16.74	16.74	16.74
HAXTUN	1821	8.00	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	13.60	13.60	13.60	13.60	13.60	13.70	13.70	13.70	13.70	13.70
NUCLA	1611	6.50	6.50	6.50	5.40	11.70	11.70	11.70	11.70	11.70	11.70	11.70	14.76	13.60	15.73	15.73	15.73	15.72	15.72	16.95	16.95	16.95
NUNN	563	8.60	8.20	8.20	8.20	8.20	7.75	7.75	7.75	7.75	7.75	7.75	11.37	18.44	20.59	20.59	20.59	20.58	20.58	20.56	20.56	20.56
PEETZ	231	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	13.05	15.20	15.50	15.50	15.50	15.50	15.50	15.50	15.50	15.50
PHILLIPS	2191	6.50	4.50	4.50	4.50	4.15	4.15	4.15	4.15	4.15	4.15	4.15	4.15	4.18	4.18	4.18	4.18	4.17	4.17	4.15	4.15	8.08
PINE DRIVE	892	7.00	7.00	7.00	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50	17.05	17.05	17.05	17.05	17.05	17.05	17.05	17.05	17.05	17.05
PLAINS	1574	8.00	7.50	7.50	7.50	7.05	7.05	7.05	7.05	7.05	7.05	7.05	15.40	15.40	18.05	20.65	20.65	20.64	20.64	20.62	20.62	20.62
RICO	171	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	16.75	19.75	19.75	19.75	19.75	19.75	19.75	20.65	20.65	20.65
ROGGEN	300	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	11.60	11.60	11.60	14.46	16.46	10.50	10.50	10.50	10.50	10.50	10.50	10.50	10.50
RYE	2339	7.00	7.00	7.00	7.00	7.00	14.50	14.50	14.50	14.50	14.50	14.50	14.50	16.50	19.70	19.70	19.70	19.70	19.70	19.70	19.70	
SOUTH PARK	117																				29.98	29.98
STONEHAM	76	9.00	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	17.58	16.26	16.26	16.26	16.26	16.26	16.26	16.26	16.26	16.26
STRASBURG	1636	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	16.40	16.40	16.40	16.40	16.40	16.40	16.40	16.40	16.40	16.40
SUNFLOWER	341	6.00	5.34	5.34	5.34	5.00	5.00	5.00	5.00	5.00	5.00	5.00	13.75	13.13	12.25	12.25	12.25	12.24	12.24	12.22	12.22	12.22
WIGGINS	1669	12.50	12.10	12.10	12.10	12.10	12.10	12.10	12.10	12.10	12.10	12.10	19.90	19.87	19.87	19.87	19.87	19.86	19.86	19.84	19.84	19.84
WILLARD	69	5.50	3.00	3.00	3.00	3.00	3.00	3.00	3.00	1.00	1.00	1.00	17.69	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27
AVG STATE***	1001	7.16	6.96	6.00	6.00	7.50	7.77	7.77	7.75	7.71	7.71	7.71	14.05	14.48	14.00	15.06	15.05	15.08	15.08	15.00	15.00	15.05
AVG STATE***	1991	7.16	ספיס	6.92	6.93	7.50	1.77	1.77	1.75	7.71	7,71	7.71	14.05	14.48	14.93	15.06	15.05	15.08	15.08	15.23	15.80	15.95
CENTURYTEL		9.83	4.75	4.75	6.30	6.30	6.30	6.30	6.30	6.30	6.30	6.30	12.00	12.00	12.00	12.09	12.09	12.21	12.22	12.22	12.22	12.22
CENTURYTEL +++	10226																14.73	14.80	14.74	14.74	14.74	14.74
QWEST	2821113	8.00	8.15	6.80	7.28	7.28	7.26	7.26	11.25	10.74	10.85	11.40	14.22	14.48	14.68	14.79	14.79	14.93	14.93	14.91	14.91	14.91

^{*}Lines Include Residence and Business Lines and are Year End, 2000.

Monthly rates do not include taxes, surcharges, zone or mileage charges.

⁺ Formerly, Universal, now Centurytel of Colorado, Rate Group III

^{**}Information Not Available for this Year

 $^{^{++}}$ This subset of Centurytel of Eagle includes 9 exchanges and comprises their Rate Group II

^{***}Does Not Include Qwest or Centurytel of Eagle

^{***} This subset of Centurytel of Eagle includes the majority of Centurytel exchanges and comprises their Rate Group

2000 Telephone Residential Rate Comparison

(Excluding Qwest and Centurytel of Eagle)

