

**Schedule 13**  
**Change Request for FY 2010-11 Budget Request Cycle**

Decision Item FY 2010-11 <input type="checkbox"/>	Base Reduction Item FY 2010-11 <input checked="" type="checkbox"/>	Supplemental FY 2009-10 <input type="checkbox"/>	Budget Amendment FY 2010-11 <input type="checkbox"/>
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Request Title: Enforcing Sponsorship Commitment for Applicants and Recipients of Adult Financial Programs

Department: Human Services      Dept. Approval by: *Will Bugel by K. Daniels* Date: *10-19-09*

Priority Number: BRI-1      OSPB Approval: *JM* Date: *10-21-09*

	Fund	1	2	3	4	5	6	7	8	9	10
		Prior-Year Actual FY 2008-09	Appropriation FY 2009-10	Supplemental Request FY 2009-10	Total Revised Request FY 2009-10	Base Request FY 2010-11	Decision/ Base Reduction FY 2010-11	November 1 Request FY 2010-11	Budget Amendment FY 2010-11	Total Revised Request FY 2010-11	Change from Base (Column 5) FY 2011-12
<b>Total of All Line Items</b>	<b>Total</b>	109,971,760	120,894,138	0	120,894,138	115,518,502	(14,387,992)	101,130,510	0	101,130,510	(28,866,765)
	FTE	43.3	61.1	0.0	61.1	61.1	0.0	61.1	0.0	61.1	0.0
	GF	3,590,793	5,683,891	0	5,683,891	5,646,781	11,162	5,657,943	0	5,657,943	0
	CF	87,152,275	98,149,913	0	98,149,913	93,022,377	(14,431,134)	78,591,243	0	78,591,243	(28,866,765)
	RF	10,017,619	9,080,723	0	9,080,723	8,988,563	17,028	9,005,591	0	9,005,591	0
	FF	9,211,073	7,979,611	0	7,979,611	7,860,781	14,952	7,875,733	0	7,875,733	0
	MCF	10,045,164	9,080,723	0	9,080,723	8,988,563	17,028	9,005,591	0	9,005,591	0
	MGF	3,863,887	4,427,480	0	4,427,480	4,384,307	8,444	4,392,751	0	4,392,751	0
	NGF	7,454,680	10,111,371	0	10,111,371	10,031,088	19,606	10,050,694	0	10,050,694	0
<b>(10 ) Adult Assistance Programs (B) Old Age Pension Program - Cash Assistance Program</b>	<b>Total</b>	82,745,224	95,991,864	0	95,991,864	90,889,044	(14,433,383)	76,455,661	0	76,455,661	(28,866,765)
	FTE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	GF	0	0	0	0	0	0	0	0	0	0
	CF	82,745,224	95,991,864	0	95,991,864	90,889,044	(14,433,383)	76,455,661	0	76,455,661	(28,866,765)
	RF	0	0	0	0	0	0	0	0	0	0
	FF	0	0	0	0	0	0	0	0	0	0
	MCF	0	0	0	0	0	0	0	0	0	0
	MGF	0	0	0	0	0	0	0	0	0	0
	NGF	0	0	0	0	0	0	0	0	0	0
<b>(10 ) Adult Assistance Programs (B) Old Age Pension Program - State Administration</b>	<b>Total</b>	1,148,427	1,161,337	0	1,161,337	1,161,109	141	1,161,250	0	1,161,250	0
	FTE	0.0	14.0	0.0	14.0	14.0	0.0	14.0	0.0	14.0	0.0
	GF	0	0	0	0	0	0	0	0	0	0
	CF	1,148,427	1,161,337	0	1,161,337	1,161,109	141	1,161,250	0	1,161,250	0
	RF	0	0	0	0	0	0	0	0	0	0
	FF	0	0	0	0	0	0	0	0	0	0
	MCF	0	0	0	0	0	0	0	0	0	0
	MGF	0	0	0	0	0	0	0	0	0	0
	NGF	0	0	0	0	0	0	0	0	0	0

**Schedule 13  
Change Request for FY 2010-11 Budget Request Cycle**

**Decision Item FY 2010-11**  **Base Reduction Item FY 2010-11**  **Supplemental FY 2009-10**  **Budget Amendment FY 2010-11**

