DOLA Planning and Management Region 10 Socioeconomic Profile


## Regional Profile

## WEST CENTRAL COLORADO

The central work of the State Demography Office is the research and production of population data and information and of the forces (fertility, mortality, migration) that lead to population change. Data and information about the population and the factors that lead to population change are critical for program and local area planning. This profile presents data on the economy and the population for the west central section of Colorado.

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THE STATE OF COLORADO

Colorado's population as of July 2012 was $5,188,683$, an increase of 70,157 or $1.37 \%$ since 2011. Net migration was estimated to be 38,187 with 28,705 from net domestic migration and 9,482 from net international migration. Natural increase (births minus deaths) was estimated to be 31,970 . Colorado's growth rate is very close to what it was between 2010 and 2011. Colorado was 7th fastest in percentage change behind North Dakota, District of Columbia, Texas, Wyoming, Utah, and Nevada. Colorado was 9th fastest in the U.S. for absolute change and is $22 n$ in the U.S. for total population.


Colorado's 2012 county population ranges from 646,160 in El Paso to 691 in San Juan County. There is great diversity in this growth: 26 or $40 \%$ of Colorado's counties have fewer than 10,000 people, 11 or $17 \%$ of the counties had greater than 100,000 residents. Between 2011 and 201234 counties gained population and thirty counties lost population. The counties experiencing decline are diverse ranging from mountain counties still struggling with the recession to the eastern plains to the San Luis Valley. The population declines were not large numbers, however, in the small counties, a loss of 500 people can be a large share of its total population
"In strategic partnership with local communities, the Department of Local Affairs produces the most authoritative demographic and economic data for Colorado's regions and counties." - Reeves Brown, Executive Director

## COLORADO QUICK FACTS

5,188,683 - Colorado population July 2012.

139,000 - Colorado population change 2010-2012.
$1.4 \%$ - Colorado's population growth rate vs. US .9\%

7th - Colorado's rank in US for growth rate 2011-12

9th - Colorado's rank in US for absolute growth 2011-12.
1.9\% - The North Front Range (Larimer, Weld) fastest growing region in state.

30 - The number of Colorado counties losing population 2011-12

## EXPECTATIONS

Colorado's population is forecast to increase from $5,188,683$ in 2012 to 5.9 million in 2020 and 6.9 million by 2030. This is an average annual growth rate of $1.6 \%$ followed by $1.4 \%$. The forecasted growth rates are slightly slower than the previous decade yet faster than the US rate of $.9 \%$. The largest share of the population ( $82.4 \%$ ) will continue to be along the Front Range with a small growing share in the Western Slope, growing from $11 \%$ to $12 \%$ between 2010 and 2020.

Over the next decade (2010 - 2020) the Colorado population will also change significantly due to aging baby boomers (born 1946 to 1964), many of whom moved to the state during the energy boom of the 1970's. As this generation ages Colorado's population over the age of 65 , a historically small portion of the population, will increase rapidly. Over the ten years, the 550,000 people over 65 will expand to 892,000 - an increase of $60 \%$.

The forecast for job growth, a significant factor for population growth, is expected to improve in 2014 and 2015 after returning to peak employment in 2013. Between 2010 and 2015 total jobs (including wage and salary and proprietors) are forecast to increase by 350,000 , gaining back the 130,000 lost between 2008 and 2010. An additional gain of 315,000 jobs is expected between 2015 and 2020. Many of these jobs are forecast to be driven from growth by retiree spending, approximately $10 \%$. Another bright spot is the tourism industry which has also been recovering nationally. Jobs in extractive industries, health services, and business services are also forecast to experience stronger increases.

JOBS
Number of Jobs by Sector, 2012


Source: State Demography Office

Region 10 had approximately 50,661 jobs in 2012, a figure that includes the selfemployed as well as wage earners. This figure is slightly up, 28 jobs or $0.1 \%$, from 2011 and down 5,813 jobs ( $10.3 \%$ ) from 2007 peak employment of 56,473 jobs. The largest losses between 2007 and 2012 were in Construction ( $-3,069$ jobs, $-41.6 \%$ ), Retail Trade ( -781 jobs, $-12.4 \%$ ), and Professional and Business Services ( -518 jobs, 17.1\%). These significant declines were slightly offset by increases in Agriculture (347 jobs), Mining ( 150 jobs), and Government ( 107 jobs) over the same period.