SUNFLOWER 341 6.00 5.34 5.34 5.34 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.0	COMPANY	LINES*	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
ROGGEN 300 12.00	AGATE	127	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	4.97	4.97	4.97	4.97	4.96	4.96	4.94	4.94	4.94
ENTIRYTEL+ 10226 5.00 5.75 4.75 4.75 4.75 4.75 4.75 4.75 4.75	PHILLIPS	2191	6.50	4.50	4.50	4.50	4.15	4.15	4.15	4.15	4.15	4.15	4.15	4.15	4.18	4.18	4.18	4.18	4.17	4.17	4.15	4.15	8.08
SURFLOWER 341 6.00 5.34 5.34 5.34 5.34 5.30 5.00 5.00 5.00 5.00 5.00 5.00 5.00	ROGGEN	300	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	11.60	11.60	11.60	14.46	16.46	10.50	10.50	10.50	10.50	10.50	10.50	10.50	10.50
BLOU 1401 7.50 7.50 7.50 7.50 7.50 7.50 7.50 7.50	CENTURYTEL+	10226	5.00	5.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	9.50	9.50	9.50	9.97	9.97	9.97	9.97	11.77	11.77	11.77
BIJOU 1401 7.50 7.50 7.50 7.50 7.50 6.40 6.40 6.40 6.40 6.40 6.40 6.40 6.4	SUNFLOWER	341	6.00	5.34	5.34	5.34	5.00	5.00	5.00	5.00	5.00	5.00	5.00	13.75	13.13	12.25	12.25	12.25	12.24	12.24	12.22	12.22	12.22
HAXTUN 1821 8.00 6.75 6.75 6.75 6.75 6.75 6.75 6.75 6.75	EASTERN	5258	1.15	5.50	5.50	5.50	5.50	5.20	5.20	5.20	5.20	5.20	5.20	13.30	13.27	13.39	13.39	13.39	13.38	13.38	13.36	13.36	13.36
DELTA 10313 10.00 9.25 9.2	BIJOU	1401	7.50	7.50	7.50	7.50	6.40	6.40	6.40	6.40	6.40	6.40	6.40	13.90	12.24	13.62	13.62	13.62	13.61	13.61	13.59	13.59	13.59
EL PASO 4662 8.25 8.25 8.25 8.25 8.20 8.20 8.20 8.20 8.20 8.20 8.20 8.20	HAXTUN	1821	8.00	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	13.60	13.60	13.60	13.60	13.60	13.70	13.70	13.70	13.70	13.70
BIG SANDY 1087	DELTA	10313	10.00	9.25	9.25	9.25	9.25	9.25	9.25	9.25	10.60	10.60	10.60	10.60	10.60	13.33	13.33	13.33	14.09	14.09	14.07	14.07	14.07
PEETZ 231 7.00 7.00 7.00 7.00 7.00 7.00 7.00 7.0	EL PASO	4662	8.25	8.25	8.25	8.20	8.20	8.20	8.20	8.20	8.20	8.20	8.20	17.05	15.40	15.40	15.40	15.40	15.40	15.40	15.40	15.40	15.40
BLANCA 1054 6.75 6.25 6.25 6.25 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 13.00 14.00 16.10 16.17 16.17 16.17 16.14 16.14 16.14 16.14 16.11 16.11 16.11 15.01 15.00 15.0	BIG SANDY	1087	4.10	7.25	7.25	7.25	7.25	7.25	7.25	6.75	6.75	6.75	6.75	15.50	13.38	15.47	15.47	15.47	15.46	15.46	15.44	15.44	15.44
STONEHAM 76 9.00 4.50 4.50 4.50 4.50 4.50 4.50 4.50 4	PEETZ	231	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	13.05	15.20	15.50	15.50	15.50	15.50	15.50	15.50	15.50	15.50
WILLARD 69 5.50 3.00 3.00 3.00 3.00 3.00 3.00 3.00	BLANCA	1054	6.75	6.25	6.25	6.25	13.00	13.00	13.00	13.00	13.00	13.00	13.00	16.10	16.17	16.17	16.17	16.14	16.14	16.14	16.11	16.11	16.11
STRASBURG 1636 9.50 9.50 9.50 9.50 9.50 9.50 9.50 9.50	STONEHAM	76	9.00	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	17.58	16.26	16.26	16.26	16.26	16.26	16.26	16.26	16.26	
FARMERS 665 9.50 9.50 9.50 9.50 9.50 9.50 9.50 9.5	WILLARD	69	5.50	3.00	3.00	3.00	3.00	3.00	3.00	3.00	1.00	1.00	1.00	17.69	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27	16.27
NUCLA 1611 6.50 6.50 6.50 5.40 11.70		1636	9.50	9.50	9.50	9.50							9.50										
PINE DRIVE 892 7.00 7.00 7.00 8.50 8.50 8.50 8.50 8.50 8.50 8.50 8	FARMERS	665	9.50	9.50	9.50	9.50	9.50	9.50			9.50	9.50	9.50	12.23	16.33	16.77	16.77	16.77	16.77		16.74	16.74	16.74
COLUMBINE 1382 3.25 3.25 3.25 3.25 6.70 6.70 6.70 6.70 6.70 6.70 6.70 17.56 18.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 18.98 18.98 18.98 RYE 2339 7.00 7.00 7.00 7.00 7.00 7.00 14.50 14.50 14.50 14.50 14.50 14.50 14.50 14.50 14.50 19.00	NUCLA	1611	6.50	6.50	6.50	5.40	11.70	11.70	11.70	11.70	11.70	11.70	11.70	14.76	13.60	15.73	15.73	15.73	15.72	15.72	16.95	16.95	16.95
RYE 2339 7.00 7.00 7.00 7.00 14.50<	PINE DRIVE	892		7.00	7.00	8.50	8.50	8.50	8.50		8.50		8.50		17.05			17.05	17.05	17.05			
WIGGINS 1669 12.50 12.10 <t< th=""><th>COLUMBINE</th><th>1382</th><th>3.25</th><th></th><th>3.25</th><th></th><th>6.70</th><th>6.70</th><th>6.70</th><th></th><th></th><th>6.70</th><th>6.70</th><th>17.56</th><th>18.00</th><th></th><th></th><th>19.00</th><th>19.00</th><th></th><th>18.98</th><th></th><th></th></t<>	COLUMBINE	1382	3.25		3.25		6.70	6.70	6.70			6.70	6.70	17.56	18.00			19.00	19.00		18.98		
NUNN 563 8.60 8.20 8.20 8.20 8.20 7.75 7.75 7.75 7.75 7.75 7.75 7.75 7.7	RYE	2339	7.00					14.50	14.50				14.50				19.70		19.70				
PLAINS 1574 8.00 7.50 7.50 7.05 7.07 <	WIGGINS		12.50	12.10																			
RICO 171 5.50 5.50 5.50 5.50 5.50 5.50 5.50 5.5	NUNN																						
SOUTH PARK 117		_																					
AVG STATE*** 1991 7.16 6.96 6.92 6.93 7.50 7.77 7.77 7.75 7.71 7.71 7.71 14.05 14.48 14.93 15.06 15.05 15.08 15.08 15.23 15.80 15.95 ENTURYTEL** 9.83 4.75 4.75 6.30 6.30 6.30 6.30 6.30 6.30 6.30 6.30			5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	16.75	19.75	19.75	19.75	19.75	19.75	19.75	20.65		
PENTURYTEL ⁺⁺ 9.83 4.75 4.75 6.30 6.30 6.30 6.30 6.30 6.30 6.30 12.00 12.00 12.00 12.00 12.09 12.21 12.22 12.22 12.22 12.22	SOUTH PARK	117																				29.98	29.98
PENTURYTEL ⁺⁺ 9.83 4.75 4.75 6.30 6.30 6.30 6.30 6.30 6.30 6.30 12.00 12.00 12.00 12.00 12.09 12.09 12.21 12.22 12.22 12.22																							
+++	AVG STATE***	1991	7.16	6.96	6.92	6.93	7.50	7.77	7.77	7.75	7.71	7.71	7.71	14.05	14.48	14.93	15.06	15.05	15.08	15.08	15.23	15.80	15.95
FNT/IDVTF! +++ 10006	CENTURYTEL ⁺⁺		9.83	4.75	4.75	6.30	6.30	6.30	6.30	6.30	6.30	6.30	6.30	12.00	12.00	12.00	12.09	12.09	12.21	12.22	12.22	12.22	12.22
ENTURITEL 10226	CENTURYTEL +++	10226																14.73	14.80	14.74	14.74	14.74	14.74
QWEST 2821113 8.00 8.15 6.80 7.28 7.28 7.26 7.26 11.25 10.74 10.85 11.40 14.22 14.48 14.68 14.79 14.79 14.93 14.93 14.91 14.91 14.91	QWEST	2821113	8.00	8.15	6.80	7.28	7.28	7.26	7.26	11.25	10.74	10.85	11.40	14.22	14.48	14.68	14.79	14.79	14.93	14.93	14.91	14.91	14.91

^{*}Lines Include Residence and Business Lines and are Year End, 2000.

^{**}Information Not Available for this Year

^{***}Does Not Include Qwest or Centurytel of Eagle

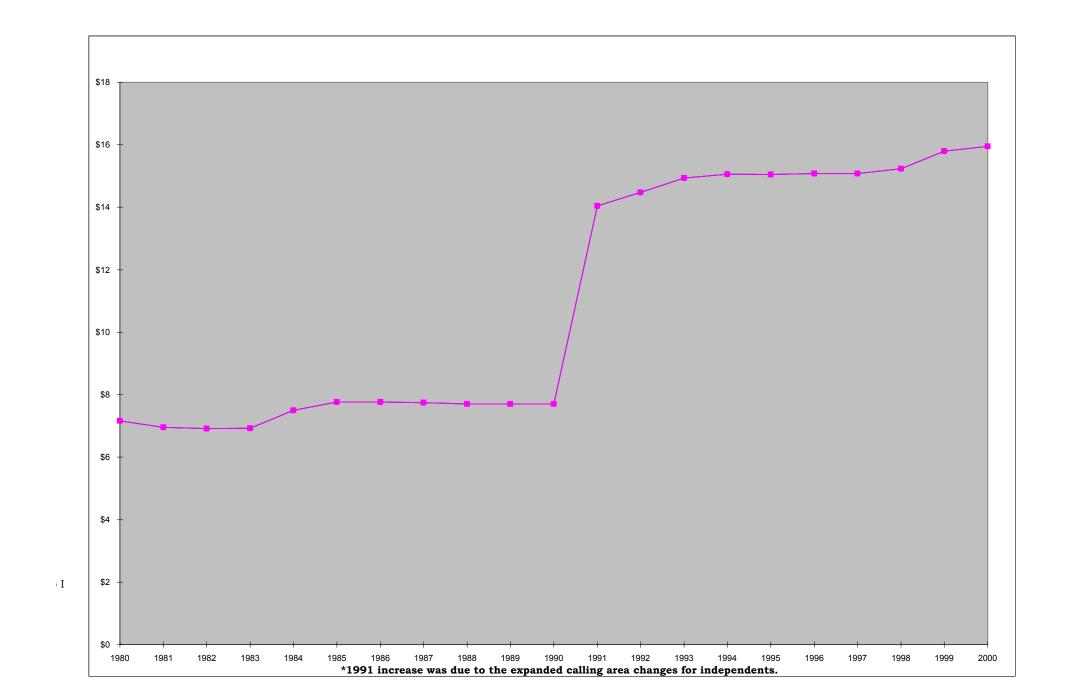
⁺ Formerly, Universal, now Centurytel of Colorado, Rate Group III

 $^{^{++}}$ This subset of Centurytel of Eagle includes 9 exchanges and comprises their Rate Group II

^{***} This subset of Centurytel of Eagle includes the majority of Centurytel exchanges and comprises their Rate Group

2000 Telephone Residential Rate Comparison

(Excluding Qwest and Centurytel of Eagle)