**Request Title:** Enforcing Sponsorship Commitment for Applicants and Recipients of Adult Financial Programs  
**Department:** Human Services **Dept. Approval by:** **Date:**  
**Priority Number:** BRI-1 **OSPB Approval:** **Date:**

	Fund	1	2	3	4	5	6	7	8	9	10
		Prior-Year Actual FY 2008-09	Appropriation FY 2009-10	Supplemental Request FY 2009-10	Total Revised Request FY 2009-10	Base Request FY 2010-11	Decision/ Base Reduction FY 2010-11	November 1 Request FY 2010-11	Budget Amendment FY 2010-11	Total Revised Request FY 2010-11	Change from Base (Column 5) FY 2011-12
<b>(2) Office of Information Technology Services - Colorado Benefits Management System (CBMS)</b>	<b>Total</b>	26,078,109	23,740,937	0	23,740,937	23,468,349	45,250	23,513,599	0	23,513,599	0
	<b>FTE</b>	43.3	47.1	0.0	47.1	47.1	0.0	47.1	0.0	47.1	0.0
	<b>GF</b>	3,590,793	5,683,891	0	5,683,891	5,646,781	11,162	5,657,943	0	5,657,943	0
	<b>CF</b>	3,258,624	996,712	0	996,712	972,224	2,108	974,332	0	974,332	0
	<b>RF</b>	10,017,619	9,080,723	0	9,080,723	8,988,563	17,028	9,005,591	0	9,005,591	0
	<b>FF</b>	9,211,073	7,979,611	0	7,979,611	7,860,781	14,952	7,875,733	0	7,875,733	0
	<b>MCF</b>	10,045,164	9,080,723	0	9,080,723	8,988,563	17,028	9,005,591	0	9,005,591	0
	<b>MGF</b>	3,863,887	4,427,480	0	4,427,480	4,384,307	8,444	4,392,751	0	4,392,751	0
	<b>NGF</b>	7,454,680	10,111,371	0	10,111,371	10,031,088	19,606	10,050,694	0	10,050,694	0

**Non-Line Item Request:** None  
**Letternote Revised Text:** ITS Letternote O - Of these amounts, it is estimated that ~~\$3,292,243~~ \$3,298,223 shall be from the Temporary Assistance for Needy Families Block Grant, ~~\$4,628,250-~~ \$4,637,222 shall be from Food Stamp funds.

**Cash or Federal Fund Name and COFRS Fund Number:** Old Age Pension Cash Fund and Medicaid Title XIX and various other sources of federal and cash funds  
**Reappropriated Funds Source, by Department and Line Item Name:** Health Care Policy and Financing - (6) DEPARTMENT OF HUMAN SERVICES MEDICAID-FUNDED PROGRAMS - (B) Office of Information Technology Services - Medicaid Funding - Colorado Benefits Management System; (2) MEDICAL SERVICES PREMIUMS; (3) MEDICAID MENTAL HEALTH COMMUNITY PROGRAMS (A) Mental Health Capitation Payments

**Approval by OIT?** Yes:  No:  N/A:   
**Schedule 13s from Affected Departments:** Health Care Policy and Financing

### CHANGE REQUEST for FY 2010-11 BUDGET REQUEST CYCLE

Department:	Human Services
Priority Number:	BRI-1
Change Request Title:	Enforcing Sponsorship Commitment for Applicants and Recipients of Adult Financial Programs

**SELECT ONE (click on box):**

- Decision Item FY 2010-11
- Base Reduction Item FY 2010-11
- Supplemental Request FY 2009-10
- Budget Request Amendment FY 2010-11

**SELECT ONE (click on box):**

Supplemental or Budget Request Amendment Criterion:

- Not a Supplemental or Budget Request Amendment
- An emergency
- A technical error which has a substantial effect on the operation of the program
- New data resulting in substantial changes in funding needs
- Unforeseen contingency such as a significant workload change

Short Summary of Request:

The Department proposes a \$14,387,992 total funds reduction based on the implementation of legislative changes to the Old Age Pension Program. The reduction includes (\$14,433,383) in OAP Cash Assistance, an increase of \$141 cash funds from the OAP Fund for verifications of alien status, and an increase of \$45,250 total funds for CBMS changes. The Department would reconcile inconsistencies in Colorado statute regarding the application of sponsorship support when determining eligibility for non-citizens (“qualified aliens”) for all adult financial programs, but in particular for OAP cash assistance. These changes would require non-citizens with relatives as sponsors to meet the same eligibility criteria as non-citizens with non-relative sponsors. The Department proposes to align OAP eligibility of non-citizens with federal qualifications for public benefits effective January 1, 2011. Other DHS financial programs, besides OAP, have, in the past, been using the same qualifications required for federal sponsorship support. The full year reduction in FY 2011-12 would be \$28,866,765 total funds/OAP Cash Fund.

