SSBCI Annual Report

Colorado

2012

Overview

	2012	Cumulative
Number of Loan/Investments	13	13
Amount Loaned/Invested	\$3,059,612.80	\$3,059,612.80
Portion From Other Public Subsidies	\$68,200.00	\$68,200.00
Subsequent Private Financing	\$0.00	\$0.00
Average Loan/Investment Size	\$235,354.83	\$235,354.83
Maximum Loan/Investment Size	\$794,000.00	\$794,000.00
Average FTEs	4.23	4.23
Maximum FTEs	15.00	15.00

Allocated Funds Used	2012	Cumulative
SSBCI Contributions To Reserve Fund	\$0.00	\$0.00
SSBCI Funds Used In Loan Participations	\$0.00	\$0.00
SSBCI Funds Set Aside To Cover Loan Guarantees	\$0.00	\$0.00
SSBCI Funds Set Aside To Cover Collateral Support	\$402,025.00	\$402,025.00
SSBCI Funds Invested By State-Run VC Program	\$0.00	\$0.00
Other SSBCI Funds Used For Credit Enhancement	\$0.00	\$0.00
SSBCI Funds Used For The Administration of a CAP	\$0.00	\$0.00
SSBCI Funds Used For The Administration Of OCSPs	\$139,000.00	\$139,000.00
Total Allocated Funds Used:	\$541,025.00	\$541,025.00

Summary of Program Results

5.53:1	5.53:1	Cumulative Private Leverage Ratio
5.53:1	5.53:1	OCSP Private Leverage Ratio
0.00:1	0.00:1	CAP Private Leverage Ratio
Cumulative	2012	

92.31%	92.31%	By Number of Loans/Investments
Cumulative	2012	Percent of Loans/Investments in LMI Communities:
55	55	Total FTEs in Businesses Receiving Loans/Investments
\$9,169.92	\$9,169.92	SSBCI Dollars Per Job Created/Retained
55.00	55.00	Jobs Retained
4.00	4.00	Jobs Created
Cumulative	2012	

By Dollars Invested

98.37%

98.37%

	\$3,059,612.80		13		\$3,059,612.80		13	Total:
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	>= \$10,000,000
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	\$5,000,000 - \$9,999,999.99
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	\$1,000,000 - \$4,999,999.99
49.19%	\$1,505,000.00	15.38%	2	49.19%	\$1,505,000.00	15.38%	2	\$500,000 - \$999,999.99
40.63%	\$1,243,165.00	46.15%	<u></u>	40.63%	\$1,243,165.00	46.15%	6	\$100,000 - \$499,999.99
10.18%	\$311,447.80	38.46%	ن ن	10.18%	\$311,447.80	38.46%	ر ت	< \$100,000
% of Amount	Amount	Percent	Count	% of Amount	Amount	Percent	Count	By Size:
	lative	Cumulative			12	2012		

		20	2012			Cumulative	lative	
By Industry:	Count	Percent	Amount	% of Amount	Count	Percent	Amount	% of Amount
Accomodation and Food Services	ယ	23.08%	\$1,579,089.80	51.61%	ω	23.08%	\$1,579,089.80	51.61%
Administrative / Support / Waste Management	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Agriculture, Forestry, Fishing and Hunting	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Arts, Entertainment and Recreation	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Construction	ဒ	23.08%	\$757,000.00	24.74%	သ	23.08%	\$757,000.00	24.74%
Educational Services	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Finance and Insurance	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Health Care and Social Assistance	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Information	1	7.69%	\$216,000.00	7.06%	_	7.69%	\$216,000.00	7.06%
Management of Companies and Enterprises	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Manufacturing	2	15.38%	\$135,000.00	4.41%	2	15.38%	\$135,000.00	4.41%
Mining	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%

Page: 4

	\$3,059,612.80		13		\$3,059,612.80		13	Total:
8.83%	\$270,165.00	15.38%	2	8.83%	\$270,165.00	15.38%	2	Other Services
0.85%	\$26,000.00	7.69%		0.85%	\$26,000.00	7.69%	_	Wholesale Trade
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Utilities
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Transportation and Warehousing
2.50%	\$76,358.00	7.69%		2.50%	\$76,358.00	7.69%		Retail Trade
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Real Estate and Rental and Leasing
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Public Administration
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Professional, Scientific and Technical Services