2000 ANNUAL REPORT OPERATIONAL STATISTICS	WILLARD	STONEHAM	SOUTH PARK	AGATE	RICO	PEETZ	ROGGEN	SUNFLOWER	NUNN	FARMERS
We of Access Lines loss Official Lines (A.L.)	69	76	117	127	171	231	300	341	563	665
No. of Access Lines less Official Lines (A.L.) Gross Plant in Service:	09	76	117	121	1/1	231	300	341	503	005
Support Assets per A.L. (2100s)	\$1,118.07	\$424.68	\$3.836.71	\$805.16	\$1,011.99	\$697.40	\$1,255.60	\$294.74	\$666.97	\$1.073.15
C.O.E. per A.L. (2200s)	1,693.41	2,189.01	9,317.06	\$2,458.11	2,084.45	2.199.50	1,904.04	2,413.48	1,175.01	1,504.15
Info. Assets per A.L. (2300s)	0.00	2,189.01 174.71	0.00	\$14.87	2,084.45	5.60	0.00	15.64	73.02	0.00
	4,085.22	867.51	2,437.98	\$2,093.04	4,794.10	3,174.69	3,314.13	3,708.74	2,233.12	2,580.62
Outside per A.L. (2400s) Remainder per A.L.	0.00	0.00	0.00	\$2,093.04	2,095.22	0.00	113.90	0.00	2,233.12 894.94	10.95
	\$6,896.70	\$3,655.92	\$15,591.75	\$5,643.05	\$9,996.32	\$6,077.19	\$6,587.66	\$6,432.60	\$5,043.06	\$5,168.87
Total per A.L.	\$0,890.70	\$3,055.92	\$15,591.75	\$5,043.US	\$9,996.32	\$6,077.19	\$0,387.00	\$6,432.60	\$5,043.06	\$5,108.87
Net Plant per A.L.	\$2,420.77	\$1,106.84	\$12,385.11	\$3,986.24	\$7,741.13	\$2,567.23	\$4,124.67	\$2,197.04	\$3,723.66	\$2,445.43
Depreciation Expense/Gross Plant in Service	7.35%	4.59%	11.76%	3.18%	4.02%	8.33%	5.11%	5.11%	3.95%	4.76%
Depreciation Reserve/Gross Plant in Service	64.90%	69.72%	20.57%	29.36%	22.56%	57.76%	37.39%	65.85%	26.16%	52.69%
							4 = 5 = 6/			
Cash & Equivalents (1120 thru 1160)/Total Assets	74.17%	84.01%	4.28%	4.17%	20.81%	4.46%	15.95%	4.28%	5.92%	4.28%
Other Invs. (1402, 1406 thru 1408)/Total Assets	0.00%	0.00%	4.60%	11.84%	0.00%	71.17%	2.80%	0.94%	16.11%	0.00%
Total	74.17%	84.01%	8.88%	16.01%	20.81%	75.63%	18.75%	5.22%	22.03%	4.28%
Year End Dollars of Debt	\$0	\$0	\$973,318	\$128,437	\$1,531,287	\$776,256	\$603,299	\$0	\$327,144	\$1,241,464
Year End Dollars of Equity	\$665,028	\$591,166	\$755,511	\$524,501	\$47,614	\$1,732,907	\$947,566	\$773,364	\$2.093.776	\$896,300
Debt to Equity Ratio	0.00	0.00	1.29	0.24	32.16	0.45	0.64	0.00	0.16	1.39
Debt to Equity Ratio	0.00	0.00	1.29	0.24	32.10	0.43	0.04	0.00	0.10	1.39
Year End Debt per A.L.	\$0.00	\$0.00	\$8,318.96	\$1,011.31	\$8,954.89	\$3,360.42	\$2,011.00	\$0.00	\$581.07	\$1,866.86
Year End Equity per A.L.	\$9,638.09	\$7,778.50	\$6,457.36	\$4,129.93	\$278.44	\$7,501.76	\$3,158.55	\$2,267.93	\$3,718.96	\$1,347.82
Total Capitalization per A.L.	\$9,638.09	\$7,778.50	\$14,776.32	\$5,141.24	\$9,233.34	\$10,862.18	\$5,169.55	\$2,267.93	\$4,300.04	\$3,214.68
•										
Net Income	\$55,379	\$95,572	\$60,157	\$94,535	(\$4,261)	\$130,080	\$46,590	\$187,020	\$255,239	\$163,358
Dividends Paid	\$0	\$77,882	\$0	\$0	\$0	\$0	\$0	\$0	\$63,760	\$39,450
Dividend Payout Ratio	0.00%	81.49%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	24.98%	24.15%
	*	454454	*****	****	4	****	*****	4	*	
Average Ratebase (Jan. + Dec.)/2	\$171,014	\$91,474	\$1,437,478	\$453,218	\$1,225,370	\$600,471	\$1,188,574	\$553,839	\$1,602,693	\$1,762,936
Average Long-Term Debt (Jan. + Dec.)/2	\$0	\$0	\$915,626	\$109,687	\$1,536,453	\$810,643	\$528,308	\$132	\$335,886	\$1,316,873
Average Equity (Jan. + Dec.)/2	\$636,939	\$581,891	\$741,421	\$475,436	\$47,539	\$1,753,052	\$956,666	\$645,544	\$2,044,517	\$845,369
Average Total Capitalization (Jan. + Dec.)/2	\$636,939	\$581,891	\$1,657,047	\$585,123	\$1,583,992	\$2,563,695	\$1,484,974	\$645,676	\$2,380,403	\$2,162,242
Net Operating Income	\$55,379	\$71,380	\$136,206	-\$8,506	\$100,586	\$53,715	\$71,856	\$280,490	\$161,963	\$141,830
Total Interest on Long-Term Debt	\$0	\$0	\$81,989	\$5,658	\$104,847	\$34,660	\$31,052	\$0	\$7,050	\$59,410
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	32.38%	78.03%	9.48%	-1.88%	8.21%	8.95%	6.05%	50.64%	10.11%	8.05%
Weighted Pct. of Debt in Capital Structure	0.00%	0.00%	4.95%	0.97%	6.62%	1.35%	2.09%	0.00%	0.30%	2.75%
Weighted Return on Equity in Capital Structure	32.38%	78.03%	4.53%	-2.84%	1.59%	7.59%	3.95%	50.64%	9.81%	5.30%
weighted Return on Equity in Capital Structure	32.38 /0	78.03 /6	7.55 /6	-2.07/0	1.3970	1.5976	3.9376	30.0476	9.8176	3.30 /6
Achieved Pct. of Debt	0.00%	0.00%	8.95%	5.16%	6.82%	4.28%	5.88%	0.00%	2.10%	4.51%
Achieved Return on Equity	32.38%	78.03%	10.12%	-3.50%	52.96%	11.10%	6.14%	50.64%	11.42%	13.55%
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Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	8.69%	16.42%	8.11%	19.88%	-8.96%	7.42%	4.87%	28.97%	12.48%	19.32%
(Total Income + AFUDC)/Average Total Capital	8.69%	16.42%	8.58%	16.45%	6.35%	7.80%	5.23%	43.44%	13.50%	12.17%
Operating Income before Interest	\$69,720	\$71,380	\$144,809	-\$4,071	\$124,959	\$55,812	\$87,387	\$324,668	\$282,175	\$168,230
Income Taxes	\$5,795	\$0	\$0	-\$4,322	\$0	(\$10,000)	\$0	\$35,747	\$74,020	\$1,383
Earnings before Interest and Taxes	\$75,515	\$71,380	\$144,809	-\$8,393	\$124,959	\$45,812	\$87,387	\$360,415	\$356,195	\$169,613
Times Interest Earned Ratio	0.00	0.00	1.77	(1.48)	1.19	1.32	2.81	0.00	50.52	2.85
* The above numbers were not audited by the P.U.C.										