The largest sources of jobs in the region are from Government (including local government) $17.3 \%(8,765)$, Retail Trade 11\% ( 5,508 ), Accommodation and Food Services $9.6 \%(4,886)$, and Construction $8.5 \%(4,307)$.

Percentage Change in Jobs by County, 2011 to 2012


[^0]JOB CHANGE BY SECTOR, ' 11 - '12

Total Jobs

$$
28 \text { (0.1\%) }
$$

Accom modation and food

$$
110 \text { (2.3\%) }
$$

Admin and waste

$$
-7 \text { (-0.4\%) }
$$

Agriculture

$$
231 \text { (9.5\%) }
$$

Arts

$$
-23(-1.1 \%)
$$

Construction

$$
-229(-5.1 \%)
$$

Education

$$
3 \text { (o.6\%) }
$$

Finance activities -66 (-5.6\%)
Government
-152 ( $-1.7 \%$ )
Health Services 72 (1.8\%)

In form ation -2 1 (-3.4\%)
Management of companies and enterprise $-2(-2 \%)$

Manufacturing
-18 (-0.8\%)
Mining
125 (7.7\%)
Other services, except public adm inistration 21 (o.6\%)

Professional and
business services
1 (o\%)
Real estate 25 (1\%)
Retail Trade -41 (-0.7\%)

Transportation and warehousing $-36(-3.8 \%)$
Utilities
-3 (-0.9\%)
Wholesale trade 36 (4.8\%)

## PER CAPITA PERSONAL

 INCOME (2011)| Delta | $\$ 31,307$ |
| :--- | :--- |
| Gunnison | $\$ 34,293$ |
| Hinsdale | $\$ 41,284$ |
| Montrose | $\$ 30,933$ |
| Ouray | $\$ 41,898$ |
| San Miguel | $\$ 47,742$ |
|  |  |
| Colorado | $\$ 44,179$ |
| US | $\$ 42,298$ |

Source: Bureau of Economic Analysis

Components of Income (2011)

## INCOME

Income is an important measure of economic health and widely reported. It cannot simply be viewed by itself; equally important are demographic characteristics that impact income levels.

Real (inflation adjusted) per capita personal income in Region 10 increased an aver-
Real Per Capita Personal Income (2011 Dollars) age of $1.4 \%$ annually
 compared to the State, which showed a modest annual average increase of 0.3\%. Increases in real per capita personal income occurred in Region 10 through 2007 with subsequent declines. Residents of Region
Source: Bureau of Economic Analysis, Bureau of Labor Statistics (CPI) 10 receive about $57 \%$ of their income from earnings, which is lower than the state average of $70 \%$. Investment income represents about $25 \%$ of the income in the region, above the state average of $18 \%$. Region 10 receives a larger share of government transfers (government payments to individuals) at $18 \%$ compared to the state at $12 \%$. Region 10 has a slightly larger share of retirees than the state as a whole, which explains this difference.

Income from transfers grew faster than other portions of income since 2001, and it did so quickly-an average of $8.5 \%$ annually over the past eight years. Payments for Retirement, Medicare and Medicaid account for the largest growth in Transfer Payments.


While not the largest source of income, transfer payments have been increasing as a portion of the total, increasing its Source: Bureau of Economic Analysis share from $14 \%$ in 2001 to $20 \%$ in 2011.

| REGION 10 |  |
| :---: | :---: |
| ECONOMIC BASE, 2012 |  |
| Traditional | 5,239 |
| Mining | 1,766 |
| Manufacturing | 1,037 |
| Government | 2,437 |
| Agriculture | 3,481 |
| Ag in puts | 829 |
| Ag production | 1,730 |
| Processing - trade, transport | 240 |
| Processing - food, bev | 683 |
| Regional and national services$6,064$ |  |
| Prof. bu siness sves | 465 |
| Inform ation | 261 |
| Reg'l constr. \& utils | 581 |
| Edu \& health sves | 4,211 |
| Finance | 133 |
| Trade \& transport | 413 |
| Tourism | 8,667 |
| Accom m odations | 5,334 |
| Second homes | 2,251 |
| Tourism retail | 801 |
| Tourism transport | 280 |
| Households | 10,246 |
| Commuting | 192 |
| Retirees | 6,423 |
| Transfers (<65) | 1,859 |
| Investments (<65) | 1,772 |
| Total Direct Basic | 33,702 |
| Indirect Basic | 5,108 |
| Non-Basic | 11,845 |
| Total Jobs | 50,655 |
| Spin offs per base job Overall multiplier | 0.50 1.50 |

## BASE ANALYSIS

Households in Region 10 especially retirees - bring in significant amounts of money and support nearly 10,250 jobs. This is not to diminish the importance of Tourism - it is the second largest base industry and supports nearly 8,700 jobs.