Background and Appropriation History:

The onset of the Depression in 1930 created acute need for public assistance for the elderly. Voters approved the Old Age Pension Program in 1937 to address this need. The OAP program provides cash assistance to eligible individuals who meet the income and resource requirements, and who are age 60 and older (a disability is not required for this age group), or, age 60 or older in a State institution (excluding penal institutions) and do not receive Medicaid. The Colorado Constitution Article XXIV authorizes OAP benefits for United States citizens. Colorado Revised Statute (26-2-111, (2), (c) C.R.S (2009)) authorized OAP benefits for legal aliens.

Currently, when the federally approved sponsor of a non-citizen is a relative, the OAP program exempts the financial support of the sponsor from consideration when determining eligibility. The OAP statute conflicts with other Colorado statutes on the application of sponsorship support. A statutory change is needed to clarify that sponsor support shall be included in the calculation of income and resources available to the non-citizen when determining eligibility for OAP, regardless of whether or not the sponsor is a relative.

General Description of Request:

The Department proposes to align eligibility of non-citizens for the OAP program with federal qualifications for public benefits. The net savings is projected in FY 2010-11 is \$14,387,992 and \$28,866,765 in FY 2011-12. Per the Colorado Constitution, the Old Age Pension program is funded prior to the General Fund appropriations. This means reductions to the Old Age Pension Program increase the amount of General Fund available. The proposed changes in eligibility will be implemented January 1, 2011, dependent on the passing of statutory amendments that provide the necessary authority. Making changes to the OAP program eligibility prior to January 1, 2011 may jeopardize Medicaid funding from the American Recovery and Reinvestment Act (ARRA). The ARRA funding is expected to discontinue December 31, 2010. The January 1, 2011 implementation date also provides sufficient time to automate the changes to the eligibility criteria in the Colorado Benefits Management System (CBMS).

The Department proposes a \$14,433,383 OAP Cash Fund reduction to the OAP Cash Assistance Program. The Department proposes to reconcile inconsistencies in Colorado

statute regarding the application of sponsorship support when determining eligibility for non-citizens for OAP cash assistance, so that persons with relatives as sponsors must meet the same eligibility criteria as persons with non-relative sponsors. Implementation of the changes in eligibility for non-citizens for OAP cash assistance benefits will require legislation. This proposal reconciles the conflicting statutory requirements to assure that the applicable portion of the sponsor's income and resources are included in the determination of non-citizen's need for the OAP benefits, regardless of whether the sponsor is a relative or not. Consistent with federal policy, Colorado statute under sections 26-2-137 C.R.S (2009) and 26-2-111.8 C.R.S. (2009) provides that non-citizen sponsors are expected to meet financial commitments to the immigrants that they sponsor. These statutes do not provide exemptions from sponsorship obligations for relative sponsors. The OAP statute under 26-2-111, (2), (b) C.R.S. (2009) has been interpreted to provide exemption of a sponsor's financial support of a legal alien from consideration when determining eligibility for OAP when the sponsor is a "relative". This conflicts with sections 26-2-137 C.R.S. (2009) and 26-2-111.8 C.R.S. (2009).

Self-sufficiency has been a basic principle of United States immigration law. It continues to be the immigration policy of the United States that aliens/non-citizens do not depend on public resources to meet their needs, but rather rely on their own capabilities and the resources of their families, their sponsors, and private organizations. Federal requirements of the sponsorship agreement state that sponsors are required to execute an affidavit of support with the U.S. Citizenship and Immigration Service (formerly known as the Immigration and Naturalization Service), and demonstrate that they can provide enough financial support to the sponsored alien so he or she does not have to rely on public assistance benefits.

Enforceable affidavits of support have been in place since December 19, 1997. The proposed statutory changes would allow deeming of sponsorship support for non-citizens with enforceable affidavits of support. Exceptions consistent with federal law, including hardship exceptions are proposed.