James Plant in Service:	2000 ANNUAL REPORT OPERATIONAL STATISTICS	PINE DRIVE	BLANCA	BIG SANDY	COLUMBINE	BIJOU	PLAINS	NUCLA	STRASBURG	WIGGINS	HAXTUN
James Plant in Service:											
Support Axests per A.L. (2100s)	No. of Access Lines less Official Lines (A.L.)	892	1,054	1,087	1,382	1,401	1,574	1,611	1,636	1,669	1,821
O.E. peer A.L. (1200s)	Gross Plant in Service:										
nich Assets per A.L. (2300c)	Support Assets per A.L. (2100s)		\$659.77		\$534.06	\$675.59	\$845.11	\$1,052.57		\$745.43	
Degree Lange Park L. (2406) Remainder per A.L. (2406) Repreciation Expense/Gross Plant in Service (240.11) Repreciation Reserve/Gross Plant in Ser	C.O.E. per A.L. (2200s)	1,526.20	2,063.11	\$1,250.46	1,443.12	\$1,731.04	1,381.84	2,000.42	910.62	1,591.93	850.45
Degree Lange Park L. (2406) Remainder per A.L. (2406) Repreciation Expense/Gross Plant in Service (240.11) Repreciation Reserve/Gross Plant in Ser	Info. Assets per A.L. (2300s)	74.23	15.31	\$15.11	27.27	\$127.71	96.51	0.00	0.00	7.37	0.00
Remainder per A.L. 33.2.3 2,887.39 \$0.00 149.88 \$0.00 9.94 14.81 \$6.33 41.49 383.38 14.149 383.38 44.031		1.786.44	1,489,95	\$1,645.64	1,402.67		3,339.02	1,466,77	2,229,54	2.175.98	2,175.86
Section Sect											
Depreciation Expense / Gross Plant in Service	Total per A.L.										
Depreciation Reserve/Gross Plant in Service 40.51% 30.69% 72.11% 51.74% 48.43% 55.57% 61.42% 38.70% 87.26% 44.33% 55.76% 61.42% 38.70% 87.26% 44.33% 55.76% 61.42% 38.70% 87.26% 44.33% 55.76% 61.42% 38.70% 67.26% 67.56% 69.26%	Net Plant per A.L.	\$2,402.88	\$4,931.55	\$945.95	\$1,725.11	\$2,448.56	\$2,520.29	\$1,749.47	\$2,247.26	\$1,949.96	\$2,032.41
Depreciation Reserve/Gross Plant in Service 40.51% 30.69% 72.11% 51.74% 48.43% 55.57% 61.42% 38.70% 87.26% 44.33% 55.76% 61.42% 38.70% 87.26% 44.33% 55.76% 61.42% 38.70% 87.26% 44.33% 55.76% 61.42% 38.70% 67.26% 67.56% 69.26%	Denreciation Evnense/Gross Plant in Service	5 48%	4 20%	4 97%	4 96%	5.07%	5.05%	6 37%	5 23%	5 90%	3 94%
Dash & Equivalents (1120 thru 1160)/Total Assets 3.41% 2.71% 2.37% 0.18% 5.49% 29.48% 21.43% 31.62% 25.70% 1.64% Other Inv. (1402), 1406 thru 1408)/Total Assets 2.01% 20.08% 0.34% 0.00% 1.26% 8.57% 12.18% 3.30% 35.31% 43.60% 11.88% Gear End Dollars of Debt 8.90,592 8293,169 80 82,142,820 83.078,159 84.838,331 84.989,331 44.64,920 869,457 83.142,820 83.078,159 84.898,331 44.64,920 869,457 83.422,405 81.823,187 84.989,331 84.64,69,20 869,457 33.487,214 94.989,331 84.64,69,20 869,457 33.487,214 94.985,331 84.989,331 84.64,920 869,457 33.487,214 94.985,331 84.64,920 869,457 33.487,214 94.985,331 84.64,932 35.56,60 860,335 84.989,331 84.64,920 85.69,557 87.65 83.487,214 94.987 84.55,557 82.715,548 94.55,558 83.04,926 84.987,351 87.63,872 8											
Diker Iruv. [1402, 1406 thru 1408]/Total Assets 2.01% 20.08% 0.34% 0.00% 1.26% 8.57% 12.15% 2.30% 17.90% 10.24%	Depreciation Reserve, Gross Flant in Service	40.0170	30.0570	12.11/0	31.7470	40.40 /0	33.37 /0	01.7270	33.7070	37.2070	77.0070
Diker Iruv. [1402, 1406 thru 1408]/Total Assets 2.01% 20.08% 0.34% 0.00% 1.26% 8.57% 12.15% 2.30% 17.90% 10.24%	Cash & Equivalents (1120 thru 1160)/Total Assets	3 41%	2 71%	2 37%	0.18%	5 40%	20 45%	21 43%	31 62%	25 70%	1 64%
Sear End Dollars of Debt \$22,79% \$2.72% \$0.18% \$6.75% \$38.02% \$33.59% \$33.59% \$43.60% \$11.88%											
See Figure Figure See											
See Fail Dollars of Equity \$1,621,707 \$3,046,959 \$1,145,020 \$2,472,405 \$1,898,325 \$4,037,337 \$4,989,331 \$4,463,920 \$5,649,487 \$3,847,214	TOTAL	5.41%	22.79%	2.72%	0.18%	6.75%	38.02%	33.59%	33.91%	43.60%	11.88%
See Fail Dollars of Equity \$1,621,707 \$3,046,959 \$1,145,020 \$2,472,405 \$1,898,325 \$4,037,337 \$4,989,331 \$4,463,920 \$5,649,487 \$3,847,214	Year End Dollars of Debt	\$290,592	\$293,169	\$0	\$0	\$2,142,820	\$3.078.159	\$1.853.187	\$863,055	\$693.557	\$0
Debt to Equity Ratio											
Fear End Debt per A.L. \$325.78 \$278.15 \$0.00 \$0.00 \$1,529.49 \$1,955.63 \$1,150.33 \$527.54 \$415.55 \$0.00											
Fear End Equity per A.L. \$1,818.06 \$2,890.85 \$1,053.38 \$1,759.01 \$1,354.98 \$2,565.05 \$3,097.04 \$2,728.56 \$3,384.94 \$2,112.69	Desir to Equity Rutio	0.10	0.10	0.00	0.00	1.10	0.70	0.07	0.15	0.12	0.00
Sect	Year End Debt per A.L.	\$325.78	\$278.15	\$0.00	\$0.00	\$1,529.49	\$1,955.63	\$1,150.33	\$527.54	\$415.55	\$0.00
Section Sect	Year End Equity per A.L.	\$1,818.06		\$1,053.38	\$1,789.01	\$1,354.98	\$2,565.05	\$3,097.04	\$2,728.56	\$3,384.94	\$2,112.69
Net Income		\$2,143.83	\$3,169.00	\$1,053.38	\$1,789.01	\$2,884.47	\$4,520.68	\$4,247.37		\$3,800.49	\$2,112.69
Society Soci		4-,-10100	.,.,	4-,000	4-,	42,000	7 1,000	7 1,2 11101	70,200.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Dividend Payout Ratio 0.00% 14.63% 102.41% 72.14% 0.00% 0.00% 67.18% 0.00% 0.00% 0.00%	Net Income	\$47,351	\$763,872	\$177,720	\$245,368	\$113,890	\$880,259	\$330,023	\$450,043	\$735,862	\$348,264
Dividend Payout Ratio 0.00% 14.63% 102.41% 72.14% 0.00% 0.00% 67.18% 0.00% 0.00% 0.00%	Dividends Paid	\$0	\$111,740	\$182,000	\$177,000	\$0	\$0	\$221,704	\$0	\$0	\$0
Average Long-Term Debt (Jan. + Dec.)/2 \$343,908 \$303,177 \$0 \$0 \$1,765,567 \$3,215,240 \$2,152,423 \$867,552 \$760,084 \$0 Average Equity (Jan. + Dec.)/2 \$1,598,032 \$2,714,670 \$1,147,160 \$2,438,223 \$1,912,612 \$3,816,980 \$5,446,299 \$5,406,209 \$3,673,082 Average Total Capitalization (Jan. + Dec.)/2 \$1,941,939 \$3,017,847 \$1,147,160 \$2,438,223 \$3,678,179 \$7,032,220 \$7,591,385 \$5,106,451 \$6,166,292 \$3,673,082 Average Total Capitalization (Jan. + Dec.)/2 \$1,941,939 \$3,017,847 \$1,147,160 \$2,438,223 \$3,678,179 \$7,032,220 \$7,591,385 \$5,106,451 \$6,166,292 \$3,673,082 Average Total Capitalization (Jan. + Dec.)/2 \$10,1769 \$896,850 \$264,403 \$399,562 \$208,869 \$111,326 \$10,1769 \$86,655 \$142,887 \$175,330 \$10,175,48 \$0 \$10,1769	Dividend Payout Ratio	0.00%				0.00%	0.00%		0.00%	0.00%	