Total:	>= \$10,000,000	\$5,000,000 - \$9,999,999.99	\$1,000,000 - \$4,999,999.99	\$500,000 - \$999,999.99	\$100,000 - \$499,999.99	< \$100,000	Revenues:	Ву
13	0	0	1	6	4	2	Count	
	0.00%	0.00%	7.69%	46.15%	30.77%	15.38%	Percent	20
\$3,059,612.80	\$0.00	\$0.00	\$390,000.00	\$2,080,358.00	\$423,754.80	\$165,500.00	Amount	2012
	0.00%	0.00%	12.75%	67.99%	13.85%	5.41%	% of Amount	
13	0	0	_	6	4	2	Count	
	0.00%	0.00%	7.69%	46.15%	30.77%	15.38%	Percent	Cumı
\$3,059,612.80	\$0.00	\$0.00	\$390,000.00	\$2,080,358.00	\$423,754.80	\$165,500.00	Amount	Cumulative
	0.00%	0.00%	12.75%	67.99%	13.85%	5.41%	% of Amount	•

	\$3,059,612.80		13		\$3,059,612.80		13	lotal:
	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	> 500
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	251 - 500
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	101 - 250
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	51 - 100
12.75%	\$390,000.00	7.69%		12.75%	\$390,000.00	7.69%		11 - 50
87.25%	\$2,669,612.80	92.31%	12	87.25%	\$2,669,612.80	92.31%	12	0-10
% of Amount	Amount	Percent	Count	% of Amount	Amount	Percent	Count	FTEs:
	Cumulative	Cumu			2012	20		Business

	\$3,059,612.80		13		\$3,059,612.80		13	Total:
19.79%	\$605,589.80	30.77%	4	19.79%	\$605,589.80	30.77%	4	> 10 years
47.57%	\$1,455,358.00	46.15%	6	47.57%	\$1,455,358.00	46.15%	6	6 - 10 years
31.01%	\$948,665.00	15.38%	2	31.01%	\$948,665.00	15.38%	2	3 - 5 years
1.63%	\$50,000.00	7.69%		1.63%	\$50,000.00	7.69%		1 - 2 years
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	< 1 year
% of Amount	Amount	Percent	Count	% of Amount	Amount	Percent	Count	Since Business' Incorporation:
	lative	Cumulative			12	2012		By Years

	\$3,059,612.80		13		\$3,059,612.80		13	Total:
1.63%	\$50,000.00	7.69%		1.63%	\$50,000.00	7.69%	→	Non-LMI
13.15%	\$402,358.00	23.08%	ω	13.15%	\$402,358.00	23.08%	ω	Moderate - Income (80 -120 percent of area median income)
85.22%	\$2,607,254.80	69.23%	₉	85.22%	\$2,607,254.80	69.23%	9	Low - Income (< 80 percent of area median income)
% of Amount	Amount	Percent	Count	% of Amount	Amount	Percent	Count	Business Census Tract Type:
	lative	Cumulative			2012	20		Ву

Colorado Capital Access Program

0.00	0.00	Maximum FTEs
0.00	0.00	Average FTEs
\$0.00	\$0.00	Maximum Loan/Investment Size
\$0.00	\$0.00	Average Loan/Investment Size
\$0.00	\$0.00	Subsequent Private Financing
\$0.00	\$0.00	Portion From Other Public Subsidies
\$0.00	\$0.00	Amount Loaned/Invested
0	0	Number of Loan/Investments
Cumulative	2012	

0.00%	0.00%	Minimum Lender Risk of Loss
0.00%	0.00%	CAP Maximum Insurance Premium % (Lender + Borrower)
0.00%	0.00%	CAP Minimum Insurance Premium % (Lender + Borrower)
\$0.00	\$0.00	CAP Insurance Premiums Paid By Lenders/Borrowers
Cumulative	2012	

Loan/Investment Profile

			13			Cumulative	lative	
))		2012	12			Culting	Iduve	
By Size:	Count	Percent	Amount	% of Amount	Count	Percent	Amount	% of Amount
< \$100,000	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
\$100,000 - \$499,999.99	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
\$500,000 - \$999,999.99	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
\$1,000,000 - \$4,999,999.99	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
\$5,000,000 - \$9,999,999.99	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
>= \$10,000,000	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Total:	0		\$0.00		0		\$0.00	