Federal instructions provided to a person considering becoming a sponsor are included in the “I-864, Affidavit of Support Under Section 213A of the Act”. The instructions describe the consequences of sponsorship, including that the sponsor’s income and assets can be considered when determining eligibility of the sponsored alien for State means-tested benefits. The Old Age Pension program is a means-tested benefit program. The following are some of the federal instructions provided:

***What Other Consequences Are There?***

*If an intending immigrant becomes a permanent resident in the United States based on a Form I-864 that you have signed, then until your obligations under the Form I-864 terminate, your income and assets may be considered (“deemed”) to be available to that person, in determining whether he or she is eligible for certain Federal means-tested public benefits and also for State or local means-tested public benefits, if the State or local government’s rules provide for consideration (“deeming”) of your income and assets as available to the person.*

***How Is This Form Used?***

*This form is a contract between a sponsor and the U.S. Government. Completing and signing this form makes you the sponsor. You must show on this form that you have enough income and/or assets to maintain the intending immigrant(s) and the rest of your household at 125 percent of the Federal Poverty Guidelines. By signing Form I-864, you are agreeing to use your resources to support the intending immigrant(s) named in this form, if it becomes necessary.*

*The submission of this form may make the sponsored immigrant ineligible for certain Federal, State, or local means-tested public benefits, because an agency that provides means-tested public benefits will consider your resources and assets as available to the sponsored immigrant in determining his or her eligibility for the program.*

*If the immigrant sponsored in this affidavit does receive one of the designated Federal, State or local means-tested public benefits, the agency providing the*

*benefit may request that you repay the cost of those benefits. That agency can sue you if the cost of the benefits provided is not repaid.*

Therefore, the sponsor is aware that by signing the affidavit Form I-864, their income and resource may be considered available to the alien/non-citizen for determination of the alien/non-citizen's eligibility for public benefits, such as the OAP Cash Assistance Program.

To qualify as a sponsor, a person must demonstrate that he or she has income of at least 125% of the current Federal poverty guideline for their household size. The sponsor enters into an agreement to provide monthly financial support to the alien at a minimum of 125% of the Federal poverty level. The sponsor is obligated to provide this support until the alien becomes a naturalized citizen, the alien has 40 qualifying quarters of employment, or the sponsor dies. The table below illustrates the federal poverty level based on family size.

<b>Persons in family</b>	<b>Poverty guideline - Annual Income</b>
1	\$10,830
2	\$14,570
3	\$18,310
4	\$22,050
5	\$25,790
6	\$29,530
7	\$33,270
8	\$37,010

For families with more than 8 persons, add \$3,740 for each additional person  
Source: <http://aspe.hhs.gov/poverty/09poverty.shtml>

The proposed legislative changes will replace the three-year bar from receiving public assistance through OAP, which is currently in statute, with a five-year bar from the date of entry into the United States. Exceptions proposed mirror federal exceptions from the five-year bar for federal public benefits. Exceptions will include hardship exceptions, including the time-limited exception for an indigent non-citizen.

**Implementation**

Modifications to CBMS are necessary to automate the changes to the eligibility determinations and are projected to cost \$45,250 in FY 2010-11. The CBMS system changes will be effective January 1, 2011.

SAVE verifications are projected to cost \$141 calculated 4,702 potential non-citizens x \$0.03 per verification.

The changes may drive a shift in time reporting by county staff to OAP County Administration from other areas of County Administration, which may subsequently impact funding for the Colorado Benefits Management System. The impact of this is indeterminate at this time.

Consequences if Not Funded:

Not Applicable.



Calculations for Request:

<b>Summary of Request FY 2010-11</b>	<b>Total Funds</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reappropriated Funds</b>	<b>Federal Funds</b>	<b>Medicaid Cash Funds</b>	<b>Medicaid General Funds</b>	<b>Net General Fund</b>
Total Request	(\$14,387,992)	\$11,162	(\$14,431,134)	\$17,028	\$14,952	\$17,028	\$8,444	\$19,606
(10) (B) Old Age Pension - Cash Assistance	(\$14,433,383)	\$0	(\$14,433,383)	\$0	\$0	\$0	\$0	\$0
(10) (B) Old Age Pension - State Administration (SAVE Verification)	\$141	\$0	\$141	\$0	\$0	\$0	\$0	\$0
CBMS Modifications	\$45,250	\$11,162	\$2,108	\$17,028	\$14,952	\$17,028	\$8,444	\$19,606

<b>Summary of Request FY 2011-12</b>	<b>Total Funds</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reappropriated Funds</b>	<b>Federal Funds</b>	<b>Medicaid Cash Funds</b>	<b>Medicaid General Funds</b>	<b>Net General Fund</b>
Total Request	(\$28,866,765)	\$0	(\$28,866,765)	\$0	\$0	\$0	\$0	\$0
(10) (B) Old Age Pension - Cash Assistance	(\$28,866,765)	\$0	(\$28,866,765)	\$0	\$0	\$0	\$0	\$0

Cash Funds Projections:

Not Applicable.