Average Long-Term Debt (Jan. + Dec.)/2 \$343,908 \$303,177 \$0 \$0 \$1,765,567 \$3,215,240 \$2,152,423 \$867,552 \$760,084 \$0 Average Equity (Jan. + Dec.)/2 \$1,598,032 \$2,714,670 \$1,147,160 \$2,438,223 \$1,912,612 \$3,816,980 \$5,446,299 \$5,406,209 \$3,673,082 Average Total Capitalization (Jan. + Dec.)/2 \$1,941,939 \$3,017,847 \$1,147,160 \$2,438,223 \$3,678,179 \$7,032,220 \$7,591,385 \$5,106,451 \$6,166,292 \$3,673,082 Average Total Capitalization (Jan. + Dec.)/2 \$1,941,939 \$3,017,847 \$1,147,160 \$2,438,223 \$3,678,179 \$7,032,220 \$7,591,385 \$5,106,451 \$6,166,292 \$3,673,082 Average Total Capitalization (Jan. + Dec.)/2 \$10,1769 \$896,850 \$264,403 \$399,562 \$208,869 \$111,326 \$10,1769 \$86,655 \$142,887 \$175,330 \$10,175,48 \$0 \$10,1769											
Average Equity (Jan. + Dec.)/2											
Average Total Capitalization (Jan. + Dec.)/2											
Net Operating Income \$80,123 \$613,461 \$122,249 \$247,920 \$161,769 \$896,850 \$264,403 \$399,562 \$208,869 \$111,326 Fotal Interest on Long-Term Debt \$36,865 \$6,048 \$0 \$0 \$8,627 \$142,887 \$175,330 \$59,427 \$17,548 \$0 \$0 \$0.00 \$12,81 \$0										\$5,406,209	
Total Interest on Long-Term Debt \$36,865 \$6,048 \$0 \$0 \$8,627 \$142,887 \$175,330 \$59,427 \$17,548 \$0											
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.) 4.41% 19.23% 12.20% 12.22% 5.54% 21.78% 9.90% 12.81% 6.17% 3.95% 0.00% 0.00% 0.00% Weighted Pct. of Debt in Capital Structure 1.90% 1.90% 1.90% 1.20% 1.22% 5.31% 1.16% 1.97% 7.59% 11.64% 5.89% 3.95% 1.64lived Pct. of Debt 10.72% 1.99% 0.00% 0.00% 0.00% 0.00% 0.49% 4.44% 8.15% 6.85% 2.31% 0.00% 1.64lived Pct. of Debt 10.72% 1.99% 1.99% 1.99% 1.99% 1.00% 1.22% 1.99% 1.00% 1.22% 1.00% 1.00% 1.05% 1.05% 1.05% 1.05% 1.05% 1.05% 1.05% 1.05% 1.05% 1.06% 1.05% 1.06% 1.05% 1.06% 1.05% 1.06%		\$80,123	\$613,461			\$161,769	\$896,850	\$264,403	\$399,562	\$208,869	
Weighted Pct. of Debt in Capital Structure	Total Interest on Long-Term Debt	\$36,865	\$6,048	\$0	\$0	\$8,627	\$142,887	\$175,330	\$59,427	\$17,548	\$0
No.	Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	4.41%	19.23%	12.20%	12.22%	5.54%	21.78%	9.90%	12.81%	6.17%	3.95%
No.	W. 1. 1. D. 1. C. 11. C. 11. 10. 1	1.000/	0.000/	0.000/	0.000/	0.000/	2.000/	0.010/	1.160/	0.000/	0.000/
Achieved Pct. of Debt 10.72% 1.99% 0.00% 0.00% 0.49% 4.44% 8.15% 6.85% 2.31% 0.00% Achieved Return on Equity 3.06% 21.16% 12.20% 12.22% 10.20% 36.38% 10.59% 14.03% 6.71% 3.95% Potal Company Ret. on Avg. Eq. (Net Inc./A.E.) 2.96% 28.14% 15.49% 10.06% 5.95% 23.06% 6.07% 10.62% 13.61% 9.48% Total Income + AFUDC)/Average Total Capital 4.47% 25.71% 15.61% 10.11% 5.82% 14.92% 6.66% 10.96% 17.36% 9.48% Deparating Income before Interest \$104,343 \$823,460 \$253,905 \$425,933 \$184,763 \$989,080 \$339,427 \$659,837 \$244,525 \$15,474 Examings before Interest and Taxes \$23,233 \$127,792 \$109,483 \$107,290 \$9,726 \$21,170 \$0 \$218,517 \$0 \$(\$128,491) \$25,795 \$113,017) \$109 \$109,483 \$107,290 \$109,483 \$109,489 \$1,010,250 \$109,489 \$1											
Achieved Return on Equity 3.06% 21.16% 12.20% 12.22% 10.20% 36.38% 10.59% 14.03% 6.71% 3.95% 10.10% 36.38% 10.59% 14.03% 6.71% 3.95% 10.10% 10	Weighted Return on Equity in Capital Structure	2.52%	19.03%	12.20%	12.22%	5.31%	19.75%	7.59%	11.64%	5.89%	3.95%
Achieved Return on Equity 3.06% 21.16% 12.20% 12.22% 10.20% 36.38% 10.59% 14.03% 6.71% 3.95% 10.10% 36.38% 10.59% 14.03% 6.71% 3.95% 10.10% 10	Achieved Pct. of Debt	10.72%	1.99%		0.00%	0.49%	4.44%	8.15%	6.85%	2.31%	0.00%
Total Income + AFUDC)/Average Total Capital 4.47% 25.71% 15.61% 10.11% 5.82% 14.92% 6.66% 10.96% 17.36% 9.48% Operating Income before Interest \$104,343 \$823,460 \$253,905 \$425,933 \$184,763 \$989,080 \$339,427 \$659,837 \$244,525 \$15,474 (Income Taxes \$23,233 \$127,792 \$109,483 \$107,290 \$9,726 \$21,170 \$0 \$218,517 \$0 (\$128,491) Earnings before Interest and Taxes \$127,576 \$951,252 \$363,388 \$533,223 \$194,489 \$1,010,250 \$339,427 \$878,354 \$244,525 (\$113,017) Times Interest Earned Ratio 3.46 157.28 0.00 0.00 22.54 7.07 1.94 14.78 13.93 0.00	Achieved Return on Equity										
Total Income + AFUDC)/Average Total Capital 4.47% 25.71% 15.61% 10.11% 5.82% 14.92% 6.66% 10.96% 17.36% 9.48% Operating Income before Interest \$104,343 \$823,460 \$253,905 \$425,933 \$184,763 \$989,080 \$339,427 \$659,837 \$244,525 \$15,474 (Income Taxes \$23,233 \$127,792 \$109,483 \$107,290 \$9,726 \$21,170 \$0 \$218,517 \$0 (\$128,491) Earnings before Interest and Taxes \$127,576 \$951,252 \$363,388 \$533,223 \$194,489 \$1,010,250 \$339,427 \$878,354 \$244,525 (\$113,017) Times Interest Earned Ratio 3.46 157.28 0.00 0.00 22.54 7.07 1.94 14.78 13.93 0.00											
Deperating Income before Interest \$104,343 \$823,460 \$253,905 \$425,933 \$184,763 \$989,080 \$339,427 \$659,837 \$244,525 \$15,474 (income Taxes \$23,233 \$127,792 \$109,483 \$107,290 \$9,726 \$21,170 \$0 \$218,517 \$0 (\$128,491) Earnings before Interest and Taxes \$127,576 \$951,252 \$363,388 \$533,223 \$194,489 \$1,010,250 \$339,427 \$878,354 \$244,525 (\$113,017) Times Interest Earned Ratio 3.46 157.28 0.00 0.00 22.54 7.07 1.94 14.78 13.93 0.00	Total Company Ret. on Avg. Eq. (Net Inc./A.E.)										
Earnings before Interest and Taxes \$23,233 \$127,792 \$109,483 \$107,290 \$9,726 \$21,170 \$0 \$218,517 \$0 (\$128,491) Earnings before Interest and Taxes \$127,576 \$951,252 \$363,388 \$533,223 \$194,489 \$1,010,250 \$339,427 \$878,354 \$244,525 (\$113,017) Fimes Interest Earned Ratio 3.46 157.28 0.00 0.00 22.54 7.07 1.94 14.78 13.93 0.00	(Total Income + AFUDC)/Average Total Capital	4.47%	25.71%	15.61%	10.11%	5.82%	14.92%	6.66%	10.96%	17.36%	9.48%
Earnings before Interest and Taxes \$23,233 \$127,792 \$109,483 \$107,290 \$9,726 \$21,170 \$0 \$218,517 \$0 (\$128,491) Earnings before Interest and Taxes \$127,576 \$951,252 \$363,388 \$533,223 \$194,489 \$1,010,250 \$339,427 \$878,354 \$244,525 (\$113,017) Fimes Interest Earned Ratio 3.46 157.28 0.00 0.00 22.54 7.07 1.94 14.78 13.93 0.00	Operating Income before Interest	\$104.343	\$823,460	\$253.905	\$425.933	\$184,763	\$989.080	\$339.427	\$659.837	\$244.525	\$15,474