Regional and National Services (like education and health services) in the region is also an important driver, creating almost 6,100 jobs. Government employment adds another 2,400 jobs to the base in-
dustry mix.
While income from Tourism may be volatile and fluctuate with weather conditions and consumer wealth, employment and income from households, government, and education and health services tend to be relatively stable. This does not imply these sectors are entirely insulated from an economic downturn as governments curtail expenditures and attempt to reform transfer payments.

## Base Industries as Percentage of Direct Basic Jobs

 HOUSEHOLD BASIC


Retirees comprise $63 \%$ of household basic jobs. This segment of the population is expected to increase an average of 4.3\% annually from 2010-2020.

$$
\begin{array}{ll}
■ \text { Commuting } & ■ \text { Retirees } \\
■ \text { Transfers }(<65) & ■ \text { Investments }(<65)
\end{array}
$$

## LOOKING TO THE FUTURE

The outlook for direct basic job growth in Region 10 from 2010-2015 is forecast to be faster than the previous 5 years increasing by around $2.3 \%$ per year. Much of the growth will be in regaining jobs lost since 2008.

Job growth between 2010 and 2015 is forecast across most base industries with the strongest growth in Household Basic - primarily related to retiree spending - and Tourism. In growth rate terms, Regional and National Services will be among the fastest over the period at $2.5 \%$.

Average Annual Job Creation by Direct Basic Sector


From 2010 to 2015 the region's economy should add approximately 5,800 new jobs, averaging 1.8\% annual growth.

## ECONOMIC GROWTH

Region 10 Forecast of Direct Basic and Total Jobs


[^1]Not all base industries support the same number of local resident service positions. Retiree generated jobs tend to be in service industries with lower income. The secondary jobs created from their spending are smaller. However, over time in Region 10 , the ratio of secondary jobs to direct basic jobs will remain close to the same given large increases in Regional and National Services base jobs

## POPULATION

Region 10 Population Estimates by County


Source: State Demography Office

The population of the region in 2010 was 99,586. This represents an average annual decline of $-.2 \%$ per year or -445 since 2010. The region had grown at nearly $1.4 \%$ per year from 2000 to 2010 . More than half -7,606 - of the region's overall increase of 13,382 from 2000-10 occurred in Montrose County. Since 2010 the region has lost 445 people with only Gunnison, Ouray and San Miguel gaining population. The largest growth in the region from 2010-12 was in San Miguel growing at an annual average rate of $1.6 \%$ or 232 residents.

Colorado Population by County, 2012


[^2]| POPULATION TOTALS |  |
| :---: | :---: |
| 2010 |  |
| State | 5,049,717 |
| Region 10 | 100,031 |
| Delta | 30,889 |
| Gunnison | 15,309 |
| Hinsdale | 843 |
| Montrose | 41,188 |
| Ouray | 4,446 |
| San Miguel | 7,356 |
| 2011 |  |
| State | 5,118,526 |
| Region 10 | 99,511 |
| Delta | 30,412 |
| Gunnison | 15,402 |
| Hinsdale | 821 |
| Montrose | 41,025 |
| Ouray | 4,355 |
| San Miguel | 7,496 |
| 2012 |  |
| State | 5,188,683 |
| Region 10 | 99,586 |
| Delta | 30,528 |
| Gunnison | 15,434 |
| Hinsdale | 788 |
| Montrose | 40,786 |
| Ouray | 4,462 |
| San Miguel | 7,588 |
| Colorado Population by County, 2012 |  |
| Fewer than 5,0005,000 to 20,00020,001 to 50,00050,001 to 200,000Greater than 200,000 |  |

## POPULATION CHANGE BY RACE AND ETHNICITY

From 2000 to 2010 the Asian population grew faster than any other race or ethnic group, increasing $45 \%$ to comprise $2.8 \%$ of the state population. The Hispanic population, Colorado's second largest racial/ethnic group increased $41 \%$ to comprise $20 \%$ of the state population. Black nonHispanics increased $19 \%$ ( $3.7 \%$ of total), White nonHispanics increased $9.9 \%$ ( $70 \%$ of total) and all other nonWhite non-Hispanic race/ethnic groups decreased $11 \%$.