Assumptions for Calculations:

There is limited information in the CBMS system regarding sponsors of non-citizens. Some non-citizens do not have a sponsor, or are exempted from the impact of the proposed changes in eligibility for non-citizens. The Department originally submitted an analysis for a budget reduction calculated from information in the third quarter of 2008 but this was revised as more information was known in 2009 and additional OAP recipients were identified. The information was re-forecast and data provided is from FY 2008-09 OAP non-citizen client data. There were 11,315 non-citizens who received an

OAP cash benefit in FY 2008-09. The new reduction data set excludes non-citizens who are exempt or not expected to be impacted by the changes from the recipient count to determine the projected impact of enforcing sponsorship. The exclusions from deeming of sponsorship support are as follows:

<b>Total FY 2008-09 OAP Non-Citizens Paid Benefits</b>	<b>11,315</b>
Less Asylees, Refugees, Parolees, and other excluded alien classifications.	(1,247)
Less non-citizens that entered the United States prior to August 22, 1996	(3,594)
Less non-citizens who signed unenforceable affidavits of support prior to December 19, 1997.	(719)
Less non-citizens with expired affidavits of support.	(16)
Less non-citizens estimated to have 40 qualifying work quarters.	(746)
Less SSI eligible non-citizens.	(605)
Less non-citizens receiving a Personal Need Allowance only due to eligibility for Long Term Care.	(8)
Estimate number of non-citizens potentially impacted by enforcement of sponsorship responsibilities.	4,380
Less 5% adjustment to account for unavailable data.	(219)
<b>Subtotal of Impact of Enforcement of Sponsorship Responsibilities</b>	<b>4,161</b>
Estimate of non-citizens potentially impacted by 5-year bar from benefits	322
Less 5% adjustment to account for unavailable data.	(16)
<b>Subtotal of Impact of the 5-Year Bar from Benefits</b>	<b>306</b>
<b>Total Estimated Number of Non-citizens Impacted by Alignment of OAP Requirements with Federal Requirements for Public Benefits</b>	<b>4,467</b>

The remaining 4,467 non-citizens are the population based on the available data that are expected to no longer be eligible for OAP benefits due to the enforcement of sponsorship obligations. Some recipients will qualify for other exemptions, such as a battered spouse who may no longer be required to have their estranged spouse as a sponsor. There is not sufficient data in CBMS to accurately determine the exact number of exemptions. The Department has factored in a 5% reduction to account for recipients that are likely to continue eligibility, but could not be identified due to lack of available data.

The reduction is projected based on actual payments made to non-citizens who are no longer anticipated to be eligible for OAP cash assistance.

**Impact of Alignment of OAP eligibility of Non-Citizens with Federal Qualifications for Public Benefits**

Fiscal Year	Actual FY 2008-09 Expenditures	Expenditures Less 5% for Exceptions	Monthly Expenditures	Months of Impact	Projected Reduction (Rounded)	Estimated Number of Recipients Impacted
<b>FY 2010-11 Total</b>	<b>\$30,386,069</b>	<b>\$28,866,765</b>	<b>\$2,405,564</b>		<b>\$14,433,383</b>	<b>4,467</b>
Deeming Sponsor of Income and Resources	\$29,833,223	\$28,341,562	\$2,361,797	6	\$14,170,781	4,161
Impact of Five-year Ban from OAP Benefits	\$552,846	\$525,203	\$43,767	6	\$262,602	306
<b>FY 2011-12 Total</b>	<b>\$30,386,069</b>	<b>\$28,866,765</b>	<b>\$2,405,564</b>		<b>\$28,866,765</b>	<b>4,467</b>
Deeming Sponsor of Income and Resources	\$29,833,223	\$28,341,562	\$2,361,797	12	\$28,341,562	4,161
Impact of Five-year Ban from OAP Benefits	\$552,846	\$525,203	\$43,767	12	\$525,203	306

Verification of the Federal alien status will need to be completed for the 4,702 (4,380 plus 322) recipients projected to be impacted to update the CBMS system with the most current information available. The cost of conducting verifications through the SAVE system is as follows.