Earnings before Interest and Taxes \$127,576 \$951,252 \$363,388 \$533,223 \$194,489 \$1,010,250 \$339,427 \$878,354 \$244,525 (\$113,017) Times Interest Earned Ratio 3.46 157.28 0.00 0.00 22.54 7.07 1.94 14.78 13.93 0.00											
Times Interest Earned Ratio 3.46 157.28 0.00 0.00 22.54 7.07 1.94 14.78 13.93 0.00											
The above numbers were not audited by the P.U.C.	Times interest darned ratio	3.40	151.28	0.00	0.00	44.54	7.07	1.94	14./8	13.93	0.00
	* The above numbers were not audited by the P.U.C.										
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2000 ANNUAL REPORT OPERATIONAL STATISTICS	PHILLIPS	RYE	EL PASO	EASTERN	CENTURYTEL	DELTA
					OF COLO.	
No. of Access Lines less Official Lines (A.L.)	2,191	2,339	4,662	5,258	10,226	10,313
Gross Plant in Service:	2,171	2,009	7,002	0,200	10,220	10,010
Support Assets per A.L. (2100s)	\$381.59	\$1,441.85	\$214.92	\$423.08	\$164.69	\$340.69
C.O.E. per A.L. (2200s)	886.51	1,947.88	1,290.53	1,260.02	889.14	687.86
Info. Assets per A.L. (2300s)	178.31	0.14	3.35	8.26	0.22	0.00
Outside per A.L. (2400s)	1,429.15	2,157.80	1,371.50	1,957.63	2,128.01	1,809.27
Remainder per A.L.	26.87	(1.30)	51.57	19.83	139.61	53.02
Total per A.L.	\$2,902.44	\$5,546.38	\$2,931.88	\$3,668.82	\$3,321.66	\$2,890.84
Net Plant per A.L.	\$1,481.00	\$3,169.31	\$1,203.15	\$1,909.32	\$2,282.80	\$1,669.68
Depreciation Expense/Gross Plant in Service	5.10%	5.86%	5.12%	5.88%	4.97%	5.70%
Depreciation Reserve/Gross Plant in Service	48.97%	42.86%	58.96%	47.96%	31.28%	42.24%
poprociation resource, aross raine in Service	10.51 //	12.00%	00.5070	1113070	02.2070	12.2170
Cash & Equivalents (1120 thru 1160)/Total Assets	22.89%	6.86%	4.75%	41.65%	2.73%	1.15%
Other Invs. (1402, 1406 thru 1408)/Total Assets	21.44%	18.54%	1.03%	8.81%	1.09%	2.83%
Total	44.33%	25.40%	5.78%	50.46%	3.81%	3.98%
Year End Dollars of Debt	\$0	\$4,507,231	\$0	\$3,592,569	\$8,891,219	\$0.0E0.212
Year End Dollars of Equity	\$6,205,514	\$4,815,828	·	. , ,	\$11,581,206	\$8,858,313
Debt to Equity Ratio	0.00	0.94	\$5,508,054 0.00	\$17,029,691 0.21	0.77	\$7,688,506 1.15
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Year End Debt per A.L.	\$0.00	\$1,926.99	\$0.00	\$683.26	\$869.47	\$858.95
Year End Equity per A.L.	\$2,832.27	\$2,058.93	\$1,181.48	\$3,238.82	\$1,132.53	\$745.52
Total Capitalization per A.L.	\$2,832.27	\$3,985.92	\$1,181.48	\$3,922.07	\$2,002.00	\$1,604.46
Net Income	\$720,084	\$368,030	\$774,921	\$1,886,311	\$1,468,068	\$851,495
Dividends Paid	\$0	\$0	\$774,921	\$0	\$0	\$0
Dividend Payout Ratio	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
Average Ratebase (Jan. + Dec.)/2	\$3,335,725	\$5,405,510	\$4,591,854	\$9,259,037	\$19,342,921	\$15,518,104
Average Long-Term Debt (Jan. + Dec.)/2	\$0	\$3,719,578	\$33,342	\$3,711,378	\$9,173,938	\$8,986,852
Average Equity (Jan. + Dec.)/2	\$5,872,943	\$4,631,814	\$5,158,054	\$16,935,156	\$10,847,172	\$7,262,758
Average Total Capitalization (Jan. + Dec.)/2	\$5,872,943	\$8,351,391	\$5,191,396	\$20,646,533	\$20,021,110	\$16,249,610
Net Operating Income	\$183,193	\$254,359	\$763,466	\$994,666	\$1,881,276	\$1,279,150
Total Interest on Long-Term Debt	\$0	\$227,348	\$9,226	\$131,780	\$510,931	\$557,514
Ret. on Avg. Ratebase (Net. Oper. Inc./Avg. Rb.)	5.49%	4.71%	16.63%	10.74%	9.73%	8.24%
Weighted Pct. of Debt in Capital Structure	0.00%	2.72%	0.009/	0.64%	2.55%	3.43%
Weighted Return on Equity in Capital Structure	0.00% 5.49%	1.98%	0.00% 16.45%	10.10%	7.17%	3.43% 4.81%
weighted Keturn on Equity in Capital Structure	3.4770	1.7070	10.45%	10.10%	1.1170	7.0170
Achieved Pct. of Debt	0.00%	6.11%	27.67%	3.55%	5.57%	6.20%
Achieved Return on Equity	5.49%	3.58%	16.56%	12.32%	13.24%	10.77%
Total Company Ret. on Avg. Eq. (Net Inc./A.E.)	12.26%	7.95%	15.02%	11.14%	13.53%	11.72%
(Total Income + AFUDC)/Average Total Capital	12.26%	7.95% 7.55%	15.02%	12.75%	9.23%	9.11%
(Total Income + Ar ODC)/Average Total Capital	12.26%	7.55%	15.25%	12.75%	9.23%	9.11%
Operating Income before Interest	\$243,642	\$371,959	\$1,374,161	\$1,185,441	\$2,930,308	\$1,779,925
Income Taxes	\$18,271	\$81,900	\$459,080	\$20,611	\$781,945	\$402,314
Earnings before Interest and Taxes	\$261,913	\$453,859	\$1,833,241	\$1,206,052	\$3,712,253	\$2,182,239
Times Interest Earned Ratio	0.00	2.00	198.70	9.15	7.27	3.91
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2000 ANNUAL REPORT FINANCIAL STATISTICS	WILLARD	STONEHAM	SOUTH PARK	AGATE	RICO	PEETZ	ROGGEN	SUNFLOWER	NUNN	FARMERS
No. of Access Lines less Official Lines (A.L.)	69	76	117	127	171	231	300	341	563	665
Local Network Service Revenue per A.L.	\$230.43	\$699.82	\$2,914.98	\$343.10	\$979.90	\$848.04	\$1,128.87	\$571.81	\$629.24	\$850.17
Network Access Service Revenue per A.L.	1,753.64	1,080.59	2,103.40	\$1,059.57	1,634.95	550.07	374.54	1,057.37	750.21	353.35
Long Distance Network Service Revenue per A.L.	0.00	0.00	3.48	\$0.00	0.00	42.87	0.00	0.00	(1.10)	0.00
Miscellaneous Revenue per A.L.	97.22	27.78	43.79	\$165.63	54.12	56.54	51.24	76.48	106.55	42.11
Nonregulated Operating Revenue per A.L.	0.00	0.00	0.00	\$0.00	6.09	13.03	42.10	3.11	5.52	17.01
Uncollectible Revenues per A.L.	0.00	0.00	0.00	-\$0.30	(2.98)	(0.59)	(2.76)	0.61	(31.14)	(5.79)
NET OPERATING REVENUES PER A.L.	\$2,081.29	\$1,808.18	\$5,065.65	\$1,568.00	\$2,672.08	\$1,509.95	\$1,593.98	\$1,709.39	\$1,459.28	\$1,256.84
Plant Specific Operations Expense per A.L.	\$131.25	\$25.21	\$568.40	\$331.43	\$284.18	\$300.46	\$357.63	\$393.14	\$366.81	\$261.11
Plant Nonspecific Operations Expense per A.L.	11.36	337.11	115.22	\$62.93	68.35	15.55	28.28	27.86	3.77	42.61
Depreciation Expense per A.L.	507.22	167.86	1,833.19	\$179.17	401.79	506.36	336.57	328.89	199.02	246.23