By Industry:	Count	20 Percent	2012 Amount	% of Amount	Count	Cumu	Cumulative ent Amount	nt
Accomodation and Food Services	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Administrative / Support / Waste Management	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Agriculture, Forestry, Fishing, and Hunting	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Arts, Entertainment, and Recreation	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Construction	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Educational Services	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Finance and Insurance	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Health Care and Social Assistance	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Information	0	0.00%	\$0.00	0.00%	0	0.00%	=	\$0.00
Management of Companies and Enterprises	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Manufacturing	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00
Mining	0	0.00%	\$0.00	0.00%	0	0.00%		\$0.00

	\$0.00		0		\$0.00		0	Total:
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Other Services
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Wholesale Trade
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Utilities
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Transportation and Warehousing
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Retail Trade
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Real Estate and Rental and Leasing
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Public Administration
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Professional, Scientific, and Technical Services

Total:	>= \$10,000,000	\$5,000,000 - \$9,999,999.99	\$1,000,000 - \$4,999,999.99	\$500,000 - \$999,999.99	\$100,000 - \$499,999.99	< \$100,000	Revenues:	Ву
0	0	0	0	0	0	0	Count	
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	Percent	20
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Amount	2012
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	% of Amount	
0	0	0	0	0	0	0	Count	
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	Percent	Cum
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Amount	Cumulative
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	% of Amount	

Total:	> 500	251 - 500	101 - 250	51 - 100	11 - 50	0-10	FTEs: Count	By
0	0	0	0	0	0	0	nt	
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	Percent	2012
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Amount	12
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	% of Amount	
0	0	0	0	0	0	0	Count	
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	Percent	Cumu
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Amount	Cumulative
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	% of Amount	

はなるのでは、大変の	\$0.00		0		\$0.00	一日 日本	2	
	7000			THE REAL PROPERTY AND ADDRESS OF THE PARTY AND				
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	> 10 years
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	6 - 10 years
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	3 - 5 years
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	1 - 2 years
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	< 1 year
0 000								incorporation:
% of Amount	Amount	Percent	Count	% of Amount	Amount	Percent	Count	Since Business'
	lative	Cumulative			2012	20		By Years

By Business		2012				Cumulative	lative	The second second
Business Census Tract Type:	Count	Percent	Amount	% of Amount	Count	Percent		Amount % of Amount
Low - Income (<80 percent of area median income)	0	0.00%	\$0.00	0.00%	0	0.00%	10	\$0.00
Moderate -Income (80-120 percent of area median income	0	0.00%	\$0.00	0.00%	0	0.00%	E-e-e-e-e-e-e-e-e-e-e-e-e-e-e-e-e-e-e-e	\$0.00
Non-LMI	0	0.00%	\$0.00	0.00%	0	0.00%	1	\$0.00
Total:	0		\$0.00		0		1	\$0.00

Colorado Cash Collateral Support Program

15.00	15.00	Maximum FTEs
4.23	4.23	Average FTEs
\$794,000.00	\$794,000.00	Maximum Loan/Investment Size
\$235,354.83	\$235,354.83	Average Loan/Investment Size
\$0.00	\$0.00	Subsequent Private Financing
\$68,200.00	\$68,200.00	Portion From Other Public Subsidies
\$3,059,612.80	\$3,059,612.80	Amount Loaned/Invested
13	13	Number of Loan/Investments
Cumulative	2012	

46.00%	46.00%	Minimum Lender Risk of Loss
Not Applicable	Not Applicable	CAP Maximum Insurance Premium % (Lender + Borrower)
Not Applicable	Not Applicable	CAP Minimum Insurance Premium % (Lender + Borrower)
Not Applicable	Not Applicable	CAP Insurance Premiums Paid By Lenders/Borrowers
Cumulative	2012	

Loan/Investment Profile

	\$3,059,612.80		13		\$3,059,612.80		13	Total:
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	>= \$10,000,000
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	\$5,000,000 - \$9,999,999.99
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	\$1,000,000 - \$4,999,999.99
49.19%	15.38% \$1,505,000.00	15.38%	2	49.19%	15.38% \$1,505,000.00	15.38%	2	\$500,000 - \$999,999.99
40.63%	46.15% \$1,243,165.00	46.15%	o	40.63%	46.15% \$1,243,165.00	46.15%	6	\$100,000 - \$499,999.99
10.18%	\$311,447.80	38.46%	51	10.18%	\$311,447.80	38.46%	IJ	< \$100,000
% of Amount	Amount	Percent	Count	% of Amount	Amount	Percent	Count	By Size:
	lative	Cumulative			2012	20	はないないと)
100					58			