While Region 10 race/ethnic groups can vary greatly by county, the largest race/ethnic group overall is White nonHispanics, which account for $83 \%$ of the total population. From 2000 to 2010, the Hispanic population increased $54 \%$. White non-Hispanics increased $11 \%$, while all other non-White, non-Hispanic groups declined -6\%, and the population as a whole increased $16 \%$.

| REGION 10 POPULATION BY ETHNICITY |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | White nonHispanic | Hispanic | Other, nonWhite |
| Delta | 30,952 | 25,685 | 4,345 | 922 |
| Gunnison | 15,324 | 13,658 | 1,255 | 411 |
| Hinsdale | 843 | 786 | 24 | 33 |
| Montrose | 41,276 | 31,989 | 8,127 | 1,160 |
| Ouray | 4,436 | 4,143 | 196 | 97 |
| San Miguel | 7,359 | 6,514 | 630 | 215 |

## AGE, RACE, AND ETHNICITY

Race, Ethnicity by Age Cohort


Population Change by Race, Ethnicity, 'oo to '10


Source: US Census Bureau

Colorado's population is becoming more diverse, especially at the younger ages. The Hispanic and Other non -White population under 18 are $42 \%$ of the population and are $15 \%$ of the population over 65 . Region 10 is less diverse by race and age than the state, although there remains a significant difference between the under 18 and over 65 age group. The Hispanic and other non-White population under 18 are $28 \%$ of the population compared to $6 \%$ of the population over 65 .

By age, $53 \%$ of the Region's population was between the ages of 25 and 64 in 2010, followed by $24 \%$ of the population less than 18 . In 2010, $8 \%$ of the population was between the ages 18 and 24 and $16 \%$ were older than 65 .

## HOUSEHOLDS

Population by group, 2010


Source: US Census Bureau

## HOUSEHOLDS BY TYPE

The household population can be split into several different types. This is especially useful in determining housing needs and planning communities. Region 10 has a larger portion of family households than the state average except Gunnison County and San Miguel County. A lower portion of these households have children than the state average in all counties.
Non-family households, especially single person nonfamily households, grew faster than the state average in Gunnison County and San Miguel County. Region 10 has a larger concentration of households comprised of a single person over age 65 than the state except Gunnison County and San Miguel County.

Households by Type (2011)


Source: US Census Bureau

## POPULATION CHARACTERISTICS

## HOUSING AND INCOME

## Percent of Households spending greater than 30 percent on housing:

## Colorado

Renter: 48.2\% (+/-0.4)
Owner: 36.3 (+/-o.3)

## Delta

Renter: 40.2\% (+/-6.1)
Owner: $39.0 \%(+/-4.5)$

## Gunnison

Renter: $48.3 \%(+/-7.5)$
Owner: 44.0\% (+/-6.7)

## Hinsdale

Renter: $14.5 \%(+/-21.4)$
Owner: $28.7 \%(+/-17.2)$

## Montrose

Renter: $42.3 \% ~(+/-6.5)$
Owner: $42.2 \% ~(+/-3.9)$

## Ouray

Renter: 41.1\% (+/-14.4)
Owner: 61.1\% (+/-8.4)

## San Miguel

Renter: $47.0 \% ~(+/-7.8)$
Owner: $57 \cdot 3 \%(+/-8)$

## POVERTY

The percentage of the total population in 2011 in poverty in Region 10 is lower than the state average of $12.5 \%$. The percentage of children in poverty was also lower than the state average of $16.6 \%$ with Delta and Montrose Counties having the highest share.

The US Department of Health and Human Services annual sets the income thresholds by family size. The Census Bureau then determines the number of people and children (and other characteristics) above and below that income threshold. The income threshold for a family of four (in this case age does not matter) with two minors, for example, was \$22,350 in 2011.

Poverty Rates, 2007-2011


Source: 2011 Census American Community Survey, 5 year sample

Percentage of Population with a Bachelor's Degree or Higher


The share of the population with a bachelor's degree or higher in Region 10 varies by county, with the highest levels in Gunnison, Hinsdale, Ouray and San Miguel counties. The average share in Region 10 (36.9\%)is nearly the same as the state average of $36.3 \%$. On average for the region, $24 \%$ of the population have high school degrees and another 31.1\% have some college or an associate's degree.