Amortization Expense per A.L.	0.00	0.00	41.03	\$0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Operations Expense per A.L.	60.49	67.34	49.88	\$259.54	135.65	75.95	95.01	4.77	126.64	82.57
Corporate Operations Expense per A.L.	281.90	271.46	1,220.25	\$766.99	1,051.36	370.03	485.19	2.63	262.83	371.34
TOTAL OPERATING EXPENSES PER A.L.	\$992.22	\$868.97	\$3,827.97	\$1,600.06	\$1,941.32	\$1,268.34	\$1,302.69	\$757.29	\$959.08	\$1,003.86
OTHER OPERATING INCOME & EXPENSES PER A.L.	(\$78.64)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1.00	\$0.00
0	40.06	#0.00	#0.00	#0F 00	#0.00	#0.00	#0.00	#10.00	A15 51	40.00
State and Local Taxes per A.L.	\$0.86 \$83.13	\$0.00 \$0.00	\$0.00	-\$35.80	\$0.00 \$0.00	\$0.00 -\$43.29	\$0.00	\$19.89	\$15.71	\$0.00 2.08
Federal Income Taxes per A.L.		\$0.00	\$0.00	\$1.76	·	-\$43.29 \$52.37	\$0.00	84.94	115.76 82.05	37.62
Other Taxes per A.L. TOTAL OPERATING TAXES PER A.L.	\$123.86 \$207.84	\$0.00	\$73.53 \$73.53	\$68.95 \$34.92	\$142.53 \$142.53	\$52.37 \$9.08	\$51.77 \$51.77	24.72 \$129.55	\$2.05 \$213.52	\$39.70
TOTAL OPERATING TAXES PER A.L.	\$207.84	\$0.00	\$73.33	\$34.9 <i>2</i>	\$142.55	\$9.08	\$51.77	\$129.55	\$213.52	\$39.7U
NET OPERATING INCOME PER A.L.	\$802.59	\$939.21	\$1,164.15	-\$66.98	\$588.22	\$232.53	\$239.52	\$822.55	\$287.68	\$213.28
Interest on Funded Debt per A.L.	\$0.00	\$0.00	\$700.76	\$44.55	\$613.14	\$150.04	\$103.51	\$0.00	\$12.52	\$89.34
Other Interest Expense per A.L.	0.00	0.00	0.00	\$1.94	0.00	2.64	0.11	0.00	0.14	0.19
Allowance for Funds during Const. per A.L.	0.00	0.00	0.00	\$0.00	0.00	0.00	0.00	0.00	(3.75)	0.00
TOTAL FIXED CHARGES PER A.L.	\$0.00	\$0.00	\$700.76	\$46.49	\$613.14	\$152.68	\$103.62	\$0.00	\$8.92	\$89.53
TOTAL NONOPERATING ITEMS PER A.L.	\$0.00	\$318.32	\$50.77	\$857.83	\$0.00	\$483.27	\$19.40	(\$274.11)	\$174.60	\$121.90
NET INCOME PER A.L.	\$802.59	\$1,257.53	\$514.16	\$744.37	(\$24.92)	\$563.12	\$155.30	\$548.45	\$453.36	\$245.65
Local Network Service Revenue as % of Total	11.07%	38.70%	57.54%	21.88%	36.67%	56.16%	70.82%	33.45%	43.12%	67.64%
Network Access Service Revenue as % of Total	84.26	59.76	41.52	67.57	61.19	36.43	23.50	61.86	51.41	28.11
Long Distance Network Service Rev. as % of Total	0.00	0.00	0.07	0.00	0.00	2.84	0.00	0.00	-0.08	0.00
Miscellaneous Revenue as % of Total	4.67	1.54	0.86	10.56	2.03	3.74	3.21	4.47	7.30	3.35
Nonregulated Operating Revenue as % of Total	0.00	0.00	0.00	0.00	0.23	0.86	2.64	0.18	0.38	1.35
Uncollectible Revenues as % of Total	0.00	0.00	0.00	-0.02	-0.11	-0.04	-0.17	0.04	-2.13	-0.46
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
DI 4 G 18 G 41 D 0/ CM 1	10.000/	2.000/	14.05%	20.710/	14.640/	22.60%	07.450/	F1 010/	22.25%	06.010/
Plant Specific Operations Expense as % of Total	13.23%	2.90%	14.85%	20.71%	14.64%	23.69%	27.45%	51.91%	38.25%	26.01%
Plant Nonspecific Operations Exp. as % of Total Depreciation Expense as % of Total	1.15 51.12	38.79	3.01 47.89	3.93	3.52 20.70	1.23 39.92	2.17 25.84	3.68	0.39 20.75	4.24 24.53
Amortization Expense as % of Total	0.00	19.32 0.00	1.07	11.20 0.00	0.00	0.00	0.00	43.43 0.00	0.00	0.00
Customer Operations Expense as % of Total	6.10	7.75	1.30	16.22	6.99	5.99	7.29	0.63	13.20	8.23
Corporate Operations Expense as % of Total	28.41	31.24	31.88	47.94	54.16	29.17	37.25	0.85	27.40	36.99
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
* The above numbers were not audited by the P.U.C.										
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2000 ANNUAL REPORT FINANCIAL STATISTICS	JED (PINE DR)	BLANCA	BIG SANDY	COLUMBINE	BIJOU	PLAINS	NUCLA	STRASBURG	WIGGINS	HAXTUN
No. of Access Lines less Official Lines (A.L.)	892	1,054	1,087	1,382	1,401	1,574	1,611	1,636	1,669	1,821
- 1 N / 1 G : B	# 400.44	#F07.06	#450.01	#700.00	4055 55	4001.16	\$411.70	4055.00	4005.07	#011 00
Local Network Service Revenue per A.L.	\$480.44	\$597.86	\$458.01	\$723.03	\$275.77	\$831.16	\$411.79	\$255.88	\$335.07	\$211.29
Network Access Service Revenue per A.L. Long Distance Network Service Revenue per A.L.	398.34 0.00	274.46 427.45	\$435.74 \$3.17	573.76 0.21	\$637.46 \$0.00	628.06 14.33	684.22 (0.72)	608.69 0.00	585.03 0.01	683.25 0.00
Miscellaneous Revenue per A.L.	35.04	124.99	\$3.17 \$47.99	43.31	\$83.54	81.58	48.70	60.22	49.45	25.79
Nonregulated Operating Revenue per A.L.	45.25	479.16	\$33.21	0.39	\$38.18	32.78	5.11	0.00	22.12	0.00
Uncollectible Revenues per A.L.	(4.28)	(12.47)	-\$0.15	(0.29)	-\$25.04	(2.67)	(4.22)	1.36	(2.42)	1.66
NET OPERATING REVENUES PER A.L.	\$954.80	\$1,891.44	\$977.98	\$1,340.41	\$1,009.91	\$1,585.24	\$1,144.88	\$923.42	\$994.09	\$921.99
NET OF ENTITING REVENUES FER INE.	Ψ304.00	Ψ1,051.11	Ψ311.50	Ψ1,0 10.11	Ψ1,003.51	Ψ1,000.24	Ψ1,144.00	Ψ320.12	Ψ334.03	Ψ321.33
Plant Specific Operations Expense per A.L.	\$260.70	\$422.01	\$256.25	\$452.16	\$231.57	\$255.68	\$303.62	\$32.52	\$187.03	\$358.91
Plant Nonspecific Operations Expense per A.L.	18.24	10.47	\$90.46	122.65	\$107.20	10.68	45.90	30.27	61.46	12.43
Depreciation Expense per A.L.	221.51	299.02	\$168.51	177.25	\$240.54	286.69	288.97	191.60	269.19	138.01
Amortization Expense per A.L.	1.43	0.00	\$0.00	0.00	\$0.00	0.00	0.00	0.54	0.00	8.84
Customer Operations Expense per A.L.	150.11	65.56	\$99.48	120.73	\$93.01	137.03	62.04	129.23	73.27	59.22
Corporate Operations Expense per A.L.	185.84	299.96	\$129.69	159.42	\$238.58	258.60	236.73	136.04	256.63	336.07
TOTAL OPERATING EXPENSES PER A.L.	\$837.83	\$1,097.02	\$744.39	\$1,032.21	\$910.91	\$948.69	\$937.26	\$520.21	\$847.58	\$913.49
OTHER OPERATING INCOME & EXPENSES PER A.L.	\$0.00	(\$13.15)	\$0.00	\$0.00	\$32.88	(\$8.16)	\$3.08	\$0.11	\$0.00	\$0.00
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State and Local Taxes per A.L.	\$3.81	\$3.44	\$19.11	\$14.73	\$0.97	\$0.23	\$0.00	\$15.34	\$0.00	(\$9.12)
Federal Income Taxes per A.L.	22.23	117.80	\$81.61	62.90	\$5.98	13.22	0.00	118.23	0.00	(61.44)
Other Taxes per A.L.	1.11	78.00	\$20.40	51.17	\$9.47	45.15	46.57	25.52	21.36	17.92