<b>SAVE Verification</b>	<b>Number of Clients</b>	<b>Cost Per Verification</b>	<b>Total Cost</b>
	4,702	\$0.03	\$141.06

The cost of making the changes to implement the eligibility criteria in CBMS is calculated as follows.

**CBMS Modification Estimate of Costs**

	<b>Application Change</b>	<b>Requirement Analysis</b>	<b>Tester</b>	<b>Client Correspondence Cases</b>	<b>Training</b>	<b>Grand Total</b>
<b>Hours</b>	440	60	195	10	15	<b>720</b>
<b>Rate</b>	\$85	\$60	\$15.38	\$50	\$50	
<b>Cost</b>	\$37,400	\$3,600	\$3,000	\$500	\$750	<b>\$45,250</b>

<b>CBMS Fund Split based on CBMS approved Calculator</b>	<b>Total Funds</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reappropriated Funds</b>	<b>Federal Funds</b>
Percentage used in Calculator	100%	24.67%	4.66%	37.63%	33.04%
Total Request	\$45,250	\$11,162	\$2,108	\$17,028	\$14,952
CBMS Modifications	\$45,250	\$11,162	\$2,108	\$17,028	\$14,952

Impact on Other Government Agencies:

The Department of Health Care Policy and Financing will include CBMS costs in their budget as well. Additionally, the U.S. Department of Health and Human Services received ARRA funds, which do not allow any changes to eligibility for Medicaid programs until January 1, 2011. HCPF is monitoring this requirement so as to not jeopardize any of the Medicaid economic stimulus funds for Colorado. Discussion is continuing with HCPF to see that Medicaid eligibility criteria are not impacted by the

OAP cash assistance program eligibility changes under ARRA. In January 2011 there will be non-citizens “qualified aliens” who will no longer be eligible for Medicaid, OAP cash assistance and OAP State Only Health and Medical Care Programs. HCPF has researched the impact and has provided additional information on the number of non-citizens who will no longer be eligible for those programs. The impacting the HCPF budget is based on an estimated decrease of 108 Medicaid and 1,953 Old Age Pension Health and Medical Care Program enrollees. Provided is an accompanying Schedule 13, NP-3 “DHS-Enforcing Sponsorship Commitment for Applicants and Recipients of Adult Financial Programs” with the results of their analysis.

To calculate an estimated cost, both the Department of Human Services and the Department of Health Care Policy and Financing compiled a list of current clients of the OAP State Only Financial Assistance program who were identified as being at risk of losing their eligibility as a result of the proposal. For the HCPF analysis, that department parsed out all claims for the identified list of clients from the Medicaid Management Information System (MMIS) for the period from September 2008 through August 2009. From this data, HCPF matched those claims that were associated with Medicaid and those identified with the OAP State Only Health and Medical Program. The Department (HCPF) selected a random sample of the identified Medicaid clients and reviewed each client’s eligibility factors to determine if there were other ways in which each client may remain eligible to receive Medicaid. Of the sample reviewed only 1 in 20 of the clients were identified as likely to lose Medicaid eligibility as a result of the proposal. Based on the sample review, the Department (HCPF) assumes that only 5% of the identified Medicaid claims and caseload would be affected by the proposal. That 5% of the 2008-09 data is the amount of the savings projected for the program.

<b>Derivation of Medicaid Medical Services Premiums Impacts</b>		
<b>Row</b>	<b>Number</b>	<b>Description</b>
A	2,158	Number of identified clients with OAP-A Medical Services Premiums claims in the Medicaid Management Information System from September 2008 through August 2009.
B	\$10,301,988	Total OAP-A Medicaid Medical Services Premiums expenditures for identified clients from September 2008 through August 2009.
C	5%	Percentage of clients assumed to lose Medicaid coverage based on review of eligibility factors for a sample of identified clients.
	108	FY 2011-12 Caseload Impact to Medicaid ( <b>Row A * Row C * (-1)</b> ).
D	\$515,099	FY 2011-12 Fiscal Impact to Medicaid ( <b>Row B * Row C * (-1)</b> ).
E	0	FY 2010-11 Caseload Impact to Medicaid January 1, 2011 implementation ( <b>Row A * Row C * (-1)</b> ).
F	\$257,550	FY 2010-11 Fiscal Impact to Medicaid January 1, 2011 implementation ( <b>0.5 * Row B * Row C * (-1)</b> ).