[^3]
## POPULATION AND AGING

The median age of the region on July 1, 2010 was 41.7 as compared to the state's median age of
36.1. This is mainly due to somewhat larger proportions of the population in the older age groups $-42.1 \%$ over 45 for the region versus $37.6 \%$ for the state. The median age of the region is expected to decline somewhat to 39.0 by 2030 with an increased proportion of working age adults while that of the State's is expected to rise to 38.1 with the aging of the baby boomers.

Residents by Age, 2010


Source: State Demography Office

From 2010 to 2020, the population over the age of 65 will grow an average of $3.7 \%$ annually, slower than the state average of $5.0 \%$.

## FUTURE POPULATION CHANGE

The region is expected to grow stronger than the recent decade and the state in the next 25 years. Some of this is attributable to increases in tourism, both related to destinations in the region and to increases in second homes. In addition, the region will see significant increases in retirees as others in the state and the West are attracted to the regions natural amenities, low cost of living and rural life style

Total Population


Population Change by Age Group


## LABOR MARKET HIGHLIGHTS

## Integrating the Economic and Population Forecasts by way of Analysis <br> of the Labor Market

The separate forecasts of the jobs and the population of a county are integrated through an analysis of the labor market. The analysis reviews whether the population forecast in the demographic model and the workforce they are expected to supply will be sufficient to meet the demands of the economy created through the jobs forecast. If not, the migration assumption in the demographic model is adjusted so that the jobs supplied by the population are more in line with the jobs forecast.


The analysis begins with the labor force participation rates being applied to the population forecasts of the noninstitutional population over age 16 by age and gender to produce a forecast of the labor force for the projected population. The forecasted numbers of unemployed persons are then subtracted from the labor force and a

Job and Population Growth


Source: State Demography Office
Retirees generate fewer jobs than traditional base industries, so retiree growth can cause the population as a whole to increase more quickly than jobs. This in part explains the large gap between job and population growth through 2025.
forecast of the number of employed persons results. This number combined with the number of second and third jobs held by multiple job holders yields the total number of jobs held by residents. The net number of commuters is then added or subtracted resulting in the number of total local jobs as derived from the population. This number is then reconciled with the number of total jobs as it is derived from a forecast of the base jobs (exports) within a county. A multiplier is applied to the forecasted number of base jobs to derive the resulting number of local resident service jobs that are then added to the forecast of base jobs to determine the final number of total local jobs. This analysis is essential to establishing an appropriate relationship between the forecasted number of jobs and the forecast of the population within a county.

## LABOR FORECASTS

## FORECASTING WORKSHEETS

The forecasting worksheets attempt to integrate and/or reconcile the economic forecast of total jobs with the population forecast. The rates of growth of these two key variables can differ somewhat because of changes in the labor market, i.e., labor force participation rates, unemployment rates, multiple job holding, and/or commuting. In addition, macroeconomic conditions such as business cycle fluctuations and faster or slower periods of U.S. and Colorado economic growth can affect overall job growth in a region. For example, between 2010 and 2015 job growth in the region is expected to be $1.9 \%$ per year while population growth will be 0.9\%. This differential is in part attributable to the region experiencing a re-cession-induced reduction in job growth from 2005-2010, with the job total reaching a low point in 2010. By starting from a low base, job growth will be more robust in percentage terms out to 2015. This differential will reverse after 2025, with job growth trailing population growth. This faster growth in population relative to jobs is the result of an increase in the proportion of the population over the age of 65 and expected slower long-run rates of U.S. and Colorado economic growth.