TOTAL OPERATING TAXES PER A.L.	\$27.15	\$199.24	\$121.12	\$128.81	\$16.41	\$58.60	\$46.57	\$159.09	\$21.36	(\$52.64)
NET OPERATING INCOME PER A.L.	\$89.82	\$582.03	\$112.46	\$179.39	\$115.47	\$569.79	\$164.12	\$244.23	\$125.15	\$61.13
Interest on Funded Debt per A.L.	\$41.33	\$5.74	\$0.00	\$0.00	\$6.16	\$90.78	\$108.83	\$36.32	\$10.51	\$0.00
Other Interest Expense per A.L.	0.00	0.17	\$0.43	0.15	\$70.68	0.00	0.08	0.00	0.55	(0.02)
Allowance for Funds during Const. per A.L.	0.00	0.00	\$0.00	0.00	-\$9.35	0.00	0.00	0.00	0.00	0.00
TOTAL FIXED CHARGES PER A.L.	\$41.33	\$5.91	\$0.43	\$0.15	\$67.49	\$90.78	\$108.91	\$36.32	\$11.07	(\$0.02)
TOTAL NONOPERATING ITEMS PER A.L.	\$4.59	\$148.61	\$51.46	(\$1.70)	\$33.32	\$80.24	\$149.64	\$67.18	\$326.82	\$130.09
NET INCOME PER A.L.	\$53.08	\$724.74	\$163.50	\$177.55	\$81.29	\$559.25	\$204.86	\$275.09	\$440.90	\$191.25
NDI MOOME IER A.E.	φοσ.σσ	Ψ124.14	φ100.00	Ψ177.55	ψ01.29	φοσσ.20	Ψ204.00	Ψ210.09	ф110.50	Ψ151.25
Local Network Service Revenue as % of Total	50.32%	31.61%	46.83%	53.94%	27.31%	52.43%	35.97%	27.71%	33.71%	22.92%
Network Access Service Revenue as % of Total	41.72	14.51	44.56	42.81	63.12	39.62	59.76	65.92	58.85	74.11
Long Distance Network Service Rev. as % of Total	0.00	22.60	0.32	0.02	0.00	0.90	-0.06	0.00	0.00	0.00
Miscellaneous Revenue as % of Total	3.67	6.61	4.91	3.23	8.27	5.15	4.25	6.52	4.97	2.80
Nonregulated Operating Revenue as % of Total	4.74	25.33	3.40	0.03	3.78	2.07	0.45	0.00	2.22	0.00
Uncollectible Revenues as % of Total	-0.45	-0.66	-0.01	-0.02	-2.48	-0.17	-0.37	0.15	-0.24	0.18
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	31.12%	38.47%	34.42%	43.80%	25.42%	26.95%	32.39%	6.25%	22.07%	39.29%
Plant Nonspecific Operations Exp. as % of Total	2.18	0.95	12.15	11.88	11.77	1.13	4.90	5.82	7.25	1.36
Depreciation Expense as % of Total	26.44	27.26	22.64	17.17	26.41	30.22	30.83	36.83	31.76	15.11
Amortization Expense as % of Total	0.17	0.00	0.00	0.00	0.00	0.00	0.00	0.10	0.00	0.97
Customer Operations Expense as % of Total	17.92	5.98	13.36	11.70	10.21	14.44	6.62	24.84	8.64	6.48
Corporate Operations Expense as % of Total	22.18	27.34	17.42	15.44	26.19	27.26	25.26	26.15	30.28	36.79
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
* The above numbers were not audited by the P.U.C.										
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2000 ANNUAL REPORT FINANCIAL STATISTICS	PHILLIPS	RYE	EL PASO	EASTERN	CENTURYTEL	DELTA
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No. of Access Lines less Official Lines (A.L.)	2,191	2,339	4,662	5,258	10,226	10,313
local Network Service Revenue per A.L.	\$109.73	\$635.77	\$324.77	\$251.84	\$205.06	\$226.17
Network Access Service Revenue per A.L.	391.66	576.58	280.70	489.00	483.63	417.96
Long Distance Network Service Revenue per A.L.	56.64	16.25	0.00	319.94	0.10	0.00
Miscellaneous Revenue per A.L.	12.71	31.07	46.23	92.10	40.73	47.64
Nonregulated Operating Revenue per A.L.	60.97	0.00	18.19	10.52	0.00	0.00
Uncollectible Revenues per A.L.	(0.16)	(1.89)	(2.49)	0.09	(8.64)	(1.96)
NET OPERATING REVENUES PER A.L.	\$631.56	\$1,257.78	\$667.41	\$843.60	\$720.88	\$689.80
Plant Specific Operations Expense per A.L.	\$145.90	\$269.05	\$73.04	\$156.04	\$133.36	\$57.28
Plant Nonspecific Operations Expense per A.L.	11.47	56.69	12.90	47.42	38.92	50.89
Depreciation Expense per A.L.	147.93	325.28	150.20	215.61	165.16	164.75
Amortization Expense per A.L.	0.00	(5.51)	0.00	0.00	0.62	0.45
Customer Operations Expense per A.L.	63.31	54.98	58.72	98.96	39.65	128.67
Corporate Operations Expense per A.L.	151.75	398.26	77.79	100.11	57.30	115.17
TOTAL OPERATING EXPENSES PER A.L.	\$520.36	\$1,098.75	\$372.65	\$618.15	\$435.01	\$517.21
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OTHER OPERATING INCOME & EXPENSES PER A.L.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.68	\$0.00
State and Local Taxes per A.L.	\$1.43	\$5.56	\$12.42	\$0.40	\$12.02	\$2.70
Federal Income Taxes per A.L.	6.91	29.46	86.05	3.52	64.45	36.31
Other Taxes per A.L.	19.25	15.26	32.52	32.36	26.12	9.55
TOTAL OPERATING TAXES PER A.L.	\$27.59	\$50.28	\$130.99	\$36.28	\$102.58	\$48.56
NET OPERATING INCOME PER A.L.	\$83.61	\$108.75	\$163.76	\$189.17	\$183.97	\$124.03
Interest on Funded Debt per A.L.	\$0.00	\$97.20	\$1.98	\$25.06	\$49.96	\$54.06
Other Interest Expense per A.L.	0.05	11.70	0.39	0.08	2.18	1.06
Allowance for Funds during Const. per A.L.	0.00	0.00	(0.42)	(1.67)	(7.54)	(0.77)
TOTAL FIXED CHARGES PER A.L.	\$0.05	\$108.90	\$1.95	\$23.47	\$44.60	\$54.35
TOTAL NONOPERATING ITEMS PER A.L.	\$245.09	\$157.50	\$4.41	\$193.05	\$4.20	\$12.88
NET INCOME PER A.L.	\$328.66	\$157.35	\$166.22	\$358.75	\$143.56	\$82.57
Local Network Service Revenue as % of Total	17.37%	50.55%	48.66%	29.85%	28.45%	32.79%
Network Access Service Revenue as % of Total	62.02	45.84	42.06	57.97	67.09	60.59
Long Distance Network Service Rev. as % of Total	8.97	1.29	0.00	37.93	0.01	0.00
Miscellaneous Revenue as % of Total	2.01	2.47	6.93	10.92	5.65	6.91
Nonregulated Operating Revenue as % of Total	9.65	0.00	2.73	1.25	0.00	0.00
Uncollectible Revenues as % of Total	-0.03	-0.15	-0.37	0.01	-1.20	-0.28
NET OPERATING REVENUES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Plant Specific Operations Expense as % of Total	28.04%	24.49%	19.60%	25.24%	30.66%	11.08%
Plant Specific Operations Expense as % of Total Plant Nonspecific Operations Exp. as % of Total	28.04%	24.49% 5.16	3.46	7.67	8.95	9.84
Depreciation Expense as % of Total	28.43	29.60	40.31	34.88	37.97	31.85
Amortization Expense as % of Total	0.00	-0.50	0.00	0.00	0.14	0.09
Customer Operations Expense as % of Total	12.17	5.00	15.76	16.01	9.12	24.88
Customer Operations Expense as % of Total Corporate Operations Expense as % of Total	29.16	36.25	20.87	16.01	13.17	24.88
TOTAL OPERATING EXPENSES (Total)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
* The above numbers were not audited by the P.U.C.						