<b>Derivation of Medicaid Mental Health Impacts</b>		
<b>Row</b>	<b>Number</b>	<b>Description</b>
A	2,158	Number of identified clients with OAP-A Mental Health capitation claims in the Medicaid Management Information System from September 2008 through August 2009.
B	\$319,521	Total Medicaid OAP-A Mental Health expenditures for identified clients from September 2008 through August 2009.
C	5%	Percentage of clients assumed to lose Medicaid coverage based on review of eligibility factors for a sample of identified clients.
	108	FY 2011-12 Caseload Impact to Medicaid ( <b>Row A * Row C * (-1)</b> ).
D	\$15,976	FY 2011-12 Fiscal Impact to Medicaid ( <b>Row B * Row C * (-1)</b> ).
E	108	FY 2010-11 Caseload Impact to Medicaid January 1, 2011 implementation ( <b>0.5 * Row A * Row C * (-1)</b> ).
F	\$7,988	FY 2010-11 Fiscal Impact to Medicaid January 1, 2011 implementation ( <b>0.5 * Row B * Row C * (-1)</b> ).

<b>Department of Health Care Policy and Financing</b>	<b>Total Funds</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reappropriated Funds</b>	<b>Federal Funds</b>
FY 2010-11	(\$248,510)	(\$124,325)	\$35	\$41	(\$124,261)
(2) Medical Services Premiums	(\$257,550)	(\$128,775)	\$0	\$0	(\$128,775)
(3) Medicaid Mental Health Community Programs (A) Mental Health Capitation Payments	(\$7,988)	(\$3,994)	\$0	\$0	(\$3,994)
(6) Department of Human Services Medicaid Funded Programs (B) Office of Information Technology Services - Medicaid Funding - Colorado Benefits Management System - CBMS Modifications	\$17,028	\$8,444	\$35	\$41	\$8,508
<b>Department of Health Care Policy and Financing</b>	<b>Total Funds</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reappropriated Funds</b>	<b>Federal Funds</b>
FY 2011-12	(\$531,076)	(\$265,538)	\$0	\$0	(\$265,538)
(2) Medical Services Premiums	(\$515,100)	(\$257,550)	\$0	\$0	(\$257,550)
(3) Medicaid Mental Health Community Programs (A) Mental Health Capitation Payments	(\$15,976)	(\$7,988)	\$0	\$0	(\$7,988)

Cost Benefit Analysis: Not Applicable.

Implementation Schedule:

<b>Task</b>	<b>Month/Year</b>
Internal Research/Planning Period	6/2010
Rules Written	7/2010
Rules Passed	11/2010
System Modifications Made	12/2010
Implementation	1/2011

**Statutory and Federal Authority:** 26-2-111 C.R.S. (2009) (2) **Old age pension.** (a) Except as provided in paragraph (d) of this subsection (2), public assistance in the form of the old age pension shall be granted

*to any person who meets the requirements of subsection (1) of this section and any one of the following requirements:*

*(I) The person has attained the age of sixty years or more and meets the resource eligibility requirements of the federal supplemental security income program; or*

*(II) Repealed.*

*(III) The person is an inmate of an institution, not penal in character, maintained by the state or by a municipality therein or county thereof, and the person has attained the age of sixty years or more. The period of confinement as a patient in such institution shall be (b) No person otherwise qualified shall be denied the old age pension by reason of the fact that relatives may be financially able to contribute to his support and maintenance, but income and property of the spouse of an applicant or recipient of the old age pension shall be considered in determining eligibility pursuant to rules and regulations of the state department, which rules and regulations shall be based upon and relate to the need of the applicant or recipient.*

*(c) No alien who has resided in the United States for less than three years shall be granted public assistance under the provisions of this subsection (2) unless it is shown that the person, other than a relative, who sponsored the alien's entry into the United States and who satisfied sponsorship financial requirements at the time of initial sponsorship now has insufficient income, property, or other resources to meet the needs of the alien as determined pursuant to rules and regulations of the state department.*

Performance Measures:

Not Applicable