|  | 2010 | 2015 | 2025 | 2035 |
| :--- | ---: | ---: | ---: | ---: |
|  |  |  |  |  |
| TOTAL DIRECT BASIC JOBS | 31,937 | 35,698 | 43,885 | 50,165 |
| $\quad$ Total Jobs / Total Direct Basic Jobs | 1.6 | 1.6 | 1.6 | 1.7 |
| TOTAL JOBS | 50,970 | 56,067 | 71,654 | 83,935 |
|  |  |  |  |  |
| Average Annual Percent Change | $0.7 \%$ | $1.9 \%$ | $2.5 \%$ | $1.6 \%$ |
|  |  |  |  |  |
| *Statistical Discrepancy | $-2,077$ | 60 | 2,888 | 3,321 |
|  |  |  |  |  |
| JOBS HELD (In Area by Res. \& Non-Res) | 53,608 | 56,895 | 71,488 | 87,513 |
| Average Annual Percent Change | $1.4 \%$ | $1.2 \%$ | $2.3 \%$ | $2.0 \%$ |
| $\quad$ + Commuters + = IN) | -833 | $-1,399$ | $-3,222$ | $-7,387$ |
| = JOBS HELD BY RESIDENTS | 53,608 | 56,895 | 71,488 | 87,513 |
| $\quad$ + 2nd \& 3rd Jobs Held by Res. | 4,499 | 4,684 | 5,808 | 7,027 |
| = Employ ed Persons (Residents) | 49,109 | 52,211 | 65,680 | 80,486 |
| $\quad$ - Unemploy ed Persons | 5,167 | 3,972 | 4,297 | 5,006 |
| $\quad$ Unemploy ment Rate | $9.5 \%$ | $7.1 \%$ | $6.1 \%$ | $5.9 \%$ |
| LABOR FORCE (RESIDENTS) | 54,276 | 56,182 | 69,978 | 85,492 |
|  |  |  |  |  |
| Labor Force Participation Rate | $68.0 \%$ | $66.9 \%$ | $66.7 \%$ | $67.6 \%$ |
| POPULATION -CENSUS BASED |  |  |  |  |
| Average Annual Percent Change | 100,031 | 104,684 | 131,975 | 159,899 |
|  | $1.4 \%$ | $0.9 \%$ | $2.3 \%$ | $1.9 \%$ |

## LABOR FORCE PARTICIPATION

Changes in the overall or total labor force participation rate(s) (LFPR) are really a function of changes the LFPR by age and gender and changes in the relative proportions in each. In general, the LFPR for each age-gender group are expected to rise slightly to 2025 . Those of women - especially those in upper age groups - are expected to increase more substantially, as the result of the aging female labor force that had greater participation than previous generations of women. Changes in the overall or total LFPR of a region, if it is declining, are due to increases in the number of people in younger or older age groups where participation rates are expected to remain relatively low. Those of women, especially those in upper age groups, are expected to increase more substantially as women who historically had high labor force participation

Labor Force Participation Rates by Age Group rates age.


## COMMUTING

Commuter flows are significant in reconciling a region's jobs with its population. A region could have a completely different population during business hours compared to night time, and often different regions are inextricably connected by these flows.

The US Census Bureau, in cooperation with several other federal agencies, compiles information that reconciles place of residence with place of employment.

The specific employment numbers differ from those used in the forecasting worksheets because both the labor and population data come from different sources than those used by the State Demography Office. This resource still provides valuable information about commuter flows.

Each map presented shows the number of in-commuters, the number of residents who live and are employed in the specified county, and the number of out-residents. Additionally, a table next to each map shows origin and destination counties of commuters.

The most recent year of data available at the time of this publication was 2010. All jobs are primary jobs-second job holders are excluded from commuting numbers.

## DELTA COUNTY

Delta County Commuter Flows



COMMUTING (2010 DATA)

Top 5 In-Commuter Origins

| Montrose County, CO | 794 |
| :--- | ---: |
| Mesa County, CO | 480 |
| El Paso County, CO | 102 |
| Arapahoe County, CO | 64 |
| Garfield County, CO |  |
|  |  |
| Top 5 Out-Commuter Destinations | 1,174 |
| Montrose County, CO | 1,052 |
| Mesa County, CO | 657 |
| Gunnison County, CO | 170 |
| Denver County, CO | 165 |
| Garfield County, CO |  |

## COMMUTING—GUNNISON COUNTY



Source: Census LEHD

## COMMUTING-HINSDALE COUNTY

Hinsdale County Commuter Flows


Source: Census LEHD


| Top 5 In-Commuter Origins |  |
| :--- | ---: |
| Delta County, CO | 657 |
| Montrose County, CO | 128 |
| Mesa County, CO | 73 |
| El Paso County, CO | 69 |
| Jefferson County, CO | 69 |

Top 5 Out-Commuter Destinations
Denver County, CO
Mesa County, CO
Arapahoe County, CO
El Paso County, CO
Garfield County, CO122

Top 5 In-Commuter Origins
Gunnison County, CO
La Plata County, CO
Denver County, CO
Alamosa County, CO
Archuleta County, CO

Top 5 Out-Commuter Destinations
Denver County, CO
Arapahoe County, CO
El Paso County, CO
Jefferson County, CO
Adams County, CO