7		2012	12			Cumu	Cumulative	
By industry:	Count	Percent	Amount	% of Amount	Count	Percent	Amount	% of Amount
Accomodation and Food Services	ω	23.08%	\$1,579,089.80	51.61%	ω	23.08%	\$1,579,089.80	51.61%
Administrative / Support / Waste Management	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Agriculture, Forestry, Fishing, and Hunting	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Arts, Entertainment, and Recreation	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Construction	ယ	23.08%	\$757,000.00	24.74%	3	23.08%	\$757,000.00	24.74%
Educational Services	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Finance and Insurance	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Health Care and Social Assistance	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Information		7.69%	\$216,000.00	7.06%		7.69%	\$216,000.00	7.06%
Management of Companies and Enterprises	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
Manufacturing	2	15.38%	\$135,000.00	4.41%	2	15.38%	\$135,000.00	4.41%
Mining	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%

	\$3,059,612.80		13		\$3,059,612.80		13	Total:
8.83%	\$270,165.00	15.38%	2	8.83%	\$270,165.00	15.38%	2	Other Services
0.85%	\$26,000.00	7.69%		0.85%	\$26,000.00	7.69%		Wholesale Trade
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Utilities
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Transportation and Warehousing
2.50%	\$76,358.00	7.69%		2.50%	\$76,358.00	7.69%	-1	Retail Trade
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Real Estate and Rental and Leasing
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Public Administration
0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%	0	Professional, Scientific, and Technical Services

3.00%	\$3.059.612.8			0.00%	13
0 00%	\$0 0	\$0.00	0.00%	0.00%	0 00%
0.00%	\$0.0	\$0.00		0.00%	0.00% 0
7.69%	\$390,000.0	\$390,000.00 12.75%			12.75%
46.15%	\$2,080,358.0	\$2,080,358.00 67.99%		67.99%	67.99% 6
30.77%	\$423,754.8	\$423,754.80 13.85%		13.85%	13.85% 4
15.38%	\$165,500.C	\$165,500.00 5.41%		5.41%	5.41% 2
Percent	Amount	Amount % of Amount		% of Amount	% of Amount Count
	2012	2012	2012		2012 Cumulative

Total:	> 500	251 - 500	101 - 250	51 - 100	11 - 50	0-10	FTEs: Count	By
13	0.00%	0.00%	0.00%	0.00%	1 7.69%	12 92.31%	Percent	20
\$3,059,612.80	\$0.00	\$0.00	\$0.00	\$0.00	\$390,000.00	\$2,669,612.80	Amount	2012
	0.00%	0.00%	0.00%	0.00%	12.75%	87.25%	% of Amount	
13	0	0	0	0	1	12	Count	
	0.00%	0.00%	0.00%	0.00%	7.69%	92.31%	Percent	Cumu
\$3,059,612.80	\$0.00	\$0.00	\$0.00	\$0.00	\$390,000.00	\$2,669,612.80	Amount	Cumulative
	0.00%	0.00%	0.00%	0.00%	12.75%	87.25%	% of Amount	

By Years		20	2012			Cumu	Cumulative	
Since Business' Incorporation:	Count	Percent	Amount	% of Amount	Count	Percent	Amount	% of Amount
< 1 year	0	0.00%	\$0.00	0.00%	0	0.00%	\$0.00	0.00%
1 - 2 years		7.69%	\$50,000.00	1.63%	1	7.69%	\$50,000.00	1.63%
3 - 5 years	2	15.38%	\$948,665.00	31.01%	2	15.38%	\$948,665.00	31.01%
6 - 10 years	6	46.15%	\$1,455,358.00	47.57%	6	46.15%	\$1,455,358.00	47.57%
> 10 years	4	30.77%	\$605,589.80	19.79%	4	30.77%	\$605,589.80	19.79%
Total:	13		\$3,059,612.80		13		\$3,059,612.80	

Total:	Non-LMI	Moderate -Income (80-120 percent of area median income	Low - Income (<80 percent of area median income)	Business Census Tract Type:	Ву
13	1	ω	9	Count	
	7.69%	23.08%	69.23%	Percent	20
\$3,059,612.80	\$50,000.00	\$402,358.00	\$2,607,254.80	Amount	2012
	1.63%	13.15%	85.22%	% of Amount	
13		w	9	Count	
	7.69%	23.08%	69.23%	Percent	Cumu
\$3,059,612.80	\$50,000.00	\$402,358.00	\$2,607,254.80	Amount	Cumulative
	1.63%	13.15%	85.22%	% of Amount	