## COMMUTING-MONTROSE COUNTY



Source: Census LEHD

## COMMUTING-OURAY COUNTY

Ouray County Commuter Flows


Source: Census LEHD


## COMMUTING-SAN MIGUEL COUNTY

San Miguel County Commuter Flows



## STATE DEMOGRAPHY OFFICE

The State Demography Office is the primary state agency for population and demographic information. Its data are used by state agencies to forecast demand for facilities and services. These data are also used by local governments and nonprofit organizations in the state to anticipate growth or decline and to plan and develop programs and community resources. The office's location in the Department of Local Affairs ensures that its data and information is developed in ways that account for local input and needs. The office makes the data publicly available on their website, answers requests for economic and demographic data and provides training workshops on accessing and using the data.

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## COLORADO DEPARTMENT OF LOCAL AFFAIRS

For many communities throughout Colorado, the Department of Local Affairs is the "face of state government" -that initial and primary point of contact where local communities work in partnership with the state. Our department's mission statement, "Strengthening Colorado Communities," exemplifies the level of responsiveness and attentiveness that lies at the heart of our services.

Through financial and technical assistance, emergency management services, property tax administration and programs addressing affordable housing and homelessness, our department works in cooperation with local communities. It is through that work where we learn firsthand how to build on the strengths, unique qualities and priorities of Colorado.

## Strengthening Colorado Communities

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## Appendix: Sources and Web Locations for Data

| Topic | Website | Source |
| :---: | :---: | :---: |
| Total Estimated Jobs | http://www.colorado.gov/cs/Satellite? <br> $\mathrm{c}=$ Page\&childpagename=DOLA-Main\% <br> 2FCBONLay- <br> out\&cid=1251593348674\&pagename=CBONWrapper | State Demography Office |
| Personal Income | http://www.bea.gov/iTable/iTable.cfm? <br> ReqID $=70$ \&step $=1$ \&isuri $=1$ \&acrdn $=5$ | Bureau of Economic Analysis |
| Base Analysis | https://dola.colorado.gov/demog webapps/ eba parameters.jsf | State Demography Office |
| Job Forecasts | http://www.colorado.gov/cs/Satellite/DOLA-Main/ CBON/1251593349151 | State Demography Office |
| Population Estimates | http://www.colorado.gov/cs/Satellite/DOLA-Main/ CBON/1251593300013 | State Demography Office |
| Population by Race | http://dola.colorado.gov/dlg/demog/2010censusdata.html | Census 2010 and Census 2000 |
| Households | http://dola.colorado.gov/dlg/demog/2010censusdata.html | Census 2010 |
| Group Quarters | http://dola.colorado.gov/dlg/demog/2010censusdata.html | Census 2010 |
| Poverty | http://www.colorado.gov/cs/Satellite? <br> c=Page\&childpagename=DOLA-Main\% <br> 2FCBONLay- <br> out\&cid=1251593751983\&pagename=CBONWrapper | American Community Survey, Census Bureau |
| Educational Attainment | http://www.census.gov/hhes/socdemo/education/data/acs/ index.html | American Community Survey, Census Bureau |
| Cost Burden Housing | http://www.colorado.gov/cs/Satellite? <br> $\mathrm{c}=$ Page\&childpagename=DOLA-Main\% <br> 2FCBONLay- <br> out\&cid=1251593751983\&pagename=CBONWrapper | American Community Survey, Census Bureau |
| Population by Age | https://dola.colorado.gov/demog webapps/pag category.jsf | State Demography Office |
| Population Forecasts | http://www.colorado.gov/cs/Satellite? <br> $\mathrm{c}=$ Page\&childpagename=DOLA-Main\% <br> 2FCBONLay- <br> out\&cid=1251593346867\&pagename=CBONWrapper | State Demography Office |
| Labor Forecasts | http://www.colorado.gov/cs/Satellite/DOLA-Main/ CBON/1251593349151 | State Demography Office |
| Labor Force Participation by Age and Gender | http://www.colorado.gov/cs/Satellite? <br> c=Page\&childpagename=DOLA-Main\% <br> 2FCBONLay- <br> out\&cid=1251593348662\&pagename=CBONWrapper | State Demography Office |
| Commuting | http://onthemap.ces.census.gov/ | Census, Labor Employment Dynamics (LED) |


[^0]:    Source: State Demography Office

[^1]:    Source: State Demography Office

[^2]:    Source: State Demography Office

[^3]:    Source: 2011 Census American Community Survey, 5 year sample

